

Morgan Lewis

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February 12, 2026

Via E-Filing

Matthew Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: Docket No. A-2025-3056888 – Joint Application of SDC GP Manager, LLC, SDC Capital Partners GP LLC, and SQF, LLC for Approval of a General Rule Transaction Involving a Corporate Restructuring

NOTICE OF CONSUMMATION

Dear Secretary Homsher:

SDC GP Manager, LLC (“SDC GP Manager”), SDC Capital Partners GP LLC (“Manager GP”), and SQF, LLC (“SQF”) (collectively, “Joint Applicants”) notify the Commission that the interposition of a new intermediate ownership structure between the ultimate controlling parties in SDC DIOF I GP, LLC (“SDC Fund I GP”), the general partner of SDC Digital Infrastructure Opportunity Fund I, LP, the investment fund that indirectly holds the equity interests in SQF, and SDC Fund I GP, as approved by the Commission in the above-referenced proceeding, was completed on January 29, 2026.

The insertion of multiple intermediate holding companies as direct and indirect owners of SQF has not yet closed. SQF will separately file a letter notifying the Commission within 30 days of consummation of that component of the Transaction.

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We would appreciate acknowledgment of receipt and acceptance of this filing. Should you have any questions concerning this submission, please contact Joshua M. Bobeck at joshua.bobek@morganlewis.com.

Respectfully submitted,

/s/ Catherine G. Vasudevan

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