

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Petition of PECO Energy Company : M-2025-3057328
for Approval of its Act 129 Phase V Energy :
Efficiency and Conservation Plan :

ORDER CERTIFYING THE RECORD TO THE COMMISSION

HISTORY OF THE PROCEEDING

On June 18, 2025, the Pennsylvania Public Utility Commission (“Commission”) entered an Implementation Order with respect to the Energy Efficiency and Conservation (“EE&C”) Program at Docket No. M-2025-3052826 (“Implementation Order”). In the Implementation Order, the Commission adopted a timeline for Phase V of the Program which called for, *inter alia*, Electric Distribution Companies (“EDC”) to file EE&C Phase V Plans by November 30, 2025, and a Commission ruling on the EE&C Plans in March 2026.

On September 4, 2025, the Commission entered an Order that revised the Phase V EE&C Program Planning Timeline originally established in the Implementation Order (“September 2025 Order”). The September 2025 Order provided for, *inter alia*, the Commission to publish a notice of each EDC’s proposed Phase V EE&C Plan in the Pennsylvania Bulletin on December 13, 2025.

On December 1, 2025, PECO Energy Company (“PECO”) filed a Petition of PECO Energy Company for Approval of a Phase V Energy Efficiency and Conservation Plan (“Plan”). The Plan was filed pursuant to Act 129 of 2008, 66 Pa.C.S. §§ 2806.1 and 2806.2, and the Commission’s Implementation Order and September 2025 Order.

On December 2, 2025, the Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (“CAUSE-PA”) filed a Petition to Intervene and Answer.

On December 2, 2025, the Tenant Union Representative Network (“TURN”) filed a Petition to Intervene.

On December 4, 2025, the Office of Small Business Advocate (“OSBA”) filed a Notice of Appearance.

On December 5, 2025, the Office of Consumer Advocate (“OCA”) filed a Notice of Appearance.

On December 9, 2025, OCA filed a Notice of Intervention and Public Statement.

On December 18, 2025, the Commission issued a Secretarial Letter at this Docket, noting that the Commission failed to publish notice of each EDC’s proposed Phase V EE&C Plan in the Pennsylvania Bulletin on December 13, 2025. The Secretarial Letter advised that the Commission would publish notice of the EE&C Plans in the Pennsylvania Bulletin on January 3, 2026. The Secretarial Letter also revised certain deadlines established in the Implementation Order and the September 2025 Order.

On December 18, 2025, the Philadelphia Area Industrial Energy Users Group (“PAIEUG”) filed a Petition to Intervene.

On December 19, 2025, OSBA filed a Notice of Intervention and Public Statement.

On December 26, 2025, the City of Philadelphia and Philadelphia Energy Authority (“City and PEA”) filed a Petition to Intervene.

On December 30, 2025, the Commission issued an Initial Telephonic Prehearing Conference Notice scheduling this matter for a prehearing conference on January 5, 2026, and assigning this matter to me as Presiding Officer.

On December 30, 2025, the Commission issued a Prehearing Conference Order.

On January 3, 2026, notice of the Plan was published in the *Pennsylvania Bulletin*, 56 Pa. B. 156.

On January 5, 2026, the prehearing conference was held as scheduled. Counsel for PECO, OCA, OSBA, CAUSE-PA, TURN, PAIEUG, and the City and PEA were present at the conference. I granted the Petitions to Intervene of CAUSE-PA, TURN, PAIEUG and the City and PEA at that time. The parties were working on a procedural schedule but did not agree to one at that time. I also granted the discovery modifications of OCA and PECO at the prehearing conference.

On January 6, 2026, the Keystone Energy Efficiency Alliance (“KEEA”) filed a Petition to Intervene and Answer, as well as a Notice of Appearance.

On January 8, 2026, the parties provided me with a procedural schedule which I approved as well as the Petition to Intervene of KEEA.

On January 8, 2026, the Commission issued an Initial Telephonic Hearing Notice, setting a telephonic evidentiary hearing in this matter for February 2, 2026.

On January 16, 2026, Comments to the Plan were filed by the Coalition for Equitable Energy and Housing in Pennsylvania (“CEEH-PA”).

On January 16, 2026, Comments to the Plan were filed by the Energy Advocates¹.

On January 19, 2026, Comments to the Plan were filed by RMI and the Clean Air Council.

¹ The Energy Advocates, collectively, are a group of environmental, energy efficiency, consumer, housing, business, and faith-based organizations.

On January 22, 2026, the Commission issued a Protective Order.

On February 2, 2026, the evidentiary hearing was convened as scheduled. PECO, OCA, OSBA, CAUSE-PA, TURN, PAIEUG, City and PEA and KEEA were present and represented by counsel. PECO, OCA, OSBA, CAUSE-PA, TURN, City and PEA, and KEEA moved for the admission of pre-served testimony and exhibits into the evidentiary record.

On February 9, 2026, the parties contacted the presiding officer to indicate that they had reached a full settlement in this matter. They requested that settlement documents be filed by February 24, 2026.

On February 23, 2026, the Commission issued a Post Hearing Order which indicated that settlement documents must be filed no later than February 24, 2026.

On February 24, 2026, PECO, OCA, OSBA, CAUSE-PA, TURN, PAIEUG, City and PEA, and KEEA filed a Joint Petition for Settlement (“Settlement”). Attached to the Settlement was Exhibit 1 which is PECO’s Revised Phase V EE&C Plan, as modified by the terms and conditions of the Settlement. Also attached to the Settlement was Exhibit 2 which is a comparison of Original and Revised Plan Design for Comprehensive Low-Income Measure Incentive Spending. Lastly, Statements A-G were attached to the Settlement which are the statements in support of the parties.

ORDER

THEREFORE,

IT IS ORDERED THAT THE FOLLOWING DOCUMENTS COMPRISE THE EVIDENTIARY RECORD IN THIS CASE:

1. Petition of PECO Energy Company for Approval of a Phase V Energy Efficiency and Conservation Plan, filed on December 1, 2025.
2. Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania's Petition to Intervene and Answer filed on December 2, 2025.
3. Tenant Union Representative Network's Petition to Intervene filed on December 2, 2025.
4. Office of Small Business Advocate's Notice of Appearance filed on December 4, 2025.
5. Office of Consumer Advocate's Notice of Appearance filed on December 5, 2025.
6. Office of Consumer Advocate's Notice of Intervention and Public Statement filed on December 9, 2025.
7. Secretarial Letter issued December 18, 2025.
8. Petition to Intervene of the Philadelphia Industrial Energy Users Group filed on December 18, 2025.

9. Office of Small Business Advocate's Notice of Intervention, Public Statement, and Verification filed on December 19, 2025.
10. The City of Philadelphia and Philadelphia Energy Authority's Petition to Intervene filed on December 26, 2025.
11. Initial Telephonic Prehearing Conference Notice issued on December 30, 2025.
12. Prehearing Conference Order issued on December 30, 2025.
13. Keystone Energy Efficiency Alliance's Notice of Appearance filed on January 6, 2026.
14. Keystone Energy Efficiency Alliance's Petition to Intervene and Answer filed on January 6, 2026.
15. Transcript of the January 5, 2026, telephonic prehearing conference filed on January 9, 2026.
16. Initial Telephonic Hearing Notice issued on January 8, 2026.
17. PECO Energy Company's Motion for Protective Order filed on January 8, 2026.
18. The Coalition for Equitable Energy and Housing in Pennsylvania's Comments on Plan filed on January 16, 2026.
19. Energy Advocates Comments on the Plan filed on January 16, 2026.
20. RMI Comments on the Plan filed on January 19, 2026.

21. Clean Air Council Comments on the Plan filed on January 19, 2026.
22. Protective Order issued on January 22, 2026.
23. PECO Energy Company's Withdrawal of Appearance filed on January 29, 2026.
24. Transcript of the February 2, 2026, telephonic evidentiary hearing filed on February 3, 2026.
25. Post Hearing Order issued on February 23, 2026.
26. Joint Petition for Settlement filed by PECO Energy Company, Office of Consumer Advocate, Office of Small Business Advocate, Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania, Tenant Union Representative Network, the Philadelphia Area Industrial Energy Users Group, the City of Philadelphia and Philadelphia Energy Authority, and Keystone Energy Efficiency Alliance filed on February 24, 2026.
27. PECO Statement No. 1 - Direct Testimony of Urmila Dighe, with verification.
28. PECO Statement No. 2 – Direct Testimony of Marina Geneles, with verification.
29. Errata to the Direct Testimony of Marina Geneles (PECO Statement No. 2) filed on January 8, 2026.
30. PECO Statement No. 2-R—Rebuttal Testimony of Marina Geneles, including Exhibits MG-1, MG-2, MG-3, with verification.

31. PECO Statement No. 3 - Direct Testimony of Mark van Eeghen, including Exhibit MVE-1, with verification.
32. PECO Statement No. 3R – Rebuttal Testimony of Mark van Eeghen, with verification.
33. PECO Statement No. 4 – Direct Testimony of Megan A. McDevitt, including Exhibits MAM-1, MAM-2, MAM-3 and MAM-4, with verification.
34. PECO Hearing Exhibit 1-List of Exhibits and Testimony
35. OCA Statement No. 1 – Direct Testimony of Zach Tyler, including Attachment A, with verification.
36. OCA Hearing Exhibit 1 - List of Evidence to be Admitted into the Evidentiary Record by the Office of Consumer Advocate.
37. OSBA Statement No. 1R – Rebuttal Testimony of Justin B. Farr, with verification.
38. OSBA Hearing Exhibit 1 – Letter to Judge.
39. OSBA Hearing Exhibit 1A – List of Exhibits.
40. CAUSE-PA and TURN Statement No. 1 - Direct Testimony of Jim Grevatt, including Appendices A, B, with verification.
41. CAUSE-PA and TURN Hearing Exhibit 1 – List of Exhibits.
42. KEEA Statement 1 - Direct Testimony of Jeaneen Zappa, including exhibits KEEA-1 and KEEA-2, with verification.

43. KEEA Hearing Exhibit 1 – List of Exhibits and Testimony.

44. City and PEA Statement No. 1 –Direct Testimony of Alon Abramson, including resume, with verification.

45. City and PEA Hearing Exhibit 1 –List of Exhibits.

Date: February 26, 2026

/s/

Marta Guhl

Administrative Law Judge

**M-2025-3057328 - PETITION OF PECO ENERGY COMPANY FOR APPROVAL OF ITS
ACT 129 PHASE V ENERGY EFFICIENCY AND CONSERVATION PLAN**

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