

# OAK TREE GROUP

PIPELINE SAFETY  
CONSULTANTS

Paul Metro 717-329-4760  
Tony Rametta 717-649-5044  
Andrew Geibel 814-450-1968

Oak Tree Group, LLC  
35 Oak Tree Rd.  
Hummelstown, PA 17036

January 20, 2026

Matthew L. Homsher  
Secretary  
Public Utility Commission  
Commonwealth Keystone Building  
Second Floor  
400 North Street  
Harrisburg, PA 17105-3265

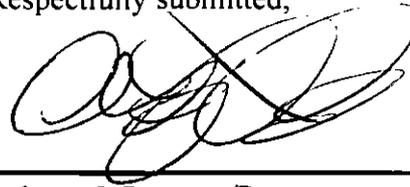
RCVD PUC SEC BUR  
JAN 20 2026 AM 11:50

Re: Compliance Filing, M-2025-3049924.

Dear Secretary Homsher:

Please accept for filing the attached Compliance Filing, on behalf of Kaib and Kaib, LLC. The Compliance Filing is in accordance with the directive in the Commission Order of December 18, 2025, at the above Docket No.

Respectfully submitted,



---

Anthony J. Rametta/Partner  
Oak Tree Group, LLC

Enclosure



Kaib and Kaib, LLC

Compliance Filing before the Pennsylvania Public Utility Commission

Docket No. M-2025-3049924, order entered December 18, 2025

Kaib and Kaib, LLC (Kaib) is hereby submitting this filing in compliance with the terms of the Joint Petition for Settlement and Ordering Paragraphs as approved in the above referenced docket of the Pennsylvania Public Utility Commission (PUC). The Settlement Agreement prescribes various refunds and credits to Kaib's customers, and to "file compliance tariff(s) on at least one days' notice, *as may be necessary* (emphasis added) to include the terms of the settlement in the company's tariff(s)," Settlement Agreement Paragraph 40 (H). After a review of the company's tariff, Tariff Gas – Pa. P.U.C. No. 2, we have determined that a tariff modification is not necessary and are providing below the company's commitment to the Settlement Agreement refund schedule.

Kaib will adhere to the following action items and time frame for refunding the amounts as agreed upon in the Settlement Agreement:

- 1) Kaib shall refund each of its 45 customers that have had accounts with the company since August 2019, by providing each such customer with a monthly bill credit of \$9.90, starting with the February, 2026 bill. The bill credit will continue for a period of 8 months, and end with the September, 2026 bill. Kaib will provide a bill credit of \$9.84 on the ninth month, which is the October, 2026 bill.
- 2) The monthly bill credit referenced in paragraph 1 above will be a line item on each of the 45 customers' monthly bills. The total amount of the refunds for these customers is \$4006.80.
- 3) Kaib and Kaib shall refund the customer who had an account since February 2023 (identified as Meter 50 in the Response to I&E's Data Request – Set I) the amount of the overcharge (\$2.00) for 16 months (encompassing the period of February 2023 to May 2024), plus interest. The Meter 50 customer shall receive a bill credit of \$9.90 starting with the February, 2026 and continuing for a total of three months and ending with the April, 2026 bill, with the remainder of \$4.22 due as a bill credit in the fourth month's bill, May, 2026.
- 4) The monthly bill credit for customer referenced in paragraph 3 above, Meter 50, will be a line item on the customer's monthly bill. The total amount of the refund for the Meter 50 customer is \$33.92.
- 5) Kaib and Kaib shall refund the customer who had an account since May 2023 (identified as Meter 51 in the Response to I&E's Data Request – Set I) the amount of the overcharge (\$2.00) for 12 months (encompassing the period of May 2023 to May 2024), plus interest. The Meter 51 customer shall receive a bill credit of \$9.90 starting with the February, 2026 bill, and continuing

for a total of two months, until the March, 2026 bill, with the remainder of \$5.63 due as a bill credit in the April, 2026 bill.

6) The monthly bill credit for the customer referenced in paragraph 5 above, Meter 51, will be a line item on the customer's monthly bill. The total amount of the refund for the Meter 51 customer is \$25.43.

7) Kaib will notify the PUC by letter within 30 business days of completion of the refunds, that it has completed providing its customers the refunds. The letter will also include the amount refunded per month for all customers.

8) Kaib has identified 1 customer that was a customer as of the entry date of the Commission Order, and that it has current contact information. Kaib will refund to that customer a lump sum in the amount of \$89.04, which is the amount of refund per customer approved in the Settlement Agreement.

9) Kaib has also paid the civil penalty fine of \$500.00 to the PUC on January 6, 2026, as directed by the Settlement Agreement.

# OAK TREE GROUP

PIPELINE SAFETY  
CONSULTANTS

Paul Metro 717-329-4760

Tony Rametta 717-649-5044

Andrew Geibel 814-450-1968

Oak Tree Group, LLC  
35 Oak Tree Rd.  
Hummelstown, PA 17036

January 20, 2026

Matthew L. Homsher  
Secretary  
Public Utility Commission  
Commonwealth Keystone Building  
Second Floor  
400 North Street  
Harrisburg, PA 17105-3265

RCVD PUC SEC BUR  
JAN 20 2026 PM 11:51

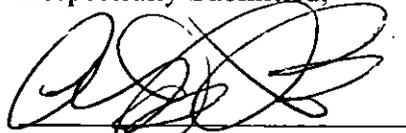
Re: Compliance Filing, M-2025-3049924.

Dear Secretary Homsher:

Per the directive in the Pennsylvania Public Utility Commission Order, at the above Docket No., I hereby certify that I have served a copy of the Kaib and Kaib, LLC Compliance Filing upon the following on January 20, 2026:

Grant Rosul  
Prosecutor  
Bureau of Investigation and Enforcement  
PA Public Utility Commission

Respectfully Submitted,



Anthony J. Rametta/Partner  
Oak Tree Group, LLC

