

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

M-2025-3052793

In re:

KTRV LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10601 (MFW)

(Jointly Administered)

Re: Docket No. 287

**NOTICE OF RESCHEDULED AUCTION,
SALE HEARING, AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE that on May 19, 2025, the Bankruptcy Court for the District of Delaware (the “Court”) entered that certain *Order (I) Approving the Bidding Procedures, (II) Authorizing the Debtors to Enter into One or More Stalking Horse Agreements and Providing Bid Protections, (III) Approving the Form and Manner of Sale Notice, (IV) Scheduling an Auction and Sale Hearing, (V) Approving the Procedures for the Assumption and Assignment of Contracts, (VI) Approving the Sale of the Debtors’ Assets Free and Clear, and (VII) Granting Related Relief [Docket No. 287] (the “Bid Procedures Order”).²*

PLEASE TAKE FURTHER NOTICE that the Auction originally scheduled for **June 5, 2025 at 10:00 a.m.** (prevailing Eastern Time) has been rescheduled to **June 10, 2025 at 10:00 a.m.** (prevailing Eastern Time) in person and/or via remote video at the Debtors’ election. The Auction will be held at the offices of Morris James LLP, 500 Delaware Ave, Suite 1500, Wilmington, DE 19801, however, any party seeking to attend remotely should contact the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that the deadline for all objections to the Sale Transaction has been extended from June 10, 2025, at 4:00 p.m. (prevailing Eastern Time) to **June 12, 2025 at noon** (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Sale Hearing originally scheduled for June 12, 2025 at 10:30 a.m. (prevailing Eastern Time) has been rescheduled to **June 13, 2025 at 11:30 a.m.** (prevailing Eastern Time) before the Honorable Judge Mary F. Walrath, United States Bankruptcy Judge for the Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801.

¹ The Debtors in these chapter 11 cases, along with each the last four digits of each Debtor’s tax identification number, are as follows: KTRV LLC (9993), Heritage Coal & Natural Resources, LLC (8326). The Debtors’ service address is 1521 Concord Pike, Suite 201, Wilmington, DE 19803.

² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Bid Procedures Order.

PLEASE TAKE FURTHER NOTICE that you may obtain additional information concerning these chapter 11 cases at the website maintained in these Chapter 11 cases at <https://cases.stretto.com/KTRV>.

Dated: June 3, 2025
Wilmington, Delaware

MORRIS JAMES LLP

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