

**Application of Pennsylvania-American Water Company for Acquisition of  
the Wastewater Assets of East Coventry Township (“East Coventry”)  
66 Pa. C.S. § 1329**

**Application Filing Checklist – Water/Wastewater  
Docket No. A-2025-3053487**

**APPENDIX H**

PAWC and East Coventry Pro-Forma Consolidated Income Statement

**Appendix H**

Pennsylvania-American Water Company & East Coventry Township  
 Pro-forma Income Statement  
 for the 12 Months Ended December 31, 2024  
 (Dollars in thousands)

	PA American Water 12 Months Ended December 31, 2024 (Audited)	East Coventry Township 12 Months Ended December 31, 2024 (Audited)	Combined Pro-Forma
Operating Revenues	\$ 1,039,142	\$ 2,063	\$ 1,041,205
Operating Expenses			
Operation and Maintenance	295,064	540	295,604
Depreciation and Amortization	226,638	-	226,638
General Taxes and Other	19,081	-	19,081
Total Operating Expenses	<u>540,783</u>	<u>540</u>	<u>541,323</u>
Operating Income	498,359	1,523	499,882
Other Income/(Expenses)			
Other Income/(Expense), Net	14,445	-	14,445
Interest Expense, Net	<u>(100,081)</u>	<u>(137)</u>	<u>(100,218)</u>
Total Other Expenses	<u>(85,636)</u>	<u>(137)</u>	<u>(85,773)</u>
Income Before Income Taxes	412,723	1,386	414,109
Provision for Income Taxes	99,008	-	99,008
Net Income	<u><u>\$ 313,715</u></u>	<u><u>\$ 1,386</u></u>	<u><u>\$ 315,101</u></u>