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March 20, 2026

Via E-Filing

Matthew Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: Docket Nos. S-2026-_____
S-2026-_____
Joint Abbreviated Securities Certificate of PEG Bandwidth PA, LLC and Southern
Light, LLC d/b/a Uniti Fiber PA

Dear Secretary Homsher:

PEG Bandwidth PA, LLC (Utility Code: 3114607) (“PEG PA”) and Southern Light, LLC d/b/a Uniti Fiber PA (Utility Code: 3120861) (“Southern Light”) (together, the “Registrants”), pursuant to Section 1901 of the Pennsylvania Public Utility Code, 66 Pa. C.S. § 1901, and Section 3.602 of the regulations of the Pennsylvania Public Utility Commission (“Commission”), 52 Pa. Code § 3.602, file this Joint Abbreviated Securities Certificate and request that the Commission issue Notices of Registration authorizing Registrants to participate in certain Financing Arrangements (as defined below).

Registrants respectfully submit that they qualify for abbreviated treatment under Section 3.602(a)(3)(ii) of the Commission’s regulations, 52 Pa. Code § 3.602(a)(3)(ii). Specifically, Registrants state that their respective total gross operating revenues received from intrastate telecommunications services rendered in Pennsylvania constituted less than ten percent (10%) of Registrants’ respective total gross operating revenues for calendar year 2025. Registrants respectfully request that the Commission promptly register this Abbreviated Securities Certificate and issue Notices of Registration pursuant to the abbreviated procedure.

In support of this filing, Registrants provide the following information:

Description of the Registrants

PEG PA, a Delaware limited liability company, and Southern Light, an Alabama limited liability company, are indirect subsidiaries of Uniti Group Inc. (“Uniti” or the “Company”), a publicly traded Delaware corporation (NASDAQ: UNIT). Registrants are part of the Company’s Uniti Fiber business, which provides lit and dark fiber solutions for wireless operators, carriers, enterprises, schools, and governments and its business includes cell-site backhaul, small cells, internet



March 20, 2026
Page Two

services, and wavelengths. Uniti has principal offices located at 2101 Riverfront Drive, Suite A, Little Rock, Arkansas 72202.

In Pennsylvania, PEG PA is authorized to operate as a competitive access provider pursuant to a Certificate granted in Docket No. A-2012-2301870; and Southern Light is authorized to operate as (i) a competitive local exchange carrier (“CLEC”), (ii) a detariffed IXC Reseller, (iii) a detariffed facilities-based IXC, and (iv) a competitive access provider pursuant to Certificates granted in Docket Nos. A-2018-3001076, A-2018-3001077, A-2018-3001078 and A-2018-3001079, respectively. PEG PA and Southern Light also hold authorization from the Federal Communications Commission to provide interstate telecommunications services.

Additional information concerning the Registrants’ technical, managerial and financial qualifications has been submitted to the Commission as part of the Registrants’ respective certification applications (see above) and other filings (see e.g., Docket Nos. A-2024-3049753; A-2024-3049754; S-2025-3055218; S-2025-3055219; S-2025-3057170 and S-2025-3057170), and is therefore already a matter of public record and is incorporated herein by reference.

Designated Contacts

Questions, correspondence or other communications concerning this filing should be directed to:

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Abbreviated Securities Certificate

Registrants submit the following information regarding the Financing Arrangements:



March 20, 2026
Page Three

A) Issuance: Registrants seek Commission authorization, to the extent necessary, to participate in certain financing arrangements of certain parent and affiliated companies described below (collectively, the “Financing Arrangements”).

February 2026 8.625% Senior Notes¹

Issuers: Uniti Services, LLC (f/k/a Windstream Services, LLC), Uniti Group Finance 2019 Inc., Uniti Fiber Holdings Inc., and CSL Capital, LLC

Aggregate Principal Amount: \$1.0 billion.

Debt Instruments: Senior unsecured notes (the “Uniti Add’l 2032 Notes”)

Maturity: The notes will mature on June 15, 2032.

Interest Rate: 8.625%.

Guarantees and Security: Registrants seek authorization to participate as guarantor or co-guarantor in Uniti Add’l 2032 Notes. Certain other affiliates of Registrants also will participate as guarantor or co-guarantor for Uniti Add’l 2032 Notes.² The notes are unsecured.

Purpose: The Issuers used the net proceeds from the offering of the Uniti Add’l 2032 Notes to repay borrowings under Uniti Services, LLC’s senior secured first lien term loan facility due 2031,³ including related fees and expenses. The remaining proceeds will be used for general corporate purposes, which may include the repayment of outstanding debt and/or success-based capital expenditures.

¹ The notes were issued on February 4, 2026, but the guarantees of the Registrants will not be provided until regulatory approvals have been obtained. For additional details regarding the Financing Arrangements, including the Indenture, see Uniti Group’s SEC Form 8-K filed on February 4, 2026, available at https://www.sec.gov/ix?doc=/Archives/edgar/data/0002020795/000095010326001636/dp241101_8k.htm.

² For clarity, the following entities in the Uniti organization hold certificates in Pennsylvania, however, will not participate in the Uniti Add’l 2032 Notes: American Telephone Company LLC; Broadview Networks, LLC; Business Telecom LLC; Cavalier Telephone Mid-Atlantic, LLC; Choice One Communications of Pennsylvania, LLC; CTC Communications LLC; DeltaCom, LLC; Intellifiber Networks, LLC; LDMI Telecommunications, LLC; MassComm, LLC; McLeodUSA Telecommunications Services, LLC; PAETEC Communications, LLC; Talk America, LLC; US LEC of Pennsylvania, LLC; Windstream Buffalo Valley, LLC; Windstream Communications, LLC; Windstream Conestoga, LLC; Windstream D&E Systems, LLC; Windstream D&E LLC; Windstream KDL, LLC; Windstream New Edge, LLC; Windstream Norlight, LLC; and Windstream Pennsylvania, LLC.

³ Windstream Services, LLC (now known as Uniti Services, LLC) was the borrower under the senior secured first lien term loan facility due 2031, which was entered into prior to the Windstream-Uniti merger (see Docket No. A-2024-3049708 et al). Registrants did not provide a guaranty or pledge their assets as security for that term loan facility.



March 20, 2026
Page Four

Upon the guarantee of the Uniti Add'l 2032 Notes by Registrants and the other regulated subsidiaries that guarantee the Issuers' existing 8.625% senior notes due 2032,⁴ the Uniti Add'l 2032 Notes are expected to be mandatorily exchanged for 8.625% senior notes due 2032 issued as "additional notes" under the indenture dated as of June 24, 2025 among the Issuers, the guarantors party thereto and the trustee party thereto (the "2025 Indenture").

October 2025 7.5% Senior Secured Notes⁵

Issuers: Uniti Services, LLC (f/k/a Windstream Services, LLC)

Aggregate Principal Amount: \$1.4 billion.

Debt Instruments: Senior secured notes (the "Uniti 2033 Secured Notes")

Maturity: The notes will mature on October 15, 2028.

Interest Rate: 7.5%.

Guarantees and Security: Registrants seek authorization to participate as guarantor or co-guarantor in Uniti 2033 Secured Notes. Registrants also plan to pledge their assets as security for the Uniti 2033 Secured Notes. Certain other subsidiaries of Uniti are guarantors and pledge their assets as security.⁶

Purpose: The Issuer used the net proceeds from the offering of the Uniti 2028 Secured Notes, along with the proceeds from a term loan that Registrants will not participate in, to redeem the 10.50% senior secured notes due 2028 of Uniti Services, LLC (as the successor to Uniti Group LP) and certain affiliates, including related fees and expenses.

⁴ See Docket Nos. S-2025-3057170 & S-2025-3057172.

⁵ The notes were issued on October 6, 2025, but the guarantees of the Registrants will not be provided until regulatory approvals have been obtained. For additional details regarding the Financing Arrangements, including the Indenture, see Uniti Group's SEC Form 8-K filed on October 6, 2025, available at https://www.sec.gov/ix?doc=/Archives/edgar/data/0002020795/000095010325012877/dp235539_8k.htm.

⁶ For clarity, the following entities in the Uniti organization hold Certificates in Pennsylvania, however, will not participate in the Uniti 2028 Secured Notes: American Telephone Company LLC; Broadview Networks, LLC; Business Telecom LLC; Cavalier Telephone Mid-Atlantic, LLC; Choice One Communications of Pennsylvania, LLC; CTC Communications LLC; DeltaCom, LLC; Intellifiber Networks, LLC; LDMI Telecommunications, LLC; MassComm, LLC; McLeodUSA Telecommunications Services, LLC; PAETEC Communications, LLC; Talk America, LLC; US LEC of Pennsylvania, LLC; Windstream Buffalo Valley, LLC; Windstream Communications, LLC; Windstream Conestoga, LLC; Windstream D&E Systems, LLC; Windstream D&E LLC; Windstream KDL, LLC; Windstream New Edge, LLC; Windstream Norlight, LLC; and Windstream Pennsylvania, LLC.



March 20, 2026
Page Five

Accordingly, Registrants request Commission authorization to participate as guarantors or co-guarantors for the Financing Arrangements with terms materially consistent with those outlined above.

In addition, Registrants notify the Commission that on October 6, 2025, the Credit Agreement dated as April 24, 2015, by and among Uniti, Uniti Services, LLC (f/k/a Windstream Services, LLC), Uniti Group Finance 2019 Inc., CSL Capital, LLC, as amended,⁷ was further amended to extend the maturity date of the revolving credit facility of up to \$500 million from September 24, 2027 to December 30, 2027.⁸

B) Public Interest Considerations: Authorization for Registrants to participate in Financing Arrangements will serve the public interest. The Issuers used a portion of the net proceeds of the Uniti Add'l 2032 Notes and the Uniti 2033 Secured Notes to repay or redeem other outstanding debt that had higher interest rates and/or replace secured indebtedness with unsecured indebtedness, thus reducing Uniti's cost of debt. The Financing Arrangements will benefit Uniti and allow it to become a more effective competitor in the communications industry. The Registrants' participation in the Financing Arrangements is appropriate and consistent with past practices of the Registrants, will not impair Registrants' ability to provide their services, and will promote their corporate purposes. Their participation in the Financing Arrangements will be transparent to Registrants' customers and will not disrupt service or cause customer confusion or inconvenience.

* * * *

WHEREFORE, Registrants respectfully request that the Commission promptly approve the above-referenced Financing Arrangements, register this Abbreviated Securities Certificate, issue Notices of Registration, pursuant to Section 1901 of the Pennsylvania Public Utility Code, 66 Pa. C.S. § 1901, and Section 3.602(c) of the Commission's regulations, 52 Pa. Code § 3.602(c), as soon as possible authorizing Registrants to participate in Financing Arrangements substantially consistent with the parameters outlined above.

As required by the Commission's rules, a filing fee in the amount of \$25.00 for each Registrant is being paid by credit card through the Commission's eFiling system.

⁷ The Commission authorized the Registrants to participate in the previously modified revolving credit facility in Docket Nos. S-2023-3039074 and S-2023-3039782.

⁸ To the extent necessary, Registrants request Commission authorization for the extended maturity date of the existing amended revolving credit facility that was most recently described in Docket Nos. S-2023-3039074 and S-2023-3039782.



March 20, 2026
Page Six

We would appreciate acknowledgement of receipt and acceptance of this electronic filing. If you have any questions regarding this submission, please contact Brett Ferenchak at bferenchak@cooley.com.

Respectfully submitted,

/s/ Caitlin B. Munley

Caitlin B. Munley
PA I.D. No. 318757

Counsel for the Registrants

VERIFICATION

I, Nicole Winters, state that I am Executive Vice President & Chief Compliance Officer, of Uniti Group Inc.; that I am authorized to make this Verification on behalf of Uniti Group Inc. and its subsidiaries, including PEG Bandwidth PA, LLC and Southern Light, LLC (collectively, the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents thereof and the certifications contained therein regarding the Company, are true and correct to the best of my knowledge, information, and belief. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to un-sworn falsification to authorities).

I declare under penalty of perjury that the foregoing is true and correct. Executed this 19th day of March 2026.



Nicole Winters
Senior Director - Regulatory Counsel
Uniti Group Inc.