



COMMONWEALTH OF PENNSYLVANIA  
PENNSYLVANIA PUBLIC UTILITY COMMISSION  
COMMONWEALTH KEYSTONE BUILDING  
400 NORTH STREET  
HARRISBURG, PENNSYLVANIA 17120

IN REPLY PLEASE  
REFER TO OUR FILE

February 4, 2026

S-2026-3059850

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Abbreviated Securities Certificate of Mid-Atlantic Interstate Transmission, LLC (MAIT) to issue securities in the form of secured or unsecured long-term debt and obtain loans, or a combination of both, in an aggregate principal amount not to exceed \$700,000,000.<sup>1</sup> The purposes of the issuance are to refinance existing indebtedness, fund capital expenditures, for working capital, and/or for general corporate purposes.

Date Filed: January 14, 2026

Dear Attorney Giesler:

Please be advised that as of the date of this letter:

1. Pursuant to 52 Pa. Code §3.602, no order of rejection has been entered by the Commission with respect to the above-captioned Abbreviated Securities Certificate; and
2. The Secretary has not extended the 20-day consideration period set forth in 52 Pa. Code §3.602; and
3. No written order of the Commission has been entered pursuant to 66 Pa. C.S. §1903 extending the 30-day consideration period established therein.

It is, therefore, the view of the Pennsylvania Public Utility Commission, that the above-captioned Abbreviated Securities Certificate, is deemed, in fact and in law, to have been registered pursuant to the provisions of 66 Pa C.S. §1903 and 52 Pa. Code §3.602.

Sincerely

A handwritten signature in black ink that reads 'Matthew L. Homsher'.

Matthew L. Homsher  
Secretary

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<sup>1</sup> Issuance is pending approval of its application, filed on December 4, 2025, for authorization from the Federal Energy Regulatory Commission (FERC) under section 204(a) of the Federal Power Act.