
Devin Ryan

dryan@postschell.com
717-612-6052 Direct
717-731-1985 Direct Fax
File #: 126894

April 1, 2026

VIA ELECTRONIC FILING

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor North
P.O. Box 3265
Harrisburg, PA 17105-3265

**Re: UGI Utilities, Inc. - Gas Division and UGI Utilities, Inc. - Electric Division
Universal Service and Energy Conservation Plan for 2020-2025
Docket No. M-2019-3014966**

**UGI Utilities, Inc.'s Petition to Amend Universal Service and Energy Conservation
Plan for 2020 – 2025;
Docket No. P-2020-3019196**

Dear Secretary Homsher:

Enclosed please find UGI Utilities, Inc.'s ("UGI" or the "Company") CAP Credit Evaluation Report for 2025, which is being filed in the above-referenced docket.

Copies of this filing are being provided as indicated below.

Respectfully submitted,


Devin Ryan

DTR

Matthew L. Homsher, Secretary
April 1, 2026
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Enclosures

cc: Certificate of Service
Joseph Magee (*via email jmagee@pa.gov*)
Jennifer Johnson, Bureau of Consumer Services, (*via email, jennifjohn@pa.gov*)
Christina Chase-Pettis, Office of Communications (*via email, cchasepett@pa.gov*)
Shari A. Williams, Office of Communications (*via email, shariwilli@pa.gov*)
Louise Fink Smith, Law Bureau (*via email, finksmith@pa.gov*)
NazAarah Sabree, Office of Small Business Advocate (*via email, ra-nsabree@pa.gov*)
Allison Kaster, Bureau of Investigation & Enforcement (*via email, akaster@pa.gov*)

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of this filing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

VIA E-MAIL

Allison Kaster, Esquire
Bureau of Investigation & Enforcement
Commonwealth Keystone Building
400 North Street, 2nd Floor West
PO Box 3265
Harrisburg, PA 17105-3265
E-mail: akaster@pa.gov

Steven Gray, Esquire
Office of Small Business Advocate
555 Walnut Street
Forum Place, 1st Floor
Harrisburg, PA 17101
E-mail: sgray@pa.gov

Christy M. Appleby, Esquire
Darryl A. Lawrence, Esquire
Office of Consumer Advocate
555 Walnut Street
Forum Place, 5th Floor
Harrisburg, PA 17101-1923
E-mail: cappleby@paoca.org
E-mail: dlawrence@paoca.org

Elizabeth Marx, Esquire
Ria M. Pereira, Esquire
John W. Street, Esquire
Pennsylvania Utility Law Project
118 Locust Street
Harrisburg, PA 17101
E-mail: pulp@pautilitylawproject.org

Joseph L. Vullo, Esquire
Burke Vullo Reilly Roberts
1460 Wyoming Avenue
Forty Fort, PA 18704
E-mail: jlvullo@aol.com

Dated: April 1, 2026



Devin T. Ryan

CAP Credit Evaluation Report - 2025 Summary

CY 2025	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total	Average Annual
Actual Annual Residential Customers as of 12/31	N/A	N/A	N/A	690,480	683,465
UGI South	N/A	N/A	N/A	398,417	394,227
- Heating	N/A	N/A	N/A	380,074	376,076
- Non Heating	N/A	N/A	N/A	18,343	18,151
UGI North	N/A	N/A	N/A	159,898	158,248
- Heating	N/A	N/A	N/A	155,503	153,898
- Non Heating	N/A	N/A	N/A	4,395	4,350
UGI Central	N/A	N/A	N/A	76,869	75,824
- Heating	N/A	N/A	N/A	75,079	74,058
- Non Heating	N/A	N/A	N/A	1,790	1,766
UGI Electric	N/A	N/A	N/A	55,296	55,166
- Heating	N/A	N/A	N/A	10,657	10,632
- Non Heating	N/A	N/A	N/A	44,691	44,534

Annual CAP Enrollments as of 12/31	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total	Average Annual ¹
UGI South	4,933	6,229	3,831	14,993	13,399
- Heating	4,740	5,988	3,745	14,473	12,782
- Non Heating	193	241	86	520	617
UGI North	3,090	4,303	3,093	10,486	9,237
- Heating	3,050	4,252	3,064	10,366	8,983
- Non Heating	40	51	29	120	254
UGI Central	656	1,352	915	2,923	2,710
- Heating	651	1,346	912	2,909	2,647
- Non Heating	5	6	3	14	63
UGI Electric	1,905	2,187	1,571	5,663	4,809
- Heating	602	606	376	1,584	927
- Non Heating	1,303	1,581	1,195	4,079	3,882

Annual Non-CAP Residential Customers as of 12/31	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total	Average Annual
UGI South	N/A	N/A	N/A	383,424	380,828
- Heating	N/A	N/A	N/A	365,601	363,294
- Non Heating	N/A	N/A	N/A	17,823	17,534
UGI North	N/A	N/A	N/A	149,412	149,011
- Heating	N/A	N/A	N/A	145,137	144,915
- Non Heating	N/A	N/A	N/A	4,275	4,096
UGI Central	N/A	N/A	N/A	73,946	73,114
- Heating	N/A	N/A	N/A	72,170	71,411
- Non Heating	N/A	N/A	N/A	1,776	1,703
UGI Electric	N/A	N/A	N/A	49,633	50,357
- Heating	N/A	N/A	N/A	9,073	9,705
- Non Heating	N/A	N/A	N/A	40,612	40,652

CAP Participation Rate	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
UGI South	N/A	N/A	N/A	4%
- Heating	N/A	N/A	N/A	4%
- Non Heating	N/A	N/A	N/A	3%
UGI North	N/A	N/A	N/A	7%
- Heating	N/A	N/A	N/A	7%
- Non Heating	N/A	N/A	N/A	3%
UGI Central	N/A	N/A	N/A	4%
- Heating	N/A	N/A	N/A	4%
- Non Heating	N/A	N/A	N/A	1%
UGI Electric	N/A	N/A	N/A	10%
- Heating	N/A	N/A	N/A	15%
- Non Heating	N/A	N/A	N/A	9%

CAP Credit Evaluation Report - 2025 Summary

Total Annual CAP Costs

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
Admin (All Areas)²	\$352,867.26	\$467,724.84	\$311,684.40	\$1,132,276.50
UGI South	\$174,813.21	\$220,740.21	\$135,761.08	\$531,314.50
- Heating	\$167,973.77	\$212,199.77	\$132,713.45	\$512,887.00
- Non Heating	\$6,839.44	\$8,540.44	\$3,047.63	\$18,427.50
UGI North	\$105,968.38	\$147,566.97	\$106,071.26	\$359,606.60
- Heating	\$104,596.62	\$145,817.97	\$105,076.73	\$355,491.32
- Non Heating	\$1,371.76	\$1,748.99	\$994.53	\$4,115.28
UGI Central	\$18,249.79	\$37,612.38	\$25,455.12	\$81,317.30
- Heating	\$18,110.70	\$37,445.46	\$25,371.67	\$80,927.82
- Non Heating	\$139.10	\$166.92	\$83.46	\$389.48
UGI Electric	\$53,835.88	\$61,805.28	\$44,396.94	\$160,038.10
- Heating	\$17,012.70	\$17,125.74	\$10,625.87	\$44,764.32
- Non Heating	\$36,823.18	\$44,679.54	\$33,771.06	\$115,273.78

Arrearage Forgiveness

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
UGI South	\$818,915.88	\$804,030.74	\$536,802.65	\$2,159,749.27
- Heating	\$799,402.51	\$777,984.51	\$526,295.52	\$2,103,682.54
- Non Heating	\$19,513.37	\$26,046.23	\$10,507.13	\$56,066.73
UGI North	\$569,452.59	\$574,434.35	\$432,839.61	\$1,576,726.55
- Heating	\$563,852.54	\$570,819.97	\$429,587.77	\$1,564,260.28
- Non Heating	\$5,600.05	\$3,614.38	\$3,251.84	\$12,466.27
UGI Central	\$95,352.86	\$115,167.90	\$88,297.86	\$298,818.62
- Heating	\$94,087.86	\$114,917.72	\$87,989.86	\$296,995.44
- Non Heating	\$1,265.00	\$250.18	\$308.00	\$1,823.18
UGI Electric	\$512,396.19	\$399,606.47	\$331,781.58	\$1,243,784.24
- Heating	\$170,901.39	\$106,083.98	\$95,521.49	\$372,506.86
- Non Heating	\$341,494.80	\$293,522.49	\$236,260.09	\$871,277.38

CAP Credits

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
UGI South	\$3,627,889.93	\$2,598,616.56	\$1,004,362.86	\$7,230,869.35
- Heating	\$3,580,527.04	\$2,583,323.79	\$999,337.43	\$7,163,188.26
- Non Heating	\$47,362.89	\$15,292.77	\$5,025.43	\$67,681.09
UGI North	\$2,884,836.03	\$2,488,213.59	\$1,207,588.97	\$6,580,638.59
- Heating	\$2,876,577.22	\$2,477,760.99	\$1,205,930.07	\$6,560,268.28
- Non Heating	\$8,258.81	\$10,452.60	\$1,658.90	\$20,370.31
UGI Central	\$507,499.90	\$631,835.87	\$307,787.55	\$1,447,123.32
- Heating	\$504,423.42	\$631,710.41	\$307,736.24	\$1,443,870.07
- Non Heating	\$3,076.48	\$125.46	\$51.31	\$3,253.25
UGI Electric	\$3,156,504.42	\$2,639,627.16	\$1,426,191.32	\$7,222,322.90
- Heating	\$1,196,531.48	\$865,780.17	\$394,828.17	\$2,457,139.82
- Non Heating	\$1,959,972.94	\$1,773,846.99	\$1,031,363.15	\$4,765,183.08

of CAP Credits

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
UGI South	31,112	33,896	20,058	85,066
- Heating	30,011	32,756	19,600	82,367
- Non Heating	1,101	1,140	458	2,699
UGI North	20,282	24,088	16,235	60,605
- Heating	20,056	23,848	16,075	59,979
- Non Heating	226	240	160	626
UGI Central	4,383	7,195	4,487	16,065
- Heating	4,363	7,172	4,471	16,006
- Non Heating	20	23	16	59
UGI Electric	12,277	15,950	10,592	38,819
- Heating	4,187	4,390	2,475	11,052
- Non Heating	8,090	11,560	8,117	27,767

Average Annual CAP Credits

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
UGI South	\$1,399.29	\$919.97	\$600.88	\$1,020.04
- Heating	\$1,431.69	\$946.39	\$611.84	\$1,043.60
- Non Heating	\$516.22	\$160.98	\$131.67	\$300.92
UGI North	\$1,706.84	\$1,239.56	\$892.58	\$1,302.99
- Heating	\$1,721.13	\$1,246.78	\$900.23	\$1,312.51
- Non Heating	\$438.52	\$522.63	\$124.42	\$390.49
UGI Central	\$1,389.46	\$1,053.79	\$823.14	\$1,080.95
- Heating	\$1,387.37	\$1,056.96	\$825.95	\$1,082.50
- Non Heating	\$1,845.89	\$65.46	\$38.48	\$661.68
UGI Electric	\$3,085.29	\$1,985.93	\$1,615.78	\$2,232.61
- Heating	\$3,429.28	\$2,366.60	\$1,914.32	\$2,667.90
- Non Heating	\$2,907.25	\$1,841.36	\$1,524.75	\$2,059.36

Gross Residential Write-Offs

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
All Natural Gas	N/A	N/A	N/A	\$31,047,536.42
Electric	N/A	N/A	N/A	\$4,155,189.71

Gross Residential Write-Offs Confirmed Low Income Customers

	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
All Natural Gas	N/A	N/A	N/A	\$21,587,813.91
Electric	N/A	N/A	N/A	\$2,954,128.99

CAP Credit Evaluation Report - 2025 Summary

Pre & Post CAP Usage YOY Change (Stated as avg yearly %) ^{3,4}	FPIG 0%-50%	FPIG 51%-100%	FPIG 101%-150%	Total
UGI South	-28%	-30%	-30%	-29%
- Heating	-28%	-30%	-30%	-29%
- Non Heating	N/A	-46%	N/A	-46%
UGI North	-27%	-22%	-30%	-26%
- Heating	-27%	-22%	-30%	-26%
- Non Heating	N/A	N/A	-46%	-46%
UGI Central	-32%	-35%	-35%	-34%
- Heating	-32%	-35%	-35%	-34%
- Non Heating	N/A	N/A	N/A	N/A
UGI Electric	-35%	-37%	-35%	-36%
- Heating	-33%	-30%	-31%	-31%
- Non Heating	-38%	-42%	-39%	-40%

¹Heating and Non-Heating breakdown by division is based upon % of Heat vs Non-Heating customers.

²Admin cost by FPIG and heating vs. non heating was calculated based on enrollment data by FPIG and heating vs. non heating.

³Column E does not represent the sum of columns B through D. Formula to calculate YOY % Change is sum of Post Usage Less Pre Usage divided by Pre Usage.

⁴N/A for UGI South, UGI North, UGI Central as there were no non-heating customers that met the high usage threshold within specific federal poverty levels.

Max Credit Data - Response to Sub-parts C through E - All FPIG Levels

2025 - All

Company	Account Type	Previous Maximum Shortfall Amount	Number of accounts above previous maximum shortfall	Total dollars above previous maximum shortfall	Average of CAP credits above previous maximum shortfall
UGI South	Heating	\$ 950.00	2,586	\$ 1,286,245.89	\$ 497
	Non Heating	\$ 560.00	22	\$ 11,989.52	\$ 545
UGI North	Heating	\$ 950.00	2,632	\$ 1,542,160.86	\$ 586
	Non Heating	\$ 560.00	7	\$ 7,483.89	\$ 1,069
UGI Central	Heating	\$ 950.00	484	\$ 262,343.17	\$ 542
	Non Heating	\$ 560.00	3	\$ 1,220.01	\$ 407
UGI Electric	Heating	\$ 1,200.00	777	\$ 1,158,539.67	\$ 1,491
	Non Heating	\$ 700.00	2,114	\$ 2,755,423.73	\$ 1,303

Max Credit Data - Response to Sub-parts C through E - Level 1 (0 - 50% FPL)

2025 - FPIG Level 1

Company	Account Type	Previous Maximum Shortfall Amount	Number of accounts above previous maximum shortfall	Total dollars above previous maximum shortfall	Average of CAP credits above previous maximum shortfall
UGI South	Heating	\$ 950.00	1,515	\$ 846,307.14	\$ 559
	Non Heating	\$ 560.00	17	\$ 10,938.97	\$ 643
UGI North	Heating	\$ 950.00	1,348	\$ 881,793.30	\$ 654
	Non Heating	\$ 560.00	4	\$ 1,141.79	\$ 285
UGI Central	Heating	\$ 950.00	217	\$ 123,796.14	\$ 570
	Non Heating	\$ 560.00	3	\$ 1,220.01	\$ 407
UGI Electric	Heating	\$ 1,200.00	370	\$ 637,899.98	\$ 1,724
	Non Heating	\$ 700.00	840	\$ 1,225,841.64	\$ 1,459

Max Credit Data - Response to Sub-parts C through E - Level 2 (51 - 100% FPL)

2025 - FPIG Level 2

Company	Account Type	Previous Maximum Shortfall Amount	Number of accounts above previous maximum shortfall	Total dollars above previous maximum shortfall	Average of CAP credits above previous maximum shortfall
UGI South	Heating	\$ 950.00	833	\$ 346,701.91	\$ 416
	Non Heating	\$ 560.00	4	\$ 941.12	\$ 235
UGI North	Heating	\$ 950.00	938	\$ 493,073.58	\$ 526
	Non Heating	\$ 560.00	2	\$ 6,201.12	\$ 3,101
UGI Central	Heating	\$ 950.00	190	\$ 98,938.61	\$ 521
	Non Heating	\$ 560.00	0	\$ -	\$ -
UGI Electric	Heating	\$ 1,200.00	285	\$ 374,601.50	\$ 1,314
	Non Heating	\$ 700.00	806	\$ 986,989.01	\$ 1,225

Max Credit Data - Response to Sub-parts C through E - Level 3 (101 - 150% FPL)

2025 - FPIG Level 3

Company	Account Type	Previous Maximum Shortfall Amount	Number of accounts above previous maximum shortfall	Total dollars above previous maximum shortfall	Average of CAP credits above previous maximum shortfall
UGI South	Heating	\$ 950.00	238	\$ 93,236.84	\$ 392
	Non Heating	\$ 560.00	1	\$ 109.43	\$ 109
UGI North	Heating	\$ 950.00	346	\$ 167,293.98	\$ 484
	Non Heating	\$ 560.00	1	\$ 140.98	\$ 141
UGI Central	Heating	\$ 950.00	77	\$ 39,608.42	\$ 514
	Non Heating	\$ 560.00	0	\$ -	\$ -
UGI Electric	Heating	\$ 1,200.00	122	\$ 146,038.19	\$ 1,197
	Non Heating	\$ 700.00	468	\$ 542,593.08	\$ 1,159