

Information to identify the case:		M-2025-3052793
Debtor	KTRV LLC	EIN: 32-0759993
	Name	
United States Bankruptcy Court	District of Delaware	Date case filed for chapter: 11 3/30/25
Case number:	25-10601-MFW	

Official Form 309F1 (For Corporations or Partnerships)

Amended Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.

1. Debtor's full name	KTRV LLC	RCVD PUC SEC BUR APR 30 2025 PM 12:31
2. All other names used in the last 8 years		
Jointly Administered Cases		Case No. Tax ID.
Heritage Coal & Natural Resources, LLC		25-10602-MFW 26-1998326
3. Address	1521 Concord Pike, Suite 201 Wilmington, DE 19803	
4. Debtor's attorney Name and address	Jeffrey R. Waxman Morris James LLP 500 Delaware Avenue, Suite 1500 P.O. Box 2306 Wilmington, DE 19801	Contact phone 302-888-5842 Email: jwaxman@morrisjames.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open: Monday - Friday 8:00 AM - 4:00 PM Contact phone 302-252-2900 Date: 4/23/25
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	May 9, 2025 at 01:30 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. All times listed are in EST.	Location: 844 King Street, Room 3209, Wilmington, DE 19801

For more information, see page 2 >

Debtor KTRV LLC

Case number 25-10601-MFW

<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form, Official Form B410, may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at http://www.deb.uscourts.gov/claims-information.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below).</p> <p>Deadline for filing the complaint: 7/8/25</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Notice Recipients

District/Off: 0311-I
Case: 25-10601-MFW

User: admin
Form ID: 309F1

Date Created: 4/23/2025
Total: 34

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	KTRV LLC	1521 Concord Pike, Suite 201	Wilmington, DE 19803		
trans	Reliable Companies	Attn: Gene Matthews	1007 North Orange Street	Suite 110	Wilmington, DE 19801
clagent	Stretto	www.stretto.com	410 Exchange, Ste 100	Irvine, CA 92602	
aty	Aaron H. Stulman	Potter Anderson & Corroon LLP	1313 N. Market Street	6th Floor	Wilmington, DE 19801
aty	Andrew I. Silfen	ArentFox Schiff	1301 Avenue of the Americas	42nd Floor	New York, NY 10019
aty	Andrew I. Silfen	ArentFox Schiff LLP	1301 Avenue of the Americas	42nd Floor	New York, NY 10019
aty	Beth M. Brownstein	Arent Fox LLP	1301 Avenue of the Americas	Floor 42	New York, NY 10019
aty	Brian Leland Greenert	Commonwealth of Pennsylvania	Office of Chief Counsel		400 Waterfront Drive Pittsburgh, PA 15222
aty	Bryan Sisto	Frost Brown Todd LLP	400 West Market Street	Suite 3200	Louisville, KY 40202
aty	Carolyn Indelicato	ARENTOX SCHIFF LLP	1301 Avenue of the Americas	42nd Floor	New York, NY 10019
aty	Christopher M. Samis	Potter Anderson & Corroon LLP	1313 N. Market Street	6th Floor	Wilmington, DE 19801
aty	David Noble Smith	Dept of Environmental Protection	909 Elmerton Avenue	3rd Floor	Harrisburg, PA 17110
aty	Elizabeth A. Rogers	Landis Rath & Cobb LLP	919 N. Market Street	Suite #1800	Wilmington, DE 19801
aty	Ethan H. Sulik	Potter Anderson & Corroon, LLP	1313 N Market Street	6th Floor	Wilmington, DE 19801
aty	Jeffrey M. Carbino	Pierson Ferdinand LLP	1007 N Orange Street	The Mill, Suite 420	Suite 420 Wilmington, DE 19801
aty	Jeffrey R. Waxman	Morris James LLP	500 Delaware Avenue	Suite 1500	P.O. Box 2306 Wilmington, DE 19801
aty	Jordan S. Blask	Frost Brown Todd LLC	501 Grant Street	Suite 800	Pittsburgh, PA 15219
aty	Katherine Hemming	Campbell & Levine	222 Delaware Avenue	Suite 1620	Wilmington, DE 19801
aty	Kimberly A. Brown	Landis Rath & Cobb LLP	919 N. Market Street	Suite 1800	PO Box 2087 Wilmington, DE 19899
aty	Kirk B. Burkley	Bernstein-Burkley, P.C.	601 Grant Street	9th Floor	Pittsburgh, PA 15219
aty	Mason S. Shelton	Bernstein-Burkley, P.C.	601 Grant Street	9th Floor	Pittsburgh, PA 15219
aty	Matthew G. Summers	Ballard Spahr LLP	919 North Market Street	11th Floor	Wilmington, DE 19801
aty	Matthew R Pierce	Landis Rath & Cobb LLP	P.O. Box 2087	919 Market Street	Suite 1800 Wilmington, DE 19899
aty	Patrick Feehey	ArentFox Schiff LLP	1301 Avenue of the Americas	42nd Floor	New York, NY 42nd Floor
aty	Robert William McAteer	Commonwealth of Pennsylvania	400 Market Street	Ste 9th Floor	Harrisburg, PA 17101
aty	Ronald E Gold	Frost Brown Todd LLC	301 East Fourth Street	Suite 3300	Cincinnati, OH 45202
aty	William F. Taylor, Jr	Whiteford, Taylor & Preston LLC	600 North King Street		Suite 300 Wilmington, DE 19801
19824242	Carder's Lawn and Landscaping Inc	2980 Finzel Road	Frostburg, MD 21532		
19830299	Delaware State Treasury	820 Silver Lake Blvd., Suite 100	Dover, DE 19904		
19830298	Internal Revenue Service	P. O. Box 7346	Philadelphia, PA 19101-7346		
19824236	Keystone Lime Co	PO BOX 278	SPRINGS, PA 15562		
19830300	Secretary of State	Division of Corporations	Franchise Tax	P.O. Box 898	Dover, DE 19903
19830296	Securities & Exchange Commission	100 F Street, NE	Washington, DC 20549		
19830297	Securities & Exchange Commission	New York Regional Office	Attn: Mark Berger, Regional Director	200 Vesey Street, Suite 400	New York, NY 10281-1022

TOTAL: 34

KTRV, LLC
c/o Stretto
410 Exchange Ste 100
Irvine, CA 92602

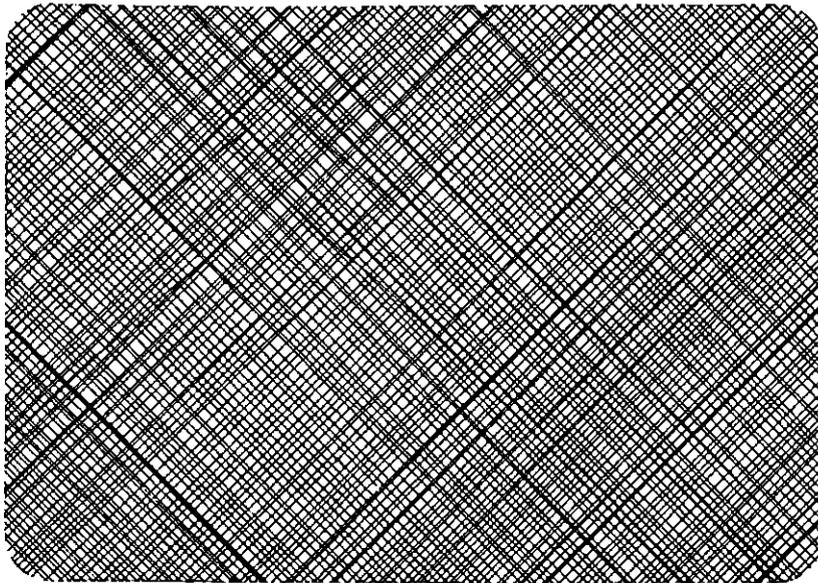


0000490

MRF 8991857817



PA Public Utility Commission
PO Box 3265
Harrisburg, PA 17105-3265



PRESORTED
FIRST-CLASS
U.S. POSTAGE
PAID
STRETTO