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File #: 213037

August 8, 2025

***VIA ELECTRONIC FILING***

Matthew Homsher, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor North  
P.O. Box 3265  
Harrisburg, PA 17105-3265

**Re: Pennsylvania Public Utility Commission v. UGI Utilities, Inc. - Gas Division**  
**Docket No. R-2025-3054938**

Dear Secretary Homsher:

Enclosed for filing is the Joint Stipulation for Admission of Evidence in the above-referenced proceeding. Copies are being served as indicated on the Certificate of Service.

Respectfully submitted,



Devin Ryan

DR/dmc  
Attachments

cc: Honorable Alphonso Arnold III  
Certificate of Service

## CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this filing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

### VIA E-MAIL ONLY

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Date: August 8, 2025



Devin T. Ryan

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2025-3054938, <i>et al.</i>
	:	
UGI Utilities, Inc. – Gas Division	:	
1307(f) Proceeding	:	

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**JOINT STIPULATION FOR ADMISSION OF EVIDENCE**

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**TO ADMINISTRATIVE LAW JUDGE ALPHONSO ARNOLD III:**

UGI Utilities, Inc. - Gas Division (“UGI Gas” or the “Company”), the Bureau of Investigation and Enforcement (“I&E”) of the Pennsylvania Public Utility Commission (“Commission”), and the Office of Consumer Advocate (“OCA”),<sup>1</sup> parties in the above-captioned proceeding (hereinafter collectively referred to as the “Joint Petitioners” or “Parties”), hereby submit this Joint Stipulation for Admission of Evidence in the above-captioned proceeding (the “Evidence Stipulation”). In support of the Evidence Stipulation, the Joint Petitioners represent as follows:

**I.     INTRODUCTION AND BACKGROUND**

1.     On May 1, 2025, the Company made its 30-day pre-filing (“Book 1” or “UGI Gas Exhibit 1”) with the Commission (containing data related to the recovery of purchased gas costs) pursuant to Section 1307(f) of the Public Utility Code, 66 Pa. C.S. § 1307(f), and in accordance with the Commission’s regulations at 52 Pa. Code §§ 53.64 and 53.65.

2.     On May 8, 2025, the OCA filed a Notice of Appearance.

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<sup>1</sup>The Office of Small Business Advocate (“OSBA”) does not oppose the Evidence Stipulation.

3. On May 9, 2025, the OCA filed a Formal Complaint and Public Statement.
4. On May 21, 2025, the OSBA filed a Notice of Appearance.
5. On May 22, 2025, I&E filed a Notice of Appearance, Formal Complaint, and Public Statement.
6. Also on May 22, 2025, UGI Gas filed a Notice of Entry of Appearance.
7. On May 30, 2025, UGI Gas filed its definitive PGC filing (“Book 2” or “UGI Gas Exhibit 2”), including supporting information required by the Commission’s regulations, the Company’s direct testimony and exhibits and Pro Forma Tariff Supplement reflecting actual and projected changes in natural gas costs.
8. On June 3, 2025, a Notice was issued scheduling a Telephonic Prehearing Conference for 1:00 PM on June 11, 2025.
9. Also on June 3, 2025, the ALJ issued a Prehearing Conference Order, in which the ALJ, among other things, directed the parties to file Prehearing Memoranda on or before 12:00 PM on June 10, 2025.
10. On June 5, 2025, the OSBA filed its Complaint, Public Statement, and Verification.
11. On June 10, 2025, UGI Gas, I&E, OCA, and OSBA filed their Prehearing Memoranda.
12. The Telephonic Prehearing Conference was held as scheduled on June 11, 2025.
13. On June 12, 2025, the ALJ issued a Prehearing Order, which, among other things, set forth the litigation schedule for the proceeding.
14. On June 16, 2025, a Notice was issued scheduling an In-Person Evidentiary Hearing for 10:00 AM on July 18, 2025.
15. On June 24, 2025, I&E served its written direct testimony and exhibit.

16. On July 8, 2025, UGI Gas served its written rebuttal testimony and exhibits.

17. As a result of settlement discussions held in this proceeding, and the efforts of the Joint Petitioners to examine the issues raised, a full settlement in principle was achieved prior to the date for the evidentiary hearing.

18. On July 10, 2025, counsel for the Company advised the ALJ of the settlement in principle and requested that the scheduled evidentiary hearing be canceled and that the Joint Petitioners be permitted to admit their evidence by written stipulation.

19. On July 11, 2025, the ALJ advised the Parties that the evidentiary hearing would be canceled and that the Parties' written testimony and exhibits could be admitted into the record by stipulation. The ALJ also directed the Parties to file the Joint Petition for Settlement and Joint Stipulation for Admission of Evidence by the August 8, 2025 due date for Reply Briefs.

20. Later on July 11, 2025, the ALJ issued an Order Directing the Filing of Settlement Documents consistent with the directions he provided earlier that day.

21. On August 8, 2025, UGI Gas filed a Motion for Protective Order.

22. The Joint Petitioners request that the ALJ admit the testimony and the exhibits listed below into the record in the above-captioned proceeding:

## **II. STIPULATION**

### **A. LIST OF TESTIMONY AND EXHIBITS**

#### **1. Testimony and Exhibits of UGI Gas**

23. UGI Gas Exhibit 1: Book 1, filed on May 1, 2025, containing the information submitted pursuant to 52 Pa. Code §§ 53.64(c) and 53.65 of the Commission's regulations and 66 Pa. C.S. § 1317(c) in support of 66 Pa. C.S. § 1307(f) Purchased Gas Costs.

24. UGI Gas Exhibit 2: Book 2, filed on May 30, 2025, containing the computation of the annual purchased gas cost filing submitted pursuant to 52 Pa. Code § 53.61, *et seq.*, of the

Commission’s regulations and 66 Pa. C.S. § 1317(c) in support of 66 Pa. C.S. § 1307(f) Purchased Gas Costs. Book 2 includes the following direct testimony and exhibits:

- UGI Gas Statement No. 1 – Direct Testimony of Kimberly M. Bassininsky and Exhibit KMB-1.
- UGI Gas Statement No. 2 – Direct Testimony of Jesse R. Tyahla and Exhibits JRT-1 through JRT-5.

25. UGI Gas Statement No. 2-R – Rebuttal Testimony of Jesse R. Tyahla, including CONFIDENTIAL UGI Gas Exhibits JRT-1R through JRT-2R.

**2. Testimony and Exhibits of I&E**

26. I&E Statement No. 1 – Direct Testimony of Christopher Keller (PROPRIETARY and Non-Proprietary Versions), Appendix A and I&E Exhibit No. 1 (PROPRIETARY and Non-Proprietary versions).

**B. REQUEST FOR ADMISSION OF TESTIMONY AND EXHIBITS**

27. The Joint Petitioners request that the above identified testimony and exhibits be moved into the record without a hearing. The Parties have agreed to waive cross-examination in light of the settlement and the agreement to stipulate evidence into the record.

28. Consistent with the Motion for Protective Order that was filed in this proceeding, the Parties request that all filings, statements, and exhibits designated as “CONFIDENTIAL” be placed in non-public folders by the Secretary’s Bureau of the Commission.

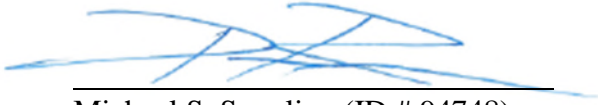
29. Verifications for the testimony and exhibits of UGI Gas and I&E are attached hereto as **Appendices A and B**, respectively.

30. The admission by stipulation of the foregoing testimony and exhibits is subject to Commission approval of the Joint Petition for Settlement of Section 1307(f) Rate Investigation that will be filed by August 8, 2025. The Joint Petitioners reserve their respective rights to submit additional testimony and to cross-examine witnesses in the event the Joint Petition for Settlement

of Section 1307(f) Rate Investigation is not approved or is otherwise approved with modification causing a Party(ies) to withdraw from the Joint Petition for Settlement of Section 1307(f) Rate Investigation and proceed to litigation.

WHEREFORE, the Joint Petitioners, by their respective counsel, respectfully request that Administrative Law Judge Alphonso Arnold III admit the foregoing testimony and exhibits into the record in this proceeding.

Respectfully submitted,



Date: August 8, 2025

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*Attorneys for UGI Utilities Inc. – Gas Division*

/s/ Scott B. Granger  
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Date: August 8, 2025

*Attorney for Bureau of Investigation & Enforcement*

/s/ Harrison W. Breitman

Date: August 8, 2025

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*Counsel for the Office of Consumer Advocate*

# Appendix A

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket Nos. R-2025-3054938, <i>et al.</i>
	:	
UGI Utilities, Inc. – Gas Division	:	
1307(f) Proceeding	:	

**VERIFICATION**

I, Kimberly M. Bassininsky, being Principal Analyst – Rates for UGI Utilities, Inc., hereby state that the testimony set forth in UGI Gas Statement No. 1 is true and correct to the best of my knowledge, information and belief, and that if asked orally at a hearing in this matter, my answers would be as set forth therein. I further state that I am sponsoring certain portions of the Company’s 2025 1307(f) filing (Book 2), the preliminary supporting information filed on May 1, 2025 (Book 1), as shown on the Table of Contents and Witness Index and described in UGI Gas Statement No. 1, and UGI Gas Exhibit KMB-1 and hereby state that they are true and correct to the best of my knowledge, information and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: August 8, 2025

          /s/ Kimberly M. Bassininsky            
Kimberly M. Bassininsky



# Appendix B

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission	:	
	:	
v.	:	Docket No. R-2025-3054938
	:	
UGI Utilities, Inc. – Gas Division	:	
1307(f) PGC	:	

**WITNESS VERIFICATION  
THE BUREAU OF INVESTIGATION AND ENFORCEMENT**

I, Christopher Keller, on behalf of the Bureau of Investigation and Enforcement, hereby verify that the documents preliminarily identified as:

- I&E Statement No. 1 PROPRIETARY and Non-Proprietary; and
- I&E Exhibit No. 1, PROPRIETARY and Non-Proprietary.

were prepared by me or under my direct supervision and control. Furthermore, the facts contained therein are true and correct to the best of my knowledge, information and belief and I expect to be able to prove the same at an Evidentiary Hearing in this matter. This Verification is made subject to the penalties of 18 Pa. C.S. § 4904 relating to unsworn falsification to authorities.

/s/Christopher Keller  
Christopher Keller  
Pennsylvania Public Utility Commission  
Bureau of Investigation and Enforcement

Dated: July 16, 2025