



UGI Utilities, Inc.  
1 UGI Drive  
Denver, PA 17517

Jessica R. Rogers  
Vice President – Rates & Regulatory Affairs

October 29, 2025

**VIA ELECTRONIC FILING**

Matthew L. Homsher, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17120

**Re: UGI Utilities, Inc. – Gas Division;  
Supplement No. 61 to UGI Gas Pa. P.U.C. No. 7 & 7S;**

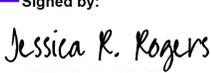
**State Tax Adjustment Surcharge (“STAS”) Filing**

Dear Secretary Homsher:

In accordance with the Commission’s State Tax Adjustment Procedure Order dated March 10, 1970, as amended, UGI Utilities, Inc. – Gas Division (“UGI Gas”) hereby files Supplement No. 61 to UGI Gas – Pa. P.U.C. No. 7 & 7S, together with the computations deriving an increased State Tax Adjustment Surcharge of 0.01%, to become effective for service rendered on and after November 8, 2025.

If you need any further information, please contact Tracy Hazenstab, Sr. Manager – Utility Rates, either by phone at (814)574-4168 or by email at [thazenstab@ugi.com](mailto:thazenstab@ugi.com).

Sincerely,

Signed by:  
  
8FC9DCAB126F4E3...  
Jessica R. Rogers

Enclosures: Supplement No. 61 to UGI Gas Pa. P.U.C. No. 7 & 7S  
Supporting Documentation  
Certificate of Service

**CERTIFICATE OF SERVICE**

I hereby certify that I have, this 29<sup>th</sup> day of October 2025, served a true and correct copy of the foregoing document in the manner and upon the persons listed below in accordance with requirements of 52 Pa. Code §1.54 (relating to service by a participant):

**VIA E-MAIL:**

Darryl Lawrence, Esquire  
Consumer Advocate  
Office of Consumer Advocate  
555 Walnut Street  
5th Floor, Forum Place  
Harrisburg, PA 17101-1921  
[ra-oca@paoca.org](mailto:ra-oca@paoca.org)

NazAarah Sabree  
Small Business Advocate  
Office of Small Business Advocate  
555 Walnut Street  
1st Floor, Forum Place  
Harrisburg, PA 17101-1921  
[ra-sba@pa.gov](mailto:ra-sba@pa.gov)

Allison Kaster, Esquire  
Director and Chief Prosecutor  
Bureau of Investigation and Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
2<sup>nd</sup> Floor West  
Harrisburg, PA 17120  
[akaster@pa.gov](mailto:akaster@pa.gov)

Paul Diskin, Director  
Erin Laudenslager, Manager  
Bureau of Technical Utility Services  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
3<sup>rd</sup> Floor West  
Harrisburg, PA 17120  
[pdiskin@pa.gov](mailto:pdiskin@pa.gov)  
[elaudensla@pa.gov](mailto:elaudensla@pa.gov)

Signed by:

*Jessica R. Rogers*

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Jessica R. Rogers

**UGI UTILITIES, INC. - GAS DIVISION**  
**GAS TARIFF**  
**INCLUDING THE GAS SERVICE TARIFF NO. 7**  
**AND**  
**THE CHOICE SUPPLIER TARIFF NO. 7S**

Rates and Rules  
Governing the  
Furnishing of  
Gas Service and Choice Aggregation Service  
in the  
Territory Described Herein

Issued: October 29, 2025

Effective for service rendered on  
and after November 8, 2025. Issued  
in accordance with the Commission's  
State Tax Adjustment Procedure  
Order dated March 10, 1970, as  
amended.

Issued By:

Jessica R. Rogers  
Vice President - Rates & Regulatory Affairs  
1 UGI Drive  
Denver, PA 17517

<https://www.ugi.com/tariffs>

# **NOTICE**

This tariff makes increases to existing rates (see Page 2).

UGI UTILITIES, INC. - GAS DIVISION

**LIST OF CHANGES MADE BY THIS SUPPLEMENT**  
(Page Numbers Refer to Official Tariff)

Rule 10, State Tax Adjustment Surcharge, Page 48.

- The State Tax Adjustment Surcharge is increased.

UGI UTILITIES, INC. - GAS DIVISION

**RULES AND REGULATIONS**

**10. RIDER A**

**STATE TAX ADJUSTMENT SURCHARGE**

The State Tax Adjustment Surcharge is applicable to the net monthly rates and minimum charges contained in this Tariff. The surcharge shown below will be recomputed when a tax rate used in the calculation changes and/or the Company implements a change in rates.

The recomputation of the surcharge will be submitted to the PUC within 10 days after the occurrence of a reason for surcharge recomputation shown above. If the recomputed surcharge is less than the one in effect the Company will, and if more may, submit a tariff or supplement to reflect such recomputed surcharge, the effective date of which shall be 10 days after the filing.

Rider A - State Tax Adjustment Surcharge is 0.01%

**(I)**

This Rider applies to Rates R, RT, GL, N, NT, DS, and LFD.

**(I) Indicates Increase**

**UGI Utilities, Inc. - Gas Division  
Rider A - State Tax Adjustment Surcharge**

**Supporting Documentation**

**Effective November 8, 2025**

**UGI Utilities, Inc. - Gas Division**  
**Computation of State Tax Adjustment Surcharge**  
**Effective November 8, 2025**

	<u>Amount</u>	<u>Reference</u>
1. PURTA Tax Liability	\$ 1,131,458	Schedule B, Line 5
1a. Base Level	<u>\$ 1,029,000</u>	Docket No. R-2024-3052716
1b. Net PURTA Tax Change	\$ 102,458	(1) - (1a)
2. PA CNIT Rate Reduction	\$ -	Schedule C, Line 4
3. Change in State Taxes	\$ 102,458	(1b) + (2)
4. Gross Operating Revenue	\$ 1,198,890,348	Schedule D, Line 3
5. STAS Rate	<u>0.01%</u>	(3)/(4)

**Schedule B**

**UGI Utilities, Inc. - Gas Division  
PURTA Breakout  
Effective November 8, 2025**

	<u>Gas</u>	<u>Electric</u>	<u>Total</u>	<u>Reference</u>
1. PURTA Liability - Tax Year 9/30/2024			\$ 1,281,379	See Attached Document
2. Allocated to Operations %	88.30%	11.70%	100%	Allocation
3. Amount	\$ 1,131,458	\$ 149,921	\$ 1,281,379	(1) x (2)
4. Allocated to Distribution Operations %	100.0000%	76.7760%		
5. Amount	\$ 1,131,458	\$ 115,104	\$ 1,246,561	(3) x (4)

**UGI Utilities, Inc. - Gas Division**  
**Pennsylvania Corporate Net Income Tax Adjustment (CNIT)**  
**Effective November 8, 2025**

	<u>Rate</u>	<u>Amount</u>	<u>Reference</u>
1. PA PUC Jurisdictional Taxable Income		\$ 84,462,617	Note A
2. PA CNIT in Base Rates	7.99%	\$ 6,748,563	Note B
3. Current PA CNIT	7.99%	\$ 6,748,563	January 1, 2025 CNIT Rate
4. Change in PA CNIT		\$ -	

Note A: Adjusted per the Company's settled rate case at Docket No. R-2024-3052716. Includes any applicable DSIC revenue.

Note B: Based on tax rate of 7.99% per Exhibit A - Fully Projected Future, Schedule D-33 in the Company's settled rate case at Docket No. R-2024-3052716.

**UGI Utilities, Inc. - Gas Division  
Development of Gross Operating Revenue  
to Which State Tax Adjustment Surcharge is Applied  
Effective November 8, 2025**

	Amount	Reference
1. Billed Base Revenue	\$ 1,193,430,548	Company Records adjusted for current rates.
2. ADD: Late Payment Charges	5,459,800	Company Records, 12-months ended September 30, 2025
3. STAS Revenue Base	\$ 1,198,890,348	(1) + (2)

**UGI Utilities, Inc. - Gas Division  
PURTA Determinations**



UGI UTILITIES INC  
1 UGI DRIVE  
READING PA 19612-2677

Date Issued 07/30/2025  
Letter ID L0035898540  
FEIN \*\*-\*\*\*4060  
Account ID 70016548947  
Period Ending 12/31/2024

**Public Utility Realty Tax Notice of Determination**

This is a notice of the state taxable values of Public Utility Realty and the millage rate for tax year 2024.

**Why you are receiving this notice**

If you have any questions regarding this notice, please contact the department using the information provided.

This notice is based on information provided by County Tax Assessor offices and any discrepancies must be addressed with that office. Any net liabilities resulting from prior years' adjustments are due and payable with the current year liability.

ra-purta@pa.gov

Tax Year	Total Realty Tax Equivalent	Total State Taxable Value (STV) for all utilities	PURTA millage rate, including PTA	Utility STV	Utility Liability Adjustment
2020	\$29,731,547.00	\$1,465,683,373.00	0.0278851	\$21,470,909.20	-\$859.00
2021	\$29,360,384.00	\$1,526,018,803.00	0.0268399	\$23,067,570.00	-\$843.00
2022	\$29,630,957.00	\$1,715,237,831.00	0.0248751	\$26,747,098.30	\$360.00
2023	\$31,243,925.00	\$1,924,891,465.00	0.0238315	\$31,448,450.70	\$1,087.00
2024	\$32,071,557.00	\$2,040,316,463.00	0.0233189	\$39,989,215.20	\$932,511.00
				<b>Total Liability:</b>	<b>932,256.00</b>

**General Information**

Payment of tax is required within 45 days of the date issued of this notice. Previous payments, adjustments and credits should be taken into consideration when remitting payment.

**How to pay**

Payments may be submitted online via *my.path.pa.gov*.

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Payments of \$1,000.00 or greater that are not submitted electronically are subject to a penalty of 3 percent of the face value of the check up to a maximum penalty of \$500.00.

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**How to file an appeal**

If you disagree with this determination, you may file a petition with the Board of Finance and Revenue. The petition must be postmarked by the U.S. Postal Service or received by the Board of Finance and Revenue within 30 days of the issue date of this notice.



UGI PENN NATURAL GAS INC  
1 UGI DR  
DENVER PA 17517-9039

Date Issued 07/30/2025  
Letter ID L0035825235  
FEIN \*\*-\*\*\*7139  
Account ID 80016973585  
Period Ending 12/31/2024

**Public Utility Realty Tax Notice of Determination**

This is a notice of the state taxable values of Public Utility Realty and the millage rate for tax year 2024.

**Why you are receiving this notice**

If you have any questions regarding this notice, please contact the department using the information provided.

This notice is based on information provided by County Tax Assessor offices and any discrepancies must be addressed with that office. Any net liabilities resulting from prior years' adjustments are due and payable with the current year liability.

ra-purta@pa.gov

Tax Year	Total Realty Tax Equivalent	Total State Taxable Value (STV) for all utilities	PURTA millage rate, including PTA	Utility STV	Utility Liability Adjustment
2020	\$29,731,547.00	\$1,465,683,373.00	0.0278851	\$5,255,647.85	-\$214.00
2021	\$29,360,384.00	\$1,526,018,803.00	0.0268399	\$5,660,746.45	-\$203.00
2022	\$29,630,957.00	\$1,715,237,831.00	0.0248751	\$6,389,790.00	\$81.00
2023	\$31,243,925.00	\$1,924,891,465.00	0.0238315	\$6,191,710.50	\$216.00
2024	\$32,071,557.00	\$2,040,316,463.00	0.0233189	\$6,647,159.20	\$155,008.00
				<b>Total Liability:</b>	<b>154,888.00</b>

**General Information**

Payment of tax is required within 45 days of the date issued of this notice. Previous payments, adjustments and credits should be taken into consideration when remitting payment.

**How to pay**

Payments may be submitted online via *my.path.pa.gov*.

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Payments of \$1,000.00 or greater that are not submitted electronically are subject to a penalty of 3 percent of the face value of the check up to a maximum penalty of \$500.00.

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**How to file an appeal**

If you disagree with this determination, you may file a petition with the Board of Finance and Revenue. The petition must be postmarked by the U.S. Postal Service or received by the Board of Finance and Revenue within 30 days of the issue date of this notice.



UGI CENTRAL PENN GAS INC  
1 UGI DR  
DENVER PA 17517-9039

Date Issued 07/30/2025  
Letter ID L0035869632  
Account ID 30015444703  
Period Ending 12/31/2024

**Public Utility Realty Tax Notice of Determination**

This is a notice of the state taxable values of Public Utility Realty and the millage rate for tax year 2024.

**Why you are receiving this notice**

If you have any questions regarding this notice, please contact the department using the information provided.

This notice is based on information provided by County Tax Assessor offices and any discrepancies must be addressed with that office. Any net liabilities resulting from prior years' adjustments are due and payable with the current year liability.

ra-purta@pa.gov

Tax Year	Total Realty Tax Equivalent	Total State Taxable Value (STV) for all utilities	PURTA millage rate, including PTA	Utility STV	Utility Liability Adjustment
2020	\$29,731,547.00	\$1,465,683,373.00	0.0278851	\$6,073,512.20	-\$241.00
2021	\$29,360,384.00	\$1,526,018,803.00	0.0268399	\$6,420,233.35	-\$241.00
2022	\$29,630,957.00	\$1,715,237,831.00	0.0248751	\$7,091,186.90	\$98.00
2023	\$31,243,925.00	\$1,924,891,465.00	0.0238315	\$7,389,888.52	\$11,841.00
2024	\$32,071,557.00	\$2,040,316,463.00	0.0233189	\$7,726,813.47	\$180,179.00
				<b>Total Liability:</b>	<b>191,636.00</b>

**General Information**

Payment of tax is required within 45 days of the date issued of this notice. Previous payments, adjustments and credits should be taken into consideration when remitting payment.

**How to pay**

Payments may be submitted online via *my.path.pa.gov*.

000000361658497 01 01 00034 100



Payments of \$1,000.00 or greater that are not submitted electronically are subject to a penalty of 3 percent of the face value of the check up to a maximum penalty of \$500.00.

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**How to file an appeal**

If you disagree with this determination, you may file a petition with the Board of Finance and Revenue. The petition must be postmarked by the U.S. Postal Service or received by the Board of Finance and Revenue within 30 days of the issue date of this notice.



UNITED GAS IMP CO  
2525 N 12TH ST  
READING PA 19605-2771

Date Issued 07/30/2025  
Letter ID L0035808467  
Account ID 60015578314  
Period Ending 12/31/2024

**Public Utility Realty Tax Notice of Determination**

This is a notice of the state taxable values of Public Utility Realty and the millage rate for tax year 2024.

**Why you are receiving this notice**

If you have any questions regarding this notice, please contact the department using the information provided.

This notice is based on information provided by County Tax Assessor offices and any discrepancies must be addressed with that office. Any net liabilities resulting from prior years' adjustments are due and payable with the current year liability.

ra-purta@pa.gov

Tax Year	Total Realty Tax Equivalent	Total State Taxable Value (STV) for all utilities	PURTA millage rate, including PTA	Utility STV	Utility Liability Adjustment
2020	\$29,731,547.00	\$1,465,683,373.00	0.0278851	\$75,600.00	-\$3.00
2021	\$29,360,384.00	\$1,526,018,803.00	0.0268399	\$80,640.00	-\$3.00
2022	\$29,630,957.00	\$1,715,237,831.00	0.0248751	\$92,610.00	\$2.00
2023	\$31,243,925.00	\$1,924,891,465.00	0.0238315	\$104,580.00	\$3.00
2024	\$32,071,557.00	\$2,040,316,463.00	0.0233189	\$111,510.00	\$2,600.00
				<b>Total Liability:</b>	<b>2,599.00</b>

**General Information**

Payment of tax is required within 45 days of the date issued of this notice. Previous payments, adjustments and credits should be taken into consideration when remitting payment.

**How to pay**

Payments may be submitted online via *my.path.pa.gov*.

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Payments of \$1,000.00 or greater that are not submitted electronically are subject to a penalty of 3 percent of the face value of the check up to a maximum penalty of \$500.00.

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**How to file an appeal**

If you disagree with this determination, you may file a petition with the Board of Finance and Revenue. The petition must be postmarked by the U.S. Postal Service or received by the Board of Finance and Revenue within 30 days of the issue date of this notice.