



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
COMMONWEALTH KEYSTONE BUILDING
400 NORTH STREET
HARRISBURG, PENNSYLVANIA 17120
<http://www.puc.pa.gov>

November 12, 2025

A-6328403
A-2025-3058351

CARRIAGE CONCIERGE TRANSPORTATION SERVICES LLC
11511 TAMARACK ROAD
WATERFORD PA 16441

**RE: APPLICATION OF CARRIAGE CONCIERGE
TRANSPORTATION SERVICES LLC**

To Whom It May Concern:

On October 21, 2025, the application of *Carriage Concierge Transportation Services LLC*, at A-2025-3058351, as a motor carrier was accepted for filing and docketed with the Public Utility Commission. For the Commission to proceed with the application, additional information is required.

Please forward the information to the Secretary of the Commission at the following address **within ten (10) working days** from the date of this letter.

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, Pennsylvania 17120

ALL Parties to proceedings pending before the Commission are advised to open and use an e-filing account through the Commission's website, OR you may submit your filing by mail. If a filing contains confidential or proprietary material, the filing is required to be submitted by mail.

Your answers should be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

I, _____, hereby state that the facts set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

The blank should be filled in with the name of the appropriate company representative, and the signature of that representative should follow the statement.

Failure to comply with this request within 10 working days from the date of this letter will result in the denial of the application.

Please direct any questions to Compliance Specialist Kevin Morgan, Bureau of Technical Utility Services at (717) 787-2687. Faxed or emailed filings are **not** accepted.

Sincerely,



Matthew L. Homsher
Secretary

Enclosure

Docket No. A-2025-3058351
Carriage Concierge Transportation Services LLC

Request for Information

1.) Question # 10 of the Application.

A.) The authority description is not acceptable. You filed a Call or Demand (Taxi) application but also mentioned Uber which is a different authority entirely (TNC). Please clarify your request by responding with a clear statement to amend the authority, with that said authority's completed application, or verify that the below example is what you now intend.

Example: To transport persons, by motor vehicle, in Call or Demand service....

*Note: Taxi authority has specific service standards and vehicle requirements such as metered rates and dome lights. Please reference 52 Pa. Code Section 29 online, which may be accessed at www.pacode.com.

Review the statues found in Title 66 Chapter 26 to see if you qualify to operate as a Transportation Network Company (TNC).

<https://www.palegis.us/statutes/consolidated/view-stature?txtType=HTM&ttl=66&div=0&chpt=26>

Also review the Paratransit application to see if this authority reflexes the service you intend to provide at <https://www.puc.pa.gov/motor-carrier/forms-applications/>.

B.) The territory description is not acceptable. Terms such as “surrounding areas” are insufficiently specific. The description of the territory needs to have clear boundaries and

is typically requested by originating county/counties. Please make corrections with the Commission's criteria in mind.

Example: ...from points in the counties of X, Y, and Z, to points in Pennsylvania, and return.

2.) Question # 1 and 2 of the Verified Statement.

The responses to these questions were omitted. Please answer as this is not optional.

3.) Question # 4 of the Verified Statement.

Please include the plan on how you are to secure customers' sensitive physical documents.

4.) Question # 5 of the Verified Statement.

Provide compliant policies that satisfy the requirements of 52 Pa Code with revision to the specific chapters below in case of expansion. This is not optional. Please review Title 52 information online, which may be accessed at www.pacode.com.

A.) § 29.503. Age restrictions. Will drivers have to be at least a certain minimum age?

B.) § 29.504. Driver's license checks. How will you conduct license checks? Will this check be done initially and how often will this be done? How will you make sure it is done on a set schedule?

C.) § 29.505. Criminal history. Will you check yourself, or will you use the PA State Police "PATCH" program. Will this check be done initially and how often will this check be done? Give examples of disqualifications of employment? How will you make sure it is done on a set schedule?

D.) § 29.506 Alcohol prohibition and § 29.507 Controlled substance prohibition. Who will be conducting drug/alcohol tests? How long will a driver have to wait after using alcohol and/or substances, which would affect driving before the driver will be permitted to drive?

E.) Finally, you must explain your policy regarding your driver training program beyond saying that only will be offered and completed. Please furnish the program on separate pages and attach it to your reply to us.

5.) Question # 6 of the Verified Statement.

Provide the requested VIN number.

6.) Financial Position (balance sheet).

A.) Please verify that all assets and debts listed (for example: vehicle loan balances/vehicle asset value, etc.) in the submitted balance sheet are held by the applicant (Carriage Concierge Transportation Services LLC) and not the member(s). Any property listed MUST be held to the company which is applying for authority. In your submission, you provided information which states the company has an IRA and a mortgage. We need to know if the applicant is co-mingling its assets/debts, which is not permissible. If you have erroneously comingled the applicant's company assets/debts with those of the company member's personal assets/debts, then a revised balance sheet with an explanation of what was changed and why, is required.

B.) The balance sheet that was submitted with the application was not dated, and it reflected that the LLC has only \$2,900 in cash assets. Based on the balance sheet's cash assets of Carriage Concierge Transportation Services LLC lacks the financial position to gain a Certificate of Public Convenience. Please submit an improved and dated balance sheet that shows that the company has financial fitness to provide safe, efficient, and reliable service.

- To show improved financial fitness you should show a higher cash asset amount that matches the requested below LLC's bank account statement. It is expected that the applicant's account is now filled and ready to commence operations. Any assets which may need transferred to the applicant should happen prior to adding them to the balance sheet.
- Please ensure that the figures provided are accurate as of the date provided on the balance sheet, and that all figures provided are based on the best available information. The information is to be exact and should not include estimates or approximations when accurate numbers are available.

C.) To fully assist the Commission in determining financial fitness please submit copies of the claimed vehicle registration and/or title and a recent bank account statement, ALL in the name of Carriage Concierge Transportation Services LLC.

- The bank statement(s) account numbers may be redacted. You may choose instead to submit a notarized/official statement(s) of Carriage Concierge Transportation Services LLC's finances provided by bank officers. Please make sure their contact information is current.

NOTE: It is the responsibility of the applicant seeking motor common carrier authority to demonstrate that it possesses the financial ability to provide the proposed service. As per 52 Pa. Code §41.14, applications may be denied if the applicant fails to satisfy fitness standards. Be advised that additional corrections may not always be requested; therefore, prior to submitting your responses, your consultation with an attorney or financial expert familiar with Commission regulated Motor Carrier-related proceedings is highly encouraged.