

SRF 88208

M-2025-3052793

THIS NOTICE OF INTENT TO INITIATE DISTRIBUTIONS IS TO NOTIFY CLAIMANTS THAT THE TRUST WILL SOON BEGIN SOLICITING REQUESTS FOR CERTAIN TAX FORMS AND DISTRBUTING FUNDS TO HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS WHO RETURN SUCH TAX FORMS.

IF YOU HAVE ANY QUESTIONS REGARDING YOUR CLAIM, INCLUDING WITH RESPECT TO THE REQUIRED TAX FORMS AND ALLOWED AMOUNTS IN THE CLAIMS REGISTER, PLEASE CONTACT THE LITIGATION TRUSTEE'S COUNSEL, AMANDA LINDNER, AT (212) 479-6193 OR ALINDNER@COOLEY.COM, CONNER AHLER, AT (212) 479-6990 OR CAHLER@COOLEY.COM, OR PAUL SPRINGER, AT (212) 479-6783 OR PSPRINGER@COOLEY.COM.

COOLEY LLP
55 Hudson Yards
New York, New York 10001
Telephone: (212) 479-6000
Facsimile: (212) 479-6275
Cathy Hershcopf
Paul J. Springer
Amanda L. Lindner

RCVD PUG SEC BUR
MAY 20 2025 AM 10:33

Attorneys for Litigation Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
FUSION TELECOM, LLC¹	:	Case No. 19-11824 (DSJ)
	:	
Reorganized Debtor.	:	(Jointly Administered)
	:	
-----	X	

NOTICE OF INTENT TO INITIATE DISTRIBUTIONS TO HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS

¹ The last four digits of the Reorganized Debtor's federal tax identification number are (0894). The Reorganized Debtor's corporate headquarters and service address is 210 Interstate North Parkway, Suite 200, Atlanta, Georgia 30339. The chapter 11 cases of the Reorganized Debtor and its following affiliates were closed effective as of June 25, 2021: Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHIC Holding Corporation (3066); Fusion MPHIC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); and Fusion Management Services LLC (5597). The chapter 11 case of Fusion PM Holdings, Inc. was closed effective June 8, 2022, and the chapter 11 case of the Reorganized Debtor was reopened effective June 8, 2022. Commencing on June 8, 2022, all motions, notices, and other pleadings relating to any of the Reorganized Debtors shall be filed in Case No. 19-11824 (DSJ).

PLEASE TAKE NOTICE that the Litigation Trustee for the Fusion Litigation Trust appointed pursuant to the Plan (the "Litigation Trustee"), with the assistance of his advisors, has reviewed the General Unsecured Claims asserted against the Debtors.² As a result of this review, the Litigation Trustee has, among other things, filed various objections to certain asserted and scheduled General Unsecured Claims with the Bankruptcy Court.

Consistent with Article VII of the Plan and the Bankruptcy's Court's *Order Granting Motion of Litigation Trustee for Extension of (I) Deadline Under Plan of Reorganization to Object to Claims and (II) Term of the Litigation Trust* [Docket No. 248] (the "Extension Order"), the Litigation Trustee has until June 24, 2025 to file further objections to the allowance of General Unsecured Claims asserted against or schedule by the Debtors, subject to any further extensions. However, the Litigation Trustee now believes his review and reconciliation of General Unsecured Claims to be substantially complete. The Litigation Trustee, in coordination with the Disbursing Agent, intends to initiate the distribution process, including the collection of certain tax forms, to then initiate payments to holders of Allowed General Unsecured Claims.

PLEASE TAKE FURTHER NOTICE that distributions will be effectuated based on the Allowed General Unsecured Claim amounts contained in the official claims register. If you have any questions regarding the amount of your Allowed General Unsecured Claim, the contents of the official claims register, or wish to discuss this matter further, please contact Amanda Lindner (alindner@cooley.com), Conner Ahler (cahler@cooley.com), or Paul Springer (pspringer@cooley.com), attorneys for the Litigation Trustee.

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion, the Confirmation Order, or the *Third Amended Joint Chapter 11 Plan of Fusion Connect, Inc. and Its Subsidiary Debtors* (the "Plan") (Case No. 19-11811, Docket No. 648), as applicable.

THE LITIGATION TRUSTEE, HIS ADVISORS, AND THE DISBURSING AGENT SHALL BE ENTITLED TO RELY CONCLUSIVELY ON THE CONTENTS AND AMOUNTS OF ALLOWED GENERAL UNSECURED CLAIM INCLUDED IN THE OFFICIAL CLAIMS REGISTER IN CONNECTION WITH PREPARING AND EFFECTUATING DISTRIBUTIONS TO HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS.

IF YOU FAIL TO CONTACT THE ATTORNEYS FOR THE LITIGATION TRUSTEE WITHIN THIRTY (30) DAYS OF THE DATE OF THIS NOTICE TO DISCUSS THE AMOUNT OF YOUR ALLOWED GENERAL UNSECURED CLAIM AS RECORDED IN THE OFFICIAL CLAIMS REGISTER, THEN YOU SHALL BE DEEMED TO HAVE IRRECOVABLY AGREED THAT THE AMOUNT OF YOUR ALLOWED GENERAL UNSECURED CLAIM AS RECORDED IN THE OFFICIAL CLAIMS REGISTER IS COMPLETE AND ACCURATE IN ALL RESPECTS.

Additionally, if you wish to view a copy of your claim or check the listed allowed amount of your claim, you can do so for free at <https://cases.ra.kroll.com/Fusion/Home-Index>, or by calling Kroll at (212) 257-5450 to request a copy by mail. **CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS QUESTIONS RELATED TO THEIR CLAIM(S).**

Dated: May 6, 2025
New York, New York

/s/ Paul J. Springer

Cathy Hershkopf
Paul J. Springer
Amanda L. Lindner
COOLEY LLP
55 Hudson Yards
New York, New York 10001

Telephone: (212) 479-6000
Facsimile: (212) 479-6275

Attorneys for Litigation Trustee

KROLL RESTRUCTURING ADMINISTRATION
FDR STATION, P.O. BOX 5293
NEW YORK, NY 10150-9998

FIRST CLASS MAIL
U.S. Postage
PAID
Toppan Merrill

LEGAL NOTICE ENCLOSED. DIRECT TO ATTENTION OF THE ADDRESSEE OR PRESIDENT / GENERAL COUNSEL.

***STAT FUSION 2375 SRF 88208 PACKID: 1148 ADRID: 17380995 SVC: AFFECTED CLAIMANT
PENNSYLVANIA PUBLIC UTILITY COMMISSION
400 NORTH STREET
3RD FLOOR
HARRISBURG PA 17120

7 DMJFNP1 17120

