

September 08, 2025

**Docket No. A-2025-3056590**

Utility Code: 1127796

**Via Electronic Filing**

Matthew L. Homsher,  
Secretary Pennsylvania Public Utility Commission  
400 North Street, Keystone Building  
Harrisburg, PA 17120

Re: Section 7 a, b and 8 a response

Dear Secretary Homsher:

In response to PAPUC letter dated August 22, 2025 mention that the application is missing information for the section **7.a: FINANCIAL SECURITY**: We have submmited original letter of credit paper from Key bank, and the amended credit letter sent to PAPUC directly by the Key Bank.

Also missing information for the section **7.b Financial, Records, Statements, and rating**:

**- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.**

The PATEL ENERGY LLC will be members participating LLC form in Pennsylvania. All members will be actively working to achieve maximum customer satisfaction. Patel Manishlumac C will be a president and all other members will perform the work under his technical expertise in the energy industries. We are not a parent company nor affiliated or subsidiary of other companies.

**- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K) (SEC/EDGAR web addresses are sufficient)**

PATEL ENERGY LLC is recently open in the commonwealth of Pennsylvania and waiting for the PAPUC approval for the broker/marketer license so as of now company do not have any financial and credit information available to share with PAPUC.

**- Applicant's accounting statements, including balance sheet and income statements for the past two years.**

PATEL ENERGY LLC is recently open in the commonwealth of Pennsylvania and waiting for the PAPUC approval for the broker/marketer license so as of now the company do not have any financial transaction available to share with PAPUC.

**- Evidence of Applicant's credit rating. Applicants may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.**

PATEL ENERGY LLC is going to do business in Pennsylvania as a broker/marketer. It is totally based on commission and will not involve any direct payment to the consumers. We are under the assumption that this is not applicable to our application for the broker/marketer license. Please let us know if you need any further clarification.

**- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.**

PATEL ENERGY LLC is going to do business in Pennsylvania as a broker/marketer. It is totally based on commission and will not involve any direct payment to the consumers. We are under the assumption that this is not applicable to our application for the broker/marketer license. Please let us know if you need any further clarification.

**- Audited financial statements exhibiting accounts over a minimum two-year period. - Bank account statements (3-12 recent consecutive months), tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.**

PATEL ENERGY LLC is going to do business in Pennsylvania as a broker/marketer. The company is still waiting for the PAPUC broker/marketer license approval. At present there is no financial transaction available to provide to PAPU. We are under the assumption that this is not applicable to our application for the broker/marketer license. Please let us know if you need any further clarification.

Also missing information for the section **8.a EXPERIENCE, PLAN, STRUCTURE**

**- Applicant's previous experience in the electricity industries.**

Please note Mr. Manish Patel is a president of the PATEL ENERGY LLC and he is a Mechanical Engineer with Professional Engineer License in the state of Pennsylvania. He has performed various energy audits for the commercial, governmental, residential buildings. Also performed Energy modeling using 3D software and performed calculations and suggested modification in the wall insulation, windows type, high efficiency HVAC and plumbing equipment. Mr. Patel has expertise in reviewing electric bills and explaining each line item to customers and providing options to the customers to make intelligent decisions to choose an energy supplier for their energy. Mr. Patel has submitted documents to get energy rebate from the government agency for the replacement of energy efficient heating and cooling equipment for the schools, commercial, and residential facilities. Please see enclosed Manish Patel P.E. resume for more details. We will provide energy audit service to the commercial and residential customers so they will benefit from our experience to save energy and money. We have vice president Vishal Patel who is also a civil engineer and brings his expertise in the company. The other members will provide clerical support to the company and they bring 20 years of public customer services experience. The energy brokerage field is one that is filled with stiff competition due to the fact that services offered by almost all firms are mostly uniform in nature. It is with this fact in mind that we have decided to go into green energy, so as to be able to cater to customers who have decided to go green. Please note that this is a service oriented business, we are committed to

remaining transparent and honest to our clients and will strive not to misrepresent facts to them in our bid to ensure that we gain customers. We know how customers love honesty and this attribute alone is likely to ensure that we have more customers as our loyal and satisfied customers will refer us to their friends, families and colleagues.

- **Summary and proof of license as a supplier of electric services in other states or jurisdictions .**

PATEL ENERGY LLC is starting its first business in Pennsylvania and doesn't have a license to show from other states to PAPUC.

- **Staffing structure and numbers as well as employee training commitments.**

PATEL ENERGY LLC has four active members and all will be working in the firm at various duties. Mansihkumar C Patel, P.E. is a president of the company and who is responsible for all business related activities. He has 30 years of experience in the engineering field and customer services. Vishal Patel is a vice president and he holds a civil engineering degree. We have other two LLC members who will serve to perform all accounting related services and resolve all customers inquires. We will attend varied seminars and conferences to train ourselves to bring electrical energy innovation to the customers such as green energy which include solar energy, wind energy etc. Inform customer about suppliers commitment towards green energy.

- **- Business plans for operations within the Commonwealth.**

Patel Energy LLC will work hard to grow its business within Pennsylvania. We intend to add brokerage/marketer services to provide additional value to customers.

According to statistics, there is ample opportunity for brokers in the energy sector especially in the United States of America, where there is a general resurgence in exploration as well as discovery of new shale discoveries across the country.

According to a statistical report, the number of small businesses that used brokerage firms to get their gas and electricity were about 13% in total, which shows that there is still a significant market that can be tapped into by energy brokerage firms.

The reason for this small percentage was due to the fact that most businesses did not really understand what energy firms did and how they made their money, while most thought that energy firms represented themselves without being aware that they represented some energy companies. Regardless of this fact, most were impressed with the energy firms that they patronized.

Due to the evolving markets, things are beginning to look up for energy brokerage firms as more energy suppliers, especially the smaller ones are beginning to partner with brokers so that customers can be aware and patronize them. Also, changing contracts have enabled brokerage firms to be able to sign up to as many energy suppliers as they are able to adequately represent.

While there has been steady growth in the market, the market has been projected to experience close to a 7% growth in the next two years, with the Compound Annual Growth Rate (CAGR) expected to drop to a flat growth at the end of the two years.

Because this is a service oriented business, we are committed to remaining transparent and honest to our clients and will strive not to misrepresent facts to them in our bid to ensure that we gain customers. We know how customers love honesty and this attribute alone is likely to ensure that we have more customers as our loyal and satisfied customers will refer us to their friends, families, and colleagues.

Since the energy brokerage/marketer industry is pretty regular, we intend to engage in more services which we know will be beneficial to our customers, and will also give us an edge over our other competitors in the energy field. Our services will be diversified so as to attract more customers and also increase the bottom line of our company.

- **- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.**

PATEL ENERGY LLC is still waiting for the PAPUC approval for the broker/marketer license. Once we get our license we are planning to join the membership.

Mr. Patel, who is a president of our company, maintains a Professional Engineer License in Pennsylvania. Mr Patel has a master of science degree in Mechanical Engineering and his current 30 years of building HVAC/Plumbing/Fire Protection design experience will help to assist consumers in Pennsylvania to choose appropriate suppliers based on their needs. Also Mr Patel holding a LEED certificate and design school in New Jersey which achieve LEED gold certificates.

- **- Any other information appropriate to ensure the technical capabilities of the Applicant.**

Please see attached PATEL ENERGY LLC president resume for the details.

I hope the above explanation satisfy the PAPUC to complete my application,

If you need anything further, please let me know. Thank you for your attention to this matter.

Respectfully,  
Manishkumar C Patel, P.E.  
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**MANISH PATEL, P.E., LEED**

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**Area of**

**Competence:** Manage and Design Energy Projects for the facilities.

**CERTIFICATIONS:**

**Professional Engineer: NJ and PA**  
**EPA Refrigerant Technician Certificate**  
**OSHA certified, Ontrack safety training**

**SKILLS:**

Microsoft Office suite and knowledge of PANYNJ applications.  
**Software Proficiency:** AutoCAD (2022), Revit (2018), HAP 4.70

**WORK**

**EXPERIENCE:**

**05/18-Present Owner of various properties**

Reviewed Electrical bills and obtained Energy suppliers to optimise return for the residential, commercial, gas stations. Review suppliers contracts and approve as per requirements. Performed Energy Conservation Measure for the residential, commercial and community centers. Obtain rebates from various Energy companies. I have through knowledge of Electrical and Natural Gas supplier Bills advise the community to get sign for an Electrical and Gas supply contract to save money. Also help the community to obtain a supplier and proofread their contracts. I have detailed knowledge of how to obtain Electrical and Gas suppliers to bid on a proposal and get a best contract for the community. Performed Cooling and heating loads, Comecheck, and prepared drawings for the approval. Prepared requirement for resilience services needed during power outage and implemented projects such as installed Generator, broker power supplies. Design and install EV charging station for a motel and broker power supply for a motel. Performed utility bill management for a comfort in suite motel. Performed peak power demand calculator for a motel.

**05/14-Present PANYNJ, 4 WTC, NY City**

**Senior Mechanical Engineer**

Lead Engineer (LE/A) for many design projects which include designing mechanical systems, managing design teams, and commissioning HVAC and Plumbing related projects. Performed Energy modeling, analysis for the various buildings. Reviewed Energy projects proposal and approved for the construction.

**05/13-05/14 EI Associates, Cedar Knolls, NJ**

**HVAC Engineer**

Prepared Smart start rebate application and submitted required documents for various school projects to get NJ rebates. Boiler Plant Design, Chiller Plant Design, School HVAC upgrade, Commercial and Industrial HVAC and Plumbing Design.

**1/12-05/13 PTS Data Center Solution, Franklin Lake, NJ**

**Mechanical Design Engineer**

HVAC Design for Mission critical facility. Which include Load Calculation, CFD, HVAC equipment selection, cost estimate, commissioning, BAS system design and prepare construction documents using AutoCAD.

**11/11-1/12**

**Bruns-Pak, Edison, NJ**

**HVAC Engineer**

Part of HVAC Design team for Mission critical facility design. Which include Chiller Plant, Diesel Fuel system, CRAC units, Generator room HVAC system and specification writing.

**03/02-10/11 EI Associates, Cedar Knolls, NJ  
HVAC Engineer**

- Responsible for design HVAC, Plumbing and Fire Protection system for various types of facilities such as school, Pharmaceutical, Industrial, Commercial.
- Establish design criteria for mechanical systems and suggest different alternate of system.
- Responsible for load calculations, equipment selection, ductwork, hydronic piping, plumbing piping layout and sizes using applicable codes and standards.
- Prepare detailed specifications for systems components. Specify standards for construction.
- Provide technical direction to designers in the production of detailed drawings using AutoCAD 2010.
- Review and approve shop drawing and equipment submittals.
- Generate cost estimates at all project phases. Review contractor claims for added costs during construction and participate in negotiated settlement of such claims. Conduct field inspections and evaluations of mechanical contractor installations.

**11/01-03/02 A.G. Consulting Engineering PC, New York, NY  
CAD Designer**

Responsible for CAD works such as: make HVAC layout, Plumbing layout, and sprinkler layout using Auto CAD R14 & R2000. Design school projects, and railway-station projects.

**02/01-11/01 F & G Mechanical Corporation, Secaucus, NJ  
HVAC Design Engineer**

HVAC design using Auto CAD.

**09/00 – 12/00 New Jersey Institute of Technology, Newark  
Teaching Assistant**

Teaching lab assistant for Pro/E software with Dr. Suranhata H. in Mechanical Engineering Department.

**10/98 – 05/99 Corma Inc., Concord (Toronto), CANADA  
Junior Design Engineer**

Design die tooling of corrugation machine with Auto CAD (R-14), using American standard and ISO standards, according to pipe size and types of material. Responsible for modified existing design drawings and issued them by following ISO Certificates procedure.

**10/90 - 10/91 Power Build Ltd., INDIA  
Apprentice Engineer**

Participated in one-year hands on design program, covered transmission parts design such as gears, shafts, bearings, and couplings. Mechanical drafting determined dimensions and geometric tolerances, examined threads and fasteners. I have spent over thousand hours working with computer aided drafting (CAD) system doing mechanical drafting.