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File #: 172359

May 6, 2025

VIA ELECTRONIC FILING

Matthew Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor North
P.O. Box 3265
Harrisburg, PA 17105-3265

**Re: Petition of UGI Utilities, Inc. - Gas Division for Approval of its Phase II Energy
Efficiency and Conservation Plan
Docket No. M-2024-3048418**

Dear Secretary Homsher:

Attached for filing is the Joint Stipulation for Admission of Evidence on behalf of UGI Utilities, Inc. – Gas Division (“UGI Gas”), the Office of Consumer Advocate (“OCA”), the Office of Small Business Advocate (“OSBA”), and the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (“CAUSE-PA”) in the above-referenced proceeding. Copies will be provided as indicated on the Certificate of Service.

Respectfully submitted,



Megan E. Rulli

MER/dmc
Attachment

cc: The Honorable Steven K. Haas (*via email; w/attachment*)
Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

VIA E-MAIL

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CAUSE-PA

Date: May 6, 2025



Megan E. Rulli

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Petition of UGI Utilities, Inc. – Gas Division for :
Approval of its Phase II Energy Efficiency and : Docket No. M-2024-3048418
Conservation Plan :

JOINT STIPULATION FOR ADMISSION OF EVIDENCE

TO ADMINISTRATIVE LAW JUDGE STEVEN K. HAAS:

UGI Utilities, Inc. – Gas Division (“UGI Gas” or the “Company”), the Office of Consumer Advocate (“OCA”), the Office of Small Business Advocate (“OSBA”), and the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (“CAUSE-PA”) all parties in the above-captioned proceeding (hereinafter collectively referred to as the “Joint Petitioners” or the “Parties”), hereby submit this Joint Stipulation for Admission of Evidence in the above-captioned proceeding (the “Evidence Stipulation”). In support of the Evidence Stipulation, the Joint Petitioners represent as follows:

I. INTRODUCTION AND BACKGROUND

1. On April 15, 2024, UGI Gas filed the above-captioned Petition with the Pennsylvania Public Utility Commission (“Commission”), which included the Company’s supporting written direct testimony and exhibits. This filing was made pursuant to the Commission’s December 23, 2009 Secretarial Letter at Docket No. M-2009-2142851 (“*December 23, 2009 Secretarial Letter*”), which provided guidance on voluntary Energy Efficiency and Conservation Plans (“EE&C Plans”) submitted by electric distribution companies that are not subject to Act 129 of 2008, P.L. 1592, 66 Pa.C.S §§ 2806.1 and 2806.2 (“Act 129”).

2. In its Petition, UGI Gas requested Commission approval of the Company’s voluntary Phase II EE&C Plan. The voluntary Phase II EE&C Plan includes a broad portfolio of

energy efficiency programs, conservation practices, and energy education initiatives for the time period beginning October 1, 2025, through September 30, 2030, which are designed to help customers reduce their energy consumption in a cost-effective manner.

3. On May 3, 2024, the Office of Small Business Advocate (“OSBA”) filed a Notice of Appearance, Answer, Notice of Intervention, and Public Statement.

4. On May 6, 2024, the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (“CAUSE-PA”) filed a Petition to Intervene and Answer.

5. Also on May 6, 2024, the Office of Consumer Advocate (“OCA”) filed a Notice of Appearance, Answer, Notice of Intervention, and Public Statement.

6. On September 12, 2024, a Telephonic Prehearing Conference Notice was issued, which scheduled a prehearing conference for September 26, 2024, at 10:00 AM before the ALJ.

7. Via email sent September 24, 2024, the ALJ asked whether the parties would like time to discuss settlement before establishing a litigation schedule. The parties requested time to pursue settlement prior to setting a litigation schedule.

8. On September 25, 2024, the Commission issued a Cancellation Notice, which canceled the Prehearing Conference.

9. Via email sent to the ALJ on November 22, 2024, the parties requested that a prehearing conference be scheduled and a litigation schedule established in order to avoid a compressed litigation schedule while settlement negotiations continue.

10. On January 14, 2025, a second Telephonic Prehearing Conference Notice was issued, which rescheduled the prehearing conference for Friday, January 17, 2025, at 10:00 AM before the ALJ.

11. Also on January 14, 2025, the ALJ directed the parties to submit a list of issues to be addressed at the prehearing conference via email by 12:00 PM on January 16, 2025.

12. On January 16, 2025, UGI Gas and OCA filed prehearing memoranda.

13. On January 17, 2025, the prehearing conference was held before the ALJ, during which the Parties, among other things, agreed to a procedural schedule and certain modifications to discovery rules.

14. On January 21, 2025, a Scheduling Order was issued that, among other things, granted the Petition to Intervene of CAUSE-PA, adopted the procedural schedule agreed to by the Parties at the prehearing conference, and established modified discovery rules.

15. On February 11, 2025, OCA, OSBA, and CAUSE-PA served their written direct testimony and exhibits.

16. On March 4, 2025, UGI Gas served its written rebuttal testimony and exhibits.

17. On March 20, 2025, a hearing notice was issued scheduling the telephonic evidentiary hearing for 10:00 AM on March 27, 2025, before the ALJ.

18. On March 25, 2025, OCA, OSBA, and CAUSE-PA served their written surrebuttal testimony and exhibits.

19. The Joint Petitioners held several settlement conferences in this proceeding. On March 26, 2025, the Joint Petitioners advised the ALJ that they had reached a settlement in principle. In light of the settlement in principle reached, the Joint Petitioners requested that the hearing be canceled and that the evidence be admitted into the record via a Joint Stipulation for Admission of Evidence. The ALJ granted this request.

20. On March 26, 2026, a Cancellation Notice was issued, canceling the evidentiary hearing scheduled for March 27, 2025.

21. On April 8, 2025, the ALJ granted the Joint Petitioners' request to file a joint petition for settlement and statements in support of settlement by the scheduled Reply Brief due date of May 1, 2025.

22. The Joint Petitioners request that the ALJ admit the testimony and the exhibits listed below into the record in the above-captioned consolidated proceeding:

II. STIPULATION

A. LIST OF TESTIMONY AND EXHIBITS

1. Testimony and Exhibits of UGI Gas

23. UGI Gas Exhibit 1 – UGI Gas's Phase II EE&C Plan.

24. UGI Gas Exhibit 2 – Pro forma tariff pages for the Phase II Energy Efficiency and Conservation Rider.

25. UGI Gas Exhibit 3 - Petition for Approval of UGI Gas's Phase II EE&C Plan.

26. UGI Gas Statement No. 1 – Direct Testimony of Theodore M. Love, including UGI Gas Exhibit TML-1.

27. UGI Gas Statement No. 1-R – Rebuttal Testimony of Theodore M. Love, including UGI Gas Exhibits TML-1R through TML-6R, **CONFIDENTIAL** Exhibit TML-7R, and Exhibit TML-8R.

28. UGI Gas Statement No. 2 – Direct Testimony of Tracy A. Hazenstab, including UGI Gas Exhibits TAH-1 and TAH-2.

29. UGI Gas Statement No. 2-R – Rebuttal Testimony of Tracy A. Hazenstab.

2. Testimony and Exhibits of OCA

30. OCA Statement No. 1 – Direct Testimony of Stacy L. Sherwood, including Attachment A, and a signed verification.

31. OCA Statement 1-SR – Surrebuttal Testimony of Stacy L. Sherwood and a signed verification.

3. Testimony and Exhibits of OSBA

32. OSBA Statement No. 1 – Direct Testimony of Angela Vitulli, including Exhibits IEc-1 and IEc-2, and a signed verification.

33. OSBA Statement No. 1-SR – Surrebuttal Testimony of Angela Vitulli and a signed verification.

4. Testimony and Exhibits of CAUSE-PA

34. CAUSE-PA Statement 1 – Direct Testimony of Mitchell Miller, including Appendices A and B.

35. CAUSE-PA Statement 1-SR – Surrebuttal Testimony of Mitchell Miller.

B. REQUEST FOR ADMISSION OF TESTIMONY AND EXHIBITS

36. The Joint Petitioners request that the above identified testimony and exhibits be moved into the record.

37. The Joint Petitioners request that **CONFIDENTIAL** UGI Gas Exhibit TML-7R be placed in non-public folders by the Secretary’s Bureau of the Commission.

38. Verifications for the testimony and exhibits of UGI Gas and CAUSE-PA are attached hereto as **Appendices A and B**, respectively.

39. The admission by stipulation of the foregoing testimony and exhibits is subject to Commission approval of the Joint Petition for Approval of Settlement filed on May 6, 2025. The Joint Petitioners reserve their respective rights to submit additional testimony and to cross-examine witnesses in the event the Joint Petition for Approval of Settlement is not approved.

WHEREFORE, the Joint Petitioners, by their respective counsel, respectfully request that Administrative Law Judge Steven K. Haas admit the foregoing testimony and exhibits into the record in this proceeding.

Respectfully submitted,



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Counsel for UGI Utilities, Inc. – Gas Division

May 6, 2025

Date

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Lindsay A. Berkstresser, Esquire
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/s/ Melanie J. El Atieh

Melanie J. El Atieh, Esquire
Ryan Morden, Esquire
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Counsel for the Office of Consumer Advocate

May 6, 2025

Date

/s/ Steven C. Gray

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Counsel for the Office of Small Business Advocate

May 6, 2025

Date

John W. Sweet, Esquire
Elizabeth R. Marx, Esquire
Ria M. Pereira, Esquire
Lauren N. Berman, Esquire
Public Utility Law Project
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*Counsel for the Coalition for Affordable Utility
Services and Energy Efficiency in Pennsylvania*

Date

Steven C. Gray, Esquire
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Date

Counsel for the Office of Small Business Advocate



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Elizabeth R. Marx, Esquire
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118 Locust Street
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May 6, 2025

Date

*Counsel for the Coalition for Affordable Utility
Services and Energy Efficiency in Pennsylvania*

APPENDIX A

VERIFICATION

I, THEODORE M. LOVE, being Partner at Green Energy Economics Group, Inc. hereby state that the testimony set forth in UGI Gas Statement Nos. 1 and 1-R is true and correct to the best of my knowledge, information and belief and that, if asked orally at a hearing in this matter, my answers would be as set forth therein. I am also sponsoring UGI Gas Exhibits 1, 3, TML-1, TML-1R through TML-6R, **CONFIDENTIAL** Exhibit TML-7R, and Exhibit TML-8R, and verifying any discovery responses that I sponsored or co-sponsored throughout the course of this proceeding. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: 5/6/2025

Signed by:

53C45A04D38D482

Theodore M. Love

VERIFICATION

I, TRACY A. HAZENSTAB, being Principal Analyst, Rates at UGI Utilities, Inc. hereby state that the testimony set forth in UGI Gas Statement Nos. 2 and 2-R is true and correct to the best of my knowledge, information and belief and that, if asked orally at a hearing in this matter, my answers would be as set forth therein. I am also sponsoring UGI Gas Exhibits 2, TAH-1, and TAH-2, and verifying any discovery responses that I sponsored or co-sponsored throughout the course of this proceeding. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: 5/6/2025

DocuSigned by:
Tracy Hazenstab
15940BB855D24FA...

Tracy A. Hazenstab

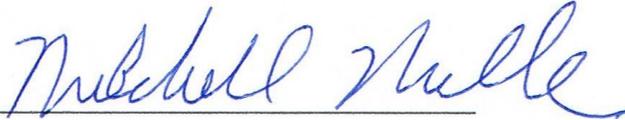
APPENDIX B

VERIFICATION

I, Mitchell Miller, hereby state that the facts set forth by me in the foregoing documents:

- CAUSE-PA Statement 1, the Direct Testimony of Mitchell Miller.
- CAUSE-PA Statement 1-SR, The Surrebuttal Testimony of Mitchell Miller.

are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements made herein are subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsifications to authorities).



Mitchell Miller

Witness on behalf of CAUSE-PA

May 6, 2025