

DATE OF DEPOSIT

JAN 13 2026

VIA FEDEX

January 13, 2026

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

PENNSYLVANIA PUBLIC UTILITY COMMISSION
Secretary's Bureau

Re: **Compliance Filing of CleanChoice Energy, Inc. d/b/a CleanChoice Energy d/b/a Ethical Electric d/b/a Clean Energy Option to maintain its reduced EGS bonding/security requirements (Docket A-2012-2308371, Utility Code 1114741)**

Dear Secretary,

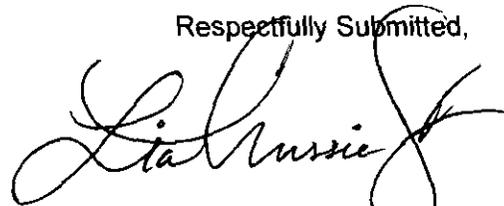
1. CleanChoice Energy, Inc. ("CleanChoice") is an EGS in good standing, licensed effective September 13, 2012 in Docket A-2012-2308371 (under its original name of Ethical Electric Benefit Co. d/b/a Ethical Electric, amended to Ethical Electric, Inc. d/b/a Ethical Electric d/b/a Clean Energy Option by the name change filed on November 22, 2013 and approved by Secretarial Letter issued January 3, 2014, and as amended to CleanChoice Energy, Inc. d/b/a CleanChoice Energy d/b/a Ethical Electric d/b/a Clean Energy Option by the name change filed on June 27, 2016 and approved by Secretarial Letter issued September 6, 2016).
2. By Final Order entered July 24, 2014, the Pennsylvania Public Utility Commission ("Commission") held that an EGS, following its first year of operations, may petition to have its bonding requirement reduced from 10% to 5% of the EGS's last 12 months of revenue or \$250,000, whichever is greater. *Public Utility Commission Bonding/Security Requirements for Electric Generation Suppliers: Acceptable Security Instruments*, Docket No. M-2013-2393141 (Order entered July 24, 2014) ("Bond Reduction Order"). The Financial Security 5% Renewal Process was modified pursuant to Tentative Opinion and Order dated October 9, 2018, as made final following the comment period as of October 16, 2018, Docket No. P-2017-2608078.
3. Enclosed you will find the original Penalty Rider for Surety Bond No. _____ which increases CleanChoice's existing collateral. The Bond Penalty Rider increases CleanChoice's collateral in favor of the Commission from \$_____ to _____. The original Surety Bond No. _____ is on file with the Secretary's Bureau and is subject to annual renewal. In the normal course of business, CleanChoice will provide a continuation certificate to continue its Surety Bond No. _____ once closer to the bond expiration date, April 16, 2026. CleanChoice's collateral with the Commission exceeds the required amount based upon 5% of the most recent 12 months of gross receipts.
4. CleanChoice hereby submits its 2026 Annual Compliance Filing to confirm the financial security instruments, and encloses the following attachments:
 - A. Appendix A is CleanChoice's most recent 12 months of gross receipts and the 5% calculation of this total amount.
 - B. Appendix B is a recent Statement of Account for CleanChoice from the Pennsylvania Department of Revenue.

- C. Appendix C is CleanChoice's most recent Department of Revenue REV-423 PA Corporation Specialty Tax Estimated Payment form.
- D. Appendix D is CleanChoice's EY 2025 Penn AEPS Compliance Letter.
- E. Appendix E is a Certificate of Service.
- F. Appendix F is CleanChoice's contact information.
- G. Appendix G is proof of compliance with annual fees and supplemental annual fees.
- H. Appendix H is the original Penalty Rider to Surety Bond No.

CleanChoice respectfully requests confidentiality for the gross revenue/receipts as included as Appendix A, B, C and H. These figures represent sensitive operational information for CleanChoice. Such information, if it were to become publicly available, could harm the competitive and commercial operations of CleanChoice by providing competitors with access to CleanChoice's recent operating information and providing direct insight into market position, size, and other closely held proprietary business information. These documents are submitted in an envelope marked "confidential."

Please contact the undersigned with any questions or concerns regarding this submission.

Respectfully Submitted,



Lia Mussie
Customized Energy Solutions
Phone: 215-875-9440
Email: lia.mussie@ces-ltd.com

*On behalf of CleanChoice Energy,
Inc. d/b/a CleanChoice Energy d/b/a
Ethical Electric d/b/a Clean Energy
Option*

PA DEPARTMENT OF REVENUE

JAN 13 2026

PA DEPARTMENT OF REVENUE
Secretary's Bureau

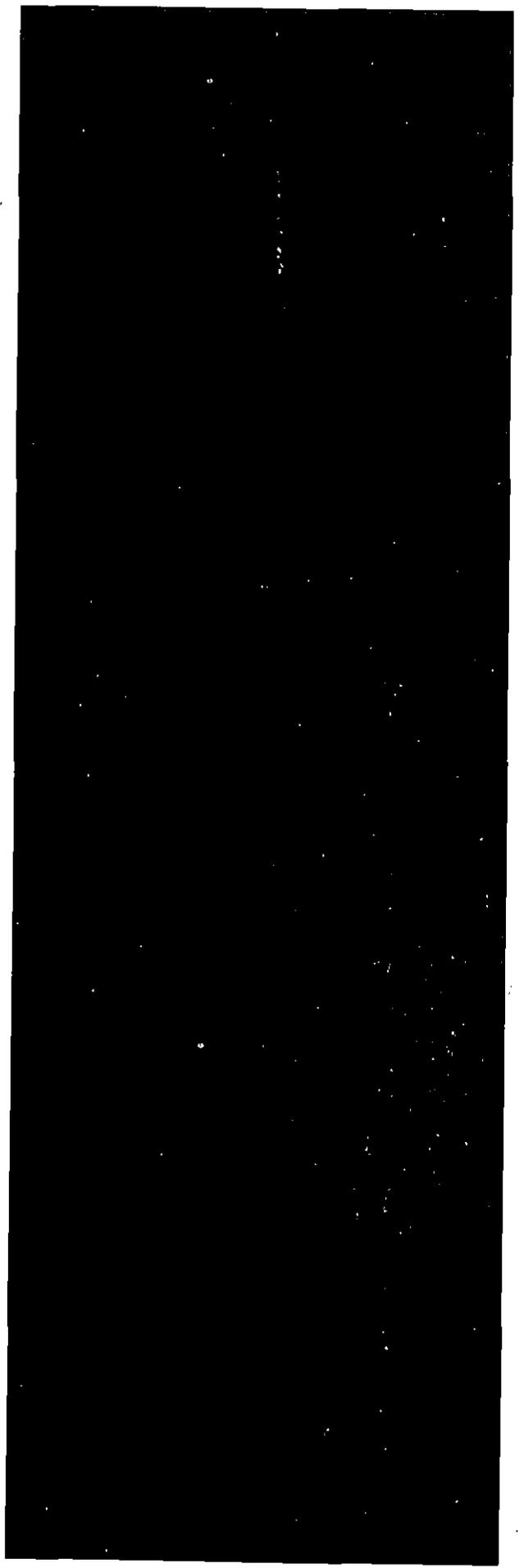
Appendix A

A-2012-2308371

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PA Public Utility Commission
Secretary's Bureau



Appendix B

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JAN 13 2026

PA Public Utility Commission
Secretary's Bureau



CLEANCHOICE ENERGY INC
2445 M ST NW STE 200
WASHINGTON DC 20037-1674

Date Issued 12/12/2025
Letter ID L0038401966
FEIN **-***1904
Account ID 40016751639

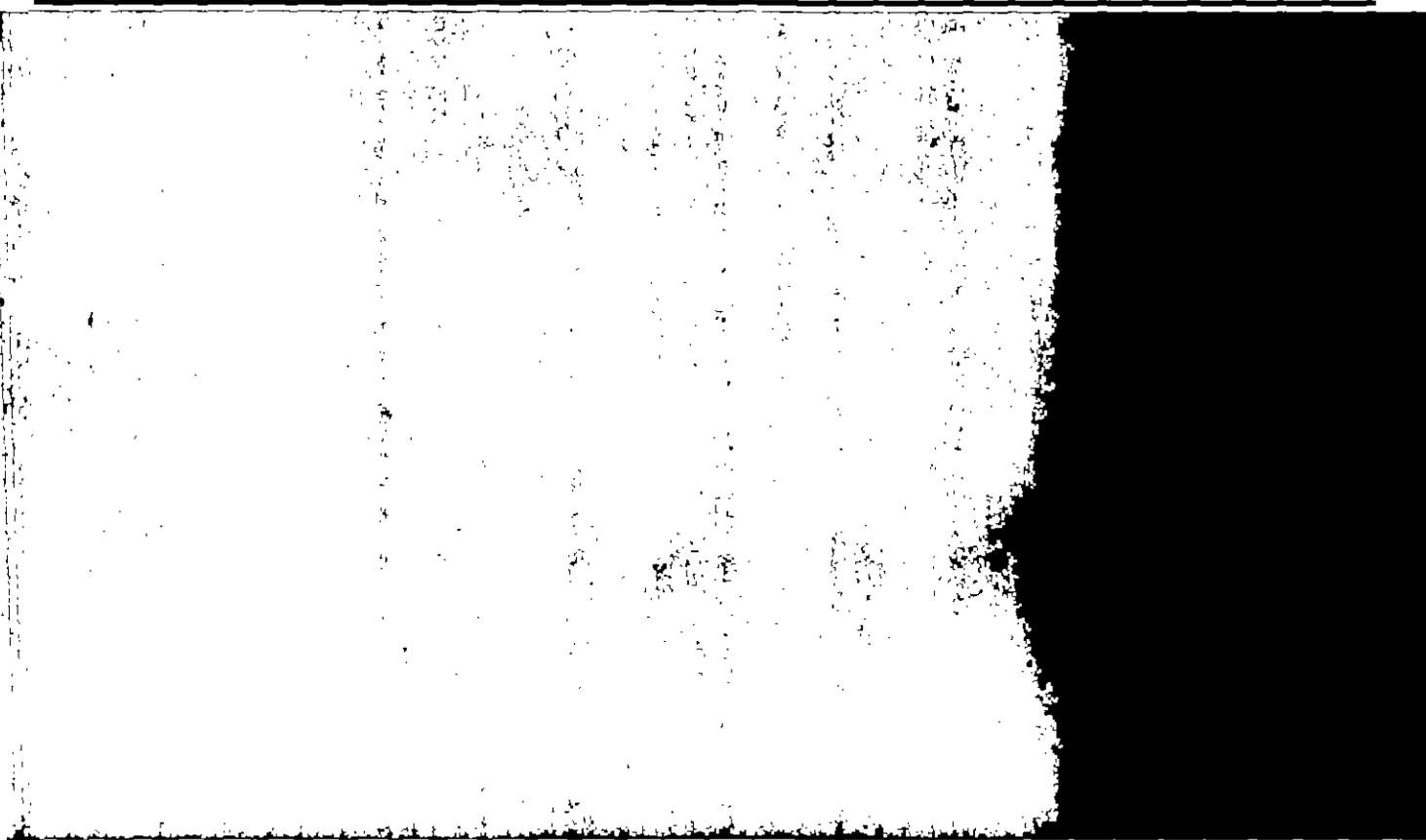
Corporate Net Income Tax Statement of Account

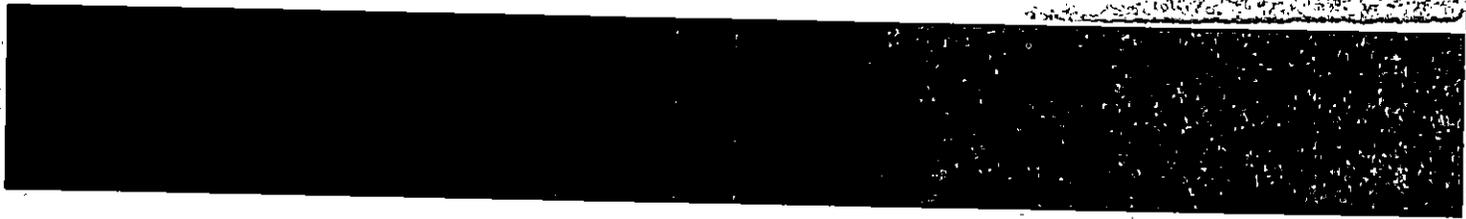
This is a Statement of Account for the Corporate Net Income Tax account for the above-listed taxpayer.

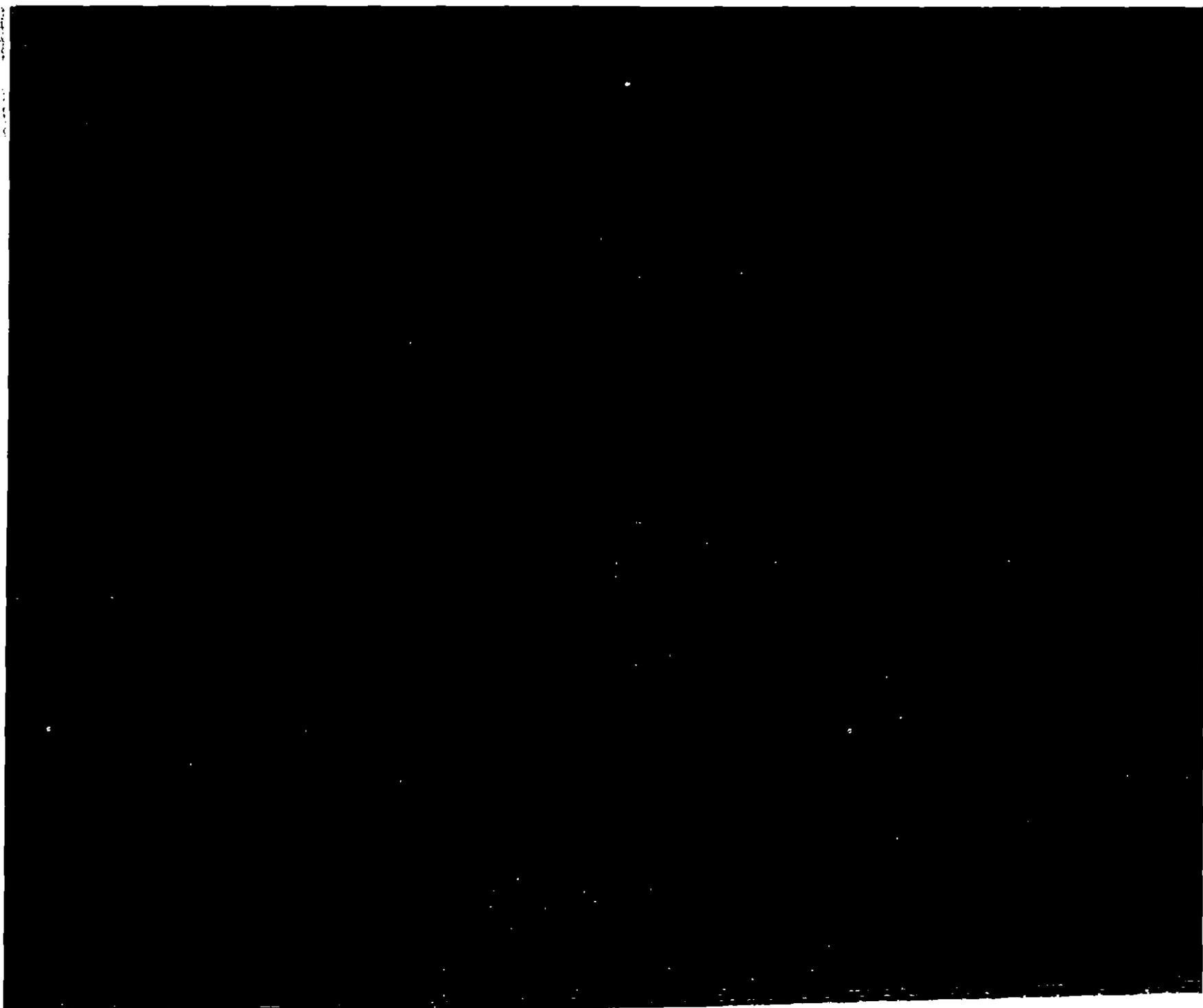
What information is included in the Statement of Account?

Tax periods shown below include a summary and details of the three most recent periods that have been filed, periods that do not have a zero balance and periods for which we have not yet received your return.

This Summary of Periods includes interest as of the Date Issued above.









CLEANCHOICE ENERGY INC
2445 M ST NW STE 200
WASHINGTON DC 20037-1674

Date Issued 12/12/2025
Letter ID L0038385582
FEIN **-****1904
Account ID 70016718871

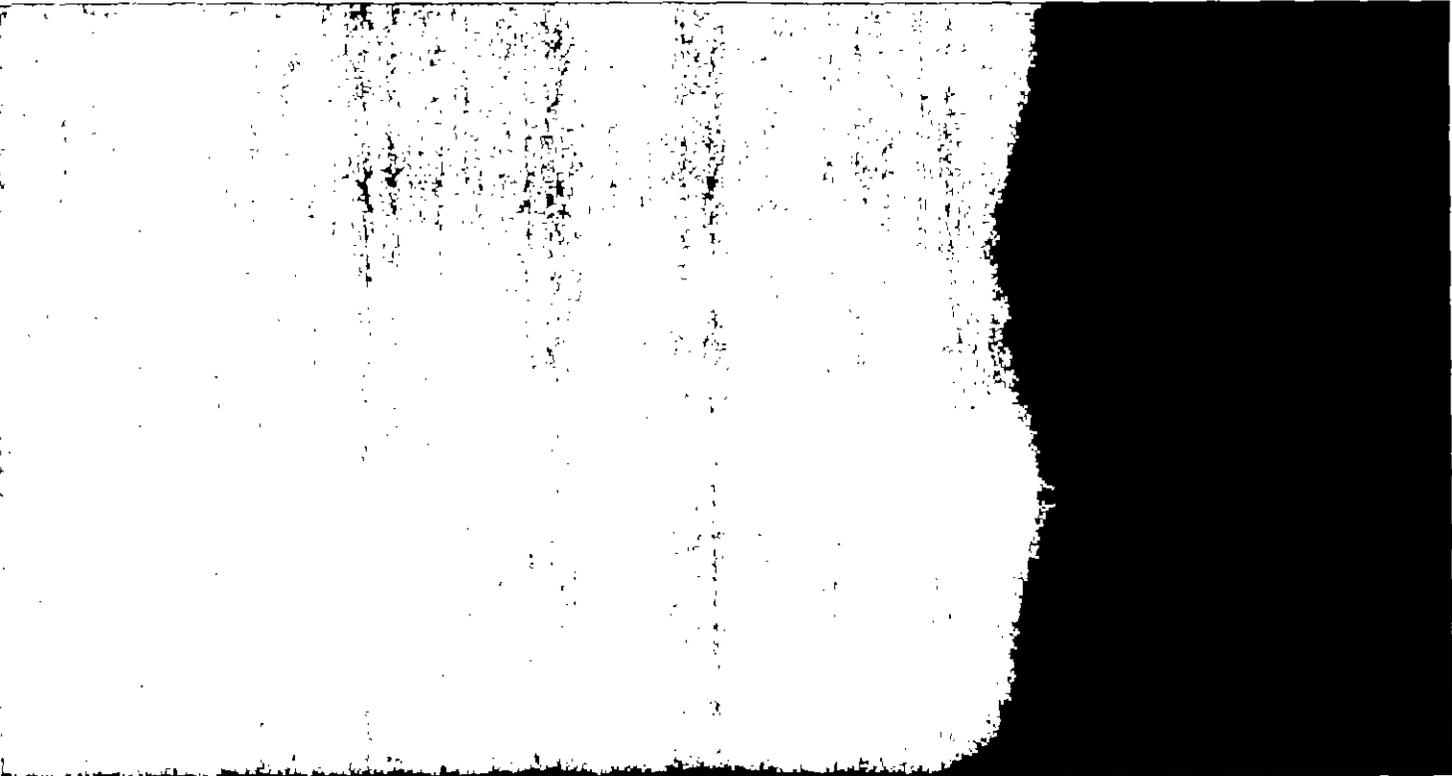
Gross Receipts Electric, Hydro-Electric and Water Power Statement of Account

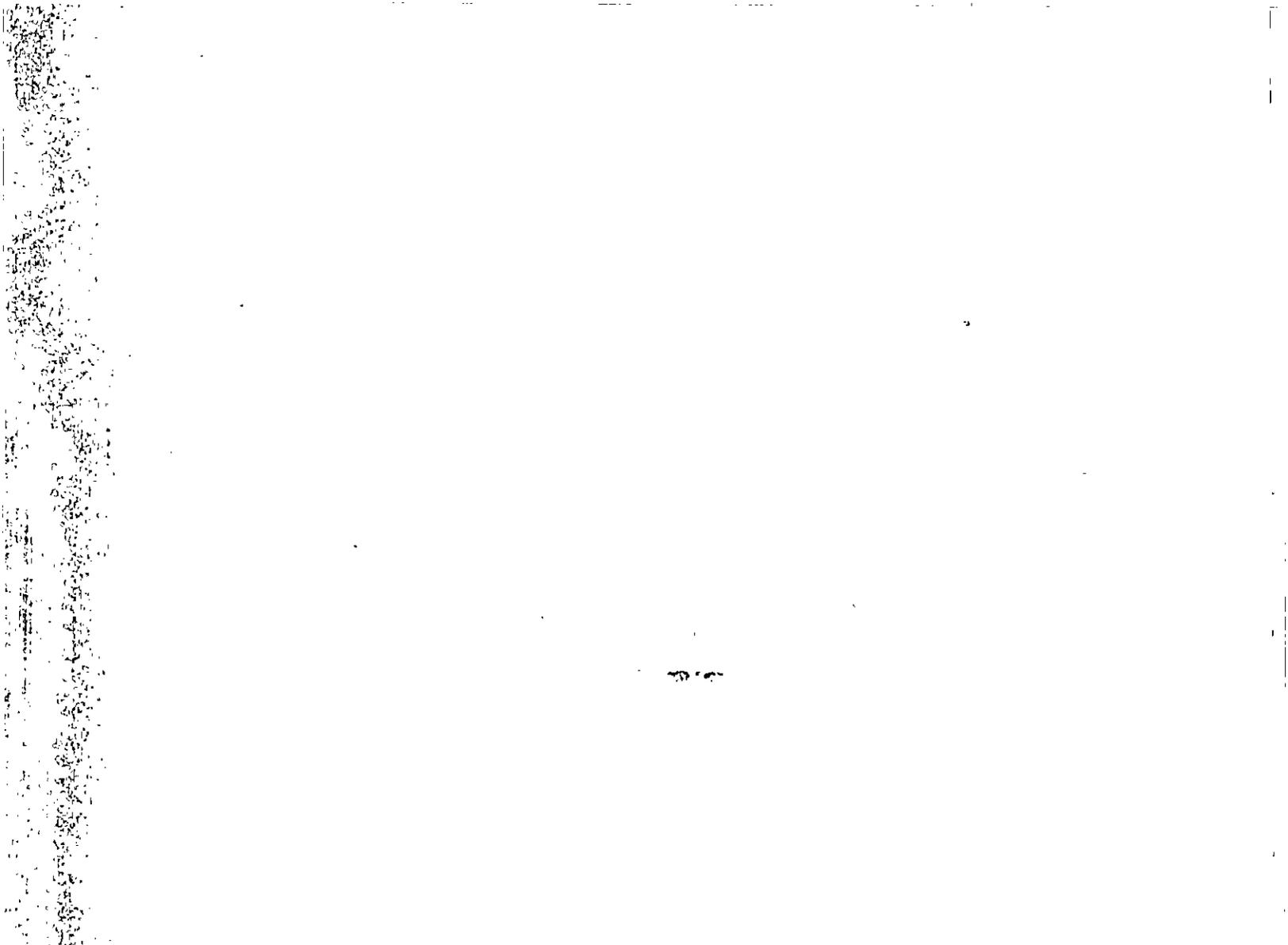
This is a Statement of Account for the Gross Receipts Electric, Hydro-Electric and Water Power account for the above-listed taxpayer.

What information is included in the Statement of Account?

Tax periods shown below include a summary and details of the three most recent periods that have been filed, periods that do not have a zero balance and periods for which we have not yet received your return.

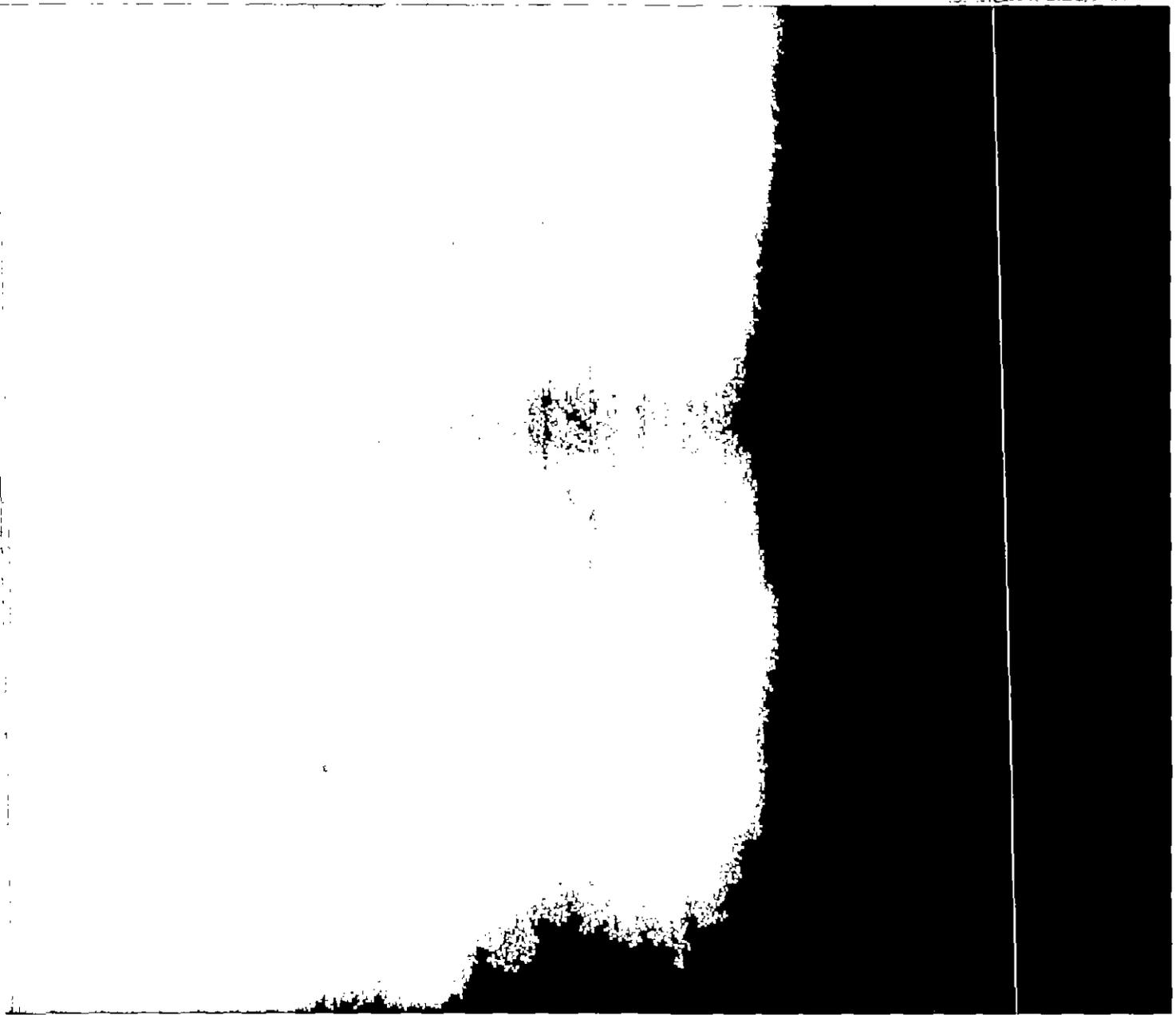
This Summary of Periods includes interest as of the Date Issued above.





3 2







CLEANCHOICE ENERGY INC
2445 M ST NW STE 200
WASHINGTON DC 20037-1674

Date Issued 12/12/2025
Letter ID L0038369198
FEIN **1904
Sales License ID 85994216

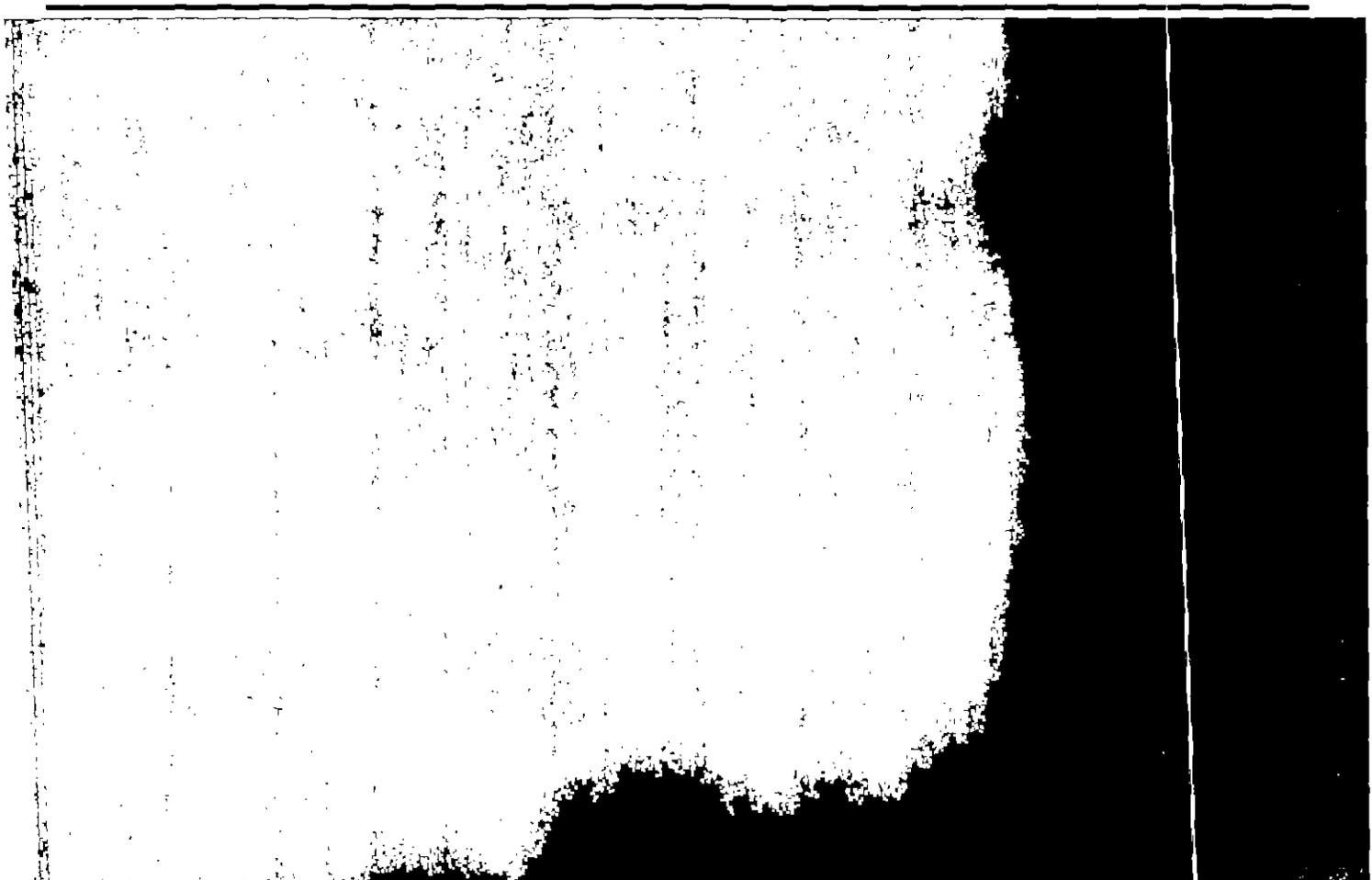
Sales and Use Tax Statement of Account

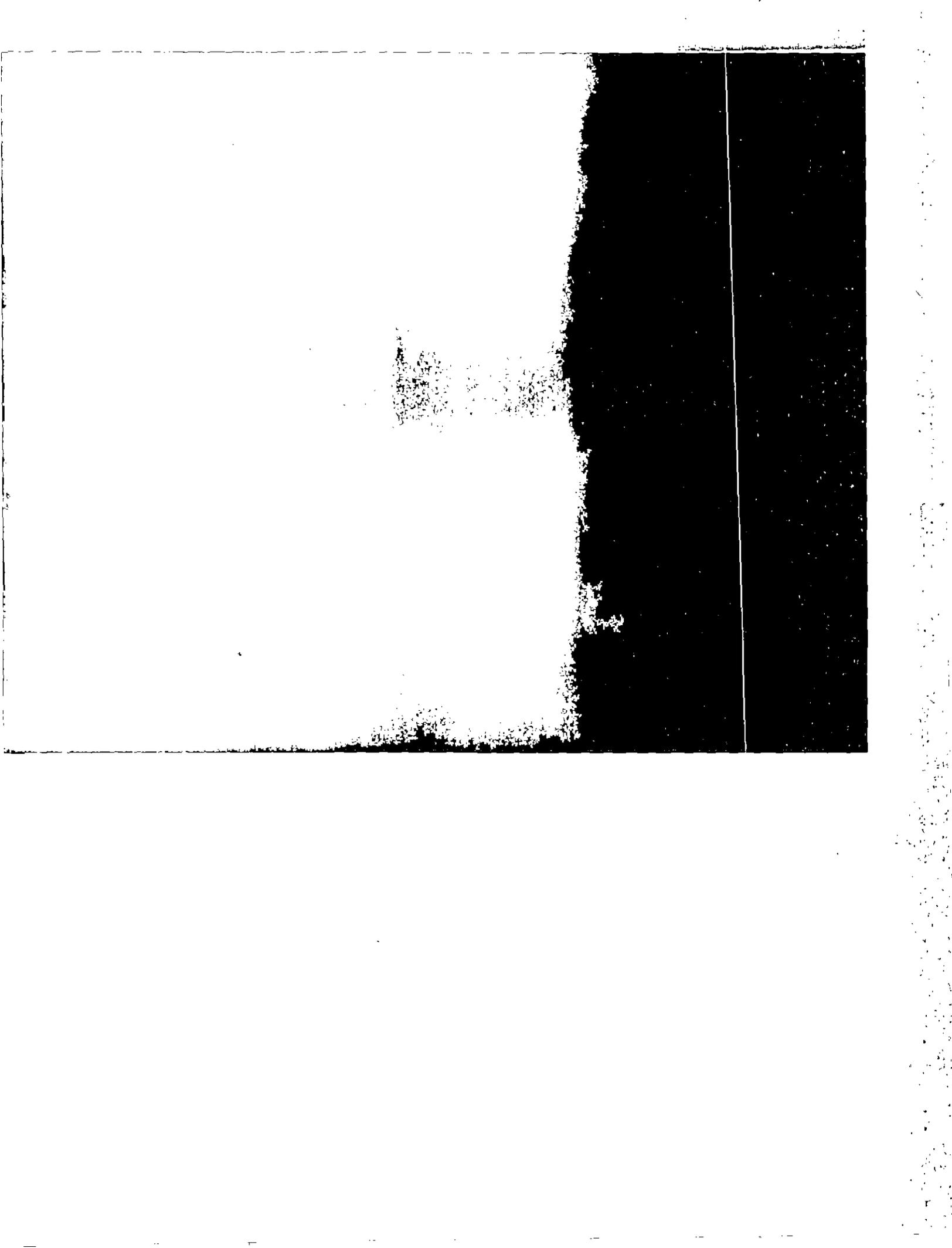
This is a Statement of Account for the Sales and Use Tax account for the above-listed taxpayer.

What information is included in the Statement of Account?

Tax periods shown below include a summary and details of the three most recent periods that have been filed, periods that do not have a zero balance and periods for which we have not yet received your return.

This Summary of Periods includes interest as of the Date Issued above.





Appendix C

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PA Public Utility Commission
Secretary's Bureau



**ELECTRONIC FUNDS TRANSFER IS RECOMMENDED
FOR PAYMENTS OF \$1,000 OR MORE**

REV-423 (SU) 09-22 (F1)

PA CORPORATION SPECIALTY TAXES ESTIMATED PAYMENT COUPON

1. **Enter account information** including file period begin, file period end, Revenue ID, due date, entity name, EIN and complete mailing address.
2. **Enter payment(s) required** for the appropriate tax type(s) from the list below. Find the three-digit code next to the appropriate tax type and enter it in one of the three boxes to the right. The code will populate into the tax type box on the attached coupon. You may use this coupon to pay up to three tax types with the same file period. Use only one code per box. Be careful when making your selection(s) to ensure your payment(s) is applied to the correct tax type.
3. Electronic payments can be made through myPATH at mypath.pa.gov or by calling the Business Tax Telefile System at 800-748-8299.
4. **Payments of \$1,000 or more** must be made electronically or by certified or cashier's check remitted in person or by express mail courier. If paying by certified or cashier's check, make it

payable to PA Department of Revenue and deliver check and coupon to:

**PA DEPARTMENT OF REVENUE
1854 BROOKWOOD ST
HARRISBURG PA 17104**

5. **Payments less than \$1,000** may be made electronically or by mailing the coupon and check payable to PA Department of Revenue to:

**PA DEPARTMENT OF REVENUE
PO BOX 280407
HARRISBURG PA 17128-0407**

Do not mail this coupon if payment is being made electronically.

6. **Signature, title, date, email address and telephone number** must be provided by a representative of the entity.

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Appendix D

DATE OF DEPOSIT

JAN 13 2026

PA Public Utility Commission
Secretary's Bureau



**PENNSYLVANIA ALTERNATIVE
ENERGY CREDIT PROGRAM**

Via Email to: CleanChoice Energy, Inc. (recs@cleanchoiceenergy.com)

August 27, 2025

Dear Pennsylvania Electric Supplier:

This letter is to inform you that CleanChoice Energy, Inc. has met the non-solar Tier I, solar Tier I and Tier II AEC retirement requirements for energy year 2025.

If you have any questions regarding this letter please contact InClima, the Pennsylvania AEPS Administrator, at customerservice@pennaeps.com or by phone at 877-333-0573.

Best,

Pennsylvania AEPS Administration Team

Appendix F

DATE OF DEPOSIT

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PA Public Utility Commission
Secretary's Bureau

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EGS Contact Information:

CleanChoice Energy, Inc.

2445 M St NW, Suite 200

Washington, DC 20037

Phone: (888) 317-3141

Email: regulatory@cleanchoiceenergy.com

Appendix G

DATE OF DEPOSIT

JAN 13 2026

PA Public Utility Commission
Secretary's Bureau



Lydia Scheel <lydia.scheel@cleanchoice.com>

Confirm Fee Compliance - CleanChoice Energy, Inc.

PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov>

Fri, Dec 12, 2025 at 2:21 PM

To: Lydia Scheel <lydia.scheel@cleanchoice.com>, "PC,PUCAssessments" <RA-PCPUCASSESSMENTS@pa.gov>

Cc: Matt Musser <matt.musser@cleanchoice.com>

Good afternoon, Lydia.

Confirmed. CLEANCHOICE ENERGY INC (1114741) is up to date on all assessments, fines, and fees.

Have a good weekend!

Victoria (Vicki) White

Fiscal Management Specialist

Public Utility Commission

Commonwealth Keystone Bldg., 3rd Floor

400 North Street

Harrisburg, PA 17120

E-Mail: victwhite@pa.gov

www.puc.pa.gov

From: Lydia Scheel <lydia.scheel@cleanchoice.com>

Sent: Friday, December 12, 2025 12:29 PM

To: PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov>

Cc: Matt Musser <matt.musser@cleanchoice.com>

Subject: [External] Confirm Fee Compliance - CleanChoice Energy, Inc.

ATTENTION: This email message is from an external sender. Do not open links or attachments from unknown senders. To report suspicious email, use the Report Phishing button in Outlook.

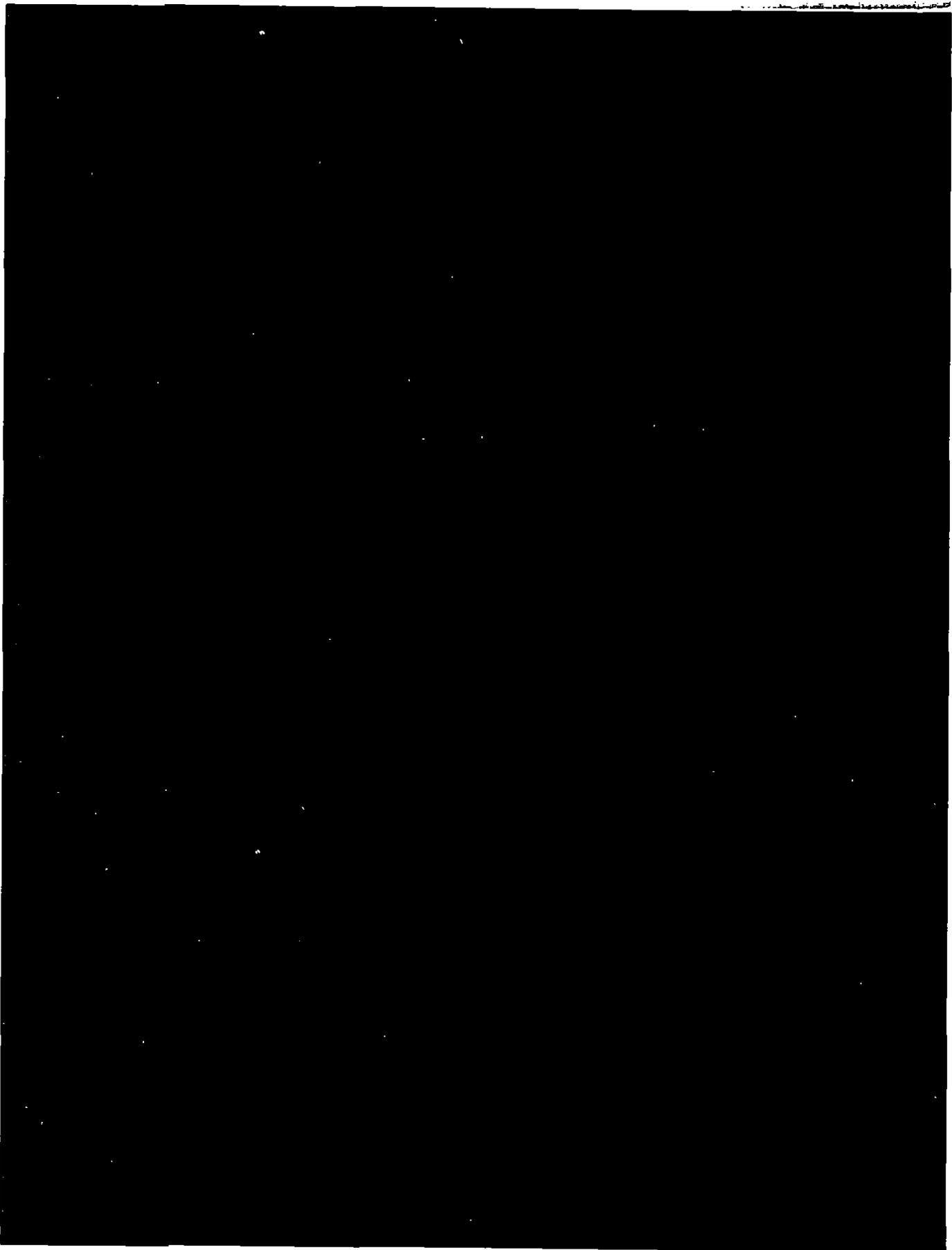
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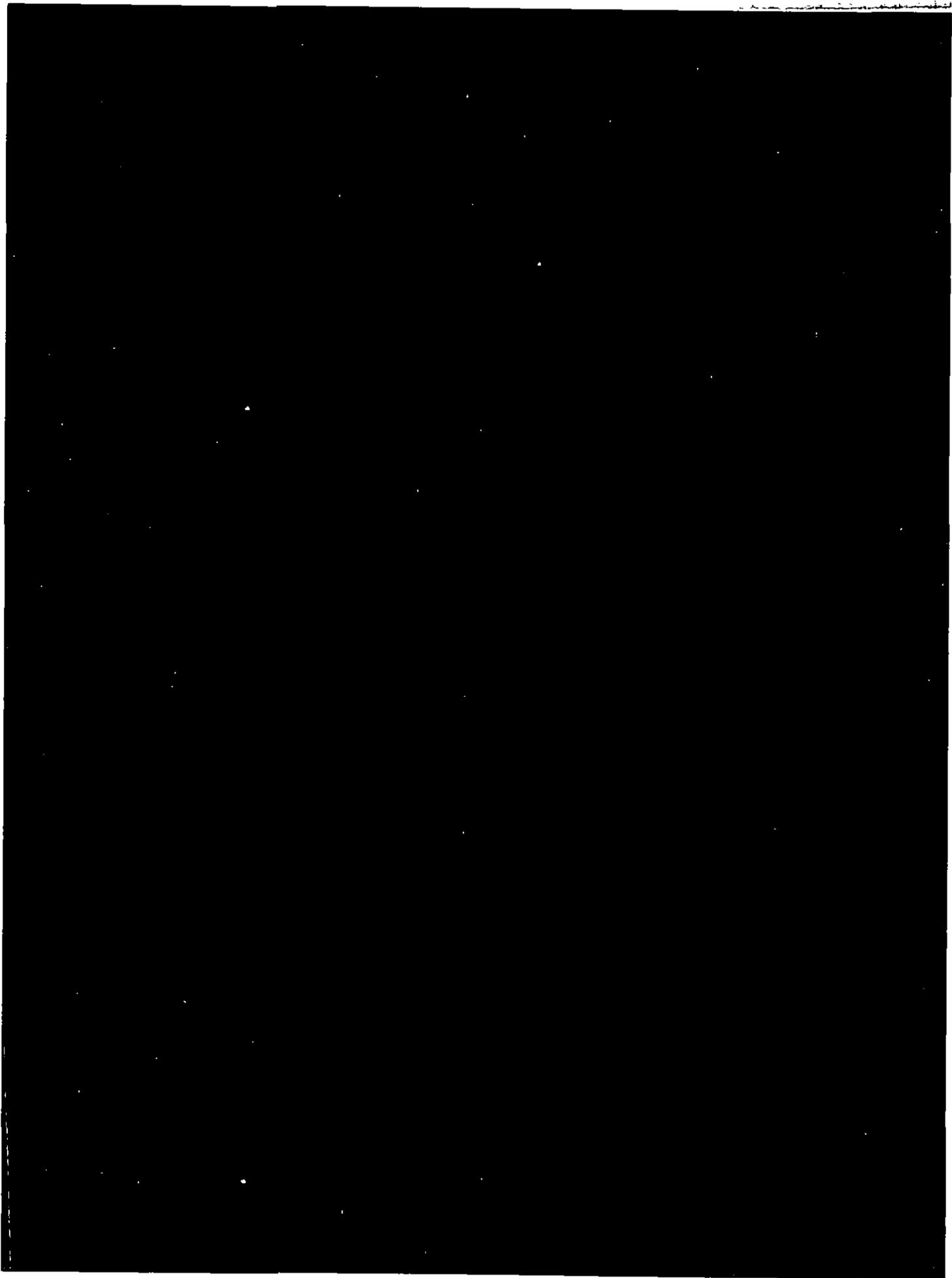
Appendix H

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PA Public Utility Commission
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Appendix E

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JAN 13 2026

PA Public Utility Commission
Secretary's Bureau

CERTIFICATE OF SERVICE

On this the 15th day of January 2026, I certify that a true and correct copy of the foregoing filing and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Small Business Advocate
Commerce Building, Suite 202
300 North Second Street
Harrisburg, PA 17101

Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

Regulatory Affairs
Duquesne Light Company
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

Legal Department
First Energy
2800 Pottsville Pike
Reading PA, 19612

Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Department of Revenue
Bureau of Compliance
PO Box 281230
Harrisburg, PA 17128-1230

Vice President – Energy Supply
Corning Natural Gas Holding Corporation
330 West William Street
Corning, NY 14830

Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699

Office of General Counsel
Attn: Kimberly A. Klock
PPL
Two North Ninth Street (GENTW3)
Allentown, PA 18101-1179

UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
1 UGI Drive
Denver, PA 17517

Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901



Christopher L. Smith, CFA
EVP, Chief Financial Officer & Treasurer
CleanChoice Energy, Inc.

ORIGIN ID: MUVA (215) 875-9440
SHARON BARRA
CUSTOMIZED ENERGY SOLUTIONS
1528 WALNUT STREET, 22ND FLOOR

SHIP DATE: 13JAN26
ACTWGT: 0.50 LB
CAD: 7872057/INET4535

PHILADELPHIA, PA 19102
UNITED STATES US

BILL SENDER

TO **ROSEMARY CHIAVETTA, SECRETARY**
PA PUBLIC UTILITY COMMISSION
400 NORTH STREET

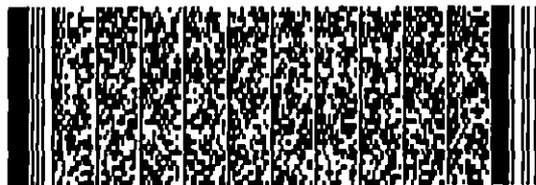
HARRISBURG PA 17120

(215) 875-9440
INV:
PO:

REF:

DEPT:

58HJ03A83/59F2



FedEx
Express

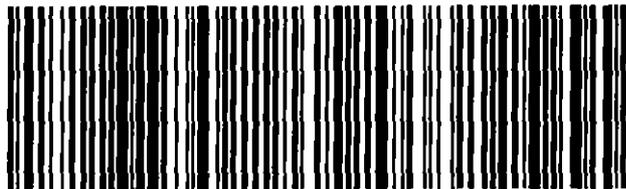


WED - 14 JAN 10:30A
PRIORITY OVERNIGHT

TRK#
0201 **8878 6732 2991**

EN MDTA

17120
PA-US MDT



RECEIVED

JAN 14 2026

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

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