

N/A

Statement of Stock Purchaser's Financial Position (Balance Sheet)
as of (date) _____

ASSETS

Current Assets

Cash	_____	
Accounts Receivable	_____	
Notes Receivable	_____	
Other Current Assets (specify)	_____	
Total Current Assets		_____

Tangible Assets

Land	_____	
Motor Vehicle Equipment	_____	=
Less: Accumulated Depreciation		_____
-	_____	
Building and Structures	_____	=
Less: Accumulated Depreciation		_____
-	_____	
Office Equipment	_____	=
Less: Accumulated Depreciation		_____
-	_____	
Investments and Funds (specify)		_____
Intangible Assets		_____
Other Assets (advances and idle equipment – specify)		_____
TOTAL ASSETS		_____

LIABILITIES

Current Liabilities (Due within one year of date)

Accounts Payable	_____	
Notes Payable	_____	
Equipment Obligations	_____	
Other Liabilities (Attach schedule)	_____	
Total Current Liabilities		_____

Long Term Liabilities (Due after one year of date)

Accounts Payable	_____	
Notes Payable	_____	
Equipment Obligations	_____	
Other Liabilities (Attach Schedule)	_____	
Total Long-Term Liabilities		_____
TOTAL LIABILITIES		_____

NET WORTH (Partnerships and individuals, only)

OWNER'S EQUITY (Corporations only)

Capital Stock	_____	
Additional Paid-in Capital	_____	
Retained Earnings	_____	=
Less: Treasury Stock		_____
-	_____	
Total Owner's Equity		_____

TOTAL LIABILITIES & OWNER'S EQUITY

N/A

Statement of Stock Purchaser's Projected Income and Expenses
Projected Income and Expense Statement for the 12-month period ending

REVENUE and GAINS

Operating Revenue	_____
Net Revenue from non-carrier operations	_____
Dividend and interest revenues	_____
Other non-operating revenue	_____
Gains	_____
Total Revenue and Gains	_____

EXPENSES

Equipment Maintenance and Garage Expense	_____
Insurance Expense	_____
Employee Salaries	_____
Supervisory Salaries	_____
Officer Salaries	_____
Fuel Expense	_____
Purchased Transportation (Lease Expense)	_____
Materials and Supplies Expense	_____
General Office Expense	_____
Advertising Expense	_____
Telephone Expense	_____
Accounting Expense	_____
Legal Expense	_____
Uncollectible Revenue	_____
Depreciation Expense	_____
Amortization	_____
Operating Taxes and Licenses	_____
Rent Expense	_____
Loss	_____
Total Operating Expenses and Losses	_____

Net Income Before Taxes

Provision for Income Taxes	_____
Net Income (Loss)	_____