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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

KTRV LLC, *et al.*,¹

Debtors.

Chapter 11 *M-2025-3052793*

Case No. 25-10601 (MFW)

(Joint Administration Requested)

**AMENDED² NOTICE OF AGENDA FOR HEARING ON
FIRST DAY MOTIONS SCHEDULED FOR APRIL 1, 2025 AT 3:00 P.M.
BEFORE THE HONORABLE MARY F. WALRATH³**

THIS HEARING WILL BE CONDUCTED BY ZOOM. PARTIES AND WITNESSES ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.

TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK:

<https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl>

PARTIES ARE REQUIRED TO REGISTER FOR THE HEARING NO LATER THAN 4:00 P.M. (ET) ONE BUSINESS DAY BEFORE THE HEARING. YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.

- I. Voluntary Chapter 11 Petitions:
 - A. KTRV LLC.
 - B. Heritage Coal & Natural Resources, LLC.

¹ The Debtors in these chapter 11 cases, along with each the last four digits of each Debtor's tax identification number, are as follows: KTRV LLC (9993), Heritage Coal & Natural Resources, LLC (8326). The Debtors' service address is 1521 Concord Pike, Suite 201, Wilmington, DE 19803.

² Amended items appear in **BOLD**.

³ Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtors' proposed claims agent at <https://cases.stretto.com/KTRV>.

2. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Cases and (II) Granting Related Relief [D.I. 4; filed March 30, 2025].

Status: This matter is going forward.

3. Debtors' Application for Appointment of Stretto, Inc. as Claims and Noticing Agent [D.I. 5; filed March 30, 2025].

Related Documents:

- A. **Supplemental Declaration of Sheryl Betance in Support of Debtors' Application for Appointment of Stretto, Inc. as Claims and Noticing Agent [D.I. 18; filed March 31, 2025].**

Status: This matter is going forward.

4. Debtors' Motion Pursuant to Sections 105 and 366 of the Bankruptcy Code for Entry of Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Services To, Or Discriminating Against, the Debtors, (II) Determining That the Utility Companies are Adequately Assured of Postpetition Payment and (III) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [D.I. 6; filed March 30, 2025].

Responses Received:

- A. Informal comments received from the United States Trustee.

Status: This matter is going forward.

5. Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) Maintenance of Existing Bank Accounts, (II) Suspending the Requirements of Section 345(b); (III) Continued Use of Existing Cash Management System; (IV) Continued Use of Business Forms; and (V) Granting Related Relief [D.I. 7; filed March 30, 2025].

Status: This matter is going forward.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay or Honor Prepetition Claims of Critical Vendors; (II) Authorizing and Directing Finance Institutions to Honor All Related Checks and Electronic Payment Requests; and (III) Granting Related Relief [D.I. 8; filed March 30, 2025].

Responses Received:

- A. Informal comments received from the United States Trustee.

Status: This matter is going forward.

7. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Shippers and Other Lien Claimants; (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [D.I. 9; filed March 30, 2025].

Responses Received:

A. Informal comments received from the United States Trustee.

Status: This matter is going forward.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees; (II) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests; and (III) Granting Related Relief [D.I. 10; filed March 30, 2025].

Responses Received:

A. Informal comments received from the United States Trustee.

Status: This matter is going forward.

9. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Employee Benefits Obligations, and Other Compensation, and (B) Continue Employee Benefits Programs and Pay Related Administrative Obligations and (II) Granting Related Relief [D.I. 11; filed March 30, 2025].

Status: This matter is going forward.

10. Debtors' Motion for Interim and Final Orders Authorizing But Not Directing Debtors to (I) Pay Certain Prepetition Obligations Arising Under Their Insurance Policies and Surety Bonds, and (II) for Related Relief [D.I. 12; filed March 30, 2025].

Responses Received:

A. Informal comments received from the United States Trustee.

Status: This matter is going forward.

11. Debtors' Motion Seeking Entry of an Order (I) Enforcing the Automatic Stay, (II) Staying All State Actions Related to Debtors' Property, (III) Enforcing Protections of the Bankruptcy Code, and (IV) Granting Related Relief [D.I. 13; filed March 30, 2025].

Status: This matter is going forward.

12. Debtors' Motion for Entry of Interim Order (I) Authorizing Debtors and Debtors in Possession to (A) Use Cash Collateral and (B) Grant Adequate Protection to the Prepetition Lender; (II) Modifying the Automatic Stay; and (III) Granting Related Relief [D.I. 14; filed March 30, 2025].

Status: This matter is going forward.

13. Declaration of Brian Ryniker in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [D.I. 15, filed March 31, 2025].

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed above.

14. Debtors' Motion for Entry of an Order Shortening the Notice Period With Respect to the Debtors' Motion for an Order to Show Cause Against Heritage Holding Co., LLC and Angela Svonavec [D.I. 21; filed March 31, 2025].

Related Documents:

- A. Debtors' Motion for Order to Show Cause Against Heritage Holding Co., LLC and Angela Svonavec [D.I. 20; filed March 31, 2025].

Status: This matter is going forward.

Dated: April 1, 2025
Wilmington, Delaware

MORRIS JAMES LLP

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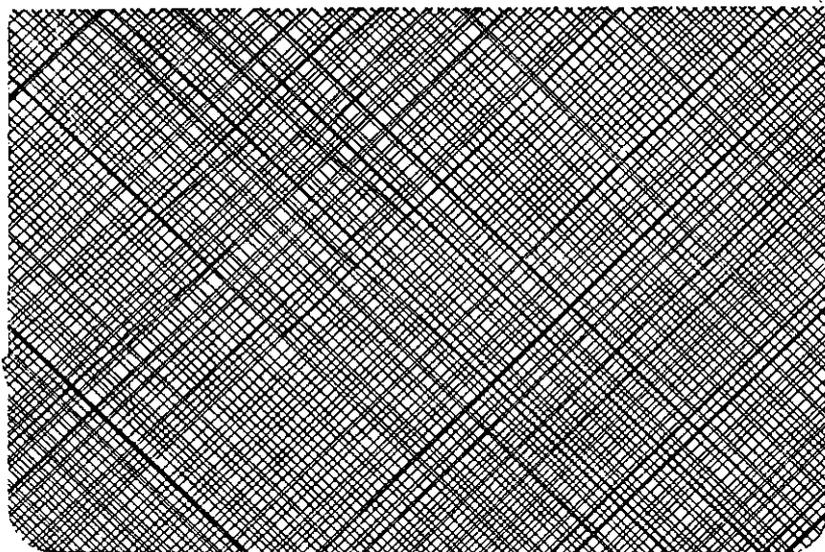


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