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March 17, 2026

Matthew Homsher, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building, 2nd Fl  
400 North Street  
Harrisburg, PA 17120

Re: Securities Certificate for DQE Communications LLC for the Issuance of Financial Instruments in an Aggregate Principal Amount Not to Exceed \$210.0 Million, Docket No. S-2024-3045946

Dear Secretary Homsher:

On January 25, 2024, DQE Communications, LLC (the "Company") filed a request for approval to issue a Securities Certificate for the issuance of financial instruments in an amount not to exceed \$210.0 million through December 31, 2025. The request was approved by the Pennsylvania Public Utility Commission ("Commission") by order dated April 4, 2024, at the above referenced docket.

Consistent with the Commission's April 4, 2024, Order, the Company by undersigned counsel hereby notifies the Commission that on May 1, 2024, the Company entered into a credit agreement (the Credit Agreement) with Citizens Bank, N.A. (Citizens), as administrative agent for a syndicate of lenders. The agreement included an initial term facility of \$127,256,795, a delayed draw facility of \$40,000,000, and a revolving credit facility of \$30,000,000 (collectively, the Notes). The maturity date of the Credit Agreement is May 1, 2029. The notes bear interest at a variable interest rate. The Company may select different interest rate options at the time of borrowing. The interest rate options are based on a combination of the Federal Funds Rate, Adjusted Term SOFR and the Prime Rate plus an applicable margin that is dependent on the Company's leverage ratio at the time of borrowing.

Under the Credit Agreement, the Company has issued Notes consisting of \$127,256,795 in the term loan and two delayed draw term loans, in the amount of \$5,000,000 and \$3,000,000, for total outstanding long-term debt of \$135,256,795.

If you have any questions regarding the information contained in this filing, please do not hesitate to contact me.

Sincerely,

Robert L. Ritter  
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