

M-2025-3052793

IN THE UNITED STATES BANKRUPTCY COURT DATE OF DEPOSIT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

MAY 28 2025

In re: § Chapter 11 PA PUBLIC UTILITY COMMISSION
EVERSTREAM SOLUTIONS LLC, et al., § Case No. 25-90144 (CML) SECRETARY'S BUREAU
§
§ (Joint Administration Requested)
Debtors.¹ § (Emergency Hearing Requested)

NOTICE OF DESIGNATION AS COMPLEX CASES

The above-captioned chapter 11 cases of Everstream Solutions LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors") were filed on May 28, 2025. The undersigned proposed counsel believes that these chapter 11 cases qualify as complex cases because:

- The Debtors have total debt of more than \$10 million;
- There are more than 50 parties in interest in these chapter 11 cases;
- Claims against the Debtors are publicly traded;
- Other (Substantial explanation is required.)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Midwest Fiber Holdings LP (3804); Midwest Fiber Acquisition Topco LLC (N/A); Midwest Fiber Acquisition Midco1 LLC (6061); Midwest Fiber Acquisition LLC (N/A); Everstream Solutions LLC (2361); Everstream Networks LLC (4542); Everstream GLC Holding Company LLC (4493); American Fiber Comm L.L.C. (2389); HRS Internet, LLC (5042); Lynx Network Group, Inc. (6261); 15955 State Street LLC (2731); Rocket Fiber LLC (7722); Lynx Fiber One, LLC (7151); and Lynx Fiber Two, LLC (3416). The Debtors' mailing address is 1228 Euclid Ave. Suite 250, Cleveland, OH 44115.

WHEREFORE the Debtors respectfully request entry of an order substantially in the form annexed hereto as Exhibit A (the "Proposed Order") granting the relief requested herein and such other and further relief as the Court may deem just and appropriate.

Dated: May 28, 2025
Houston, Texas

Respectfully submitted,

/s/ Clifford W. Carlson

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on May 28, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson
Clifford W. Carlson

DATE OF DEPOSIT

MAY 28 2025

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

DATE OF DEPOSIT

MAY 28 2025

In re:	§	Chapter 11	PA PUBLIC UTILITY COMMISSION
	§		SECRETARY'S BUREAU
EVERSTREAM SOLUTIONS LLC, et al.,	§	Case No. 25-90144 (CML)	
	§		
Debtors.¹	§	(Jointly Administered)	
	§		

ORDER GRANTING COMPLEX CASE TREATMENT
(Docket No. ____)

These jointly administered chapter 11 cases were filed on May 28, 2025. A Notice of Designation as Complex Cases was filed. Based on its review of the initial pleadings, the Court concludes that the complex case designation is appropriate. Accordingly, the Court orders:

1. The Procedures for Complex Cases in the Southern District of Texas apply to these cases. The procedures are posted on the Court's website. Compliance with the procedures is required.
2. The Debtors must give notice of this Order to all parties in interest within seven days. If a party-in-interest objects to the provisions of this Order, that party may file an appropriate motion within 14 days after service of the Order.
3. The Bankruptcy Local Rules apply to these cases, subject to the following modifications:
 - a. Bankruptcy Local Rule 1001-1(b) does not apply.
 - b. Local District Court Civil Rule 83.1 applies.
 - c. Appendix A to the Local Rules of the District Court applies.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Midwest Fiber Holdings LP (3804); Midwest Fiber Acquisition Topco LLC (N/A); Midwest Fiber Acquisition Midco1 LLC (6061); Midwest Fiber Acquisition LLC (N/A); Everstream Solutions LLC (2361); Everstream Networks LLC (4542); Everstream GLC Holding Company LLC (4493); American Fiber Comm L.L.C. (2389); HRS Internet, LLC (5042); Lynx Network Group, Inc. (6261); 15955 State Street LLC (2731); Rocket Fiber LLC (7722); Lynx Fiber One, LLC (7151); and Lynx Fiber Two, LLC (3416). The Debtors' mailing address is 1228 Euclid Ave. Suite 250, Cleveland, OH 44115.

- d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Cases in the Southern District of Texas, the Procedures for Complex Cases in the Southern District of Texas govern.

Dated: _____, 2025
Houston, Texas

CHRISTOPHER LOPEZ
UNITED STATES BANKRUPTCY JUDGE

