



COMMONWEALTH OF PENNSYLVANIA  
PENNSYLVANIA PUBLIC UTILITY COMMISSION  
400 NORTH STREET, HARRISBURG, PA 17120

IN REPLY PLEASE  
REFER TO OUR FILE

February 25, 2026

Docket No. G-2025-3053165  
Utility Code 230086

MERLE W STOLTZFUS  
NANTMEAL WARWICK SEWER COMPANY INC  
11 S PINE STREET  
ELVERSON PA 19520  
[MERLE@STOLTZFUS.COM](mailto:MERLE@STOLTZFUS.COM)

RE: Affiliated Interest Agreement between Nantmeal Warwick Sewer Company, Inc. and Stoltzfus Enterprises, Ltd. at Docket No. G-2025-3053165

Dear Merle Stoltzfus:

On January 30, 2025, Nantmeal Warwick Sewer Company, Inc. (Nantmeal) filed the above-captioned document with the Pennsylvania Public Utility Commission (Commission). For the Commission to complete its analysis of the filing, please respond with the information requested in the attached document.

Please forward the information to the Secretary of the Commission at the address listed below **within ten (10) business days** from the date of this letter. All documents requiring notary stamps must have original signatures. The Commission strongly encourages submission through efilings with the Secretary of the Commission by opening an efilings account through the Commission website and accepting eservice at <https://efiling.puc.pa.gov>. The Commission is accepting all public documents through our efilings system at this time.

If your filing contains confidential material, you are required to either file by overnight delivery or submit to the Secretary's Share Point File system to ensure the timely filing of your submission. Filers should contact the Secretary's Bureau in advance to gain access to the Share Point File system. Make sure to reference the Docket Number listed above when filing your response. The overnight address for hard-copy or confidential responses is:

Matthew L. Homsher, Secretary  
Pennsylvania Public Utility Commission  
400 North Street  
Harrisburg, PA 17120

Please note your answers must be verified per 52 Pa. Code § 1.36. Accordingly, you must provide the following statement with your responses:

*I, [print name of appropriate company representative], hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).*

Signature \_\_\_\_\_  
Title \_\_\_\_\_  
Date \_\_\_\_\_

Please contact the below staff person if any problems should arise that prevent a full response within ten business days or if any clarification of these data requests is needed. Please mark the materials “CONFIDENTIAL” in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature.

In addition, to expedite completion of the review, please send a copy of the response to Paul Zander, in the Water/Wastewater Section of the Bureau of Technical Utility Services via e-mail at [pzander@pa.gov](mailto:pzander@pa.gov). Please also direct any questions to Paul Zander at telephone number (717) 783-1372. Thank you in advance for your cooperation.

Sincerely,



Matthew L. Homsher  
Secretary

Enclosure: TUS Data Request Set 1

cc: Darryl Lawrence, Office of Consumer Advocate (w/enclosure), [ra-oca@paoca.org](mailto:ra-oca@paoca.org)  
NazAarah Sabree, Office of Small Business Advocate (w/enclosure), [ra-sba@pa.gov](mailto:ra-sba@pa.gov)  
Allison Kaster, Bureau of Investigation & Enforcement (w/enclosure), [akaster@pa.gov](mailto:akaster@pa.gov)

## TUS Data Request Set 1

### Affiliated Interest Agreement between Nantmeal Warwick Sewer Company, Inc. and Stoltzfus Enterprises, Ltd. at Docket No. G-2025-3053165

Note: Please restate the data request prior to providing a response. In addition, provide the name and title of the person(s) providing the response and/or information for each data request.

- G-1. The Agreement Between Affiliates (AIA) dated January 1, 2023, between Stoltzfus Enterprises, Ltd. (Service Company) and Nantmeal indicated that services will be provided at “reasonable rates comparable to those commonly charge for similar services within the industry.” Please detail the methods (Competitive Analysis) that Nantmeal uses to benchmark costs for AIA services and the frequency that each Competitive Analysis is completed to ensure that services are provided at reasonable rates comparable to those commonly charge for similar services within the industry.
- G-2. Please provide copies of any studies or similar documentation that Nantmeal has used to determine that AIA rates, terms and conditions are competitive and reasonable.
- G-3. Please provide a schedule of rates indicating the Service Company’s charge for each service provided under the AIA (AIA Services). Nantmeal’s response should indicate the approximate average fully loaded hourly or annual cost for providing each AIA Service (i.e., salary plus benefits, insurance, taxes, facility costs, etc.).
- G-4. Please provide a schedule of rates, in similar details as provided in Nantmeal’s response to G-3, indicating the hourly rates or annual cost that a non-affiliated company would charge for each AIA Service.
- G-5. Please provide a breakdown of the estimated annual expense Nantmeal will incur, or similar compensation that will be exchanged, between Nantmeal and the Service Company for each AIA Service.
- G-6. Please identify all AIA Service costs that may be charged on an allocated basis (i.e., indirect costs) and provide sample calculations showing how these costs would be allocated to Nantmeal.
- G-7. Please provide a calculation of the profit margin that the Service Company includes in each AIA Service charge. For each AIA Service that the Service Company is not charging a profit margin, please explain why.
- G-8. Please state whether the rates that the Service Company will charge for AIA Services are subject to change and the associated frequency. If so, please explain the methods that would be used to calculate new rates and provide the calculations that would be used to determine new rates.
- G-9. Please explain the ratemaking implications of the AIA on Nantmeal’s ratepayers.

TUS Data Request Set 1

Affiliated Interest Agreement between Nantmeal Warwick Sewer Company, Inc. and Stoltzfus Enterprises, Ltd. at Docket No. G-2025-3053165

- G-10. The AIA's second "whereas" recital indicated that Service Company has provided services for Nantmeal since 2003, as more formalized in a previous agreement dated January 1, 2012 (Prior Agreement). Please either state that the services provided under the AIA are substantially similar to the services provided under the Prior Agreement or specify how the services provided differ under the AIA compared with the Prior Agreement.
- G-11. Please explain how AIA Service costs are accounted for in Nantmeal's operation and maintenance expense accounts.
- G-12. Please explain why Commission approval of the AIA is reasonable and consistent with the public interest.