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**Elizabeth Rose Triscari**

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April 17, 2025

Rosemary Chiavetta, Secretary  
Commonwealth of Pennsylvania  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building, 2<sup>nd</sup> Floor  
400 North Street  
Harrisburg, PA 17120

Re: Securities Certificate of Pennsylvania-American Water Company  
for the issuance of Promissory Notes in an aggregate outstanding  
principal amount not to exceed \$680,000,000

Docket No. S-2024-3052458

Dear Secretary Chiavetta:

The Pennsylvania Public Utility Commission ("Commission") approved Pennsylvania-American Water Company's issuance of promissory notes in an aggregate outstanding principal amount not to exceed \$680,000,000 by Order entered February 6, 2025.

As directed in Ordering Paragraph 2 of the Commission's Order, I am enclosing a summary of the first series of promissory notes issued under this registration dated March 15, 2025, in the amount of \$120,500,000.

If you required any additional information, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink that reads "Elizabeth Rose Triscari".

Elizabeth Rose Triscari

Enclosure

Securities Certificate of Pennsylvania-American  
Water Company for the issuance of Promissory Notes  
in an aggregate outstanding principal amount not to  
exceed \$680,000,000

Docket No. S-2024-3052458

**SUMMARY OF LONG-TERM DEBT ISSUANCE TOTALING \$120,500,000**  
**FIRST SERIES OF PROMISSORY NOTES ISSUED UNDER THIS REGISTRATION**

- 1) Lender: American Water Capital Corp.  
Note: Senior Unsecured Promissory Note  
Coupon Rate: 5.250%  
Amount: \$120,500,000  
Issuance Date: March 15, 2025  
Maturity Date: March 1, 2035