

Application for Broker of Household Goods in Use

THIS APPLICATION IS TO BE USED FOR A LICENSE TO OPERATE AS A BROKER WHO WILL ARRANGE FOR THE TRANSPORTATION OF HOUSEHOLD GOODS IN USE BETWEEN POINTS IN PENNSYLVANIA.

1. **Legal Name of Applicant** (Individual, Partnership or Corporation)

Simple Move Co.

- If you are an individual who has not formed any type of corporate entity, you should enter your name **as it will appear on your insurance documents**.
- If you are filing for a partnership, but **not a limited liability partnership**, the names of all partners must be entered on this line. Those names should be entered **as they will appear on your insurance documents**. This includes husbands and wives filing jointly.
- If you are filing for a corporate entity (corporation, limited liability company, or limited liability partnership), **even if you are the sole shareholder member**, you must enter the name **exactly as it appears on the registration papers from the Corporation Bureau of the Pennsylvania Department of State**.

2. **Trade Name** (Attach a copy of fictitious name registration if applicable)

N/A

This is any name which you will be operating under which differs from the **LEGAL NAME OF APPLICANT**. A **TRADE NAME** is considered a **FICTITIOUS NAME** if the identity of the applicant cannot be readily determined. *EXAMPLE: John Doe is the applicant and wants to use the name "Johnboy Trucking" as his trade name. People cannot readily determine that John Doe is the actual operator; therefore, the name is fictitious and must be registered as such. Trade names such as "John Doe Trucking" or "J. Doe Trucking" are not considered fictitious and would not have to be registered.*

3. **Do you currently hold PUC Authority?** NO **Previous Authority?** NO

If YES, at PUC No. A- N/A

4. **Are you a business entity registered with the PA Dept. of State?** YES

If NO, you must register (see checklist on how to register)

If YES, provide your PA Corporation Bureau Entity ID Number 0015006820
(see checklist and indicate type of business entity registered)

9. **Describe the service area proposed by this application.**

(Use the space below or attach additional sheet if space provided is not sufficient).

To arrange for the transportation of household goods in use between points in Pennsylvania.

Examples:

- *To arrange for the transportation of household goods in use between points in Pennsylvania.*
- *To arrange for the transportation of household goods in use between points in Clarion County.*

10.. **Certification:**

Applicant certifies that it is not now engaged in unauthorized intrastate transportation for compensation between points in Pennsylvania and will not engage in said transportation unless and until authorization is received from the Pennsylvania Public Utility Commission.

Applicant further certifies that it understands the requirements of the Pennsylvania Public Utility Commission, especially as they relate to safety and insurance and that it may be subject to civil penalties, suspension or cancellation of the Certificate for failure to comply with Commission requirements.

Applicant further certifies that it understands that it is subject to an annual assessment based upon its reported gross Pennsylvania intrastate revenues; said assessment to help defray expenses incurred in regulating Brokers of Household Goods in Use; and acknowledges that failure to report revenue and pay its annual assessment may result in civil penalties, suspension or cancellation of the certificate.

Verification of Application

I/We hereby state that the statement(s) made in this application is/are true and correct to the best of my/our knowledge and belief.

The undersigned understands that false statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 relating to unsworn falsification to authorities.

Carlos Pacheco-Correa

(Print Name)



(Signature)

01/25/2026

(Date)

The verification of the application must be completed by the applicant appearing on Line 1 of the application by the named individual, all partners if a partnership, a member (if a limited liability company), or by the President or Secretary (if a corporation).

Note: Before you can provide service as a Pennsylvania licensed broker of household goods, you must submit evidence of financial responsibility to the Commission. Your evidence will be in the form of a Surety Bond in the amount of \$10,000.

VERIFIED STATEMENT OF APPLICANT

THE FOLLOWING INFORMATION IS REQUIRED BY THE COMMISSION TO DETERMINE THE APPLICANT'S FITNESS TO OPERATE. STATEMENTS SHOULD BE TYPED OR PRINTED. ILLEGIBLE STATEMENTS WILL DELAY YOUR APPLICATION.

PUC Application Docket No.

Carlos Pacheco-Correa

Legal Name of Applicant

N/A

Trade Name, if any

223 South Ann Street	Lancaster	PA	17602
<small>Street Address (principal place of business)</small>	<small>City or Municipality</small>	<small>State</small>	<small>Zip Code</small>

The Verified Statement of the Applicant is more or less a business plan, or your proposal for providing the transportation service for which you are making application. Prior to deciding to make application for operating authority from the Public Utility Commission, you likely gave much consideration to the manner in which you would operate the business in order that you could provide satisfactory service to your customers and so that you could make a reasonable profit. As part of the application process, you must provide the Commission with your proposal to provide the transportation service.

At minimum, the Verified Statement of the Applicant should include a discussion of the numbered items listed below and on the following pages. You are encouraged to provide as much information as possible about the particular subject as is necessary to fully explain your plan. If you fail to provide sufficient information about the subjects listed below, it may cause the review of your application to be delayed until you provide the necessary information. If you need more space to provide your explanation, please attach additional pages that list the appropriate item by number.

1. Identify the person making the Verified Statement on behalf of the applicant. If the applicant is a sole proprietor making the statement, this will be the same information as provided above. If an employee/officer of applicant is making the statement, give name, title, business address and telephone number, and indicate that the applicant's directors/owners/partners/etc. have authorized the witness to speak for the business.

Carlos Pacheco-Correa
Owner / Managing Member
223 South Ann St, Lancaster, PA 17602
717-256-2674

2. List the applicant's affiliation (owner, manager, controls) with any other carrier, with the description of affiliation.

The applicant has no ownership interest, management role, or controlling affiliation with any other motor carrier or transportation company.

3. Describe your business experience, particularly any experience relating to the operation as a broker for the transportation of persons. You may also include an explanation of education or training that you believe may be relevant.

See attached supplemental page titled
"Verified Statement of Applicant — Responses, Item 3: Business Experience."

4. Describe your facilities, record maintenance plan and your communication network. Please include a description of your physical location, to include the office area, office machines that will be utilized. Please include an explanation of your plan to maintain records required by the PUC, as well as normal business records. In regard to your communication network, please explain how you will receive customer requests for transportation. Finally, please state your intended business hours.

The applicant's principal place of business is located at 223 South Ann St, Lancaster, Pennsylvania. Business operations are conducted from a dedicated home-office workspace within the residence used for administrative and brokerage activities. The primary office equipment includes a laptop computer, secure high-speed internet connection, and business telephone access, along with cloud-based software systems used for scheduling, documentation, and customer communication. The applicant will maintain all records required by the Pennsylvania Public Utility Commission, including transaction records, carrier agreements, customer estimates, service confirmations, invoices, and proof of insurance and bonding. Records will be maintained electronically using secure cloud-based storage with routine backups to ensure availability for inspection if requested by the Commission. Customer requests will be received through the company website, business telephone number, email, and online inquiry forms. Normal business hours will be Monday through Friday, 8:00 a.m. to 6:00 p.m., with limited weekend availability based on customer demand.

5. Please state the number of employees you intend to use, along with a description of their duties. Please explain why that number of employees is appropriate to provide reasonable and efficient service to the geographical territory you will be serving.

At the time of application, the applicant will operate with one employee, consisting of the owner and managing member. The owner will perform customer intake, scheduling, coordination with authorized carriers, recordkeeping, compliance management, billing coordination, and customer service. This staffing level is appropriate for the initial scope of operations because brokerage services are primarily administrative coordination rather than physical transportation activities. As business volume increases, the applicant will evaluate adding administrative or dispatch support personnel to maintain service quality and efficiency.

6. Licensed brokers are required to maintain a surety bond with a value of no less than \$10,000. While it is not necessary to obtain a surety bond at this time, please give the names of bonding companies you have contacted in preparation for obtaining a surety bond.

The applicant has contacted multiple surety bond providers in preparation for obtaining the required \$10,000 broker surety bond, including JW Surety Bonds, Surety Bonds Direct, and Colonial Surety Company.

7. Please describe your customer service standards. Within your description, please explain:
- Your plan to inform customers of the procedures for filing complaints with the PUC;
 - Your intended customer complaint resolution procedure.

The applicant is committed to professional, transparent, and responsive customer service. Customers will be provided clear service information including pricing details, service confirmations, and carrier assignment information prior to service. PUC complaint procedures and contact information will be made available on the company website and provided in electronic service confirmations and upon customer request. Internal complaints will be acknowledged within one business day, reviewed against service records, and addressed directly with the involved carrier when applicable. If an issue cannot be resolved internally, the applicant will cooperate fully with the Pennsylvania Public Utility Commission and provide requested documentation.

8. Criminal Record. Have you been convicted of a misdemeanor or felony for which you remain subject to supervision by a court or correctional institution?

_____ YES X NO

9. Financial Data. In addition to demonstrating your technical fitness, you must also demonstrate that you possess the financial fitness to provide the proposed transportation service. Therefore, you must complete both parts of the "Statement of Financial Position", which follows this page. The first part is the Balance Sheet. You need only provide the applicable information. The second part of the Statement of Financial Position is the Projected Income Statement. The projection is your estimation of expected revenues and specific expenses for one year. You should use the projected information, along with the financial data reported on your balance sheet to help you determine if proposed business can be feasible. Please feel free to also provide clarification information with your "Statement of Financial Position", which explains why you believe you have sufficient funds to ensure your transportation business can provide reliable service to the public in a safe manner.

Verification of Statement

The undersigned deposes and says that he/she is authorized to and does make this verification and that the facts set forth therein are true and correct to the best of his/her knowledge, information, and belief. The undersigned understands that false statements herein are made subject to penalties of 18 Pa. C. S. Section 4904 relating to unsworn falsification to authorities.

Carlos Pacheco

(Signature) Carlos Pacheco-Correa, Owner / Managing Member

01/25/2026

(Date)

(Name and Title, printed or typed)

STATEMENT OF FINANCIAL POSITION (BALANCE SHEET)
AS OF (DATE) 01/25/2026
(Must be less than 6 months old)

ASSETS

Current Assets

Cash	\$5,000	
Other Current Assets (specify)		
Total Current Assets		\$5,000

Tangible Assets

Motor Vehicle Equipment		
Property (Buildings, land, etc.)		
Office Equipment	\$1,000	
Total Tangible Assets		

TOTAL ASSETS \$6,000

LIABILITIES

Current Liabilities (Due within one year of date)

Loans	Car loan: \$4,000	
Credit Cards/revolving credit	\$8,000	
Other Liabilities (attach schedule)		
Total Current Liabilities		\$12,000

Long Term Liabilities (Due after one year of date)

Mortgage		
Long Term commercial loan		
Other Liabilities (Attach Schedule)	School loans: \$30,000	
Total Long-Term Liabilities		\$30,000

TOTAL LIABILITIES \$42,000

Simple Move Co. — PUC Broker of Household Goods (Intrastate) Submission Packet

Supplemental pages to accompany the official PUC form (App Broker Household Goods, Rev 12/6/21).

Applicant (Legal Name): Simple Move Co.

Authorized Representative: Carlos Pacheco-Correa

PA Entity Number: 0015006820

Mailing Address: 1296 Lititz Pike Ste 1021, Lancaster, PA 17601 (Lancaster County)

Physical Address: 223 South Ann St, Lancaster, PA 17602 (Lancaster County)

Phone: 717-256-2674 **Email:** cpacheco@simplemoveco.com

Service Area Statement (Item 9): To arrange for the transportation of household goods in use between points in the Commonwealth of Pennsylvania.

Verified Statement of Applicant — Responses

1. Person Making the Verified Statement

Carlos Pacheco-Correa
Owner / Managing Member
223 South Ann St, Lancaster, PA 17602
717-256-2674

2. Affiliations With Other Carriers

The applicant has no ownership interest, management role, or controlling affiliation with any other motor carrier or transportation company.

3. Business Experience

The applicant has over six years of experience coordinating transportation and logistics operations through service in the United States Army Reserve, including scheduling transportation assets, coordinating movement of personnel and equipment, maintaining documentation, and adhering to safety and procedural requirements. The applicant also has experience as a property manager for a self-storage facility, including customer service, contract administration, scheduling move-in/move-out activity, and issue resolution. In addition, the applicant currently works as a full-stack software programmer for a plumbing supply company, supporting operations through systems automation, data management, process optimization, and workflow development. This experience provides a strong foundation in logistics coordination, customer service, recordkeeping, and operational compliance necessary to operate as a broker of household goods in use.

Verified Statement of Applicant — Continued

4. Facilities, Record Maintenance, Communication Network, and Business Hours

The applicant's principal place of business is located at 223 South Ann St, Lancaster, Pennsylvania. Business operations are conducted from a dedicated home-office workspace within the residence used for administrative and brokerage activities. The primary office equipment includes a laptop computer, secure high-speed internet connection, and business telephone access, along with cloud-based software systems used for scheduling, documentation, and customer communication. The applicant will maintain all records required by the Pennsylvania Public Utility Commission, including transaction records, carrier agreements, customer estimates, service confirmations, invoices, and proof of insurance and bonding. Records will be maintained electronically using secure cloud-based storage with routine backups to ensure availability for inspection if requested by the Commission. Customer requests will be received through the company website, business telephone number, email, and online inquiry forms. Normal business hours will be Monday through Friday, 8:00 a.m. to 6:00 p.m., with limited weekend availability based on customer demand.

5. Employees and Duties

At the time of application, the applicant will operate with one employee, consisting of the owner and managing member. The owner will perform customer intake, scheduling, coordination with authorized carriers, recordkeeping, compliance management, billing coordination, and customer service. This staffing level is appropriate for the initial scope of operations because brokerage services are primarily administrative coordination rather than physical transportation activities. As business volume increases, the applicant will evaluate adding administrative or dispatch support personnel to maintain service quality and efficiency.

6. Surety Bond Providers Contacted

The applicant has contacted multiple surety bond providers in preparation for obtaining the required \$10,000 broker surety bond, including JW Surety Bonds, Surety Bonds Direct, and Colonial Surety Company.

7. Customer Service Standards and Complaint Handling

The applicant is committed to professional, transparent, and responsive customer service. Customers will be provided clear service information including pricing details, service confirmations, and carrier assignment information prior to service. PUC complaint procedures and contact information will be made available on the company website and provided in electronic service confirmations and upon customer request. Internal complaints will be acknowledged within one business day, reviewed against service records, and addressed directly with the involved carrier when applicable. If an issue cannot be resolved internally, the applicant will cooperate fully with the Pennsylvania Public Utility Commission and provide requested documentation.

8. Criminal Record

NO (applicant has not been convicted of a misdemeanor or felony for which the applicant remains subject to supervision by a court or correctional institution).

Statement of Financial Position

Balance Sheet (As of 01/25/2026)

ASSETS	
Current Assets	
Cash	\$5,000
Other Current Assets	N/A
Total Current Assets	\$5,000
Tangible Assets	
Motor Vehicle Equipment	\$0
Property (Buildings, land, etc.)	\$0
Office Equipment	\$1,000
Total Tangible Assets	\$1,000
TOTAL ASSETS	\$6,000

LIABILITIES	
Current Liabilities (Due within one year)	
Loans (Car Loan)	\$4,000
Credit Cards / Revolving Credit	\$8,000
Other Liabilities	N/A
Total Current Liabilities	\$12,000
Long Term Liabilities (Due after one year)	
Mortgage	\$0
Long Term commercial loan	\$0
Other Liabilities (Student Loans)	\$30,000
Total Long-Term Liabilities	\$30,000
TOTAL LIABILITIES	\$42,000

Projected Income Statement (12 Months)

Projected Revenue	\$35,000
Projected Expenses (Total)	\$9,000
Projected Net Income	\$26,000

Clarification: The applicant has available startup capital and minimal overhead expenses due to home-based operations. The applicant currently maintains positive cash reserves and has no commercial lease obligations. The projected revenue and expense estimates demonstrate that the business can operate while maintaining regulatory compliance, including bonding and recordkeeping requirements.

Verification of Statement

Signature: Carlos Pacheco Date: 01/25/2026

Name and Title: Carlos Pacheco-Correa, Owner / Managing Member