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Suite 105  
Doylestown, PA 18902

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March 17, 2026

## Via eFiling Only

Matthew L. Homsher, Esq., Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
P.O. Box 3265  
Harrisburg, PA 17105-3265

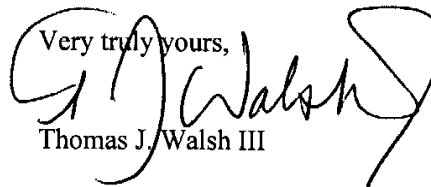
**RE: Newtown Artesian Water Company  
State Tax Adjustment Surcharge (STAS)  
Supplement No. 165 to Tariff Water No. 9  
Docket No. R-2026-\_\_\_\_\_**

Dear Secretary Homsher:

Please be advised that I am general counsel to Newtown Artesian Water Company, Inc. (“NAWC”), in the above-referenced matter. By electronic filing, I am submitting NAWC’s Supplement No. 165 to its Tariff Water – Pa. P.U.C. No. 9 (“Tariff No. 9”), along with supporting documentation.

Supplement No. 165 and the supporting documentation are being filed to **increase** NAWC’s State Tax Adjustment Surcharge (“STAS”) rate to 0.583% from 0%. The new STAS surcharge rate will be effective on April 1, 2026. In accordance with Tariff No. 9, NAWC will timely notify its customers of the STAS surcharge rate change by bill insert.

Thank you for your assistance in this matter. If you have any questions or require any information relating to this filing, please feel free to contact me.

Very truly yours,  
  
Thomas J. Walsh III

Enclosure

cc: Parties on Certificate of Service (via email, w/enc.)  
Dan Angove (via email, w/enc.)

**THE NEWTOWN ARTESIAN WATER COMPANY**

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Rates and Rules  
Governing the Supply  
of Water Service  
in  
Newtown Borough,  
the Township of Newtown, and  
the Township of Middletown,  
Bucks County, Pennsylvania

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ISSUED: March 17, 2026

EFFECTIVE: April 1, 2026

Daniel J. Angove, Secretary / CEO  
The Newtown Artesian Water Company  
Newtown, Pennsylvania 18940

# NOTICE

THIS TARIFF MAKES INCREASES AND CHANGES IN  
EXISTING RATES, RULES AND REGULATIONS

(See One Hundred Forty Seventh Revised Page No. 2)

**NEWTOWN ARTESIAN WATER COMPANY**  
**Newtown, Pennsylvania 18940**

**Supplement No. 165**  
**To**  
**Water-PA P.U.C. No. 9**  
**One Hundred Forty-Seventh Revised Page No. 2**  
**Canceling**  
**One Hundred Forty-Sixth Revised Page No. 2**

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**LIST OF CHANGES MADE BY THIS SUPPLEMENT**

**A. Increases.**

1. This tariff supplement increases the State Tax Adjustment Surcharge (STAS) surcharge rate from 0% to 0.583% on page 4, effective April 1, 2026.

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(C) Indicates change

## SURCHARGES

### A. State Tax Adjustment Surcharge.

1. In addition to the net charges provided for in this Tariff, a State Tax Adjustment surcharge of 0.583% will apply to all bills for services rendered on or after April 1, 2026. (I)
2. The above surcharge will be recomputed, using the elements prescribed by the Commission:
  - (a) Whenever any of the tax rates used in calculation of the surcharge are changed;
  - (b) Whenever the utility makes effective increased or decreased rates;
  - (c) On March 31, 1975, and year thereafter.

### B. Distribution System Improvement Charge (DSIC).

In addition to the net charges provided for in this Tariff, a Distribution System Improvement Charge (DSIC) surcharge of 0.00% will apply consistent with the Commission order dated January 1, 1999 at Docket No. R-00994900 approving the DSIC.

### C. Purchased Water Adjustment Clause (PWAC).

In addition to the net charges provided for in this Tariff, a Purchased Water Adjustment Clause (PWAC) surcharge of \$0.00 per thousand gallons will apply consistent with the Commission order dated April 15, 2010, at Docket No. R-2009-2117550 approving the PWAC.

(I) Indicates Increase

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Computation of surcharge to be applied to Water Company's services  
for services rendered on or after the effective date of this Supplement.

**Adjustment to PURTA Liability**

Assessment dated August 1, 2025 (see Exhibit A)

Net increase 12/20-12/23	\$	(231)	
Amount due based on 24.8531 mills		450,687	
Amount of Purta tax included in rate base		432,686	
		<u>18,001</u>	17,770
<b>Reconciliation</b>			<u>25,302</u>
Total amount to be collected/ (refunded)			<u>\$43,072</u>

**Intrastate Operating Revenue**

Intrastate Revenue Base	\$	<u>7,391,131</u>	
Total Intrastate Revenue Base		7,391,131	
Effective time period (5/1/2025 - 4/30/2026)	365 / 365	<u>1.0000</u>	
Total Adjusted Intrastate Operating Revenues			<u>7,391,131</u>
Calculation of State Tax Adjustment Surcharge	43,072 /	7,391,131	
Surcharge Rate			<u>0.583%</u>

NEWTOWN ARTESIAN WATER COMPANY  
 STAS RECONCILIATION ANALYSIS  
 PERIOD - 5/1/2025 THROUGH 4/30/2026

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I. Intrastate Operating / STAS Revenues  
 Collected - 5/1/2025 through 4/30/2026

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User Category	Intrastate Operating Revenue				STAS Revenue Collected
	Gross		Net		
	Amount	% of Total	Amount	% of Total	
Water	\$7,391,131	100.00%	\$7,391,131	100.00%	(\$1)

II. Allocation of STAS Revenue Collected  
 5/1/2025 through 4/30/2026 by STAS Category

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STAS Tax Category	Estimated Tax Liability from Original Filing		Allocation of STAS Revenue Collected
	Amount	% of Total	
PURTA	25,532	100.91%	(1)
RECONCILIATION	(231)	-0.91%	0
Total	\$25,301	100.00%	(\$1)

III. Reconciliation - STAS Revenues Collected versus  
 Tax Liability 5/1/2025 through 4/30/2026

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STAS Reconciliation				
STAS Tax Category	Revenue Collected	Tax Liability	Over/(Under) Collection	
PURTA	(1)	25,532	(25,533)	
CNIT adjustment	0	0	0	
RECONCILIATION	0	(231)	231	
Total	(\$1)	\$25,301	(\$25,302)	

NEWTOWN ARTESIAN WATER COMPANY  
 2025 CASH RECEIPTS FOR STAS RECONCILIATION

<u>MONTH</u>	<u>GROSS RECEIPTS</u>	<u>STAS COLLECTED</u>	<u>NET RECEIPTS</u>
May-25	520,484	(0)	520,484
June-25	577,394	(0)	577,394
July-25	711,460	(0)	711,460
August-25	619,702	(0)	619,702
September-25	718,351	(0)	718,352
October-25	658,789	(0)	658,789
November-25	609,440	(0)	609,440
December-25	642,292	(0)	642,292
January-26	545,122	0	545,122
February-26	559,768	0	559,768
March-26	667,390	0	667,390
<b>Est. April 26</b>	<b>560,938</b>	<b>0</b>	<b>560,938</b>
Grand Total	<u>7,391,131</u>	<u>(1)</u>	<u>7,391,131</u>

**EXHIBIT "A"**

**PURTA  
NOTICE OF DETERMINATION  
DATED JULY 30, 2025**



NEWTOWN ARTESIAN WATER C  
201 N LINCOLN AVE  
NEWTOWN PA 18940-2215

Date Issued 07/30/2025  
Letter ID L0035875073  
FEIN \*\*\_\*\*\*7080  
Account ID 80015829085  
Period Ending 12/31/2024

**Public Utility Realty Tax Notice of Determination**

This is a notice of the state taxable values of Public Utility Realty and the millage rate for tax year 2024.

**Why you are receiving this notice**

If you have any questions regarding this notice, please contact the department using the information provided.

This notice is based on information provided by County Tax Assessor offices and any discrepancies must be addressed with that office. Any net liabilities resulting from prior years' adjustments are due and payable with the current year liability.

ra-purta@pa.gov

Tax Year	Total Realty Tax Equivalent	Total State Taxable Value (STV) for all utilities	PURTA millage rate, including PTA	Utility STV	Utility Liability Adjustment
2020	\$29,731,547.00	\$1,465,683,373.00	0.0278851	\$13,688,521.60	-\$544.00
2021	\$29,360,384.00	\$1,526,018,803.00	0.0268399	\$14,674,972.00	-\$537.00
2022	\$29,630,957.00	\$1,715,237,831.00	0.0248751	\$16,684,408.00	\$223.00
2023	\$31,243,925.00	\$1,924,891,465.00	0.0238315	\$18,182,351.20	\$627.00
2024	\$32,071,557.00	\$2,040,316,463.00	0.0233189	\$19,327,120.80	\$450,687.00
				<b>Total Liability:</b>	<b>450,456.00</b>

**General Information**

Payment of tax is required within 45 days of the date issued of this notice. Previous payments, adjustments and credits should be taken into consideration when remitting payment.

**How to pay**

Payments may be submitted online via *my.path.pa.gov*.

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Payments of \$1,000.00 or greater that are not submitted electronically are subject to a penalty of 3 percent of the face value of the check up to a maximum penalty of \$500.00.

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**How to file an appeal**

If you disagree with this determination, you may file a petition with the Board of Finance and Revenue. The petition must be postmarked by the U.S. Postal Service or received by the Board of Finance and Revenue within 30 days of the issue date of this notice.

Thomas J. Walsh III, Esquire  
Attorney I.D. #73528  
3655 Route 202, Suite 105  
Doylestown, PA 18902  
Email: [twalsh@twalshlaw.com](mailto:twalsh@twalshlaw.com)

Attorney and Officer for  
Newtown Artesian  
Water Company

**CERTIFICATE OF SERVICE**

I, Thomas J. Walsh III, Esq., attorney for and officer of Newtown Artesian Water Company, hereby certify that I am this 17<sup>th</sup> day of March, 2026, serving copies of the foregoing **Newtown Artesian Water Company’s Tariff Supplement No. 165 to Tariff Water No. 9** and supporting documentation and this proof of service on the following persons and/or offices in the manner indicated:

By Electronic Mail:

Allison Kaster, Esq., Director  
Bureau of Investigation and Enforcement  
Pennsylvania Public Utility Commission  
Email: [akaster@pa.gov](mailto:akaster@pa.gov)

By Electronic Mail:

Darryl A. Lawrence  
Consumer Advocate  
Pennsylvania Office of Consumer Advocate  
Attn: Resource Account  
Email: [ra-oca@paoca.org](mailto:ra-oca@paoca.org)

By Electronic Mail:

NazAarah Sabree  
Small Business Advocate  
Pennsylvania Office of Small Business  
Advocate  
Attn: Resource Account  
Email: [ra-sba@pa.gov](mailto:ra-sba@pa.gov)

By Electronic Mail:

Paul Diskin, Director  
Vanessa Johns, Analyst  
Bureau of Technical Utility Services  
Pennsylvania Public Utility Commission  
Email: [pdiskin@pa.gov](mailto:pdiskin@pa.gov); [vanjohns@pa.gov](mailto:vanjohns@pa.gov)

I understand that the statements herein are made subject to the penalties of 18 Pa. C.S.A. §4904 (relating to unsworn falsification to authorities).

/S/ THOMAS J. WALSH III, Esq.

By: \_\_\_\_\_  
Thomas J. Walsh III, Esquire  
Newtown Artesian Water Company  
Email: [twalsh@twalshlaw.com](mailto:twalsh@twalshlaw.com)