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September 9, 2025

VIA ELECTRONIC FILING

Matt Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

**Re: Registration of Securities Certificate Involving Pledge of Assets and Stock by
Consolidated Communications of Pennsylvania, LLC**
Docket No.: S-2025-3055788

NOTICE OF CONSUMMATION

Dear Secretary Homsher:

By this letter, Consolidated Communications of Pennsylvania Company, LLC (“Consolidated-Pennsylvania”) notifies the Commission that the Pledges approved in this proceeding have taken effect.

As described in the above-referenced Securities Certificate, certain notes in the aggregate amount of \$2,018,500 were issued by Consolidated-Pennsylvania’s parent Consolidated Communications, LLC (“CCL”) and an affiliate of CCL on May 22, 2025. However, the Pledges by Consolidated-Pennsylvania as a guarantee of payment for the parent-level financing were not effective until registration of the Securities Certificate. Upon registration of the Securities Certificate, such Pledges by Consolidated-Pennsylvania automatically took effect consistent with the terms disclosed in Exhibit J to the Securities Certificate. By this letter, Consolidated-Pennsylvania therefore satisfies the Commission’s requirement to notify the Commission of such issuance.¹

As described in the Securities Certificate registered by the Commission, new note issuances by CCL are expected in the near future. To the extent such notes are issued in the future, Consolidated-Pennsylvania will notify the Commission consistent with the Secretarial Letter issued in this proceeding.

¹ Pursuant to the Secretarial Letter dated August 14, 2025, and registering the Securities Certificate, the Commission required Consolidated-Pennsylvania to, “within 60 days of the issuance of debt pursuant to this registration[,] ... file notice with the Commission of such issuance together with a summary of the interest rate, maturity, and call provisions.”

If you have any questions regarding this filing, please contact me at your convenience.

Sincerely,

Sarah C. Stoner

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