

**Application of Pennsylvania-American Water Company for Acquisition of Substantially
All of the Assets, Properties and Rights Related to the Wastewater System Owned and
Operated by the City of Pittston**

66 Pa. C.S. §1329

Application Filing Checklist – Water/Wastewater

Docket No. A-2025-3056419

APPENDIX G

PAWC and the City of Pittston Pro-Forma Balance Sheet

Appendix G

Pennsylvania-American Water Company & City of Pittston
 Pro-Forma Balance Sheet
 for the 12 Months Ended December 31, 2024
 (Dollars in thousands)

	PA American Water 12 Months Ended December 31, 2024 (Audited)	City of Pittston 12 Months Ended December 31, 2024 (Audited)	Combined Pro-Forma*
Assets			
Cash and Cash Equivalents	\$ 3,064	\$ -	\$ 3,064
Other Current Assets	183,691	-	183,691
Total Property Plant and Equipment	7,357,402	-	7,357,402
Regulatory Assets & Other Long-Term Assets	337,043	-	337,043
Total Assets	\$ 7,881,200	\$ -	\$ 7,881,200
Capitalization and Liabilites			
Short Term Debt	\$ 64,566	\$ -	\$ 64,566
Current Portion of Long-term Debt	49,784	-	49,784
Other Current Liabilities	241,840	-	241,840
Total Long-Term Debt	2,576,056	-	2,576,056
Regulatory & Other Long Term Liabilities	1,350,755	-	1,350,755
Stockholder's Equity	3,352,376	-	3,352,376
Contributions in Aid of Construction	245,823	-	245,823
Total Capitalization and Liabilites	\$ 7,881,200	\$ -	\$ 7,881,200

*2024 Audited financial statements not available for the City of Pittston to display a Combined Pro-Forma