



March 31, 2026

Rosemary Chiavetta, Secretary  
PA Public Utility Commission  
Commonwealth Keystone Building  
400 North Street  
Harrisburg, PA 17120

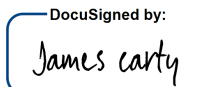
Re: Vicinity Energy Philadelphia, Inc., A-130375  
Supplement No. 37 to Tariff Heating and Cooling- Pa.P.U.C. No. 4

Dear Secretary Chiavetta:

I enclose for filing Supplement No. 37 to Tariff Heat and Cooling-Pa. P.U.C. No. 4 of Vicinity Energy Philadelphia, Inc. seeking to implement effective April 8, 2026 a change in the State Tax Adjustment Surcharge. Also enclosed is the recomputation in support thereof.

Customers will be apprised of the change and recomputation of the State Tax Adjustment Surcharge by a billing stuffer included with their April bills in the form attached as Exhibit "A".

Very truly yours,

DocuSigned by:  
  
1F76152A1D97459...  
James Carty

Vice President Operations

SUPPLEMENT NO.37 TO  
TARIFF HEATING AND COOLING PA.P.U.C. NO. 4

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VICINITY ENERGY PHILADELPHIA, INC.  
HEATING AND COOLING SERVICE TARIFF

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ISSUED: MARCH 31, 2026

EFFECTIVE: APRIL 8, 2026

ISSUED BY: JAMES CARTY, VICE PRESIDENT OPERATIONS  
2600 CHRISTIAN STREET  
PHILADELPHIA, PA 19146

VICINITY ENERGY PHILADELPHIA  
INCORPORATED

SUPPLEMENT NO. 37 TO  
TARIFF HEATING AND COOLING-PA P.U.C. NO. 4  
30th REVISED PAGE NO. 1  
SUPERSEDING 29<sup>th</sup> REVISED PAGE NO. 1

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VICINITY ENERGY PHILADELPHIA CORPORATION

STEAM SERVICE TARIFF

Philadelphia District

That section of the City of Philadelphia bounded by South Street, Broad Street, Carpenter Street, Grays Ferry Avenue, Woodland Avenue, Fortieth Street, Girard Avenue, West College Avenue, Poplar Street, South College Avenue, Girard Avenue, Dyott Street, and the Delaware River.

ISSUED: March 31, 2026

EFFECTIVE: April 08, 2026

ISSUED BY: James Carty, VICE PRESIDENT  
2600 Christian Street  
Philadelphia, PA 19146

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# NOTICE

THIS SUPPLEMENT MAKES CHANGES IN  
EXISTING RATES. SEE 30th REVISED PAGE NO. 2.

VICINITY ENERGY PHILADELPHIA  
INCORPORATED

SUPPLEMENT NO. 37 TO  
TARIFF HEATING AND COOLING-PA P.U.C. NO. 4  
30th REVISED PAGE NO. 2  
SUPERSEDING 29th REVISED PAGE NO. 2

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LIST OF CHANGES MADE BY THIS SUPPLEMENT

STATE TAX ADJUSTMENT SURCHARGE (29th Revised Page No. 19)

The surcharge value is decreased from 0.058% to -0.023% to fully reflect the change to the Company's tax liability. The effective date of this tariff change is April 8, 2026.

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ISSUED: March 31, 2026

EFFECTIVE: April 8, 2026

ISSUED BY: James Carty, VICE PRESIDENT  
2600 Christian Street  
Philadelphia, PA 19146

VICINITY ENERGY PHILADELPHIA  
INCORPORATED

SUPPLEMENT NO. 37 TO  
TARIFF HEATING AND COOLING-PA P.U.C. NO. 4  
29th REVISED PAGE NO. 19  
SUPERSEDING 28th REVISED PAGE NO. 19

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STATE TAX ADJUSTMENT SURCHARGE

(D,C) In addition to the net charges provided for in this Tariff, exclusive of Steam Cost Rate charges, a surcharge of -0.023% will apply to all service for bills rendered on and after April 8, 2026.

The above surcharge will be recomputed, using the same elements prescribed by the Commission:

- (a) Whenever any of the tax rates used in calculation of the surcharge are changed.
- (b) Whenever the utility makes effective increased or decreased rates.
- (C) (c) And on March 31, 2027, and each year thereafter.

The above recalculation will be submitted to the Commission within 10 days after the occurrence of the event or date which occasioned such recomputation; and that if the recomputed surcharge is less than the one in effect, the utility will, and if the recomputed surcharge is more than the one then in effect the utility may, submit with such recomputation a tariff or supplement to reflect such recomputed surcharge, the effective date which shall be 10 days after filing.

- (C) Indicates change.
- (I) Indicates increase
- (D) Indicates decrease

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ISSUED: March 31, 2026

EFFECTIVE: April 8, 2026

ISSUED BY: James Carty, VICE PRESIDENT  
2600 Christian Street  
Philadelphia, PA 19146

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4

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**VICINITY ENERGY PHILADELPHIA, INC.**

COMPUTATION OF STATE TAX ADJUSTMENT SURCHARGE  
EFFECTIVE FOR THE PERIOD APRIL 1, 2026 TO MARCH 31, 2027

|  |       |                |
|--|-------|----------------|
| 1. CHANGE IN CAPITAL STOCK TAX   | EXH 1 | \$0            |
| 2. CHANGE IN CORPORATE NET INCOME TAX  | EXH 2 | \$0            |
| 3. CHANGE IN PUBLIC UTILITY REALTY TAX   | EXH 3 | \$4,524        |
| 4. CHANGE IN UTILITY GROSS RECEIPTS TAX  | EXH 4 | \$0            |
| 5. TOTAL OF LINES 1. TO 4.   |       | \$4,524        |
| 6. TAX OVER (UNDER) REFUNDED FOR THE PERIOD<br>APRIL 1, 2025 TO MARCH 31, 2026 | EXH 5 | (\$13,903)     |
| 7. TOTAL LINES 5 THROUGH 6.  |       | (\$9,378)      |
| 8. GROSS INTRA-STATE OPERATING REVENUE   | EXH 6 | \$40,567,235   |
| 9. STATE TAX ADJUSTMENT SURCHARGE  |       | <b>-0.023%</b> |

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 1

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**VICINITY ENERGY PHILADELPHIA, INC.**

COMPUTATION OF PENNSYLVANIA CAPITAL STOCK TAX  
TO BE INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
EFFECTIVE FOR THE PERIOD APRIL 1, 2026 TO MARCH 31, 2027

VICINITY ENERGY PHILADELPHIA INC IS NOT  
SUBJECT TO CAPITAL STOCK TAX

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 2

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**VICINITY ENERGY PHILADELPHIA, INC.**

COMPUTATION OF PENNSYLVANIA CORPORATE NET INCOME TAX  
TO BE INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
EFFECTIVE FOR THE PERIOD APRIL 1, 2026 TO MARCH 31, 2027

|   |             |
|---|-------------|
| 1. ESTIMATED TAXABLE INCOME(LOSS) FOR THE PERIOD APRIL 1, 2025<br>TO MARCH 31, 2026 BASED ON THE MOST RECENTLY SETTLED<br>TAX RETURN FOR THE TAX YEAR ENDED DECEMBER 31, 2024 | (\$235,143) |
| 2. CNI FACTOR TO BE APPLIED BASED ON CHANGE IN TAX RATE<br>Income Tax Rate is 8.49% for 2024 change from 8.99% for 2023   | -0.0046     |
| 3. CHANGE IN PENNSYLVANIA CORPORATE NET INCOME TAX  | \$0         |

**Footnote:** Vicinity Energy Philadelphia, Inc. is operating in a taxable loss, therefore not subject to corporate net income tax for 2024.

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 3

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**VICINITY ENERGY PHILADELPHIA, INC.**

COMPUTATION OF PUBLIC UTILITY REALTY TAX  
TO BE INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
EFFECTIVE FOR THE PERIOD APRIL 1, 2026 TO MARCH 31, 2027

|   |             |
|---|-------------|
| 1. STATE TAXABLE VALUE OF PROPERTY FOR 2023 BASED<br>ON NOTICE OF DETERMINATION AMENDED PER ACT 4 OF 1999<br>AND ACT 23 OF 2000 | \$4,040,600 |
| 2. PURTA TAX RATE AT 23.8315 MILLS  | \$96,294    |
| 3. STATE TAXABLE VALUE OF PROPERTY FOR 2024 BASED<br>ON NOTICE OF DETERMINATION AMENDED PER ACT 4 OF 1999<br>AND ACT 23 OF 2000 | \$4,323,442 |
| 4. PURTA TAX RATE AT 23.3189 MILLS  | \$100,818   |
| 5. CHANGE IN PUBLIC UTILITY REALTY TAX  | \$4,524     |

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 4

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**VICINITY ENERGY PHILADELPHIA, INC.**

COMPUTATION OF UTILITY GROSS RECEIPTS TAX  
TO BE INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
EFFECTIVE FOR THE PERIOD APRIL 1, 2026 TO MARCH 31, 2027

VICINITY ENERGY PHILADELPHIA INC IS NOT  
SUBJECT TO THE UTILITY GROSS RECEIPTS TAX

REFERENCE:  
 SUPPLEMENT NO. 37 TO  
 HEATING AND COOLING TARIFF NO. 4  
 EXHIBIT 5

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**VICINITY ENERGY PHILADELPHIA, INC.**

RECONCILIATION OF STATE TAX ADJUSTMENT SURCHARGE  
 FOR THE PERIOD APRIL 1, 2025 TO MARCH 31, 2026  
 SUMMARY OF (OVER) UNDER REFUND

|  |        |            |
|--|--------|------------|
| 1. CHANGE IN CAPITAL STOCK TAX   | EXH 5A | \$0        |
| 2. CHANGE IN CORPORATE NET INCOME TAX  | EXH 5B | \$0        |
| 3. CHANGE IN PUBLIC UTILITY REALTY TAX   | EXH 5C | \$4,524    |
| 4. CHANGE IN UTILITY GROSS RECEIPTS TAX  | N/A    | \$0        |
|  |        | \$4,524    |
| 5. TOTAL CHANGE IN STATE TAXES   |        | \$4,524    |
| 6. STAS CHARGED TO CUSTOMERS FOR THE<br>PERIOD APRIL 1, 2025 TO MARCH 31, 2026 |        | \$18,427   |
| 7. OVER (UNDER) REFUND   |        | (\$13,903) |

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 5A

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**VICINITY ENERGY PHILADELPHIA, INC.**

RECONCILIATION OF PENNSYLVANIA CAPITAL STOCK TAX  
INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
FOR THE PERIOD APRIL 1, 2025 TO MARCH 31, 2026

VICINITY ENERGY PHILADELPHIA INC IS NOT  
SUBJECT TO CAPITAL STOCK TAX

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 5B

---

**VICINITY ENERGY PHILADELPHIA, INC.**

RECONCILIATION OF PENNSYLVANIA CORPORATE NET INCOME TAX  
INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
FOR THE PERIOD APRIL 1, 2025 TO MARCH 31, 2026

|   |             |
|---|-------------|
| 1. TAXABLE INCOME(LOSS) FROM UTILITY OPERATIONS FOR THE PERIOD APRIL 1, 2024 TO MARCH 31, 2025 BASED ON THE MOST RECENTLY SETTLED TAX RETURN FOR THE TAX YEAR ENDED DECEMBER 31, 2024 | (\$235,143) |
| 2. CNI FACTOR TO BE APPLIED BASED ON CHANGE IN TAX RATE<br>Income Tax Rate is 8.49% for 2024 change from 8.99% for 2023   | -0.004588   |
| 3. CHANGE IN PENNSYLVANIA CORPORATE NET INCOME TAX  | \$0         |

**Footnote:** Vicinity Energy Philadelphia, Inc. is operating in a taxable loss, therefore not subject to corporate net income tax for 2024.

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 5C

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**VICINITY ENERGY PHILADELPHIA, INC.**

RECONCILIATION OF PUBLIC UTILITY REALTY TAX  
INCLUDED IN THE STATE TAX ADJUSTMENT SURCHARGE  
FOR THE PERIOD APRIL 1, 2025 TO MARCH 31, 2026

|  |             |
|--|-------------|
| 1. STATE TAXABLE VALUE OF PROPERTY FOR 2023 BASED<br>ON NOTICE OF DETERMINATION AMENDED PER ACT 4 OF 1999<br>AND ACT 23 OF 2000 PER AUGUST 2024 NOTICE | \$4,040,600 |
| 2. PURTA TAX RATE AT 23.8315 MILLS   | \$96,294    |
| 3. STATE TAXABLE VALUE OF PROPERTY FOR 2024 BASED<br>ON NOTICE OF DETERMINATION AMENDED PER ACT 4 OF 1999<br>AND ACT 23 OF 2000 PER AUGUST 2025 NOTICE | \$4,323,442 |
| 4. PURTA TAX RATE AT 23.3189 MILLS   | \$100,818   |
| 5. CHANGE IN PUBLIC UTILITY REALTY TAX   | \$4,524     |

REFERENCE:  
SUPPLEMENT NO. 37 TO  
HEATING AND COOLING TARIFF NO. 4  
EXHIBIT 6

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**VICINITY ENERGY PHILADELPHIA, INC.**

DEVELOPMENT OF GROSS INTRA-STATE OPERATING REVENUE  
EFFECTIVE FOR THE PERIOD APRIL 1, 2026 TO MARCH 31, 2027

|   |                            |
|---|----------------------------|
| 1. FORECASTED REVENUE FROM SALES<br>APRIL 1, 2026 TO MARCH 31, 2027   | \$63,212,143               |
| 2. LESS ADJUSTMENT FOR STEAM COST RATE CHARGES<br>APRIL 1, 2026 TO MARCH 31, 2027                                       | (\$22,644,907)             |
| 3. TOTAL GROSS INTRA-STATE OPERATING REVENUE DERIVED FROM<br>SERVICE UNDER RATES AND RIDERS SUBJECT TO PUC JURISDICTION | <u><u>\$40,567,235</u></u> |

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# NOTICE

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## **STATE TAX ADJUSTMENT SURCHARGE**

The bill you have received this month reflects a decrease in the State Tax Adjustment Surcharge (STAS) from 0.058% to -0.023%. This re-computation results from a change in Vicinity Energy Philadelphia Incorporated's tax liability.

This change has been made pursuant to Tariff Supplement No. 37 to our Tariff, which is designated as Heating and Cooling - Pa. PUC No. 4. A copy of this change as well as the complete tariff is available in our office for your inspection during our normal business day (Monday through Friday, 8:00 am to 5:00 pm).

**EXHIBIT "A"**