

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Petition of PPL Electric Utilities Corporation :
for Approval of Its Act 129 Phase V : M-2025-3057329
Energy Efficiency and Conservation Plan :

ORDER CERTIFYING THE RECORD TO THE COMMISSION

HISTORY OF THE PROCEEDING

On December 1, 2025, PPL Electric Utilities Corporation (PPL Electric or Company) filed a Petition for Approval of Its Act 129 Phase V Energy Efficiency and Conservation Plan (Plan). The Company submits that the Plan includes a portfolio of energy efficiency programs, conservation practices and energy education initiative.

PPL Electric is a public utility and an electric distribution company that furnishes electric service to approximately 1.5 million customers throughout its certificated service territory in eastern and central Pennsylvania.

On December 2, 2025, the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (CAUSE-PA) filed a Petition to Intervene and Answer.

On December 4, 2024, Sustainable Energy Fund (SEF) filed a Petition to Intervene.

On December 4, 2025, the Office of Small Business Advocate (OSBA) filed a Notice of Appearance. On December 19, 2025, OSBA filed a Notice of Intervention and Public Statement.

On December 8, 2025, the Office of Consumer Advocate (OCA) filed a Notice of Appearance. On December 11, 2025, OCA filed a Notice of Intervention and Public Statement.

On December 17, 2025, the Commission on Economic Opportunity (CEO) filed a Petition to Intervene.

On December 31, 2025, the PP&L Industrial Customer Alliance (PPLICA) filed a Petition to Intervene.

On December 31, 2025, a Telephonic Prehearing Conference Notice was issued, scheduling a prehearing conference for January 6, 2026, at 2:00 p.m.

On January 6, 2026, the Keystone Energy Efficiency Alliance (KEEA) filed a Petition to Intervene and Answer.

On January 6, 2026, the Presiding Officers convened the telephonic prehearing conference as scheduled, at which the following parties participated: on behalf of PPL, Megan Rulli, Esquire; on behalf of OCA, Katherine Kennedy, Esquire; on behalf of OSBA, Steven Gray, Esquire; on behalf of CAUSE-PA, John Sweet, Esquire; on behalf of SEF, Judith Cassel, Esquire; on behalf of CEO, Joseph Vullo, Esquire; on behalf of PPLICA, Adeolu Bakare, Esquire; on behalf of KEEA, Justin Carpenter, Esquire.

A Prehearing Order, entered January 8, 2026, memorialized the matters decided and agreed upon by the parties attending the prehearing conference, including a litigation schedule and discovery rule modifications. Also on January 8, 2026, the Commission issued a Hearing Notice scheduling an evidentiary hearing for February 3, 2026.

On January 16, 2026, the OCA, the Coalition for Equitable Energy and Housing in Pennsylvania, and the Energy Advocates filed comments to the Phase V Plan. On January 18, 2026, RMI and Clean Air Council filed comments on the Phase V Plan.

On February 2, 2026, PPL’s counsel emailed the undersigned advising that all parties agreed to waive cross-examination and that the parties reached a settlement in principle.

On February 3, 2026, the evidentiary hearing convened as scheduled, at which the following parties participated: on behalf of PPL, Megan Rulli, Esquire; on behalf of OCA, Katherine Kennedy, Esquire; on behalf of OSBA, Steven Gray, Esquire; on behalf of CAUSE-PA, John Sweet, Esquire; on behalf of SEF, Judith Cassel, Esquire; on behalf of CEO, Joseph Vullo, Esquire; on behalf of PPLICA, Victoria Geddis, Esquire; on behalf of KEEA, Justin Carpenter, Esquire. PPL, OCA, OSBA, CAUSE-PA, SEF, and KEEA moved for the admission of pre-served testimony and exhibits. The undersigned instructed the parties to file all appropriate settlement documents on or before February 13, 2026.

On February 13, 2026, PPL Electric Utilities Corporation, the Office of Small Business Advocate, the Commission on Economic Opportunity, the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania, and the Sustainable Energy Fund filed a Joint Petition for Approval of Settlement of All Issues, with Appendices A-G.¹

ORDER

THEREFORE,

IT IS ORDERED THAT THE FOLLOWING DOCUMENTS COMPRISE THE EVIDENTIARY RECORD IN THIS CASE:

1. PPL Electric Exhibit 1 – The Phase V EE&C Plan, filed December 1, 2025

¹ Appendix G is a letter indicating PP&L Industrial Customer Alliance (PPLICA) does not oppose the Joint Petition for Settlement.

2. The Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania's Petition to Intervene and Answer filed on December 2, 2025
3. Sustainable Energy Fund's Petition to Intervene filed on December 4, 2024
4. Office of Consumer Advocate's Notice of Intervention and Public Statement filed on December 11, 2025
5. Office of Small Business Advocate's Notice of Intervention and Public Statement filed on December 19, 2025
6. Commission on Economic Opportunity's Petition to Intervene filed on December 17, 2025
7. PP&L Industrial Customer Alliance's Petition to Intervene filed on December 31, 2025
8. Telephonic Prehearing Conference Notice issued on December 31, 2025
9. Keystone Energy Efficiency Alliance's Petition to Intervene and Answer filed on January 6, 2026
10. Evidentiary Hearing Notice issued on January 8, 2026
11. Prehearing Order issued on January 8, 2026

12. Secretarial Letter dated January 9, 2026, tolling the 45-day deadline to review the Evaluation Measurement and Verification Act 129 Conservation Service Provider (CSP) Contract between PPL Electric Utilities Corporation and The Cadmus Group LLC

13. Office of Consumer Advocate's comments on the Plan filed on January 16, 2026

14. Coalition for Equitable Energy and Housing in Pennsylvania's comments on the Plan filed January 16, 2026

15. Energy Advocate's comments on the Plan filed on January 16, 2026

16. RMI's comments on the Plan filed on January 18, 2026

17. Clean Air Council's comments on the Plan filed on January 18, 2026

18. PPL Electric Statement No. 1 – Direct Testimony of Thomas McAteer

19. PPL Electric Statement No. 2 – Direct Testimony of Terry Fry

20. PPL Electric Statement No. 3 – Direct Testimony of Katelyn Arnold, including PPL Electric Exhibit KA-1

21. PPL Electric St. No. 1-R – Rebuttal Testimony of Thomas McAteer, including PPL Electric Exhibits TM-1R and TM-2R

22. Direct Testimony and Exhibits of Angela Vitulli, labelled OSBA Statement No. 1, with associated Exhibit IEc-1, and Exhibit IEc-2, with signed Verification of Angela Vitulli

23. Direct Testimony and Exhibits of Daniel Kaufman, labelled OSBA Statement No. 2, with associated Exhibit IEC-2-1, and Exhibit IEC-2-2, with signed Verification of Daniel Kaufman

24. Direct Testimony of Jim Grevatt on Behalf of the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (CAUSE-PA Statement 1), with Appendix A, Appendix B, and signed Verification of Jim Grevatt

25. Rebuttal Testimony of Jim Grevatt on Behalf of the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (CAUSE-PA Statement 1-R), with signed Verification of Jim Grevatt

26. Direct Testimony of Jeaneen Zappa on behalf of the Keystone Energy Efficiency Alliance (KEEA Statement 1), with Exhibits KEEA-1, KEEA-2

27. Sustainable Energy Fund's Statement No. 1, Direct Testimony of John Costlow

28. OCA Statement No. 1: Direct Testimony of Stacy L. Sherwood, with Attachment A, and signed Verification of Stacy L. Sherwood

29. Transcript of 1/6/2026 Prehearing Conference

30. Transcript of 2/3/2026 Evidentiary Hearing

31. Secretarial Letter dated February 9, 2026, advising the approval of the CSP Contract

32. Joint Petition for Approval of Settlement of All Issues, filed on February 13, 2026, by PPL Electric Utilities Corporation, the Office of Small Business Advocate, the Commission on Economic Opportunity, the Coalition for Affordable Utility

**M-2025-3057329 - Petition of PPL Electric Utilities Corporation for Approval of its Act
129 Phase V Energy Efficiency and Conservation Plan**
Revised 1/8/2026

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