

# Morgan Lewis

**Kenneth M. Kulak**

Partner

+1.215.963.5384

ken.kulak@morganlewis.com

January 30, 2026

**VIA E-FILING**

Matthew Homsher, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17105-3265

Re: **Joint Application of Pike County Light and Power Company, Leatherstocking Gas Company, LLC, Corning Energy Corporation, ACP Series 3 Partnership L.P., Argo Capital Platform (P) 2017, L.P., Argo Capital Platform (K) Series 3, L.P., ACP Crotona Holdings L.P., ACP Crotona Corp., Argo Infrastructure Partners LLC and Apollo Global Management, Inc. for a Certificate of Public Convenience Under Sections 1102(A)(3) and 1103 of the Public Utility Code and All Other Necessary Approvals to Effect an Indirect Change of Control of Pike County Light and Power Company's and Leatherstocking Gas Company's Parent Company, Corning Energy Corporation**  
**Docket No. A-2025-3055264, A-2025-3055265, A-2025-3055335**

Dear Secretary Homsher:

Enclosed for filing please find the **Joint Petition for Termination and Withdrawal of Proceeding ("Joint Petition")**.

All parties indicated on the enclosed Certificate of Service received a copy of this Joint Petition.

**Morgan, Lewis & Bockius LLP**

2222 Market Street  
Philadelphia, PA 19103-3007  
United States

**T** +1.215.963.5000  
**F** +1.215.963.5001

Matthew Homsher, Secretary  
January 30, 2026  
Page 2

If you have any questions, please call me directly at 215.963.5384.

Very truly yours,

A handwritten signature in black ink, appearing to read "Kenneth M. Kulak". The signature is written in a cursive style with a large initial 'K'.

Kenneth M. Kulak

Enclosure

c: Per Certificate of Service (w/o encls.)

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**Joint Application of Pike County Light and Power Company, Leatherstocking Gas Company, LLC, Corning Energy Corporation, ACP Series 3 Partnership L.P., Argo Capital Platform (P) 2017, L.P., Argo Capital Platform (K) Series 3, L.P., ACP Crotona Holdings L.P., ACP Crotona Corp., Argo Infrastructure Partners LLC and Apollo Global Management, Inc. for a Certificate of Public Convenience Under Sections 1102(A)(3) and 1103 of the Public Utility Code and All Other Necessary Approvals to Effect an Indirect Change of Control of Pike County Light and Power Company's and Leatherstocking Gas Company's Parent Company, Corning Energy Corporation**

**Docket No. A-2025-3055264  
A-2025-3055265  
A-2025-3055335**

**CERTIFICATE OF SERVICE**

I hereby certify and affirm that I have this day served a copy of the **Joint Petition for Termination and Withdrawal of Proceeding** on the following persons in the manner specified in accordance with the requirements of 52 Pa. Code § 1.54:

**VIA ELECTRONIC MAIL**

The Honorable Charece Z. Collins  
Administrative Law Judge  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17120  
[charcollin@pa.gov](mailto:charcollin@pa.gov)

Harrison Breitman  
David T. Evrard  
Office of Consumer Advocate  
555 Walnut Street  
Forum Place – 5th Floor  
Harrisburg, PA 17101-1921  
[OCAApolloArgo@paoca.org](mailto:OCAApolloArgo@paoca.org)

Steven C. Gray  
Office of Small Business Advocate  
555 Walnut Street  
Forum Place – 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
[sgray@pa.gov](mailto:sgray@pa.gov)

### WITNESSES / CONSULTANTS

Jennifer L. Rogers  
Lafayette F. Morgan  
Exeter Associates Inc.  
10480 Little Patuxent Parkway  
Columbia, MD 21044  
[OCAApolloArgo@paoca.org](mailto:OCAApolloArgo@paoca.org)  
*Consultants to OCA*

Mark Ewen  
Industrial Economics, Inc.  
2067 Massachusetts Avenue  
Cambridge, MA 02140  
[mewen@indecon.com](mailto:mewen@indecon.com)  
*Consultant to OSBA*

Jason Price  
Industrial Economics, Inc.  
2067 Massachusetts Avenue  
Cambridge, MA 02140  
[JPrice@indecon.com](mailto:JPrice@indecon.com)  
*Consultant to OSBA*

Dated: January 30, 2026



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Kenneth M. Kulak  
Morgan Lewis & Bockius LLP  
2222 Market Street  
Philadelphia, PA 19103-2921  
(215) 963-5384  
[ken.kulak@morganlewis.com](mailto:ken.kulak@morganlewis.com)

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>JOINT APPLICATION OF PIKE</b>	<b>:</b>	
<b>COUNTY LIGHT AND POWER</b>	<b>:</b>	
<b>COMPANY, LEATHERSTOCKING</b>	<b>:</b>	
<b>GAS COMPANY, LLC, CORNING</b>	<b>:</b>	
<b>ENERGY CORPORATION, ACP</b>	<b>:</b>	
<b>SERIES 3 PARTNERSHIP L.P., ARGO</b>	<b>:</b>	
<b>CAPITAL PLATFORM (P) 2017, L.P.,</b>	<b>:</b>	
<b>ARGO CAPITAL PLATFORM (K)</b>	<b>:</b>	
<b>SERIES 3, L.P., ACP CROTONA</b>	<b>:</b>	
<b>HOLDINGS L.P., ACP CROTONA</b>	<b>:</b>	<b>DOCKET NOS. A-2025-3055264</b>
<b>CORP., ARGO INFRASTRUCTURE</b>	<b>:</b>	<b>A-2025-3055265</b>
<b>PARTNERS LLC AND APOLLO</b>	<b>:</b>	<b>A-2025-3055335</b>
<b>GLOBAL MANAGEMENT, INC. FOR</b>	<b>:</b>	
<b>A CERTIFICATE OF PUBLIC</b>	<b>:</b>	
<b>CONVENIENCE UNDER SECTIONS</b>	<b>:</b>	
<b>1102(A)(3) AND 1103 OF THE PUBLIC</b>	<b>:</b>	
<b>UTILITY CODE AND ALL OTHER</b>	<b>:</b>	
<b>NECESSARY APPROVALS TO</b>	<b>:</b>	
<b>EFFECT AN INDIRECT CHANGE OF</b>	<b>:</b>	
<b>CONTROL OF PIKE COUNTY</b>	<b>:</b>	
<b>LIGHT AND POWER COMPANY'S</b>	<b>:</b>	
<b>AND LEATHERSTOCKING GAS</b>	<b>:</b>	
<b>COMPANY'S PARENT COMPANY,</b>	<b>:</b>	
<b>CORNING ENERGY CORPORATION</b>	<b>:</b>	

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**JOINT PETITION FOR TERMINATION AND WITHDRAWAL OF PROCEEDING**

---

**January 30, 2026**

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>JOINT APPLICATION OF PIKE</b>	<b>:</b>	
<b>COUNTY LIGHT AND POWER</b>	<b>:</b>	
<b>COMPANY, LEATHERSTOCKING</b>	<b>:</b>	
<b>GAS COMPANY, LLC, CORNING</b>	<b>:</b>	
<b>ENERGY CORPORATION, ACP</b>	<b>:</b>	
<b>SERIES 3 PARTNERSHIP L.P., ARGO</b>	<b>:</b>	
<b>CAPITAL PLATFORM (P) 2017, L.P.,</b>	<b>:</b>	
<b>ARGO CAPITAL PLATFORM (K)</b>	<b>:</b>	
<b>SERIES 3, L.P., ACP CROTONA</b>	<b>:</b>	
<b>HOLDINGS L.P., ACP CROTONA</b>	<b>:</b>	<b>DOCKET NOS. A-2025-3055264</b>
<b>CORP., ARGO INFRASTRUCTURE</b>	<b>:</b>	<b>A-2025-3055265</b>
<b>PARTNERS LLC AND APOLLO</b>	<b>:</b>	<b>A-2025-3055335</b>
<b>GLOBAL MANAGEMENT, INC. FOR</b>	<b>:</b>	
<b>A CERTIFICATE OF PUBLIC</b>	<b>:</b>	
<b>CONVENIENCE UNDER SECTIONS</b>	<b>:</b>	
<b>1102(A)(3) AND 1103 OF THE PUBLIC</b>	<b>:</b>	
<b>UTILITY CODE AND ALL OTHER</b>	<b>:</b>	
<b>NECESSARY APPROVALS TO</b>	<b>:</b>	
<b>EFFECT AN INDIRECT CHANGE OF</b>	<b>:</b>	
<b>CONTROL OF PIKE COUNTY</b>	<b>:</b>	
<b>LIGHT AND POWER COMPANY’S</b>	<b>:</b>	
<b>AND LEATHERSTOCKING GAS</b>	<b>:</b>	
<b>COMPANY’S PARENT COMPANY,</b>	<b>:</b>	
<b>CORNING ENERGY CORPORATION</b>	<b>:</b>	

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**JOINT PETITION FOR TERMINATION AND WITHDRAWAL OF PROCEEDING**

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**TO THE HONORABLE CHARECE Z. COLLINS, ADMINISTRATIVE LAW JUDGE:**

Pike County Light & Power Company (“Pike”), Leatherstocking Gas Company, LLC (“Leatherstocking”), Corning Energy Corporation (“Corning”), ACP Series 3 Partnership L.P., Argo Capital Platform (P) 2017, L.P., Argo Capital Platform (K) Series 3, L.P., ACP Crotona Holdings L.P., ACP Crotona Corp. (“ACP Crotona”), Argo Infrastructure Partners LLC and

Apollo Global Management, Inc. (“Apollo”) (collectively, the “Joint Applicants”),<sup>1</sup> the Office of Consumer Advocate (“OCA”), and the Office of Small Business Advocate (“OSBA”) (collectively, the “Joint Petitioners”), by their respective counsel, submit this Joint Petition for Termination and Withdrawal of Proceeding (“Withdrawal Petition”) in the above-captioned proceeding in accordance with 52 Pa. Code Section 5.94(a) and request that Administrative Law Judge (“ALJ”) Charece Z. Collins, to whom this matter was assigned, and the Pennsylvania Public Utility Commission (“Commission”) approve the Withdrawal Petition as requested herein. In support of this Withdrawal Petition, the Joint Petitioners state as follows:

### **I. BACKGROUND AND HISTORY OF THE PROCEEDING**

1. This proceeding was initiated on May 19, 2025, when the Joint Applicants filed an application (the “Joint Application”) to request approval by the Commission under Sections 1102(a)(3) and 1103 of the Public Utility Code (the “Code”) for Apollo’s proposed acquisition of Argo Infrastructure Partner, LLC’s (“Argo’s”) infrastructure business (the “Transaction”). Upon completion, the Transaction would result in a new controlling interest in Corning, the direct parent of Pike and Leatherstocking (collectively, the “Utilities”). Pike and Leatherstocking are Pennsylvania public utilities subject to the jurisdiction of the Commission. The Joint Application included written testimony and exhibits describing the Transaction and anticipated benefits to the public, the Utilities and their customers including, among other things, enhanced access to capital on attractive terms to support the Utilities’ infrastructure and operational improvements.

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<sup>1</sup> ACP Series 3 Partnership L.P., Argo Capital Platform (P) 2017, L.P., Argo Capital Platform (K) Series 3, L.P., ACP Crotona Holdings L.P., and ACP Crotona are collectively referred to as “Argo Capital”.

2. Notice of the Joint Application was published in the *Pennsylvania Bulletin* on May 31, 2025, and pursuant to a Secretarial Letter issued May 20, 2025, notice was also published in a general circulation newspaper in the area involved by the Joint Application. On June 13, 2025, the OCA filed a Notice of Intervention, Public Statement and Protest. On June 16, 2025, the OSBA filed a Notice of Intervention and Public Statement.

3. A telephonic Prehearing Conference was held on August 12, 2025. Consistent with Commission practice, a schedule was adopted whereby all case-in-chief, rebuttal, surrebuttal, and rejoinder testimony would be submitted in writing in advance of hearings.

4. On September 19, 2025, the OCA and the OSBA submitted a total of three written statements of direct testimony and accompanying exhibits. On October 9, 2024, the Joint Applicants submitted a total of three written statements of rebuttal testimony.<sup>2</sup> On October 23, 2025, the OCA and the OSBA submitted a total of three written statements of surrebuttal testimony and accompanying exhibits. On October 31, 2025, the Joint Applicants submitted a total of three written statements of rejoinder testimony and an accompanying exhibit.

5. A telephonic evidentiary hearing was held on November 5, 2025. At the hearing, the written testimony and exhibits of all parties were admitted into evidence.

6. The parties continued to engage in discussions to negotiate a settlement of some or all the issues in this case. As a result of those negotiations, the Joint Petitioners were able to agree to a Settlement which resolved all issues in this proceeding. The Joint Petitioners notified the ALJ that a settlement had been reached on November 13, 2025.

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<sup>2</sup> In his rebuttal testimony (Joint Applicants Statement No. 2-R), the Utilities' and Corning's current Chief Executive Officer ("CEO"), Tony Dorazio, adopted the direct testimony (Joint Applicants Statement No. 2) submitted on May 19, 2025 by Michael German, who was the CEO of the Utilities and Corning at that time.

7. On December 5, 2025, the Joint Petitioners filed a Joint Petition for Settlement and related Statements in Support (collectively, the “Settlement”).

8. The Settlement is currently under review by the ALJ.

## **II. REASONS FOR WITHDRAWAL OF PROCEEDING**

9. The terms, conditions and timing of the Transaction are set forth in the January 10, 2025 Transaction Agreement (“Transaction Agreement”) that was attached to the Joint Application as Confidential Exhibit A.

10. The Transaction Agreement contemplated that the Transaction could be terminated if a closing did not occur on or prior to January 10, 2026. The closing did not occur and the Transaction has been terminated.

11. Because the Transaction will not close as anticipated under the Transaction Agreement, the change of control relief sought in this proceeding, including the Settlement, cannot occur.

12. For these reasons, the Joint Applicants desire to withdraw this proceeding before the Commission and have the Commission take all necessary action to terminate the proceeding and to mark the record closed.

13. The Joint Applicants have previously advised the OCA and the OSBA of the need to terminate and withdraw this proceeding and neither objects to such relief. The OCA and the OSBA are parties to this Withdrawal Petition.

14. Through this Withdrawal Petition, the Joint Applicants, the OCA and the OSBA also provide notice to the Commission that each of the Joint Applicants, the OCA and the OSBA are withdrawing from the Settlement, which was conditioned upon the Commission’s approval of the Settlement.

15. After the termination and withdrawal of this proceeding, Argo Infrastructure Partners LLC and all of its related affiliates and investment funds will retain and continue to exercise all such rights of ownership and control of Corning and the Utilities that they possessed immediately prior to the filing of the Joint Application.

16. After the termination and withdrawal of this proceeding, Apollo will have no claim to any such rights of control of Corning and/or the Utilities.

17. The termination and withdrawal of this proceeding, as requested herein, will have no impact to the customers of the Utilities or the rates charged to them. Indeed, the Utilities will continue to be managed and operated in the same manner and with the same personnel who are presently doing so. Service to customers will continue at current rates.

*[Remainder of Page Left Intentionally Blank]*

WHEREFORE, the Joint Petitioners respectfully request that the Commission terminate and direct the withdrawal of this proceeding as requested herein and grant such other relief as may be just and reasonable under the circumstances.

Respectfully submitted,



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Alan M. Seltzer (Pa. No. 27890)  
John F. Povilaitis (Pa. 28944)  
Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101  
717.237.4800  
Email: alan.seltzer@bipc.com  
john.povilaitis@bipc.com

*Counsel for ACP Series 3 Partnership L.P.,  
Argo Capital Platform (P) 2017, L.P., Argo  
Capital Platform (K) Series 3, L.P., ACP  
Crotona Holdings LP, ACP Crotona Corp.,  
and Argo Infrastructure Partners LLC*



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Whitney E. Snyder (Pa. No. 316625)  
Thomas J. Sniscak (Pa. No. 33891)  
HMS Legal, LLP  
510 Corporate Circle Suite 301  
Harrisburg, PA 17110  
717.703.0807  
wesnyder@hmslegal.com  
tjsniscak@hmslegal.com

*Counsel for Pike County Light and Power  
Company, Leatherstocking Gas Company*



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Kenneth M. Kulak (Pa. No. 75509)  
Catherine G. Vasudevan (Pa. No. 210254)  
Brooke E. McGlinn (Pa. No. 204918)  
Morgan, Lewis & Bockius LLP  
2222 Market Street  
Philadelphia, PA 19103  
215.963.5404  
Email: ken.kulak@morganlewis.com  
catherine.vasudevan@morganlewis.com  
brooke.mcglinn@morganlewis.com

*Counsel for Apollo Global Management, Inc*

*/s/ Harrison W. Breitman*

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Harrison W. Breitman (Pa. No. 320580)  
Office of Consumer Advocate  
555 Walnut Street, 5<sup>th</sup> Floor  
Harrisburg, PA 17101  
717.780.4536  
hbreitman@paoca.org

*Counsel for Office of Consumer Advocate*

*/s/ Steven C. Gray*

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Steven C. Gray (Pa. No. 77538)  
Office of Small Business Advocate  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
717.783.2525  
sgray@pa.gov

*Counsel for Office of Small Business  
Advocate*

January 30, 2026

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**JOINT APPLICATION OF PIKE  
COUNTY LIGHT AND POWER  
COMPANY, LEATHERSTOCKING GAS  
COMPANY, LLC, CORNING ENERGY  
CORPORATION, ACP SERIES 3  
PARTNERSHIP L.P., ARGO CAPITAL  
PLATFORM (P) 2017, L.P., ARGO  
CAPITAL PLATFORM (K) SERIES 3,  
L.P., ACP CROTONA HOLDINGS LP,  
ACP CROTONA CORP., ARGO  
INFRASTRUCTURE PARTNERS LLC  
AND APOLLO GLOBAL  
MANAGEMENT, INC. FOR A  
CERTIFICATE OF PUBLIC  
CONVENIENCE UNDER SECTIONS  
1102(A)(3) AND 1103 OF THE PUBLIC  
UTILITY CODE AND ALL OTHER  
NECESSARY APPROVALS TO EFFECT  
AN INDIRECT CHANGE OF CONTROL  
OF PIKE COUNTY LIGHT AND  
POWER COMPANY'S AND  
LEATHERSTOCKING GAS  
COMPANY'S PARENT COMPANY,  
CORNING ENERGY CORPORATION**

**Docket No. A-2025-3055264  
A-2025-3055265  
A-2025-3055335**

**VERIFICATION**

I, Trevor Mills, hereby declare that I am a Partner and Head of Asset Management in the Sustainability and Infrastructure Group at Apollo Global Management, Inc.; that the facts set forth in the foregoing Joint Petition are true and correct to the best of my knowledge, information, and belief; and that I make this verification subject to the penalties of 18 Pa. C.S.A. § 4904 pertaining to false statements to authorities.

DATE: January 30, 2026



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Trevor Mills

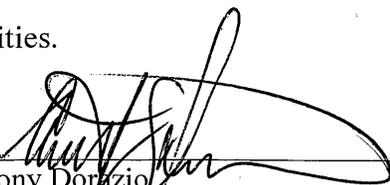
**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>JOINT APPLICATION OF PIKE</b>	:	
<b>COUNTY LIGHT AND POWER</b>	:	
<b>COMPANY, LEATHERSTOCKING GAS</b>	:	
<b>COMPANY, LLC, CORNING ENERGY</b>	:	
<b>CORPORATION, ACP SERIES 3</b>	:	
<b>PARTNERSHIP L.P., ARGO CAPITAL</b>	:	
<b>PLATFORM (P) 2017, L.P., ARGO</b>	:	
<b>CAPITAL PLATFORM (K) SERIES 3,</b>	:	
<b>L.P., ACP CROTONA HOLDINGS L.P.,</b>	:	
<b>ACP CROTONA CORP., ARGO</b>	:	<b>DOCKET NOS. A-2025-3055264</b>
<b>INFRASTRUCTURE PARTNERS LLC</b>	:	<b>A-2025-3055265</b>
<b>AND APOLLO GLOBAL</b>	:	<b>A-2025-3055335</b>
<b>MANAGEMENT, INC. FOR A</b>	:	
<b>CERTIFICATE OF PUBLIC</b>	:	
<b>CONVENIENCE UNDER SECTIONS</b>	:	
<b>1102(A)(3) AND 1103 OF THE PUBLIC</b>	:	
<b>UTILITY CODE AND ALL OTHER</b>	:	
<b>NECESSARY APPROVALS TO EFFECT</b>	:	
<b>AN INDIRECT CHANGE OF CONTROL</b>	:	
<b>OF PIKE COUNTY LIGHT AND POWER</b>	:	
<b>COMPANY'S AND</b>	:	
<b>LEATHERSTOCKING GAS</b>	:	
<b>COMPANY'S PARENT COMPANY,</b>	:	
<b>CORNING ENERGY CORPORATION</b>	:	

**VERIFICATION**

I, Tony Dorazio, hereby declare that I am the Chief Executive Officer of Corning Natural Gas Corporation, Pike County Light and Power Company and Leatherstocking Gas Company and Corning Energy Corporation; that, as such, I am authorized to make this verification on their behalf; that the facts set forth in the foregoing JOINT PETITION FOR TERMINATION AND WITHDRAWAL OF PROCEEDING are true and correct to the best of my knowledge, information, and belief; and that I make this verification subject to the penalties of 18 Pa. C.S.A. § 4904 pertaining to false statements to authorities.

DATE: January 30, 2026

  
\_\_\_\_\_  
Tony Dorazio  
Chief Executive Officer of Corning Natural Gas Corporation;  
Pike County Light & Power Company, Leatherstocking Gas  
Company, and Corning Energy Corporation

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>JOINT APPLICATION OF PIKE</b>	:	
<b>COUNTY LIGHT AND POWER</b>	:	
<b>COMPANY, LEATHERSTOCKING GAS</b>	:	
<b>COMPANY, LLC, CORNING ENERGY</b>	:	
<b>CORPORATION, ACP SERIES 3</b>	:	
<b>PARTNERSHIP L.P., ARGO CAPITAL</b>	:	
<b>PLATFORM (P) 2017, L.P., ARGO</b>	:	
<b>CAPITAL PLATFORM (K) SERIES 3,</b>	:	
<b>L.P., ACP CROTONA HOLDINGS L.P.,</b>	:	
<b>ACP ACROTONA CORP., ARGO</b>	:	<b>DOCKET NOS. A-2025-3055264</b>
<b>INFRASTRUCTURE PARTNERS LLC</b>	:	<b>A-2025-3055265</b>
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<b>MANAGEMENT, INC. FOR A</b>	:	
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<b>NECESSARY APPROVALS TO EFFECT</b>	:	
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<b>COMPANY'S AND</b>	:	
<b>LEATHERSTOCKING GAS</b>	:	
<b>COMPANY'S PARENT COMPANY,</b>	:	
<b>CORNING ENERGY CORPORATION</b>	:	

**VERIFICATION**

I, Andrew Zaroulis, hereby declare that I am a Managing Director and a senior investment professional at Argo Infrastructure Partners, LP; that, as such I am authorized to make this verification on their behalf; that the facts set forth in the foregoing JOINT PETITION FOR TERMINATION AND WITHDRAWAL OF PROCEEDING are true and correct to the best of my knowledge, information and belief; and that I make this verification subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: January 30, 2026

  
 \_\_\_\_\_  
 Andrew Zaroulis, Managing Director