

Statement of Stock Purchaser's Financial Position (Balance Sheet)
as of (date) 11/25/2025

ASSETS

A-2025-3058980

Received by SEC BUR 11/25/25

Current Assets

Cash	\$10,000.00	
Accounts Receivable	_____	
Notes Receivable	_____	
Other Current Assets (specify)	_____	
Total Current Assets		\$10,000.00

Tangible Assets

Land		
Motor Vehicle Equipment	\$15,000.00	
Less: Accumulated Depreciation		=
-	_____	_____
Building and Structures		
Less: Accumulated Depreciation		=
-	_____	_____
Office Equipment		
Less: Accumulated Depreciation		=
-	_____	_____
Investments and Funds (specify)		
Intangible Assets		
Other Assets (advances and idle equipment – specify)		
TOTAL ASSETS		\$15,000.00

LIABILITIES

Current Liabilities (Due within one year of date)

Accounts Payable	_____	
Notes Payable	_____	
Equipment Obligations	_____	
Other Liabilities (Attach schedule)	_____	
Total Current Liabilities		_____

Long Term Liabilities (Due after one year of date)

Accounts Payable	_____	
Notes Payable	_____	
Equipment Obligations	_____	
Other Liabilities (Attach Schedule)	_____	
Total Long-Term Liabilities		_____

TOTAL LIABILITIES

NET WORTH (Partnerships and individuals, only)

OWNER'S EQUITY (Corporations only)

Capital Stock	_____	
Additional Paid-in Capital	_____	
Retained Earnings	_____	
Less: Treasury Stock		=
-	_____	_____
Total Owner's Equity		_____

TOTAL LIABILITIES & OWNER'S EQUITY

Statement of Stock Purchaser's Projected Income and Expenses
Projected Income and Expense Statement for the 12-month period ending

December 31, 2026

REVENUE and GAINS

Operating Revenue	\$105,000.00
Net Revenue from non-carrier operations	_____
Dividend and interest revenues	_____
Other non-operating revenue	_____
Gains	_____
Total Revenue and Gains	\$100,500.00

EXPENSES

Equipment Maintenance and Garage Expense	\$1500.00
Insurance Expense	\$12,500.00
Employee Salaries	\$50,000.00
Supervisory Salaries	_____
Officer Salaries	_____
Fuel Expense	\$2000.00
Purchased Transportation (Lease Expense)	_____
Materials and Supplies Expense	_____
General Office Expense	\$1000.00
Advertising Expense	_____
Telephone Expense	_____
Accounting Expense	\$500.00
Legal Expense	_____
Uncollectible Revenue	_____
Depreciation Expense	\$500.00
Amortization	_____
Operating Taxes and Licenses	_____
Rent Expense	\$3600.00
Loss	_____
Total Operating Expenses and Losses	\$71,600.00

Net Income Before Taxes

Provision for Income Taxes	_____
Net Income (Loss)	\$28,900.00