



Joel L. Morrison
West Penn Energy Fund
The Vallamont Building, Suite 2
1001 University Drive
State College, PA 16801

DATE OF DEPOSIT

FEB 26 2026

February 26, 2026

PA Public Utility Commission
Secretary's Bureau

Secretary
Pennsylvania PUC
Commonwealth Keystone Building – 2nd Floor
400 North Street
Harrisburg, PA 17120

Docket Number: M-2023-3041569

Dear Matthew Homsher,

On behalf of the West Penn Energy Fund (WPEF), please accept the Fund's enclosed annual reports for 2015 to 2024. A total of ten (10) annual reports are being submitted to ensure our respective files are complete. I would like to thank the PUC Commissioners and staff for the guidance and assistance that they have provided to the Fund.

Respectfully Submitted,

Joel L. Morrison

Joel Morrison

Fund Administrator, WPEF

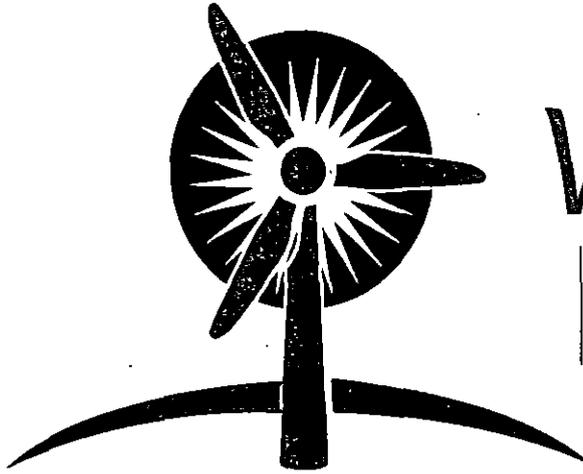
Cc:

Mr. Alan Neuner, WPEF President

Mr. James Smith, Economic Growth Connection of Westmoreland

Mr. David Edinger, PA Public Utility Commission

file



WPPSEF

WEST PENN POWER
SUSTAINABLE
ENERGY FUND

**The 2015 Annual Report of the
West Penn Power Sustainable Energy Fund
(January 1, 2015 - December 31, 2015)**

Prepared By

JOEL L. MORRISON
WPPSEF FUND ADMINISTRATOR
THE PENNSYLVANIA STATE UNIVERSITY
EMS ENERGY INSTITUTE
C-211 CUL
UNIVERSITY PARK, PA 16870-2323

DATE OF DEPOSIT

FEB 26 2026

PA Public Utility Commission
Secretary's Bureau

Submitted For

WEST PENN POWER SUSTAINABLE ENERGY FUND
40 NORTH PENNSYLVANIA AVENUE, SUITE 510
GREENSBURG, PA 15601

www.wppsef.org

FORWARD

WPPSEF operates on a calendar year basis. This report summarizes the WPPSEF's activities between January 1 to December 31, 2015.

APPROVALS

The WPPSEF Board approved \$1,368,330 to support fifteen (15) funding requests in 2015.

DISBURSEMENTS

The WPPSEF disbursed \$496,986 to support eighteen (18) projects in 2015.

YEAR END BALANCE

The WPPSEF had a net asset value of \$24,690,194 as of December 31, 2015.

ADMINISTRATIVE EXPENSES

WPPSEF's administrative expenses were \$375,308 in 2015. The core administrative expense/ net asset value was 1.52%.

INTRODUCTION

The West Penn Power Sustainable Energy Fund (WPPSEF) was established through the West Penn Power (WPP) Company restructuring plan approved by the Pennsylvania Public Utilities Commission (PA-PUC) on November 3, 1998. WPPSEF was incorporated on May 3, 2000 and received its 501(c)(3) non-profit status on July 19, 2000.

In 2015, (WPPSEF) entered its fifteenth-year operations. WPPSEF activities continue to increase as its programs and initiatives become more visible within the West Penn Power (WPP) service region and across the Commonwealth. WPPSEF funding is focused on:

- ❖ Promoting the use of renewable and clean energy;
- ❖ Promoting energy conservation and energy efficiency; and
- ❖ Promoting the start-up, attraction, expansion, and retention of sustainable energy businesses

HIGHLIGHTS AND ACCOMPLISHMENTS

WPPSEF worked to identify new mission-aligned projects throughout 2015 while providing guidance and oversight to its portfolio of existing projects. Selected highlights and accomplishments are provided below.

2015 Request for Proposals

WPPSEF is constantly seeking to identify and support projects that are aligned with its mission and provide benefit to the WPP ratepayer. As part of this process, WPPSEF solicits project proposals through a request-for-proposals (RFP) process. The RFP was released on September 5, 2014 and closed January 29, 2015. A total of twenty (20) proposals were submitted for funding consideration.

Selected 2015 Project Highlights

Women In Need. WPPSEF provided Women In Need (WIN) a \$100,000 grant to co-fund the construction of a 11,070 square foot building that will help shelter victims of domestic violence and provide space for WIN's administrative staff. The building was designed to Leadership in Energy and Environmental Design (LEED) Gold requirements. WPPSEF support was focused on the acquisition and installation of four (4) ENE24 evacuated tube solar thermal panels, a heat recovery ventilator, and a variable refrigeration volume (VRV) heating/ cooling system. The Certificate of Use and Occupancy for the building was issued on December 11, 2015.

Western Pennsylvania School for the Deaf. WPPSEF provided support to the Western Pennsylvania School for the Deaf (WPSD) to construct a new residential dormitory designed to Leadership in Energy and Environmental Design (LEED) Silver design standards. The WPPSEF grant was used to defray the cost of installing a geothermal heating & cooling system. WPSD received their LEED Certification in October 2015.

Geisinger Medical Center (Janet Weis Children's Hospital). WPPSEF provided support to the Geisinger Medical Center in Danville to install a 38 DC kW solar PV system on top of the Janet Weis Children's Hospital (JWCH). The solar PV system is projected to provide approximately 10% of the JWCH electric needs. The system was completed in the fall of 2015.

Selected Sustainable Energy Outreach Events

Community Workshops. WPPSEF conducted four (4) community workshops to provide attendees a better understanding of the WPPSEF brand and how the fund may be able to invest in their clean energy project that benefits the West Penn Power ratepayer.

The following workshops were held:

- ❖ June 2, 2015 Danville, PA
- ❖ November 10, 2015 Butler, PA
- ❖ November 18, 2015 State College, PA
- ❖ November 19, 2015 St. Marys, PA

Fifteen-Year of Operations for Pennsylvania Sustainable Energy Funds. Pennsylvania's Sustainable Energy Funds (PA-SEFs) celebrated their 15th year of operations at Penn State's Conference Center and Hotel, was held on October 7-8, 2015. The event, branded as Power & Foresight – Celebrating 15 Years of Sustainable Energy, was designed to bring together the Pennsylvania's sustainable energy community. The event attracted over 200 attendees.

October 7 was focused on a series of panels discussions focused on: Setting the Stage for Sustainable Energy in Pennsylvania, Bending the Energy Curve – Why and How We Do it, Moving the Markets – Innovators & Disruptors, and Sustainability – What it Means to Me. The evening reception was focused on a series of Time Travel Discovery Zone exhibits on how sustainable energy has evolved in Pennsylvania over the 2000-2015 timeframe. The evening keynote was delivered by John Quigley, Secretary of Pennsylvania's Department of Environmental Protection.

October 8 was dedicated to field excursions that enabled attendees to tour several projects at Penn State University Park campus followed by a tour of the Elk Country Visitor Center and their Elk Country Campus Outdoors (ECCO) Building. WPPSEF provided a funding package (grants/ loans) to the Keystone Elk Country Alliance (KECA) to construct the 3,200 ft² ECCO Building to LEED Gold design standards. The ECCO building is heated using a Froling FHG-30 high efficiency wood boiler that has a 400-gallon thermal storage tank that feeds an in-floor radiant heat system.

Annual PA Public Utilities Commission Presentation

Pennsylvania sustainable energy funds delivered their annual presentation to the Pennsylvania Public Utilities Commission and the Pennsylvania Sustainable Energy Board

on January 15, 2015. The presentation reviewed WPPSEF's activities in 2014 and upcoming activities in 2015.

FINANCIAL APPROVALS

The WPPSEF Board approved \$1,368,330 to support fifteen (15) funding requests in 2015. A summary of these funding requests is provided in Table 1.

DISBURSEMENTS

The WPPSEF disbursed \$496,986 to support eighteen (18) projects in 2015. A summary of these funding disbursements is provided in Table 2.

WPPSEF disbursements are made using performance milestones for each project. These milestones are unique to each project. Performance milestones may include but are not limited to the following: executing agreements with contractors, receiving and installing building materials for the project, and the submission of project reports and photographs.

FINANCIAL REPORT

The WPPSEF utilized the professional services of Horner, Wible & Terek PC to independently conduct its 2015 annual audit. The WPPSEF fiscal year is based on the calendar year. As of December 31, 2015, the WPPSEF had a total net asset value of \$24,690,194. WPPSEF's core administrative expenses for the 2015 calendar year were \$375,308. The core administrative expenses included the costs associated with its Fund Administrator (Penn State) and the financial services provided by the Economic Growth Connection of Westmoreland. This represents a core administrative expense/ total asset value percentage of 1.52%

BOARD ORGANIZATION

The WPPSEF administration consists of a seven-member board of directors that provides oversight to the Fund and an administrative staff that oversees the day-to-day operations. All of the board members serve on a volunteer basis.

WPPSEF Board of Directors

- Rob Hosken, *President*
 - ▶ Building Performance Architecture

- Michele Ponchione, *Vice President*
 - ▶ World Kitchen

- Jim Stark, *Secretary*
 - ▶ Fayette County Community Action Agency

- Pat O'Brien, *Treasurer*
 - ▶ Community Bank

- John Walliser
 - ▶ Pennsylvania Environmental Council

- Ed Miller
 - ▶ West Penn Power

- Alan Neuner
 - ▶ Geisinger Health System

Mr. Alan Neuner joined the WPPSEF Board of Directors in 2015 after receiving PA-PUC approval on June 11, 2015. Mr. Neuner is Vice President of Facilities Operations in the Geisinger Healthcare System. He is responsible for the maintenance, operation, and security of 7.5 million square feet of hospital and clinic space located across 32 counties in Pennsylvania. His expertise in combined heat & power, thermal storage, high performance building design and operations brings enormous talent to the WPPSEF.

WPPSEF Administrative Staff

Joel Morrison, The Pennsylvania State University, (University Park, PA). Mr. Morrison serves as WPPSEF's Fund Administrator, which oversees the day-to-day operations of the Fund. He is assisted by Barbara Robuck (Marketing & Communications) and Elizabeth Wood (Database Design/ Maintenance).

James Smith, Economic Growth Connection of Westmoreland (Greensburg, PA). Mr. Smith is the President & Chief Executive Officer of the Economic Growth Connection (EGC) of Westmoreland. He is assisted by Donna Bates (Director of Finance) and Mike Strong (Accounting).

WPPSEF Board Meetings

The WPPSEF board meetings are scheduled at the beginning of each calendar year. The Board calendar may be adjusted on an as-needed basis. A summary of the 2015 WPPSEF Board meetings are presented below.

- February 26 (Greensburg, PA)
- April 16 (Uniontown, PA)
- June 18 (Pittsburgh, PA)
- August 20 (State College, PA)
- October 7-8 (State College, PA)
- December 10 (Conference Call)

TABLE 1. Project Related Financial Approvals - 2015

Organization	Grant	Loan	Comments
Gregg Township	\$30,000	\$0	Grant. Co-funding for solar hot water system at Old Gregg school
Pittsburgh Gateway Corporation	\$0	\$996,000	Loan. Co-funding for two combined cooling and heating Capstones microturbines
Eastern Westmoreland Career & Technology Center	\$37,318	\$0	Grant. Funding 1 kW solar PV system with energy storage & 24 exterior LED lights
Sustainable Energy Fund	\$10,000	\$0	Grant. Funding for biomass boot camp and travel scholarships to 2015 Energy Path
Vandergrift Improvement Program	\$15,000	\$0	Grant. Funding for 14 LED parking area lights and energy education outreach
Audubon Society of Western Pennsylvania	\$50,000	\$0	Grant. Funding for 40 foot WindStax wind power system at Succop Nature Park barn
KEEA Energy Education Fund	\$5,000	\$0	Grant. 2015 KEEA annual conference sponsorship
Saint Vincent College	\$25,000	\$0	Grant. LED lighting upgrade for Latimer Family Library & Performing Arts Center
PA Biomass Energy Association	\$40,000	\$0	Grant. Co-funding for PBEA operational plan and state wood energy plan
Wilson College	\$25,000	\$0	Grant. LED lighting upgrade for John Stewart Memorial Library expansion
Westmoreland Community Action	\$23,312	\$0	Grant. Funding for 25 DayStar natural lighting systems at WCA Shop Demo Depot
American Solar Society	\$6,200	\$0	Grant. 2015 American Solar Energy Society national conference at Penn State
Sustainable Energy Fund	\$20,000	\$0	Grant. 2016 Energy Path conference sponsorship
Sustainable Energy Fund	\$80,500	\$0	Grant. Energy Sprout sponsorship
KEEA Energy Education Fund	\$5,000	\$0	Grant. 2016 KEEA annual conference sponsorship
TOTAL	\$372,330	\$996,000	
GRAND TOTAL	\$1,368,330		

TABLE 2. Project Related Disbursements - 2015

Organization	Year Funding Commitment	Amount Expended	Comment
Threshold Housing	2013	\$9,286	Grant. ENERGY STAR low-income new home construction in Three Oaks subdivision
U.S. Endowment for Forestry & Communities	2013	\$11,000	Grant. Development of boiler thermal efficiency protocol
Eastern Westmoreland Career & Technology Center	2014	\$3,000	Grant. Funding for 20 ' WindStax wind power system
Geisinger Clinic	2014	\$85,000	Grant. Co-funding for 38 DC kW solar PV system on Janet Weis Children's Hospital
Gregg Township	2015	\$26,500	Grant. Co-funding for solar hot water system at Old Gregg school
Windber Area Authority	2014	\$22,500	Grant. Field testing for Kress Motors new motor design
Republic Food Enterprise Center	2014	\$15,000	Grant. Funding for food storage cooler using hybrid cooling technology
Western Pennsylvania School for the Deaf	2014	\$75,000	Grant. Co-funding for new LEED-certified residential dormitory
Keystone Elk Country Alliance	2014	\$65,000	Loan. Funding for KECA Outdoor Educational Classroom
Keystone Elk Country Alliance	2014	\$24,000	Grant. Funding for LEED-certification of KECA Outdoor Educational Classroom
Women in Need	2014	\$85,000	Grant. Funding for Variable Refrigeration Volume (VRV) heating/ cooling
Eastern Westmoreland Career & Technology Center	2015	\$30,000	Grant. Funding 1 kW solar PV system with energy storage & 24 exterior LED lights
Sustainable Energy Fund	2015	\$10,000	Grant. Funding for biomass boot camp and travel scholarships to 2015 Energy Path
KEEA Energy Education Fund	2015	\$5,000	Grant. 2015 KEEA annual conference sponsorship
Saint Vincent College	2015	\$11,000	Grant. LED lighting upgrade for Latimer Family Library & Performing Arts Center
Wilson College	2015	\$2,500	Grant. LED lighting upgrade for John Stewart Memorial Library expansion
Westmoreland Community Action	2015	\$11,000	Grant. Funding for 25 DayStar natural lighting systems at WCA Shop Demo Depot
American Solar Society	2015	\$6,200	Grant. 2015 American Solar Energy Society national conference at Penn State
GRAND TOTAL		\$496,986	



9589 0710 5270 3652 0386 02



OH

MAIL

Retail



17120

RDC 03

U.S. POSTAGE PAID
PM
STATE COLLEGE, PA 16801
FEB 28, 2026

\$21.40

S2324K504398-23

PLEASE FIRMLY TO SEAL

RECEIVED

recd.

es the Domestic

ns of any other

FROM:

SECRETARY'S BUREAU



UNITED STATES
POSTAL SERVICE®

PRIORITY®
MAIL

VISIT US AT USPS.COM*
ORDER FREE SUPPLIES ONLINE

FROM:

WEST PENN ENERGY FUND
JOEL MORRISON
THE VALLAMONT BLDG. - SUITE 2
1001 UNIVERSITY DRIVE
STATE COLLEGE, PA 16801

TO:

SECRETARY
PENNSYLVANIA PUC
Commonwealth Keystone Bldg. 2ND FLOOR
400 NORTH STREET
HARRISBURG, PA 17120

CMPC
717-705-1952

To: PUC MASTER

Agency PUC

Floor.

External Carrier

3/2/2026 7:06 11 AM



9589071052703652038602