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January 29, 2026

VIA ELECTRONIC FILING

Matt Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

**Re: Registration of Securities Certificate Involving Pledge of Assets and Stock by
Consolidated Communications of Pennsylvania, LLC
Docket No.: S-2025-3055788**

NOTICE OF CONSUMMATION

Dear Secretary Homsher:

By this letter, Consolidated Communications of Pennsylvania Company, LLC (“Consolidated-Pennsylvania”) notifies the Commission that the Pledges approved in this proceeding have taken effect.

As described in the above-referenced Securities Certificate, certain notes in the aggregate amount of \$2,018,500,000 were issued on May 22, 2025 (the “Series 2025-1-3 Notes”) by Consolidated-Pennsylvania’s parent Fidium, LLC f/k/a Consolidated Communications, LLC (“Fidium”) and its affiliate Fidium Fiber Financing Holdco LLC (“FFFHL”).¹ Additionally, it was expected that Fidium would issue approximately \$500,000,000 in additional notes in 2026, and approximately \$500,000,000 in additional notes in 2027, for a total aggregate principal amount of approximately \$3,018,500,000.

Consolidated-Pennsylvania hereby notifies the Commission that Fidium and FFFHL on December 2, 2025 issued additional notes (the “Series 2025-4 Notes”) that were originally

¹ Consolidated-Pennsylvania notified the Commission in a Notice of Consummation filed September 9, 2025 in Docket No. S-2025-3055788. Please note that through this notice, Consolidated-Pennsylvania clarifies a typographical error in its September 9, 2025 notice, which should have read “As described in the above-referenced Securities Certificate, certain notes in the aggregate amount of \$2,018,500,000 were issued by Consolidated-Pennsylvania’s parent Consolidated Communications, LLC (“CCL”) and an affiliate of CCL on May 22, 2025.”

Matt Homsher, Secretary

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intended for late 2025-2026 and 2027 and thus notes have been issued, including with respect to the total aggregate principal amount registered in the Securities Certificate. By this letter, Consolidated-Pennsylvania therefore satisfies the Commission's requirement to notify the Commission of the issuance of additional notes covered by the Securities Certificate.²

If you have any questions regarding this filing, please contact me at your convenience.

Sincerely,

/s/ Sarah C. Stoner

Sarah C. Stoner

² Pursuant to the Secretarial Letter dated August 14, 2025, and registering the Securities Certificate, the Commission required Consolidated-Pennsylvania to, "within 60 days of the issuance of debt pursuant to this registration[,] ... file notice with the Commission of such issuance together with a summary of the interest rate, maturity, and call provisions."