



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
COMMONWEALTH KEYSTONE BUILDING
400 NORTH STREET
HARRISBURG, PENNSYLVANIA 17120
August 28, 2025

Docket No. M-2023-3041567

CERTIFIED

Mr. John Costlow
Sustainable Energy Fund
4250 Independence Drive, Suite 100
Schnecksville, PA 18078

RE: Petition to Modify the by-laws of the Sustainable Energy Fund

Dear Mr. Costlow:

On April 8, 2025, the Pennsylvania Public Utility Commission (Commission) received the proposed by-law amendments accepted by the Board of Directors of the Sustainable Energy Fund (SEF). In order for us to complete our analysis of your proposed by-law modifications, the Commission requires answers to the attached question(s).

Please use the Commission's efilings system or an overnight delivery service to submit the requested information to the Secretary of the Commission **within 20 business days** from the date of this letter. The Commission accepts all public documents through our efilings system and **strongly** recommends companies open an efilings account through the Commission's website at <https://efiling.puc.pa.gov>. Use of the efilings system will ensure that submissions by the company are received timely and receipt can be verified. Failure to respond timely may result in your request being denied.

If your filing contains confidential material, you are required to either file by overnight delivery or submit to the Secretary's Share Point File system to ensure the timely filing of your submission. Filers should contact the Secretary's Bureau in advance to gain access to the Share Point File system. Make sure to reference the Docket Number listed above and mark the materials "CONFIDENTIAL" in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature.

The overnight address for hard-copy or confidential responses is:

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
400 North Street, 2nd Floor
Harrisburg, PA 17120

Your answers should be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

I, [print name of appropriate company representative], hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature _____
Title _____
Date _____

Please note that all documents requiring notary stamps must have original signatures.

If the SEF has decided to withdraw its proposal to modify their by-laws, please reply notifying the Commission of such a decision.

Finally, in order to expedite the review process, please send a copy of your response to Dave Edinger at dedinger@pa.gov. If any problems arise that prevent a full timely response or if any clarification of this data request is needed, please contact Dave Edinger of the Bureau of Technical Utility Services via e-mail at dedinger@pa.gov (preferred) or (717) 787-3512.

Sincerely,



Matthew L. Homsher
Secretary

Enclosure

Bureau of Technical Utility Services
Policy & Planning Group

Docket No. M-2023-3041567
Sustainable Energy Fund
Data Request(s)

Note: Restate the data request question prior to providing a response.

- TUS-1. The Petition is titled “PETITION OF SUSTAINABLE ENERGY FUND FOR APPROVAL TO AMEND BYLAWS AND CHANGE NAME”, and contains Section I. Background and Section II. Name Change. However, there is no inclusion of Section III. that provides justification for changing the Bylaws. Please provide:
- The justification for changing the Bylaws in Appendix A, Article II, Section 1. Purpose, and Appendix A, Article II, Section 2. Approach.
 - The authority that grants the SEF the ability change its name and mission scope as presented in Appendix A.
- TUS-2. Appendix A, Article 1, Section 1. – If the SEF seeks approval of a name change, please explain why this section is not changed to reflect the proposed name change.
- TUS-3 Appendix A, Article 1, Section 1. – Please define “regenerative sustainable energy systems,” as it is used in this section.
- TUS-4. Appendix B, Page 2, Logic for Name – “A regenerative energy initiative refers to a program, project, or movement aimed at advancing energy systems that go beyond sustainability by actively restoring, replenishing, and improving environmental systems.”
- Please define “energy systems,” as it is used in the statement above.
 - What components, policies, technologies, or other frameworks make up an energy system? Please provide examples. Please provide specific examples of the types of projects, programs, movements or other aspects that would qualify as a regenerative energy initiative.
 - Please provide specific examples of the types of projects, programs, movements or other aspects that would NOT qualify as a regenerative energy initiative.
 - If the SEF has funded a regenerative energy initiative, please provide the details of that, and why it was funded.
 - If the SEF has denied funding for a regenerative energy initiative, and if the denial was based upon the qualities of the regenerative energy initiative, please provide the details of that and why funding was denied.
- TUS-5. Appendix B, Page 2, Logic for Name – “The goal is to restore environmental balance and an energy system that gives back more than it takes.”

- a. Please explain how restoring environmental balance is within the scope of responsibility for the SEF and how such an approach directly benefits electric ratepayers in the PPL service territory.
- b. Please provide examples of an energy system that gives back more than it takes. Specifically, what elements of return from an energy system would the SEF consider when an energy system “gives back more than it takes”?

TUS-6. Does the SEF consider funding of an energy system that is non-electrical to be beneficial to PPL electric ratepayers. If so, please explain and provide examples.

TUS-7. When considering funding for an energy system, what percent of the total project cost dedicated to electricity-related energy-efficiency, conservation, and/or renewable or sustainable energy is, or would be, required?