

M-2025-305279

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: § Chapter 11
EVERSTREAM SOLUTIONS LLC, et al., § Case No. 25-90144 (CML)
§ (Jointly Administered)
Debtors.¹ § Re: Docket Nos. 15, 26, 27, 28, 57, 61 & 62

NOTICE OF HEARING

PLEASE TAKE NOTICE THAT, on May 28, 2025, Everstream Solutions LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”) filed the following pleadings (the “Motions”):

1. Motion of Debtors for Order Extending Time to File (I) Schedules of Assets and Liabilities and (II) Statements of Financial Affairs (Docket No. 15)
2. First Omnibus Motion of Debtors for an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases and Executory Contracts *Nunc Pro Tunc* to Petition Date and (B) Abandon Property in Connection Therewith and (II) Granting Related Relief (Docket No. 26)
3. Second Omnibus Motion of Debtors for an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases *Nunc Pro Tunc* to Petition Date and (B) Abandon Property in Connection Therewith and (II) Granting Related Relief (Docket No. 27)
4. Third Omnibus Motion of Debtors for an Order (I) Authorizing Debtors to (A) Reject Certain Unexpired Leases *Nunc Pro Tunc* to Petition Date and (B) Abandon Property in Connection Therewith and (II) Granting Related Relief (Docket No. 28)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Midwest Fiber Holdings LP (3804); Midwest Fiber Acquisition Topco LLC (N/A); Midwest Fiber Acquisition Midco LLC (6061); Midwest Fiber Acquisition LLC (N/A); Everstream Solutions LLC (2361); Everstream Networks LLC (4542); Everstream GLC Holding Company LLC (4493); American Fiber Comm L.L.C. (2389); HRS Internet, LLC (5042); Lynx Network Group, Inc. (6261); 15955 State Street LLC (2731); Rocket Fiber LLC (7722); Lynx Fiber One, LLC (7151); and Lynx Fiber Two, LLC (3416). The Debtors’ mailing address is 1228 Euclid Ave. Suite 250, Cleveland, OH 44115.

5. Motion of Debtors for Order (I) Approving (A) Bidding Procedures, (B) Designation of Stalking Horse Bidder and Stalking Horse Bid Protections, (C) Form and Manner of Notice of Sale, Auction, and Sale Hearing, and (D) Assumption and Assignment Procedures, (II) Scheduling Auction and Sale Hearing, and (III) Granting Related Relief (Docket No. 57)
6. Motion of Debtors for Entry of an Order (I) Approving Procedures to Reject Unexpired Leases and Executory Contracts, (II) Approving Abandonment of Property in Connection Therewith, and (III) Granting Related Relief (Docket No. 61)
7. Application of Debtors for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors Effective as of Petition Date (Docket No. 62)

PLEASE TAKE FURTHER NOTICE THAT on May 29, 2025, the Debtors filed the *Notice of Second Day Hearing* (Docket No. 84) scheduling a hearing before the Honorable Christopher M. Lopez at the United States Bankruptcy Court for the Southern District of Texas (the “Court”) on **June 24, 2025 at 2:00 p.m. (Prevailing Central Time)** (the “**Second Day Hearing**”).

PLEASE TAKE FURTHER NOTICE THAT any responses or objections (the “**Objections**”) to the relief requested in the Motions shall be filed with the Court no later than **June 18, 2025 at 5:00 p.m. (Prevailing Central Time)**.

PLEASE TAKE FURTHER NOTICE THAT a Motion will be heard at the Second Day Hearing only if an Objection to such Motion is filed with the Court. If no Objections are timely filed and served with respect to the Motions, the Debtors may, on or after the Objection Deadline, submit to the Court orders substantially in the form of the proposed orders annexed to the Motions, which orders may be entered with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE THAT the Second Day Hearing will be conducted in Courtroom 401, 4th floor, 515 Rusk Avenue, Houston, Texas 77002. You may participate in the Second Day Hearing either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at 832-917-1510 and entering the conference code 590153. Video communication will be by use of

the Gotomeeting Platform. Connect via the free Gotomeeting Application or click the link on Judge Lopez's home page (<https://www.gotomeet.me/JudgeLopez>) on the Southern District of Texas website. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Dated: June 16, 2025
Houston, Texas

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JUN 23 2025 AM 10:59

/s/ Clifford W. Carlson

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on June 16, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson

Clifford W. Carlson

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