

**APPLICATION FOR RENEWAL OF CSP REGISTRATION
CHANGES INCURRED TO APPLICATION OF RECORD**

Applicant (Company) Name and Docket No.:
Applied Energy Group, Inc. (A-2010-2160123)

Contact Information (name, address, phone number and email of person filing application):

Name: Jeffrey Beckner

Mailing Address: 1902 Reston Metro Plaza, Reston, VA 20190

Applicant Telephone No: (703) 934 - 3000; Email Address: Jeffrey.Beckner@icf.com

On behalf of the Applicant I am filing with the Commission this Application for Renewal of CSP Registration. There are one or more CHANGES to Applicant's CSP Application of record on file at the Commission at the Docket Number as indicated herein.

I have reviewed the Applicant's CSP Application of record and the information contained therein has changed. Enclosed are the following items:

- a. Completed CSP Application;
- b. Renewal application fee of \$25;
- c. Affidavit, attesting to the truth and knowledge of these facts; and
- d. Proof of current liability insurance coverage.

Jeffrey Beckner, Vice President Contracts North America

Name and Title of person authorized by Applicant to file this Application


Signature

3/5/2026
Date

The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application for Renewal of Conservation Service Provider Registration, or if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

DATE OF DEPOSIT

MAR 10 2026

MAR 10 2026

**CONSERVATION SERVICE PROVIDER ("CSP") APPLICATION
FOR REGISTRATION IN THE COMMONWEALTH OF PENNSYLVANIA**

PENNSYLVANIA Utility Commission
Secretary's Bureau

Conservation Service Providers ("CSPs") have a specific role under Act 129, which requires a covered Electric Distribution Company's Energy Efficiency and Conservation (EE&C) plan to include one or more CSPs to implement at least a portion of the EE&C Plan. 66 Pa.C.S. § 2806.1(b)(1)(i)(E). CSPs provide information and technical assistance to EDCs on *measures* that enable a person to increase energy efficiency or reduce energy consumption. CSPs must have no direct or indirect ownership, partnership or other affiliated interest with an EDC. 66 Pa.C.S. § 2806.1 (m). Only registered CSPs may advise an EDC and/or provide consultation, design, or administration or management services to an EDC related to the implementation of the EDC's EE&C Plan. As such, registration of business entities as approved CSPs is required before entering into a contractual agreement with an EDC exclusively for the provision of consultation, design, administration, management or advisory services regarding that EDC's EE&C plan. This registry is not intended as a resource for business, whose sole purpose is the installation of measures, supplying of equipment or other contracting work for use by the general public and EDC customers. If providing such services, registration as a CSP is not required for entering into an agreement with an EDC.

Any CSP subcontractor with an annual contract cost that equals or exceeds 10% of the CSP annual contract cost and is directly performing services pursuant to a contract with a CSP which has contracted with an EDC after Commission approval should also register as a CSP. This does not include third party contractors which participate in or support an EE&C Plan but are not directly contracted with a CSP which has a direct contractual relationship with the EDC subject to Act 129.

To qualify an applicant must have at least two years of experience in providing program consultation, design, administration, management or advisory services related to energy efficiency and conservation services. CSP registration is not required of entities that limit their services to the installation of energy efficiency measures or the provision of equipment or materials to EDC customers or the public in general.

1. IDENTITY OF THE APPLICANT

- a. Legal Name of Applicant: *Applied Energy Group, Inc.*

Attach proof of compliance with appropriate Pennsylvania Department of State filing requirements.¹

¹ A copy of any document from the Pennsylvania Department of State (Pa. Dept. of State) documenting the Applicant's Pa. Dept. of State entity number is adequate. However, the document must indicate that the Applicant's Pa. Dept. of State registration is "active." Certified copies of Pa. Dept. of State documents are not required.

- b. Trade or Commercial or Fictitious Names Used by Applicant (d/b/a)—List all that apply.

The Applicant will be using a fictitious name or doing business as (“d/b/a”). Identify names below. If more space is needed, list names on the back of this page or append list to completed application.

- The Applicant will not be using a fictitious name.

c. Applicant Address: *1902 Reston Metro Plaza, Reston, VA 20190*

d. Applicant Telephone No: *(703) 934-3000*

e. Applicant Email Address: *Aman.Shareef@icf.com*

- f. Contact Information for Applicant. PLEASE NOTE: Upon approval of this application, this Contact Information will be listed on the Commission’s CSP Registry.

- Name: *Aman Shareef*
- Mailing Address: *1902 Reston Metro Plaza, Reston, VA 20190*
- Telephone: *(703) 934-3000*
- Email Address: *Aman.Shareef@icf.com*

- g. Predecessor(s) & Other Names used by Applicant for past five (5) years of date of this application. Provide Name(s), Address(es) and Telephone No.(s).

- Check Box if any Predecessor(s) is currently or was previously registered in Pennsylvania as a CSP. If affirmative, please provide Docket No(s). (A-[Year]-[Seven (7) Digits]) and names for all registered CSPs.

M-2008-2074154

A-2010-2160123

h. Parent & Subsidiary Companies & Affiliates:

- Parent Name and Contact Information. Provide name and contact information for parent company. Check Box if any parent company is currently doing business in Pennsylvania as a CSP or Electric Distribution Company (EDC). If "None," do not check the box and answer "None" below.

ICF Resources, LLC - Loretta.Baker@icf.com

- Subsidiaries and Contact Information. Provide name and contact information for all subsidiary companies. Check Box if any subsidiary is currently doing business in Pennsylvania as a CSP or Electric Distribution Company (EDC). If "None," do not check the box and answer "None" below.

*Please see attached list of subsidiaries and affiliates. None are currently
Doing business with PA as CSP or EDC*

- Affiliate(s) and Contact Information. Provide name and contact information for all affiliate companies. Check Box if any affiliate is currently doing business in Pennsylvania as a CSP or Electric Distribution Company (EDC). If "None," do not check the box and answer "None" below.

*Please see attached list of subsidiaries and affiliates. None are currently
Doing business with PA as CSP or EDC*

i. Contracts & Business Partnerships:

- Check Box if Applicant intends to or has operated under contract with or has partnered with an EDC within the past five (5) years. If "None," do not check the box and answer "None" below.
- Check Box if Applicant intends to or has operated under contract (subcontractor) with or has partnered with a CSP within the past five (5) years. If "None," do not check the box and answer "None" below.

If any box above is checked, please provide name(s) of EDC(s) and CSP(s) and contact information for each and briefly describe the nature of business services associated with each contract and/or partnership.

NONE

- j. Identify principal officers (owners, executives, partners and/or directors), as appropriate for Applicant's organizational structure. Provide an organizational chart and the names, titles, business addresses and telephone numbers for each office.

Please see attached list

- k. Attach to this Application a brief biography or single page professional resume for all principal officers and management directly responsible for Applicant's operations.

l. Provide Applicant's Employer Identification No. (EIN): 133123043

2. **REGISTERED AGENT**

- a. If the Applicant does not maintain a principal office in the Commonwealth, the Applicant is required by the Pennsylvania Department of State to designate an approved Registered Agent as its representative in the Commonwealth. Check one of the Boxes below, as applicable:

- x YES, the Applicant has registered its business with the Pennsylvania Department of State. Following is the Name and Contact information for the Applicant's Department-Approved Registered Agent.

- Registered Agent's Name *CT Corporation System*
- Registered Agent's Mailing Address *600 N. 2nd Street, Suite 401
Harrisburg, PA, 17101-1071*
- Registered Agent's Telephone *866-925-9916*
- Registered Agent's Email Address *Info@ctadvantage.com*

NO, the Applicant has not registered its business with the Pennsylvania Department of State. STOP—To avoid denial of your application and forfeiture of your application fee, you should contact the Pennsylvania Department of State Bureau of Corporations to register as a business entity within the Commonwealth PRIOR TO completion and filing of this application with the Pennsylvania Public Utility Commission.

b. Applicant has registered its business with the Pennsylvania Department of State. Please check appropriate registration type for Applicant as designated with the Department.

- Sole proprietor (15 Pa. C.S. §4124)
- Domestic corporation (none)
- Domestic general partnership (15 Pa. C.S. §4124)
- Domestic limited liability company (15 Pa. C.S. §8913)
- Domestic limited liability partnership (15 Pa. C.S. §8201)
- Foreign corporation (15 Pa. C.S. §4124)
- Foreign general or limited partnership (15 Pa. C.S. §4124)
- Foreign limited liability company (15 Pa. C.S. §8981)
- Foreign limited liability general partnership (15 Pa. C.S. §8211)
- Foreign limited liability limited partnership (15 Pa. C.S. §8211)

c. If Applicant is not domiciled in the Commonwealth of Pennsylvania and is registered as a "foreign" entity as identified in Question 2.b., please identify all other states where applicant is registered and name the appropriate state department(s):

4. COMPLIANCE

Respond to each of the following Questions. Provide a statement as to the resolution or present status of any such proceedings, if applicable.

- a. In the past three years has the Applicant, the parent company, an affiliate or predecessor or partner (contractor/subcontractor business relationship) of the Applicant, or any person identified by the Applicant in this Application, been investigated or convicted of a crime involving fraud, theft, larceny, deceit, violation of consumer protection law, violation of deceptive trade law or similar activity, whether before an administrative body or in a judicial forum, in which the Applicant, an affiliate, a predecessor of either, or a person identified herein has been a defendant or a respondent?

- No
- Yes. Provide explanation:

- b. Is the Applicant, the parent company, an affiliate, or a predecessor of either, currently delinquent with any state or federal taxing authority?

- No
- Yes. Provide explanation:

- c. Identify all bankruptcy or liquidation proceedings for the prior three years. If none, state "None" below.

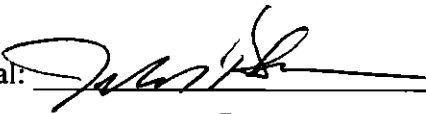
None

- d. Identify all customer complaints filed with a regulatory or prosecutor agency for the prior three years of the date of this application. In none, state "None" below.

None

5. **FALSIFICATION**

The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application, or if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

Signature of Principal Official: 

Official's Name & Title (Please Print) : Jeffrey Beckum, Vice President, Contracts

Date : 3/5/2026

DATE OF DEPOSIT

MAR 10 2026

PA Public Utility Commission
Secretary's Bureau

APPENDIX A - AFFIDAVIT

[Commonwealth/State] of VA :

: ss.

County of FAIRFAX :

Jeffrey Beckman, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the Vice President, Contracts (Office of Affiant) of Applied Energy Group (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That the Applicant herein Applied Energy Group Inc has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be registered as a conservation service provider pursuant to Act 129 of 2008.

That the Applicant herein Applied Energy Group Inc acknowledges that it has answered the questions on the application correctly, truthfully and completely and has provided supporting documentation as required.

That the Applicant herein Applied Energy Group Inc acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein Applied Energy Group Inc acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

[Signature]

Signature of Affiant

Sworn and subscribed before me this 5th day of MARCH, 2026.



Shauna Elizabeth Batts
Signature of official administering oath

My commission expires: 8/31/2026



Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717.787.1057
dos.pa.gov/BusinessCharities

January 23, 2025

CT Corporation System
600 NORTH SECOND STREET, SUITE 401
HARRISBURG, PA 17101

Entity Name: Applied Energy Group, Inc.
Amendment Date: January 16, 2025
Amendment Number: 0014076206
Amendment Type: Amendment of Foreign Registration Statement

The Bureau of Corporations and Charitable Organizations is happy to send your filed document. The Bureau is here to serve you and we would like to thank you for doing business in Pennsylvania.

Beginning in 2025, annual reports are required for all domestic filing entities, limited liability general partnerships and registered foreign associations. More information will be forthcoming from the Bureau. However, to ensure that you receive notice of how and when to make annual reports, keep all information on file with the Bureau up-to-date, particularly registered office address.

DATE OF DEPOSIT

MAR 10 2026

**PA Public Utility Commission
Secretary's Bureau**

DSCB:15-413 - 2

5. Check, and if appropriate complete, one of the following:

The association desires that its registration be amended to change or correct the following information:

The new commercial registered office provider is C T Corporation System.

The county of venue is Dauphin County.

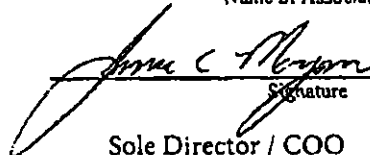
The amendment adopted by the association is set forth in full in Exhibit A attached hereto and made a part hereof.

If the amendment reflects a change in name for the association which does not comply with 15 Pa.C.S. § 414 and §§ 201-209, the foreign association must adopt an alternate name that complies with 15 Pa.C.S. §§ 201-209 for use in Pennsylvania.

IN TESTIMONY WHEREOF, the undersigned association has caused this Amendment of Foreign Registration Statement to be signed by a duly authorized representative thereof this 14th day of January 2025.

Applied Energy Group Inc.

Name of Association



Signature

Sole Director / COO

Title

88764-5896 01/16/2025 9:11 AM Received by Pennsylvania Department of State



0014319379



COMMONWEALTH OF PENNSYLVANIA
 Department of State
 Bureau of Corporations and Charitable Organizations
 PO Box 8722
 Harrisburg, Pennsylvania 17105-8722
ANNUAL REPORT
 Fee: \$7

Pennsylvania Department of State

-FILED-
 Amendment #: 0014319379
 Date Filed: 4/14/2025

B0821-8414 04/14/2025 4:47 PM Received by Pennsylvania Department of State

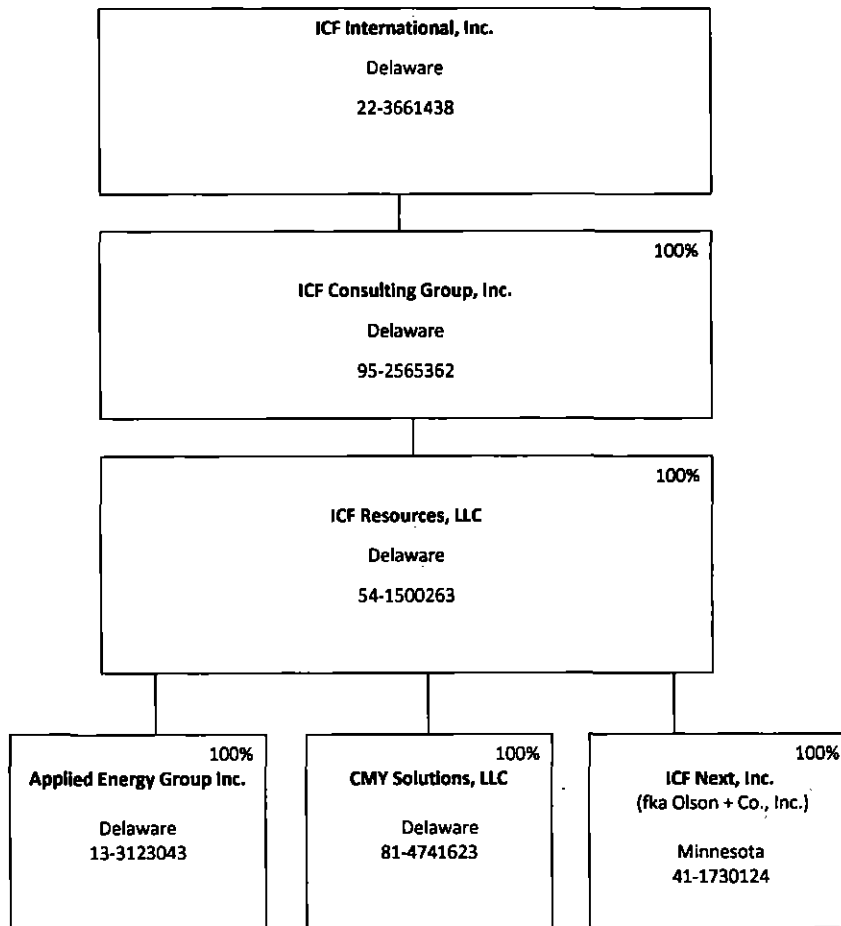
In compliance with the requirements of <u>15 Pa.C.S. § 146</u> (relating to annual report), the undersigned domestic or foreign association hereby states that:		
Record Information		
File number	0003935581	
Business name	Applied Energy Group, Inc.	
Jurisdiction of formation	DELAWARE	
Filing type	Foreign Business Corporation	
Current Registered Office or Commercial Registered Office Provider		
Search for Commercial Registered Office Provider (CROP)	CT Corporation System Commercial Registered Office Provider	
Venue and Publication County	DAUPHIN	
Principal Office		
Address	1902 RESTON METRO PLAZA RESTON, VA 20190	
Governor(s) The name of at least one governor to this association., Click on a row to edit. Use the delete button to remove any governors that are no longer serving.		
Name of individual or entity		
<input checked="" type="checkbox"/> James Morgan		
Principal Officer(s) The names and titles of the persons who are its principal officers, if any, as determined by its governors		
Name of individual or organization	Position	Other Position
<input checked="" type="checkbox"/> John Wasson	President	
<input checked="" type="checkbox"/> Minakshi Sundaram	Treasurer	
<input checked="" type="checkbox"/> Rosemarie Jones	Secretary	
Electronic Signature IN TESTIMONY WHEREOF, the association has caused this Annual Report to be signed by a duly-authorized representative		
Power of Attorney	<u>Kelly Lettmann</u>	<u>04/14/2025</u>
Signer's Capacity	<u>Sign Here</u>	<u>Date</u>

As of March 3, 2026

Applied Energy Group, Inc.

Parent/Affiliates Org Chart

#####	State/Country
##-####	EIN Number



Entity Name: Applied Energy Group Inc.

Name	Title	Title Role
Morgan, James	EVP, Chief Financial Officer	Officer
Chadha, Ranjit	VP, Corporate Controller	Officer
Choate, Anne	President	Officer
Daniel, James	EVP, General Counsel & Asst Secretary	Officer
Gardner, Karolyn	SVP, Contracts, Procurement and Pricing	Officer
Hennessey, Byron	VP, Global Tax	Officer
Hudgens, Eric	Senior Vice President	Officer
Jones, Rosemarie	Secretary	Officer
McGarry, Caryn	EVP, Human Resources	Officer
Morgan, James	Sole Director	Director
Morgan, James	EVP, Chief Operating Officer	Officer
Selander, Matt	SVP, Asst Secretary	Officer
Sundaram, Minakshi	VP, Treasurer	Officer
Wasson, John	Chief Executive Officer	Officer
Wiggins, Kyle	SVP, Business Group Leader	Officer

**Applied Energy Group, Inc.
Principal Officer and Management Brief Resume's**

**Anne Choate
President**

Anne Choate is a senior executive and management professional with more than 20 years of experience addressing complex air quality, energy, transportation, and climate challenges for public- and private-sector clients. Her work has supported a wide range of organizations, including state and local governments, investor-owned utilities, foundations, and multiple federal agencies such as the U.S. Department of Transportation, U.S. Environmental Protection Agency, U.S. Department of Energy, U.S. Department of Defense, and the National Park Service.

At ICF, Ms. Choate has held progressively senior leadership roles, including Division Lead and Line of Business Leader for Climate, Energy Efficiency, and Transportation. She has led large, multidisciplinary teams and managed substantial portfolios, overseeing technical delivery, business development, and strategic growth initiatives across energy efficiency, renewable energy, transportation planning, infrastructure resilience, and climate adaptation. Her leadership has included expanding service offerings in multiple states, integrating formerly separate business lines, and strengthening collaboration across technical and operational teams.

Ms. Choate has served as principal investigator or principal-in-charge on nationally significant projects, including U.S. Department of Transportation studies on climate change impacts to transportation infrastructure and resilience planning efforts that informed major federal grant awards. She has extensive experience advising clients on strategy, facilitating stakeholder engagement, developing analytic and decision-support tools, and managing complex, multi-year federal contracts.

James Morgan
EVP, Chief Operating and Financial Officer

James Morgan is a senior executive with extensive experience in operational leadership, financial management, and organizational strategy. His career spans senior roles across operations, finance, and business management, with a focus on supporting complex organizations through growth, transformation, and disciplined financial stewardship.

At ICF, Mr. Morgan serves as Chief Operating and Financial Officer, where he oversees enterprise-wide operations and finance functions. His responsibilities include financial planning and analysis, operational performance, administrative functions, and business transformation initiatives. He plays a key role in aligning operational execution with long-term strategic objectives and ensuring the financial strength and efficiency.

Mr. Morgan has held a variety of executive leadership roles throughout his career, including senior positions responsible for operational oversight, financial strategy, and corporate governance. His background includes experience supporting large, distributed teams and managing complex business portfolios in professional services environments.

He is known for a practical, results-oriented leadership approach that emphasizes accountability, collaboration, and operational excellence.

DATE OF DEPOSIT
MAR 10 2026
PA Public Utility Commission
Secretary's Bureau

**APPLICATIONS FOR RENEWAL OR UPDATE
OF
CONSERVATION SERVICE PROVIDER (CSP) REGISTRATION**

Instructions: One of the following applications may be used by a registered Conservation Service Provider (CSP) to renew or update CSP Registration as follows:

I am renewing my CSP Registration according to the normal two year renewal cycle and have no changes to my prior application – Use the Application for Renewal of CSP Registration – No Changes Incurred to Application of Record. This application should be used when there are NO CHANGES to the CSP Application of record. The filing fee for renewal is \$25.

I am renewing my CSP Registration according to the normal two year renewal cycle and have changes to my prior application – Use the Application for Renewal of CSP Registration – Changes Incurred to Application of Record. This application should be used when there are one or more CHANGES to the CSP Application of record. The Applicant is also required to submit a newly completed CSP Application. The filing fee for renewal is \$25.

I am updating my CSP Registration information prior to my next required renewal – Use the Application to Update CSP Registration. This application should be used by a currently approved, registered CSP in order to update one or more items of the CSP Application of record. The Applicant is also required to submit a newly completed CSP Application. There is no filing fee to update CSP Registration information of record.

In all three cases listed above, the registered CSP is required to conduct a thorough review of the individual items, parts and subparts of the Applicant's CSP Application of record, which may be obtained by searching the Pennsylvania Public Utility Commission (PUC) website at www.puc.pa.gov.

- *Double click "Search Documents" located on the upper right-hand corner of the PUC website.*
- *Type the last seven (7) digits of your PUC Docket No. for "Docket No."*
- *Click button labeled "Search."*

An entity that uses one of the three applications to renew CSP Registration or to update CSP Registration information, shall be held accountable for identifying each and every item that has changed or contains information that has changed relating to the Commission-approved Application currently on file at the Commission.

File a signed and verified original and one copy of the completed application along with any attachments in person or by first class mail, with your check (if applicable) to the following address:

Filing in person:

Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Filing by first-class Mail:

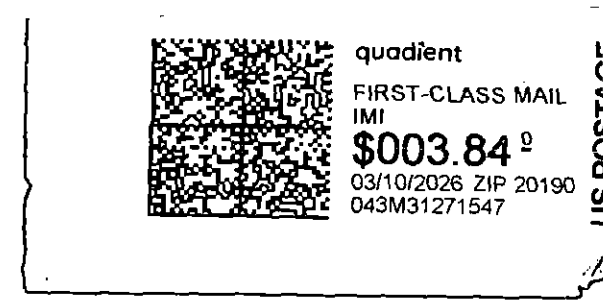
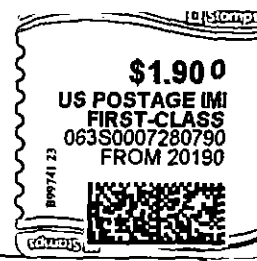
Secretary
Pennsylvania Public Utility Commission
P. O. Box 3265
Harrisburg, PA 17105-3265

DATE OF DEPOSIT

MAR 10 2026

**PA Public Utility Commission
Secretary's Bureau**

Applied Energy Group, Inc.
Mr. Jeffrey Beckner
902 Reston Metro Plaza
Reston, VA 20190



RECEIVED

MAR 13 2026

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Secretary
Pennsylvania Public Utility Commission
P.O. Box 3265
Harrisburg, PA 17105-3265