

**Application of Pennsylvania-American Water Company for Acquisition of Substantially
All of the Assets, Properties and Rights Related to the Wastewater System Owned and
Operated by the City of Pittston**

66 Pa. C.S. §1329

Application Filing Checklist – Water/Wastewater

Docket No. A-2025-3056419

Exhibit H

PAWC and City of Pittston Pro Forma Consolidated Income Statement

Appendix H

Pennsylvania-American Water Company & City of Pittston
 Pro-forma Income Statement
 for the 12 Months Ended December 31, 2024
 (Dollars in thousands)

	PA American Water 12 Months Ended December 31, 2024 (Audited)	City of Pittston 12 Months Ended December 31, 2024 (Audited)	Combined Pro-Forma*
Operating Revenues	\$ 1,039,142	\$ -	\$ 1,039,142
Operating Expenses			
Operation and Maintenance	295,064	-	295,064
Depreciation and Amortization	226,638	-	226,638
General Taxes and Other	19,081	-	19,081
Total Operating Expenses	<u>540,783</u>	<u>-</u>	<u>540,783</u>
Operating Income	498,359	-	498,359
Other Income/(Expenses)			
Other Income/(Expense), Net	14,445	-	14,445
Interest Expense, Net	(100,081)	-	(100,081)
Total Other Expenses	<u>(85,636)</u>	<u>-</u>	<u>(85,636)</u>
Income Before Income Taxes	412,723	-	412,723
Provision for Income Taxes	99,008	-	99,008
Net Income	<u>\$ 313,715</u>	<u>\$ -</u>	<u>\$ 313,715</u>

*2024 Audited financial statements not available for the City of Pittston to display a Combined Pro-Forma