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January 30, 2026

VIA ELECTRONIC FILING

Matthew Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: ***American Transmission Systems Incorporated
Abbreviated Securities Certificate: \$200 Million of Long-Term Debt***

Dear Secretary Homsher:

American Transmission Systems, Incorporated (“ATSI”) hereby requests registration of an Abbreviated Securities Certificate to issue secured or unsecured long-term debt and obtain loans, or to do both in combination, in an aggregate principal amount outstanding at any one time not to exceed \$200 million. This filing is being made in compliance with Section 1901 of the Public Utility Code, 66 Pa.C.S. § 1901, and the regulations of the Pennsylvania Public Utility Commission (“Commission”) at 52 Pa. Code § 3.602. As more fully explained below, ATSI’s issuance of up to \$200 million of long-term debt in the form and on the terms set forth herein will satisfy all of the criteria for the registration of an Abbreviated Securities Certificate.¹ ATSI respectfully requests the Commission approve this registration by Thursday, February 19, 2026, consistent with the consideration period prescribed under 52 Pa. Code § 3.602(c).

1. The name and address of the issuing public utility is:

American Transmission Systems, Incorporated
341 White Pond Dr.
Akron, Ohio 44320

¹ Section 3.602 of the Public Utility Code, 52 Pa. Code § 3.602(d), applies to ATSI in that ATSI provides only interstate transmission service. Therefore, ATSI does not have a retail tariff on file with the Commission and does not have any gross revenues from intrastate service.

2. The name and address of the attorney representing ATSI is:

Tori L. Giesler
FirstEnergy Service Company
341 White Pond Dr.
Akron, OH 44320
(717) 490-3292
tgiesler@firstenergycorp.com

3. ATSI was incorporated under the laws of Ohio on October 8, 1998. On December 8, 2016, the Commission issued ATSI a certificate of public convenience authorizing ATSI to construct and operate facilities in the Commonwealth for the interstate transmission of electricity. ATSI does not have on file with the Commission a tariff setting forth rates, rules and regulations for service because ATSI does not render, or offer to render, Pennsylvania intrastate service. Rather, ATSI provides interstate transmission service through facilities located primarily in Ohio and Pennsylvania under rates and terms of service regulated by the Federal Energy Regulatory Commission (“FERC”).

4. Subject to the registration of this Abbreviated Securities Certificate, ATSI will prior to one year from the date of the anticipated Public Utilities Commission of Ohio (“PUCO”) Order authorizing such debt issuance, in one or more transactions, issue new bonds, notes and other evidences of indebtedness not to exceed \$200 million in the aggregate. Registration of this Abbreviated Securities Certificate is sought for such debt issuance. The form and terms of such indebtedness, including the amount of any issuance or indebtedness, the interest rate, and the dates of issuance and maturity (not to exceed forty-one years), will be determined by ATSI based upon market conditions at the time of the transaction(s). Any bonds, notes, or other evidence of indebtedness that ATSI issues pursuant to the registration of this Abbreviated Securities Certificate will not exceed 350 basis points above the yield to maturity on United States Treasury Bonds of comparable maturity at the time of pricing or issuance, whichever is earlier.

5. The long-term debt for which the registration of this Abbreviated Securities Certificate is made herein will be used: (i) to refinance existing short-term or long-term indebtedness, including amounts outstanding under the FirstEnergy Regulated Money Pool and amounts under its revolving credit agreement; (ii) to fund capital expenditures, (iii) for working capital; (iv) to fund ATSI’s general corporate purposes; or (v) for any combination of the above.

6. The issuance of the long-term debt described herein by ATSI qualifies for an Abbreviated Securities Certificate under the criteria of 52 Pa. Code § 3.602(a)(3) because ATSI had no gross operating revenues from service rendered during the immediate, preceding fiscal year under tariffs filed with this Commission for Pennsylvania intrastate service.

7. ATSI is a “public utility” as defined under Ohio law engaged in the transmission of electric energy for sale to consumers within the State of Ohio (and the Commonwealth of Pennsylvania). ATSI is subject to the jurisdiction of the PUCO with respect to certain matters, including jurisdiction over ATSI’s issuance of both short-term and long-term debt. On October 17, 2025, ATSI submitted an application to the PUCO requesting authorization to issue up to \$200 million of long-term debt by ATSI, consistent with the terms and conditions described in Paragraph 4, above.² ATSI is awaiting an Order from the PUCO.

8. All of the information required by the Commission’s regulation at 52 Pa. Code § 3.602 has been provided herein. An Affidavit of the Vice President and Treasurer of ATSI is attached.

9. ATSI requests that the Commission register this Abbreviated Securities Certificate and grant such additional approvals, if any, as may be required to consummate the transaction described herein.

10. Enclosed with this filing is payment, made electronically, in the amount of \$25.00 for the Commission’s filing fee.

THEREFORE, for the reasons set forth hereinabove, American Transmission Systems, Incorporated respectfully asks that the Commission register this Abbreviated Securities Certificate not more than twenty days after the filing hereof.

Respectfully submitted,



Tori L. Giesler
Counsel for American Transmission Systems,
Incorporated

cc: M. Boyle
M. Hoffer

² *In the Matter of the Application of American Transmission Systems, Incorporated for Authority to Issue, Sell, or Enter into Debt Transactions*, Pub. Util. Comm. Ohio, No. 25-0980-EL-AIS, (October 17, 2025).

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

ABBREVIATED SECURITIES :
CERTIFICATE OF AMERICAN :
TRANSMISSION SYSTEMS, :
INCORPORATED FOR THE :
ISSUANCE OF UP TO \$200,000,000 :
OF LONG-TERM DEBT :

VERIFICATION

I, Steven R. Staub, state that I am a Vice President & Treasurer for FirstEnergy Service Company; hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief; and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

Date: December 15, 2025



Steven R. Staub