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May 21, 2025

VIA E-FILING

Matthew Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: Joint Application of Windstream Holdings II, LLC; *et al.* for Approval of an Internal Reorganization – Notice of Consummation; Docket Nos. A-2024-3049628; A-2024-3049631; A-2024-3049632; A-2024-3049633; A-2024-3049634; A-2024-3049635; A-2024-3049636; A-2024-3049637; A-2024-3049638; A-2024-3049639; A-2024-3049640; A-2024-3049641; A-2024-3049642; A-2024-3049643; A-2024-3049648; A-2024-3049649; A-2024-3049650; A-2024-3049651; A-2024-3049652; A-2024-3049653; A-2024-3049654; A-2024-3049655; A-2024-3049656; A-2024-3049657; A-2024-3049658; A-2024-3049659; A-2024-3049660

Dear Secretary Homsher:

New Windstream, LLC ("New Windstream") and its subsidiaries holding Pennsylvania certificates ("Windstream Licensees")[1] (collectively, "Windstream") hereby provide notice that the Reorganization, described in the above-referenced Application and approved by the Commission on October 7, 2024, was completed on April 23, 2025. A final post-Reorganization organizational chart is included as **Attachment A**.[2]

[1] "Windstream Licensees" refers to A.R.C. Networks, Inc.; American Telephone Company LLC; ATX Licensing, Inc.; Broadview Networks, Inc.; Broadview NP Acquisition Corp.; Business Telecom LLC; Cavalier Telephone Mid-Atlantic, LLC; Choice One Communications of Pennsylvania, Inc; CTC Communications Corp.; DeltaCom, LLC; Intellifiber Networks, LLC; LDMI Telecommunications, LLC; MassComm, LLC; McLeodUSA Telecommunications Services, LLC; PAETEC Communications, LLC; Talk America, LLC; US LEC of Pennsylvania, LLC; Windstream Buffalo Valley, Inc.; Windstream Communications, LLC; Windstream Conestoga, Inc.; Windstream D&E Systems, Inc.; Windstream D&E Inc.; Windstream KDL, LLC; Windstream New Edge, LLC; Windstream Norlight, LLC; and Windstream Pennsylvania, LLC.

[2] The final post-Reorganization organizational chart is unchanged from the Application except that the "PIMCO Funds/Accounts" ownership is less than originally estimated and the "Other Managers' Funds/Accounts" is greater than originally estimated because many of Windstream's smaller investors (each holding less than 10% ownership) opted to retain their equity in the company. Consistent with the

The Reorganization is separate from, and independent of, a proposed future transaction between Windstream and Uniti Group Inc., which the Commission approved on October 7, 2024 in Docket Nos. A-2024-3049708; A-2024-3049715; A-2024-3049716; A-2024-3049718; A-2024-3049719; A-2024-3049720; A-2024-3049721; A-2024-3049722; A-2024-3049724; A-2024-3049725; A-2024-3049727; A-2024-3049728; A-2024-3049735; A-2024-3049736; A-2024-3049738; A-2024-3049739; A-2024-3049740; A-2024-3049741; A-2024-3049742; A-2024-3049743; A-2024-3049744; A-2024-3049745; A-2024-3049746; A-2024-3049747; A-2024-3049748; A-2024-3049749; A-2024-3049751; A-2024-3049753; and A-2024-3049754 (the "Uniti-Windstream Transaction"). The parties will separately provide notice of the consummation of the Uniti-Windstream Transaction when it has been completed, which may occur as soon as July 2025.

If there are any questions concerning this submission, please do not hesitate to contact the undersigned directly.

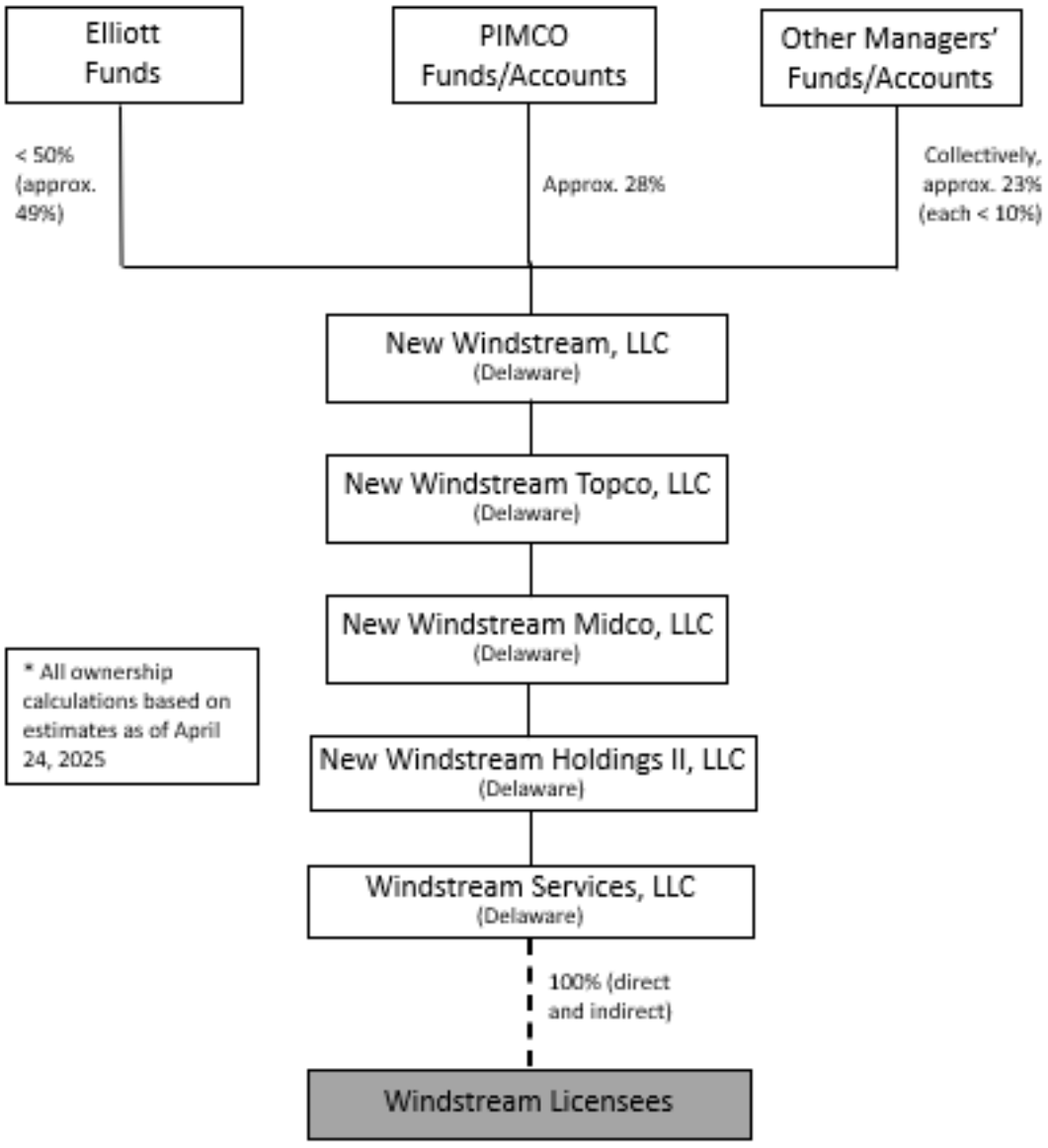
Sincerely,

Sarah C. Stoner

Sarah C. Stoner

Enclosure

Application, no equity holder holds a majority or controlling interest in the company and there are no 10% owners other than those disclosed in the Application.

ATTACHMENT A

POST-REORGANIZATION WINDSTREAM CORPORATE ORGANIZATIONAL CHART