



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
COMMONWEALTH KEYSTONE BUILDING
400 NORTH STREET
HARRISBURG, PENNSYLVANIA 17120

IN REPLY PLEASE
REFER TO OUR FILE
M-2025-3052826

July 11, 2025

TO ALL INTERESTED PARTIES:

Re: Act 129 Phase V Data Sharing Working Group
Docket No. M-2025-3052826

With this Secretarial Letter, the Pennsylvania Public Utility Commission (Commission) provides notice of an Act 129 Phase V Data Sharing Working Group Meeting to be held remotely, on July 23, 2025 at 1:00 PM.

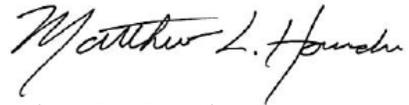
The Act 129 Phase V Final Implementation Order requires the Bureau of Technical Utility Services, with assistance of the Bureau of Consumer Services and the Law Bureau, to convene a working group within 45 days of the issuance of the Implementation Order to work with stakeholders to explore the following topics:

- An inventory of current data sharing processes and policies stemming from the USWG or other relevant proceedings.
- The types of data that should be shared across program administrators and the expected benefits of sharing that information.
- Requirements for customer consent to have potentially sensitive information shared.
- Guidelines for third-party CSPs who may collect or utilize customer data on behalf of program administrators.
- A template Memorandum of Understanding, which can be used to standardize and expedite sharing agreements across parties.
- Recommendations for the data storage and exchange procedures between parties. For example, should parties “push” data to one another on a regular cadence or “pull” information on an as-needed basis?
- How the administrative costs of data sharing should be divided across parties.

This initial meeting will only involve the electric distribution companies (EDCs) responsible for submitting energy efficiency and conservation implementation plans, the Department of Environmental Protection, and staff of the Commission. This meeting will focus on understanding the needs and types of data requested to be shared by and among the agencies and EDCs.

Any questions regarding this Act 129 Phase V Data Sharing Working Group Meeting should be directed to Joe Sherrick at 717-787-5369 or josherrick@pa.gov.

Sincerely,

A handwritten signature in black ink that reads "Matthew L. Homsher". The signature is written in a cursive style with a large, stylized initial "M".

Matthew L. Homsher
Secretary

cc: Darren Gill, Deputy Director, TUS
Joseph Sherrick, Supervisor, TUS
Kris Brown, Attorney, LAW