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VIA eFiling

February 24, 2026

Matthew L. Homsher, Secretary
Commonwealth of Pennsylvania
Pennsylvania Public Utility Commission
Commonwealth Keystone Building, 2nd Floor
400 North Street
Harrisburg, PA 17120

Re: Abbreviated Securities Certificate of Pennsylvania-American Water Company in the matter of the issuance of a Debt Obligation to the Pennsylvania Infrastructure Investment Authority in an amount not to exceed \$3,627,737

Dear Secretary Homsher:

This Abbreviated Securities Certificate of Pennsylvania-American Water Company ("PAWC") is submitted pursuant to 52 Pa. Code § 3.602, in the matter of the issuance of a Debt Obligation, in an amount not to exceed \$3,627,737, to the Pennsylvania Infrastructure Investment Authority ("PENNVEST") as collateral for a loan in that amount for the improvement of a drinking water system by replacing lead and lead impacted galvanized water service lines and all required appurtenances in the Borough of New Cumberland, Cumberland County, Pennsylvania.¹

1. The name and address of the public utility:

Pennsylvania-American Water Company
852 Wesley Drive
Mechanicsburg, PA 17055
2. The name and title of the representative of PAWC executing this letter:

Erin K. Fure, Director, Corporate Counsel
Pennsylvania-American Water Company
852 Wesley Drive
Mechanicsburg, PA 17055
3. PAWC will issue a Debt Obligation to PENNVEST in an amount not to exceed Three Million Six Hundred Twenty-Seven Thousand Seven Hundred Thirty-Seven (\$3,627,737) Dollars, secured by a lien on all of its revenues generated from its operations, as defined in the loan documents.

¹ PAWC received funding from PENNVEST for this project in the amount of \$3,750,000, \$122,263 non-repayable grant and a \$3,627,737 loan.

The terms of the loan are as follows:

- a) Interest only will be paid for 36 months or until construction is completed, and the loan will be amortized over 248 months; and
 - b) The interest rate of the loan for Years 1 through 5 is 1.000% and for Years 6 through maturity is 1.000%.
4. The issue qualifies under 52 Pa. Code § 3.602(a)(2) in that the financing is provided by an agency of a State or the United States Government, specifically the Pennsylvania Infrastructure Investment Authority.
 5. The Verification conforming to 52 Pa. Code § 1.36 is attached hereto as **Exhibit A**.

WHEREFORE, Pennsylvania-American Water Company prays your Honorable Commission to register this Abbreviated Securities Certificate pursuant to Chapter 19 of the Public Utility Code.

By:



Erin K. Fure
PA ID #312245
Director, Corporate Counsel
Pennsylvania-American Water Company

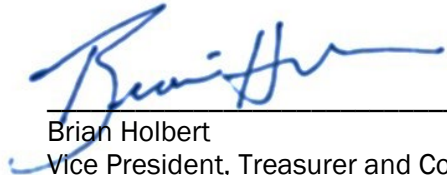
EXHIBIT A

Re: Abbreviated Securities Certificate of Pennsylvania-American Water Company in the matter of the issuance of a Debt Obligation to the Pennsylvania Infrastructure Investment Authority in an amount not to exceed \$3,627,737

VERIFICATION

I, BRIAN HOLBERT, hereby state that the facts set forth in the Abbreviated Securities Certificate and accompanying exhibits, if any, are true and correct to the best of my knowledge, information and belief. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to unsworn falsification to authorities).

Dated: February 24, 2026



Brian Holbert
Vice President, Treasurer and Comptroller
Pennsylvania-American Water Company