



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
400 NORTH STREET, HARRISBURG, PA 17120

IN REPLY, PLEASE
REFER TO OUR FILE

December 15, 2025

Docket No. M-2025-3058814

RE: ELECTRIC LOAD FORECAST ACCOUNTABILITY

TO ALL ELECTRIC DISTRIBUTION UTILITIES:

On November 12, 2025, Governor Josh Shapiro signed House Bill 416, a Fiscal Code Bill and a segment of the Pennsylvania budget package for Fiscal Year 2025-26. This Bill is now known as Act 45 of 2025, which amends the state's Fiscal Code Act of April 9, 1929 (P.L. 343, No. 176), by serving as the omnibus legislation necessary to effectuate implementation of the state's Fiscal Year 2025-2026 budget.

Specifically, Act 45 of 2025 amends the Fiscal Code by adding Article XVIII-B, Electricity Load Forecast Accountability, Sections 1802-B – 1805-B. 72 P.S., Chp. 1, Article XVIII-B. The General Assembly has declared that Commission oversight of load forecasts is necessary to provide information on projections for significant growth in electricity demand driven by data centers, vehicle and building electrification, and other large load additions. Act 45 intends to avoid duplicative counting of load and create more accurate and transparent load forecasting. The regional transmission organization, PJM Interconnection, LLC (PJM), relies on load forecasts submitted by Pennsylvania utility companies to plan system needs and set capacity requirements that affect costs to consumers. The current process by which utilities submit information to PJM lacks transparency for policymakers, regulators, and stakeholders. Accordingly, Act 45 requires the Pennsylvania Public Utility Commission (Commission) to investigate and validate load forecasts submitted by Pennsylvania utility companies to PJM, coordinate with PJM and other states so that system planning reflects accurate information, and obtains access to confidential materials that are necessary to perform this oversight. 72 P.S., Chp. 1, Article XVII-B, Section 1802-B (relating to findings and declaration of policy).

Pursuant to Section 504 of the Public Utility Code, 66 Pa.C.S. § 504, the Commission may require any public utility to file with it special reports concerning any matter whatsoever about which the commission is authorized to inquire, or to keep itself informed, or which it is required to enforce. To assist the Commission in conducting its review of the accuracy and transparency of load-forecast inputs, please respond with the information requested in Attachment 1.

Please provide your response to the Secretary of the Commission at the address listed below **within thirty (30) business days** from the date of this letter. All documents requiring notary stamps must have original signatures. The Commission strongly encourages submission through eFiling with the Secretary of the Commission by opening an eFiling account through the Commission website and accepting eservice at <https://efiling.puc.pa.gov>. The Commission is accepting all public documents through our eFiling system at this time.

If your filing contains confidential material, you are required to either file by overnight delivery or submit it to the Secretary's Share Point File system to ensure the timely filing of your

submission. Filers should contact the Secretary's Bureau in advance to gain access to the Share Point File system. Make sure to reference the Docket Number listed above when filing your response. The overnight address for hard-copy or confidential responses is:

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

Your answers should be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

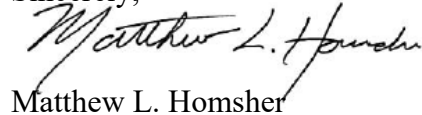
I, _____, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

The blank should be filled in with the name of the appropriate company representative, and the signature of that representative should follow the statement.

Please contact the staff below if any problems should arise that prevent a full response within thirty (30) business days or if any clarification of these data requests is needed. Please mark the materials "CONFIDENTIAL" in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature. Any information submitted as confidential security information, as defined in 52 Pa. Code § 102.2, must be filed pursuant to the process outlined at 52 Pa. Code § 102.3.

If you have any questions on this matter, please contact Clinton McKinley in the Bureau of Technical Utility Services, at cmckinley@pa.gov, or (717) 783-6161.

Sincerely,



Matthew L. Homsher
Secretary

Enclosure: Attachment 1

cc: Jennifer Berrier, OED
Kelly Monaghan, OED
Daniel Mumford, OCMO
Paul Diskin, TUS
Darren Gill, TUS
David Screven, LAW
Elizabeth Barnes, LAW
Kriss Brown, LAW

Attachment 1
TUS Data Request Set 1
ELECTRIC LOAD FORECAST ACCOUNTABILITY
at Docket No. M-2025-3058814

Note: Please restate the data request prior to providing a response. In addition, provide the name and title of the person(s) providing the response and/or information for each data request.

- M-1. Please provide a copy of the most recent large load adjustment forecast submitted to PJM, including any data utilized to support the forecast.
- a. Please also detail the processes and thresholds your organization utilizes to determine the load that is included in the large load adjustment forecast submitted to PJM.
- M-2. Please provide copies of all executed contracts and/or agreements currently in effect with any Large Load Customer. A Large Load Customer is defined as a customer with maximum Contract Capacity of over 50 megawatts (MW) individually or multiple closely located customers with maximum Contract Capacity of 100 MW in the aggregate.
- M-3. Please complete all worksheets in the Large Load Workbook provided at:
<https://www.puc.pa.gov/pdocs/1906205.xlsx>.
- a. The worksheets in order are:
 - i. 20-year Demand Forecast
 - ii. 20-year Peak Load Forecast
 - iii. Large Load Customer Listing
 - iv. Load Factors
 - v. Large Load Adjustment Forecast Detail
 - vi. Large Load Customer Questions
 - vii. Retirements