
Michael W. Hassell

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File #: 196374

March 14, 2025

VIA ELECTRONIC FILING

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor North
P.O. Box 3265
Harrisburg, PA 17105-3265

**Re: Application of Aqua Pennsylvania Wastewater, Inc. Pursuant to Sections 507, 508,
1102 and 1329 of the Public Utility Code for Approval of its Acquisition of the
Wastewater System Assets of the City of Beaver Falls
Docket No. A-2022-3033138**

Dear Secretary Chiavetta:

Attached for filing is the Joint Stipulation for Admission of Evidence in the above-referenced proceeding. Copies will be provided as indicated on the Certificate of Service.

Respectfully submitted,



Michael W. Hassell
Principal

MWH/sa
Attachments

cc: The Honorable F. Joseph Brady (*via email; w/attachment*)
Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

VIA E-MAIL

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carwright@pa.gov

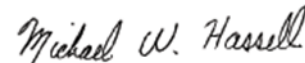
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epreatehavey@dilworthlaw.com
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Date: March 14, 2025



Michael W. Hassell

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Application of Aqua Pennsylvania Wastewater, Inc. (hereinafter referred to as “Aqua” or “Applicant”) pursuant to Sections 1102 and 1329 of the Public Utility Code for: : **Docket No. A-2022-3033138**
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: :

(1) approval of the acquisition by Aqua of the wastewater system assets of the City of Beaver Falls (“Beaver Falls” or “City”) situated within the City of Beaver Falls Eastvale Borough, and West Mayfield Borough, Beaver County, Pennsylvania; : :
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(2) approval of the right of Aqua to begin to offer, render, furnish and supply wastewater service to the public in the City of Beaver Falls, Beaver County, Pennsylvania; and : :
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(3) an order approving the acquisition that includes the ratemaking rate base of the City of Beaver Falls wastewater system assets pursuant to Section 1329(c)(2) of the Public Utility Code. : :
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Request for Approval of Contracts, between Aqua and the City of Beaver Falls, Pursuant to Section 507 of the Public Utility Code : :
: :
: :
: :

JOINT STIPULATION FOR ADMISSION OF EVIDENCE

TO ADMINISTRATIVE LAW JUDGE F. JOSEPH BRADY

Aqua Pennsylvania Wastewater, Inc. (“Aqua” or the “Company”), the Bureau of Investigation and Enforcement (“I&E”) of the Pennsylvania Public Utility Commission (“Commission”), the Office of Consumer Advocate (“OCA”), and the Office of Small Business Advocate (“OSBA”), parties in the above-captioned proceeding (hereinafter collectively referred

to as the “Stipulating Parties” or “Parties”), hereby submit this Joint Stipulation for Admission of Evidence (the “Joint Stipulation”). In support of the Joint Stipulation, the Joint Petitioners represent as follows:

I. INTRODUCTION AND BACKGROUND

1. This proceeding was initiated on February 17, 2023, when Aqua Pennsylvania Wastewater, Inc. (“Aqua” or the “Company”) filed the above-captioned Application with the Pennsylvania Public Utility Commission (“Commission”). The Application requested: (1) approval of the acquisition by Aqua of the wastewater system assets (“System”) of the City of Beaver Falls (the “City” or “Beaver Falls”); (2) the approval of the right of Aqua to begin to offer, render, furnish and supply wastewater service to the public in the City; (3) that the Commission include in its order approving the acquisition, the ratemaking rate base of the City wastewater system assets as determined under Section 1329(c)(2) of the Public Utility Code, 66 Pa.C.S. § 1329(c)(2); (4) that the Commission issue certificates for filing, pursuant to Section 507 of the Public Utility Code, 66 Pa.C.S. § 507, for certain municipal contracts that Aqua included in the Application (to the extent necessary), including new service agreements that Aqua would negotiate and enter into with Big Beaver Borough, West Mayfield Borough, White Township, North Sewickley Township, Eastvale Borough, Patterson Township, and Patterson Heights Borough (the “Contributing Municipalities”) prior to Closing and which will replace any prior agreements; and (5) that the Commission allows certain existing agreements between Aqua and the Contributing Municipalities to be modified because the agreements contain a rate formula that is inconsistent with the rates charged by the City to the Contributing Municipalities.

2. On March 17, 2023, Aqua filed responses to certain data requests issued by the Commission’s Bureau of Technical Utility Services (“TUS”). Also on March 17, 2023, the Office

of Small Business Advocate (“OSBA”) filed a Notice of Appearance, as well as a Notice of Intervention & Protest, Public Statement, and Verification. Further, on March 17, 2023, Aqua filed a request to extend the Commission’s review period in this matter from March 21, 2023, to April 7, 2023.

3. On March 20, 2023, the Commission issued a Secretarial Letter granting Aqua’s March 17, 2023, request. Also on March 20, 2023, the Commission’s Bureau of Investigation and Enforcement (“I&E”) filed a Notice of Appearance.

4. On April 5, 2023, West Mayfield Borough, Patterson Heights Borough, Patterson Township, and White Township (collectively, “Municipal Protestants”) filed Protests. In the Protests, the Municipal Protestants asserted that they had jointly filed a Complaint with the Beaver County Court of Common Pleas against the City and Aqua, asserting, inter alia, that Municipal Protestants had ownership rights to the Beaver Falls System and seeking to enjoin the sale of the Beaver Falls system to Aqua. The Municipal Protestants also filed a Joint Verified Letter Request to Reject Aqua’s Application as Incomplete or Hold in Abeyance and Request for Expedited Response on April 5, 2023.

5. Also on April 5, 2023, Aqua filed a letter with the Commission requesting a time extension from April 7, 2023, to April 21, 2023, to provide certain information to the Commission.

6. On April 6, 2023, the Commission issued a Secretarial Letter granting Aqua’s April 5, 2023, request.

7. On April 11, 2023, Aqua filed a Letter Response to the Joint Verified Letter Request of the Municipal Protestants.

8. On April 19, 2023, Aqua filed a letter requesting the Commission extend its initial review period from April 21, 2023, to May 5, 2023.

9. On April 20, 2023, the Commission issued a Secretarial Letter granting Aqua's April 19, 2023, extension request.

10. On April 27, 2023, the Office of Consumer Advocate ("OCA") filed a Protest and Public Statement.

11. On May 3, 2023, Aqua filed a letter requesting the Commission extend its initial review period from May 5, 2023, to May 19, 2023.

12. On May 5, 2023, the Commission issued a Secretarial Letter granting Aqua's May 3, 2023, extension request.

13. On May 18, 2023, Aqua filed a letter requesting the Commission extend its initial review period from May 19, 2023, to June 2, 2023.

14. Also on May 18, 2023, Aqua filed responses to requests of TUS for additional information.

15. On May 19, 2023, the Commission issued a Secretarial Letter granting Aqua's May 18, 2023, extension request.

16. On June 20, 2023, the OSBA filed a Notice of Appearance and a Withdrawal of Appearance.

17. On June 27, 2023, Aqua filed responses to requests of TUS for additional information.

18. On June 28, 2023, the Commission conditionally accepted the above-captioned application.

19. On February 13, 2024, the Municipal Protestants filed Notices of Withdrawal of Protest and Letters of Consent to Sale of the City of Beaver Falls Wastewater Collection and Treatment Systems to Aqua.

20. On February 22, 2024, the OCA filed a Withdrawal of Appearance.
21. On March 28, 2024, Aqua filed an Amended Application. In the Amended Application, Aqua explained that the Municipal Protestants, the City and Aqua had negotiated a settlement of the civil complaint proceeding. In that settlement, the Municipal Protestants agreed to withdraw their suit, agreed to withdraw their protests to this Application, and agreed to enter into a wastewater service agreement. The new wastewater service agreements and settlement were included in the Amended Application. The Amended Application also included certain new and/or supplemental exhibits (and supplemental direct testimony) in order to provide updates to certain facts regarding the System since the initial Application was filed.
22. On April 4, 2024, the Commission issued a Secretarial Letter withdrawing the Commission's conditional acceptance of the Application.
23. On April 17, 2024, the OCA filed a Notice of Appearance.
24. On April 23, 2024, Aqua filed a letter requesting the Commission extend its review period from April 24, 2024, to May 8, 2024.
25. On April 23, 2024, the Commission issued a Secretarial Letter granting Aqua's April 23, 2024, extension request.
26. On May 7, 2024, Aqua filed a letter requesting the Commission extend its review period from May 8, 2024, to May 15, 2024.
27. On May 8, 2024, the Commission issued a Secretarial Letter granting Aqua's May 7, 2024, extension request.
28. On May 15, 2024, Aqua filed responses to requests of TUS for additional information.

29. On June 7, 2024, Aqua refiled certain information in response to the requests of TUS under CONFIDENTIAL cover.

30. On June 26, 2024, Aqua filed additional information in response to the requests of TUS.

31. On June 27, 2024, the Commission issued a Secretarial Letter conditionally accepting the Amended Application, directing service of copies of the Amended Application upon certain entities and directing that individualized notice of the Amended Application be provided to Aqua's customers and to water customers of Aqua Pennsylvania, Inc.

32. On July 2, 2024, the OCA filed a Withdrawal of Appearance.

33. On August 21, 2024, Aqua filed a letter advising the Commission of its provision of individualized notice of the proposed acquisition to its water and wastewater customers. In addition, the letter noted that the City was concurrently providing individualized notice of the proposed acquisition to its wastewater customers.

34. On August 30, 2024, the OCA filed a Withdrawal of Appearance and Entry of Appearance.

35. On September 6, 2024, the OCA filed a Notice of Appearance.

36. On or around September 23, 2024, Chris Perkins filed a Protest to the Amended Application.

37. On or around October 11, 2024, Keith Gabage filed a Protest to the Amended Application.

38. On October 31, 2024, the OSBA filed a Notice of Appearance and Withdrawal of Appearance.

39. On December 23, 2024, Aqua filed a Letter and Certificate of Service verifying service of the Amended Application upon the designated entities, the completion of individualized notice and a proof of publication.

40. Also on December 23, 2024, Aqua filed additional direct testimony in support of the Amended Application.

41. On December 30, 2024, the Commission issued an Initial Telephonic Prehearing Conference Notice, scheduling a call-in telephonic prehearing conference for January 29, 2025, before the ALJ.

42. Also on December 30, 2024, the Commission issued a Secretarial Letter accepting Aqua's filing of the Application.

43. On January 6, 2025, the City filed Notices of Appearance.

44. On January 14, 2025, the ALJ issued a Prehearing Conference Order directing, among other things, submission of a Prehearing Conference Memorandum on or before 12:00 p.m. on January 28, 2025.

45. On January 17, 2025, the City filed a Petition to Intervene.

46. On January 29, 2025, a Prehearing Conference was held as scheduled.

47. On January 30, 2025, a Motion for Protective Order was filed.

48. The ALJ issued a Prehearing Order on February 3, 2025, which established a litigation schedule in this matter, among other things. The ALJ also issued a Protective Order on February 4, 2025.

49. On February 14, 2025, I&E, OCA and OSBA served direct testimony.

50. On February 20, 2025, Telephonic Public Input Hearings were held at 1:00 p.m. and 6:00 p.m. No members of the public participated or provided testimony.

51. On February 24, 2025, Aqua served rebuttal testimony.

52. On February 26, 2026, In-Person Public Input Hearings were held in Beaver Falls at 1:00 p.m. and 6:00 p.m. No members of the public participated or provided testimony.

53. On March 4, 2025, I&E, OCA and OSBA served surrebuttal testimony.

54. On March 7, 2025, Aqua served its rejoinder testimony.

55. On March 7, 2025, counsel for Aqua advised the ALJ via e-mail that the parties had agreed to mutual waivers of cross examination of all witnesses, requested that all witnesses be excused from the evidentiary hearing, and requested that all testimony and exhibits be permitted to be entered into the record by stipulation and verification.

56. Pursuant to the request, the Telephonic Evidentiary Hearing scheduled for March 10, 2025, was cancelled.

II. JOINT STIPULATION

57. The Parties have identified the following pre-served exhibits and testimony, which are the subject of this Joint Stipulation, for identification and admission into the record without objection:

- a) Aqua's Exhibits and Testimony, as well as supporting verifications, as set forth in **Appendix A** to the Joint Stipulation.
- b) I&E's Exhibits and Testimony, as well as supporting verifications, as set forth in **Appendix B** to the Joint Stipulation.
- c) OCA's Exhibits and Testimony, as well as supporting verifications, as set forth in **Appendix C** to the Joint Stipulation.
- d) OSBA's Exhibits and Testimony, as well as supporting verifications, as set forth in **Appendix D** to the Joint Stipulation.

58. The Joint Petitioners request that the above identified testimony and exhibits be moved into the record without objection and without the need for a further hearing.

59. Consistent with the Motion for Protective Order that was filed in this proceeding, the Parties request that all filings, statements, and exhibits designated as “CONFIDENTIAL” or “HIGHLY CONFIDENTIAL,” as indicated in each Appendix, be placed in non-public folders by the Secretary’s Bureau of the Commission.

60. As noted above, verifications for the testimony and exhibits of the Parties will be submitted with their filed testimony with the Commission.

61. The Parties will separately provide the ALJ with Word versions of their respective Appendices.

WHEREFORE, the Stipulating Parties respectfully request that Administrative Law Judge F. Joseph Brady admit the foregoing testimony and exhibits into the record in this proceeding.

Respectfully submitted,

Michael W. Hassell

Date: March 14, 2025

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Attorneys for Aqua Pennsylvania Wastewater, Inc.

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Date: 3/14/2025

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Counsel for Bureau of Investigation & Enforcement

/m/Melanie J. El Atieh

Date: 3/14/2025

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/s/ Steven C. Gray

Date: 3/14/2025

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swebb@pa.gov
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*Counsel for the Office of Small Business
Advocate*

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Application of Aqua Pennsylvania Wastewater, Inc. (hereinafter referred to as “Aqua” or “Applicant”) pursuant to Sections 1102 and 1329 of the Public Utility Code for: : **Docket No. A-2022-3033138**
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: :

(1) approval of the acquisition by Aqua of the wastewater system assets of the City of Beaver Falls (“Beaver Falls” or “City”) situated within the City of Beaver Falls Eastvale Borough, and West Mayfield Borough, Beaver County, Pennsylvania; : :
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(2) approval of the right of Aqua to begin to offer, render, furnish and supply wastewater service to the public in the City of Beaver Falls, Beaver County, Pennsylvania; and : :
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(3) an order approving the acquisition that includes the ratemaking rate base of the City of Beaver Falls wastewater system assets pursuant to Section 1329(c)(2) of the Public Utility Code. : :
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Request for Approval of Contracts, between Aqua and the City of Beaver Falls, Pursuant to Section 507 of the Public Utility Code : :
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**EVIDENCE LIST OF AQUA PENNSYLVANIA, INC.
AND AQUA PENNSYLVANIA WASTEWATER, INC.**

1. Aqua Pennsylvania Wastewater, Inc.’s (“Aqua” or the “Company”) Initial Application Dated February 17, 2023, including:

- Aqua Exhibit 1 – Application dated February 17, 2023
- Exhibit A – Map of Requested Territory
- Exhibit B – Asset Purchase Agreement – PUBLIC and **CONFIDENTIAL** versions
- Exhibit C – Aqua Balance Sheet and Income Statement Reports for Calendar Year 2021

- Exhibit D – Asset Inventory – PUBLIC and **CONFIDENTIAL** version (CONFIDENTIAL version including Appendix B thereto)
- Exhibit E – Beaver Falls WWTP Chapter 94 Report to DEP
- Exhibit F1 – Agreement Between the City of Beaver Falls and Township of Patterson
- Exhibit F2 – Agreement Between the Borough of Eastvale and the City of Beaver Falls
- Exhibit F3 – Agreement Between the Big Beaver Municipal Authority and the City of Beaver Falls
- Exhibit F4 – Agreement Between North Sewickly Township Sewer Authority and the City of Beaver Falls
- Exhibit F5 – Capital Lease Agreement Between the City of beaver Falls and the Joint Sewer Users
- Exhibit F6 – Right to Know Request and Response of Patterson Heights Borough
- Exhibit F7 – Right to Know Request and Response of West Mayfield Borough
- Exhibit F8 – Right to Know Request and Response of White Township
- Exhibit F9 – Pro-Forma Wastewater Service Agreements Between Aqua and Contributing Municipalities
- Exhibit F10 – Pro-Forma Wastewater Service Agreements Between Aqua and Contributing Municipalities
- Exhibit F11 – Agreement Between Aqua and the City of Beaver Falls for Charitable Contributions
- Exhibit F12 – Pro-Forma Water Meter Read Agreement Between Beaver Falls Municipal Authority and Aqua
- Exhibit G – Post-Closing Schedule of Rates Tariff Page Implementing Monthly and Quarterly Rates for City of Beaver Falls Customers
- Exhibit H – City of Beaver Falls’ Currently Effective Rate Ordinance
- Exhibit I1 – Notice to Aqua Customers Describing the Filing and Anticipated Effect on Rates
- Exhibit I2 – Notice to City of Beaver Falls Customers Describing the Filing and the Anticipated Effect on Rates
- Exhibit J1 – City of Beaver Falls’ Annual Financial Report for 2020

- Exhibit J2 – City of Beaver Falls’ Annual Financial Report for 2021
- Exhibit J3 – City of Beaver Falls’ Annual Financial Report for 2022
- Exhibit J4 – City of Beaver Falls’ Annual Financial Report for 2023
- Exhibit K – City of Beaver Fall’s Annual Report Filed with the Department of Community and Economic Development
- Exhibit L – Certificated Wastewater Operator Joseph Durish’s Wastewater Operator’s License
- Exhibit M1 – Water Quality Management Permit for Beaver Falls WWTP and Related Permits
- Exhibit M2 – Water Quality Management Permit for Eastvale Pump Station
- Exhibit N1 – National Pollution Discharge Elimination System Permit for Beaver Falls WWTP
- Exhibit N2 – Discharge Monitoring Reports for Beaver Falls WWTP from 2017 to November 2022
- Exhibit O1 – Notices of Violation issued to the City of beaver Falls and accompanying Responses
- Exhibit O2 – Consent Assessment of Civil Penalty Between DEP and the City of Beaver Falls
- Exhibit O3 – City of Beaver Falls’ Corrective Action Plan Submitted to DEP
- Exhibit O4 – Big Beaver Municipal Authority’s Corrective Action Plan Submitted to DEP
- Exhibit O5 – North Sewickley’s Corrective Action Plan Submitted to DEP
- Exhibit O6 – Patterson Township’s Corrective Action Plan Submitted to Dep
- Exhibit O7 – White Township’s Corrective Action Plan Submitted to DEP
- Exhibit O11 – Gannett Technical Memorandum, Phase I Environmental Site Assessment and Beaver Falls’ Memo to Bidders
- Exhibit P1 – City of Beaver Falls’ Act 537 Plan Documents
- Exhibit Q – Fair Market Value Appraisal Report of ScottMadden
- Exhibit R – Fair Market Value Appraisal Report of Gannett Fleming

- Exhibit T1 – Verification of ScottMadden
- Exhibit T2 -Verification of Gannet Fleming
- Exhibit U – Aqua Statement No. 1 – Direct Testimony of William C. Packer, including Appendix A
- Exhibit V – Aqua Statement No. 2 – Direct Testimony of Mark J. Bubel, Sr.
- Exhibit W – Aqua Statement No. 3 – Direct Testimony of Zach Martin
 - PUBLIC and **CONFIDENTIAL** versions
- Exhibit X – Aqua Statement No. 4 – Direct Testimony of Charles R. Jones, Jr.
- Exhibit Y – Aqua Statement No. 5 – Direct Testimony of Dylan W. D’Ascendis
- Exhibit Z – Aqua Statement No. 6 – Direct Testimony of Harold Walker, III
- Exhibit AA – Answers to the Section 1329 Application SDRs
- Exhibit BB1 – Verification of Aqua
- Exhibit BB2 – Verification of the City of Beaver Falls
- Exhibit CC -Aqua’s Proposed Modifications to the Agreements with the Contributing Municipalities

2. Aqua’s Amended Application Dated March 29, 2024, including the following Amended and Supplemental Materials:

- Aqua Exhibit 2 – Amended Application dated March 28, 2024
- Exhibits F9-F15 – New Wastewater Service Agreements
- Renumbered Exhibit F16 – Agreement Between Aqua and the City of Beaver Falls for Charitable Contributions (formerly Exhibit F11)
- Renumbered Exhibit F17 – Pro-Forma Water Meter Read Agreement Between Beaver Falls Municipal Authority and Aqua (formerly Exhibit F12)
- Exhibit F18 – Settlement Agreement between Aqua, the City, Patterson Township, Patterson Heights Borough, West Mayfield Borough, and White Township
- Amended Exhibit G – Proposed Tariff
- Amended Exhibits I1, I2 and I3 – Notices to Customers

- Supplement Exhibit U – Aqua Statement No. 1 Supp – Supplemental Direct Testimony of William C. Packer and associated Appendix A
- Supplement Exhibit W – Aqua Statement No. 3 Supp – Supplemental Direct Testimony of Zach Martin (PUBLIC) and associated Appendix A (PUBLIC)
- **CONFIDENTIAL** Supplement Exhibit W – Aqua Statement No. 3 Supp – Supplemental Direct Testimony of Zach Martin (**CONFIDENTIAL**) and associated Appendix A (**CONFIDENTIAL**)
- **HIGHLY CONFIDENTIAL** Supplement Exhibit W – Aqua Statement No. 3 Supp – Supplemental Direct Testimony of Zach Martin (**HIGHLY CONFIDENTIAL**)
- Supplement Exhibit X – Aqua Statement No. 4 Supp – Supplemental Direct Testimony of Charles R. Jones, Jr.

3. Aqua’s Additional Direct Testimony Dated December 23, 2024:

- Exhibit DD – Aqua Statement No. 7-R – Direct Testimony of Dr. Kenya Johns
- Exhibit EE – Aqua Statement No. 8-R – Direct Testimony of Sandra Wilkins, including Appendix A

4. Aqua’s Rebuttal Dated February 24, 2025:

- Aqua Statement No. 1-R – Rebuttal Testimony of William C. Packer
 - Aqua Exhibit WCP-1R
- Aqua Statement No. 2-R – Rebuttal Testimony of Mark J. Bubel, Sr.
 - Aqua Exhibit MJB-1R
 - Aqua Exhibit MJB-1R
- Aqua Statement No. 3-R – Rebuttal Testimony of Zach Martin
 - PUBLIC and **HIGHLY CONFIDENTIAL** versions
- Aqua Statement No. 4-R – Rebuttal Testimony of Charles R. Jones, Jr.
- Aqua Statement No. 5-R – Rebuttal Testimony of Dylan W. D’Ascendis
- Aqua Statement No. 6-R – Rebuttal Testimony of Harold Walker, III
 - Aqua Exhibit HW-1R

- Aqua Statement No. 8-R – Rebuttal Testimony of Sandra Wilkins
- Aqua Statement No. 9-R – Rebuttal Testimony of Rita F. Black
 - Aqua Exhibit RFB-1R

5. Aqua’s Rejoinder Testimony Dated March 7, 2025:

- Aqua Statement No. 1-RJ – Rejoinder Testimony of William C. Packer
- Aqua Statement No. 3-RJ – Rejoinder Testimony of Zach Martin
 - PUBLIC and **HIGHLY CONFIDENTIAL** versions
- Aqua Statement No. 5-RJ – Rejoinder Testimony of Dylan W. D’Ascendis
- Aqua Statement No. 6-RJ – Rejoinder Testimony of Harold Walker, III

Appendix B

Application of Aqua Pennsylvania :
Wastewater, Inc. Pursuant to Sections :
507, 508, 1102 and 1329 of the Public : Docket No. A-2022-3033138
Utility Code for Approval of its :
acquisition of the Wastewater System :
Assets of the City of Beaver Falls :

TESTIMONY AND EXHIBIT LIST OF THE BUREAU OF INVESTIGATION AND ENFORCEMENT

I&E Witness **Christopher Keller:**

- I&E Statement No. 1
- I&E Exhibit No. 1
- Verification to accompany I&E Statement No. 1 and I&E Exhibit No. 1
- I&E Statement No. 1-SR
- Verification to accompany I&E Statement No. 1-SR

I&E Witness **Ethan Cline:**

- I&E Statement No. 2
- I&E Exhibit No. 2
- Verification to accompany I&E Statement No. 2 and I&E Exhibit No. 2
- I&E Statement No 2-SR
- Verification to accompany I&E Statement No. 2-SR

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Application of Aqua Pennsylvania :
 Wastewater, Inc. Pursuant to Sections 1102, :
 1329 and 507 of the Public Utility Code for : Docket No. A-2022-3033138
 Approval of its Acquisition of the Wastewater :
 System Assets of the City of Beaver Falls :

**LIST OF TESTIMONY AND EXHIBITS TO BE ADMITTED INTO THE
EVIDENTIARY RECORD BY THE OFFICE OF CONSUMER ADVOCATE**

The Office of Consumer Advocate (OCA) intends to submit the following evidence into the evidentiary record in the above-captioned proceeding.

OCA Direct Testimony

OCA Statement 1: Direct Testimony of Nicholas A. DeMarco (**Highly Confidential Version**) with Verification, including:

- Exhibit NAD-1
- Exhibit NAD-2
- Exhibit NAD-3
- Exhibit NAD-4
- Exhibit NAD-5

Direct Testimony of Nicholas A. DeMarco (Public Version) with Verification, including:

- Exhibit NAD-1
- Exhibit NAD-2
- Exhibit NAD-3
- Exhibit NAD-4
- Exhibit NAD-5

(note: redactions made to pages 5, and 6)

OCA Statement 2: Corrected Direct Testimony of David J. Garrett (**Confidential Version**) with Verification, including:

- Appendix A: Discounted Cash Flow Model Theory
- Appendix B: Capital Asset Pricing Model Theory
- Exhibit DJG-1
- Exhibit DJG-2
- Exhibit DJG-3
- Exhibit DJG-4
- Exhibit DJG-5
- Exhibit DJG-6

- Exhibit DJG-7
- Exhibit DJG-8
- Exhibit DJG-9
- Exhibit DJG-10
- Exhibit DJG-11
- Exhibit DJG-12

Corrected Direct Testimony of David J. Garrett (Public Version) with Verification, including:

- Appendix A: Discounted Cash Flow Model Theory
- Appendix B: Capital Asset Pricing Model Theory
- Exhibit DJG-1
- Exhibit DJG-2
- Exhibit DJG-3
- Exhibit DJG-4
- Exhibit DJG-5
- Exhibit DJG-6
- Exhibit DJG-7
- Exhibit DJG-8
- Exhibit DJG-9
- Exhibit DJG-10
- Exhibit DJG-11
- Exhibit DJG-12

(note: redactions made to pages 16, 17, 36, and 38)

OCA Surrebuttal Testimony

OCA Statement 1SR: Surrebuttal Testimony of Nicholas A. DeMarco with Verification, including:

- Exhibit NAD-SR-1
- Exhibit NAD-SR-2
- Exhibit NAD-SR-3

OCA Statement 2SR: Surrebuttal Testimony of David J. Garrett with Verification

APPENDIX D

Office of Small Business Advocate (OSBA)

Exhibits & Testimony

- Direct Testimony of Rebecca Forbes, labelled OSBA Statement No. 1, with signed Verification of Rebecca Forbes.
- Surrebuttal Testimony of Rebecca Forbes, labelled OSBA Statement No. 1-SR, with signed Verification of Rebecca Forbes.

Date: March 12, 2025