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January 14, 2026

**VIA ELECTRONIC FILING**

Matthew Homsher, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17120

***Re: Mid-Atlantic Interstate Transmission, LLC  
Abbreviated Securities Certificate: \$700 Million of Long-Term Debt***

Dear Secretary Homsher:

Mid-Atlantic Interstate Transmission, LLC (“MAIT”) hereby requests registration of an Abbreviated Securities Certificate to issue secured or unsecured long-term debt and obtain loans, or to do both in combination, in an aggregate principal amount outstanding at any one time not to exceed \$700 million. This filing is being made in compliance with Section 1901 of the Public Utility Code, 66 Pa.C.S. § 1901, and the regulations of the Pennsylvania Public Utility Commission (“Commission”) at 52 Pa. Code § 3.602. As more fully explained below, MAIT’s issuance of up to \$700 million 520o41f long-term debt in the form and on the terms set forth herein will satisfy all of the criteria for the registration of an Abbreviated Securities Certificate.<sup>1</sup>

1. The name and address of the issuing public utility is:

Mid-Atlantic Interstate Transmission, LLC  
341 White Pond Dr.  
Akron, OH 44320

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<sup>1</sup> Section of 3.602 of the Public Utility Code, 52 Pa. Code § 3.602(d), applies to MAIT in that MAIT provides only interstate transmission service. Therefore, MAIT does not have a retail tariff on file with the Commission and does not have any gross revenues from intrastate service.

2. The name and address of the attorney representing MAIT is:

Tori L. Giesler  
FirstEnergy Service Company  
341 White Pond Dr.  
Akron, OH 44320  
(717) 490-3292  
[tgiesler@firstenergycorp.com](mailto:tgiesler@firstenergycorp.com)

3. MAIT was incorporated under the laws of Delaware on June 10, 2015. On August 24, 2016, the Commission issued MAIT a certificate of public convenience authorizing MAIT to construct and operate facilities in Pennsylvania for the interstate transmission of electricity. MAIT does not have on file with the Commission a tariff setting forth rates, rules and regulations for service because MAIT does not render, or offer to render, Pennsylvania intrastate service. Rather, MAIT provides interstate transmission service through facilities located primarily in Pennsylvania under rates and terms of service regulated by the Federal Energy Regulatory Commission (“FERC”).

4. Subject to the registration of this Abbreviated Securities Certificate, MAIT will, within two years of the date of the FERC Order authorizing such debt issuance, in one or more transactions, issue new bonds, notes and other evidences of indebtedness not to exceed \$700 million in the aggregate. Registration of this Abbreviated Securities Certificate is sought for such debt issuance. The form and terms of such indebtedness, including the amount of any issuance or indebtedness, the interest rate, and the dates of issuance and maturity (not to exceed forty-one years), will be determined by MAIT based upon market conditions at the time of the transaction(s). Any bonds, notes, or other evidence of indebtedness that MAIT issues pursuant to the registration of this Abbreviated Securities Certificate will not exceed 350 basis points above the yield to maturity on United States Treasury Bonds of comparable maturity at the time of pricing or issuance, whichever is earlier.

5. The long-term debt for which the registration of this Abbreviated Securities Certificate is made herein will be used: (i) to refinance existing short-term or long-term indebtedness, (ii) to fund capital expenditures, (iii) for working capital, (iv) for general corporate purposes, or (v) any combination of the above.

6. The issuance of the long-term debt described herein by MAIT qualifies for an Abbreviated Securities Certificate under the criteria of 52 Pa. Code § 3.602(a)(3) because MAIT had no gross operating revenues from service rendered during the immediate preceding fiscal year under tariffs filed with this Commission for Pennsylvania intrastate service.

7. On December 4, 2025, MAIT submitted an application to the FERC requesting authorization to issue up to \$700 million of long-term debt by MAIT consistent with the terms and conditions described in Paragraph 4, above.<sup>1</sup> MAIT is awaiting an Order from the FERC.

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<sup>1</sup> Application for authorization under section 204(a) of the Federal Power Act to issue or borrow up to \$700 million in long-term debt securities ES26-21-000 (December 4, 2025).

8. All of the information required by the Commission's regulation at 52 Pa. Code § 3.602 has been provided herein. The Affidavit of the Vice President and Treasurer of MAIT is attached.

9. MAIT requests that the Commission register this Abbreviated Securities Certificate and grant such additional approvals, if any, as may be required to consummate the transaction described herein.

10. Enclosed with this filing is payment, made electronically, in the amount of \$25.00 for the Commission's filing fee.

THEREFORE, for the reasons set forth hereinabove, an Abbreviated Securities Certificate should be registered by the Commission not more than twenty days after the filing hereof.

Respectfully submitted,

A handwritten signature in blue ink, reading "Tori L. Giesler", enclosed in a thin black rectangular box.

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Tori L. Giesler  
Counsel for Mid-Atlantic Interstate Transmission, LLC

cc: M. Boyle  
M. Hoffer

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**ABBREVIATED SECURITIES :  
CERTIFICATE OF MID-ATLANTIC :  
INTERSTATE TRANSMISSION, LLC :  
FOR THE ISSUANCE OF UP TO :  
\$700,000,000 OF LONG-TERM DEBT :**

**VERIFICATION**

I, Steven R. Staub, state that I am an Vice President & Treasurer, for FirstEnergy Service Company; hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).



Steven R. Staub