



Elizabeth Rose Triscari
Senior Counsel
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VIA eFiling

April 16, 2026

Matthew L. Homsher, Secretary
Commonwealth of Pennsylvania
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

In Re: Application of Pennsylvania-American Water Company under Sections 1102(a) and 1329 of the Pennsylvania Public Utility Code, 66 Pa C.S. §§ 1102(a) and 1329, for approval of (1) the transfer, by sale, to Pennsylvania-American Water Company, of substantially all of the assets, properties and rights related to the water treatment and distribution system owned and operated by the Indian Creek Valley Water Authority, and (2) the rights of Pennsylvania-American Water Company to begin to offer or furnish water service to the public in all of the Borough of Ohiopyle and portions of the Townships of Saltlick, Springfield, Bullskin, Connellsville and Stewart, Fayette County and all of the Borough of Donegal and portions of the Townships of Donegal and Mount Pleasant, Westmoreland County, Pennsylvania ("Application")

Docket No. A-2025-3055741, *et al.*

Dear Secretary Homsher:

In response to the Secretarial letter dated March 3, 2026 ("Secretarial Letter") issued in the above-referenced proceeding, Pennsylvania-American Water Company ("Company") is informing the Pennsylvania Public Utility Commission ("Commission") that the Company has complied with the conditions set forth in the Secretarial Letter. **Accordingly, the Company respectfully requests that the Commission accept the above referenced Application on or around May 5, 2026, which would allow for a Final Order from the Commission in this matter at the Commission's October 22, 2026, Public Meeting.**

With regards to the conditions outlined in the Secretarial Letter, the Company provides the following:

Service of Application - Enclosed is a Certificate of Service certifying copies of the Application were served on the listed entities.

Matthew L. Homsher, Secretary
Pennsylvania Public Utility Commission
April 16, 2026
Re: Response to Secretarial Letter dated March 3, 2026
Docket No. A-2025-3055741, et al.

Rate Impact Notices - The Company provided the Commission with a copy of the rate impact notice ("Notice") on March 11, 2026, and advised that distribution of the Notice began on March 9, 2026, to the Company's current customer base. Consistent with the Secretarial Letter, the Company has completed such individualized customer notices to its customers. The Company has also provided concurrent notice to current Indian Creek Valley Water Authority ("Authority") water customers.

Newspaper Publications - The Company is enclosing proofs of publication of the Notice in the Herald Standard (Fayette County) on March 10 and 17 and in the Tribune-Review (Westmoreland County) on March 11 and 18, 2026.

Supplemental Material - Enclosed are the Company's responses to Checklist Item Nos. 12, 20.a and 25 with accompanying verification.

Conditions Met Verification - enclosed is a verification signed by Tracy Baer confirming that the Company has satisfied all of the conditions established in the Secretarial Letter.

Because all conditions of the March 3, 2026, Secretarial Letter have been satisfied, the Company respectfully requests that the Commission accept the Application for official filing purposes via Secretarial Letter issued on or around May 5, 2026. Conditional acceptance on May 5, 2026 would permit the Commission to issue a Final Order in this matter at its October 22, 2026 Public Meeting, which is approximately ten days prior to the expiration of the six-month timeline within Section 1329(d)(2) of the Public Utility Code. PAWC further recommends that the Commission publish notice of the Application in the Pennsylvania Bulletin no later than the May 16, 2026, edition with a June 5, 2026 protest and intervention due date.

If you have any questions, please feel free to contact me.

Sincerely,



Elizabeth Rose Triscari

Enclosures

cc: Adeolu A. Bakare, Esq. w/Encs.
OCA: Christy M. Appleby, Esq. w/Encs.
Janna E. Williams, Esq. w/Encs.
Jonathan M. Longhurst w/Encs.
OSBA: Steven C. Gray, Esq. w/Encs.
BIE: Allison Kaster, Esq. w/Encs.

SERVICE OF APPLICATION

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

In re: Application of Pennsylvania-American Water :
Company under Section 1102(a) and 1329 of the :
Pennsylvania Public Utility Code, 66 Pa. C.S. §§ :
1102(a) and 1329, for approval of (1) the transfer, by :
sale, to Pennsylvania-American Water Company, of :
substantially all of the assets, properties and rights :
related to the water treatment and distribution :
system owned and operated by the Indian Creek :
Valley Water Authority, and (2) the rights of : Docket No. A-2025-3055741, et al.
Pennsylvania-American Water Company to begin to :
offer or furnish water service to the public in all of the :
Borough of Ohiopyle and portions of the Townships of :
Saltlick, Springfield, Bullskin, Connellsville and :
Stewart, Fayette County and all of the Borough of :
Donegal and portions of the Townships of Donegal :
and Mount Pleasant, Westmoreland County, :
Pennsylvania :

CERTIFICATE OF SERVICE

I hereby certify that I have served a true copy of the above-referenced Application upon the persons, in the manner and on the date indicated below, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a party).

SERVICE DATED APRIL 16, 2026, BY FEDERAL EXPRESS OVERNIGHT DELIVERY

PA Department of Environmental Protection
Attn.: Jessica Shirley, Secretary
Rachel Carson State Office Building
400 Market Street
Harrisburg, PA 17101

PA Department of Environmental Protection
Southwest Regional Office
Attn.: Eric Gustafson, Regional Director
400 Waterfront Drive
Pittsburgh, PA 15222

Fayette County
Board of Commissioners
Attn.: Scott Dunn, Chairman
Commissioners' Office, County Courthouse
61 East Main Street
Uniontown, PA 15401

Fayette County Planning, Zoning & Community
Development
Attn.: Sara Harvey, Director
Gallatin Building
2 West Main Street, Suite 211
Uniontown, PA 15401

Township of Saltlick
Board of Supervisors
Attn.: Gregory N. Grimm, Chairman
Saltlick Township Municipal Building
147 Municipal Building Road
Melcroft, PA 15462

Township of Saltlick
Attn.: Planning Commission
Saltlick Township Municipal Building
147 Municipal Building Road
Melcroft, PA 15462

Township of Springfield
Attn.: Board of Supervisors
755 Mill Run Road
Mill Run, PA 15464

Township of Springfield
Attn.: Planning Commission
755 Mill Run Road
Mill Run, PA 15464

Township of Bullskin
178 Shenandoah Road
Connellsville, PA 15425

Township of Bullskin
Planning Commission
178 Shenandoah Road
Connellsville, PA 15425

Township of Connellsville
Board of Supervisors
Attn.: Todd Miner, Chairman
166 McCoy Hollow Road
Connellsville, PA 15425

Township of Connellsville
Attn.: Planning Commission
166 McCoy Hollow Road
Connellsville, PA 15425

Township of Stewart
Attn.: Board of Supervisors
373 Grover Road
Ohiopyle, PA 15470

Township of Stewart
Attn.: Planning Commission
373 Grover Road
Ohiopyle, PA 15470

Westmoreland County
Board of Commissioners
Attn.: Sean Kertes, Chair
2 North Main Street, Suite 101
Greensburg, PA 15601

Westmoreland County
Planning Commission
Attn.: Jason Rigone, Executive Director
Fifth Floor, Suite 520
40 North Pennsylvania Avenue
Greensburg, PA 15601

Donegal Township of Westmoreland County
Attn.: Board of Supervisors
137 Hoffers Lane
Jones Mills, PA 15646

Donegal Township of Westmoreland County
Attn.: Planning Commission
137 Hoffers Lane
Jones Mills, PA 15646

Township of Mt. Pleasant
Board of Supervisors
Attn.: Alyn Hutter, Chairman
208 Poker Road
Mount Pleasant, PA 15666

Township of Mt. Pleasant
Planning Commission
208 Poker Road
Mount Pleasant, PA 15666

Municipal Authority of Westmoreland County
124 Park and Pool Road
New Stanton, PA 15672

Pleasant Valley Water Authority
2320 Moyer Road
Connellsville, PA 15425

North Fayette County Municipal Authority
1634 University Drive
Uniontown, PA 15401

Bullskin Township/Connellsville Township Joint
Sewage Authority
2620 Memorial Boulevard, Suite B
Connellsville, PA 15425

SERVICE DATED APRIL 16, 2026, BY U.S. POSTAL SERVICE FIRST-CLASS

Borough of Ohiopyle
Borough Council
Attn.: Jessica Kruse, President
PO Box 83
Ohiopyle, PA 15470

Borough of Ohiopyle
Attn.: Planning Commission
PO Box 83
Ohiopyle, PA 15470

Borough of Donegal
Attn.: Borough Council
PO Box 200
Donegal, PA 15628

Borough of Donegal
Attn.: Planning Commission
PO Box 200
Donegal, PA 15628

Dated: April 16, 2026



Elizabeth Rose Triscari (PA ID #306921)
Senior Counsel
Pennsylvania-American Water Company
852 Wesley Drive, Mechanicsburg, PA 17055
717-550-1574

Adeolu A. Bakare, Esq. (PA ID #208541)
McNees Wallace & Nurick LLC
100 Pine Street, Harrisburg, PA 17101
717-237-5290

***Attorneys for
Pennsylvania-American Water Company***

NEWSPAPER PUBLICATIONS

Herald Standard
8 East Church Street, Uniontown, PA 15401-0848
Uniontown, Pennsylvania
Proof of Publication


The Herald Standard a daily newspaper of general circulation, published by Central Pennsylvania Newspapers, LLC., a Pennsylvania corporation, 8 East Church Street, Uniontown, Fayette County, Pennsylvania, was established in 1907, and has been issued regularly, except legal holidays since said date.

The attached advertisement, which is exactly as printed and published, appeared in the regular issue

3/10/26 Herald Standard

Central Pennsylvania Newspapers, LLC./Herald Standard

By


3/17/26

STATE OF PENNSYLVANIA,
COUNTY OF FAYETTE, } **SS:**

Before me, a Notary Public in and for such county and state, personally appeared Sharon Wallach, who being duly sworn according to law says that she is Regional Advertising Manager of Central Pennsylvania Newspapers, LLC./Herald-Standard that neither affiant nor said corporation is interested in the subject matter of the attached advertisement; and that all of the allegations of the foregoing statement including those as to the time, place and character of publication are true.

By  _____

Ad #ORW0105905

Penn American Water Company

Commonwealth of Pennsylvania - Notary Seal
Amanda M. Kisko, Notary Public
Fayette County
My commission expires June 3, 2026
Commission number 1420437
Member, Pennsylvania Association of Notaries

**NOTICE OF PROPOSED WATER ACQUISITION
AND RATE BASE ADDITION**
(Docket No. A-2025-3055741)



Dear Customer:

On March 3, 2026, the Pennsylvania Public Utility Commission ("PUC") conditionally accepted for filing the application of Pennsylvania-American Water Co. ("Pennsylvania-American" or "PAWC") for approval to acquire the water system assets owned and operated by Indian Creek Valley Water Authority ("ICVWA"). ICVWA serves approximately 2,400 customers in Fayette and Westmoreland Counties. Pennsylvania-American's application also requests that the PUC authorize an addition of \$32.8 million to Pennsylvania-American's rate base pursuant to 66 Pa. C.S. § 1329. A utility's rate base is the value of property used by the utility to provide service to its customers and is one of many components used to establish customer rates.

PAWC periodically makes applications to the PUC for newly acquired systems, which require PAWC to send these types of notices. This notice is specific to the ICVWA acquisition. PAWC is not requesting a rate increase in this acquisition proceeding. Accordingly, this acquisition will not immediately, but may in the future, affect water bills of Pennsylvania-American customers, including new ICVWA water customers. Your current rates will not change as a result of this acquisition until the conclusion of Pennsylvania-American's first base rate case where Pennsylvania-American requests and receives PUC approval to increase its rates. At that time, based on a preliminary analysis of the potential rate impacts, PAWC estimates that the rates of the average customer could increase. The amount of the increase will be determined in PAWC's next base rate case and will be dependent on how the PUC chooses to apportion the increase among PAWC's acquired and existing customers. Any promise to freeze rates may be unenforceable. The table below presents non-binding, estimated incremental rate effects of the proposed rate base addition on PAWC's existing water customers.

Rate Class	Average Usage	Estimated Monthly Increase	Estimated Percentage Increase
Residential	3,201 gallons/month	\$0.24	0.3%
Commercial	22,094 gallons/month	\$1.26	0.3%
Industrial	685,947 gallons/month	\$26.59	0.3%

These amounts could change and will depend on how the PUC chooses to apportion any increase among different types of utility service, rate zones and classes of customers. For Pennsylvania-American customers in a rate zone other than Rate Zone 1, the potential rate impact could vary from the chart above.

PUC ROLE

The state agency that approves acquisitions and rates for regulated public utilities is the PUC. The PUC will review and investigate the proposed acquisition. After examining the evidence, the PUC may approve, modify or deny the acquisition and may approve, modify or deny the requested addition to rate base.

ACTIONS YOU CAN TAKE

You can support or challenge Pennsylvania-American's request by:

- 1. Sending a letter to the PUC.** You can tell the PUC why you support or object to the application in your letter. This information can be helpful when the PUC investigates the application. Send your letter to the Pennsylvania Public Utility Commission, PO. Box 3265, Harrisburg, PA 17105-3265.
- 2. Attending or presenting testimony at a PUC public input hearing.** You can attend or be a witness at a PUC public input hearing. The PUC holds public input hearings if it opens an investigation of Pennsylvania-American's transaction and if there is enough interest in the case. At these hearings, you can present your views in person to the PUC judge and to company representatives. Testimony under oath becomes part of the application case record. The PUC holds these hearings in

the service area of the company. For more information, call the PUC at 1-800-692-7380.

3. Filing a protest or a petition to intervene.

If you want to be a party to the case, you must file a protest or a petition to intervene. You then have an opportunity to take part in all the hearings about the proposed acquisition. You can receive copies of all materials distributed by the other parties. Filings must be made with the Secretary of the Pennsylvania Public Utility Commission at PO. Box 3265, Harrisburg, PA 17105-3265, with a copy served on Pennsylvania-American's counsel at:

Adeolu A. Bakare, Esquire
McNees Wallace & Nurick LLC
100 Pine Street Harrisburg, PA 17101
Telephone: 717-237-5290
Email: abakare@mcneeslaw.com

The documents filed in support of the application are available on the PUC's website at www.puc.pa.gov, and for inspection and copying at the Office of the Secretary of the PUC between 8 a.m. and 4:30 p.m., Monday through Friday. The PUC docket number is A-2025-3055741. For more information, you may contact the PUC's Bureau of Consumer Services at 1-800-692-7380.

Herald Standard
8 East Church Street, Uniontown, PA 15401-0848
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3/17/26 Herald Standard

Central Pennsylvania Newspapers, LLC./Herald Standard

By


3/17/26

STATE OF PENNSYLVANIA,
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Before me, a Notary Public in and for such county and state, personally appeared Sharon Wallach, who being duly sworn according to law says that she is Regional Advertising Manager of Central Pennsylvania Newspapers, LLC./Herald-Standard that neither affiant nor said corporation is interested in the subject matter of the attached advertisement; and that all of the allegations of the foregoing statement including those as to the time, place and character of publication are true.

By  _____

Ad #ORW0105905

Penn American Water Company

Commonwealth of Pennsylvania - Notary Public
Amanda M. Kisko, Notary Public
Fayette County
My commission expires June 3, 2026
Commission number 1420437
Member, Pennsylvania Association of Notaries

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McNees Wallace & Nurick LLC
100 Pine Street
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SUPPLEMENTAL MATERIALS

THIRD AMENDED APPENDIX A

**Pennsylvania Public Utility Commission
66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater
2024 Final Supplemental Implementation Order**

In re: Application of Pennsylvania-American Water Company under Sections 1102(a) and 1329 of the Pennsylvania Public Utility Code, 66 Pa C.S. §§ 1102(a) and 1329, for approval of (1) the transfer, by sale, to Pennsylvania-American Water Company, of substantially all of the assets, properties and rights related to the water treatment and distribution system owned and operated by Indian Creek Valley Water Authority, and (2) the rights of Pennsylvania-American Water Company to begin to offer or furnish water service to the public in all of the Borough of Ohiopyle and portions of the Townships of Saltlick, Springfield, Bullskin, Connellsville and Stewart, Fayette County and all of the Borough of Donegal and portions of the Townships of Donegal and Mount Pleasant, Westmoreland County

Docket No. A-2025-3055741, et al.

Circle No or Yes for each item. If yes, identify the document, section, and page number containing the item as found within the filing including appropriate cross-reference of duplicate documents. If no, provide a detailed explanation of why the information is not included in the filing.

Red Font indicates all, or some parts of the Response are **CONFIDENTIAL**

1.	Transmittal letter with caption and statement that the filing is pursuant to 66 Pa.C.S. § 1329.	No	<input checked="" type="radio"/> Yes	Appendix A-1
2.	Verification form that is signed by an officer or authorized employee of the company, is dated, and accurately references the case.	No	<input checked="" type="radio"/> Yes	Appendix A-2
3.	Certificate of Service indicating that a complete copy of the application with exhibits was served by registered or certified mail, return receipt requested, or by hand delivery, upon the statutory advocates (OCA, OSBA) and the Bureau of Investigation and Enforcement. ¹	No	<input checked="" type="radio"/> Yes	Appendix A-3

¹ See Notes on last page of this Checklist; filers will be instructed to also serve other parties when the application is accepted.

THIRD AMENDED APPENDIX A

<p align="center">Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order</p>				
4.	Provide responses to Section 1329 Application Standard Data Requests, including electronic working documents (i.e., Excel spreadsheets) for all the filing’s schedules, studies, and working papers to the extent practicable.	No	<input checked="" type="radio"/> Yes	<p>Appendix A-4 Appendix A-4.1 (SDR) SDR 1 Attachment Supplement to SDR 1 SDR 1 Attachment 2 Appendix A-4.2 (WADS Consultants) Appendix A-4.3 (Gannett Fleming) SDR 17 Attachment</p>
5.	Provide copies of two independent appraisals by separate utility valuation experts for use in establishing the fair market value of the Selling Utility.	No	<input checked="" type="radio"/> Yes	<p>Appendix A-5 Appendix A-5.1 (WADS Consultants) Appendix A-5.2 (Gannett Fleming)</p>
6.	State the purchase price of the seller as agreed to by the buyer and seller. ²	No	<input checked="" type="radio"/> Yes	Appendix A-6
7.	State the total fees paid to the utility valuation experts for providing the completed appraisals for the acquisition and provide documentation, i.e., the valuation service agreement and all associated invoices, supporting the subject fee amounts.	No	<input checked="" type="radio"/> Yes	Appendix A-7
8.	Buyer and Seller Verification Statements:			Appendix A-8
	a. Provide a verification statement of the Buyer that its utility valuation expert was selected by the Buyer.	No	<input checked="" type="radio"/> Yes	Appendix A-8-a
	b. Provide a verification statement of the Seller that its utility valuation expert was selected by the Seller.	No	<input checked="" type="radio"/> Yes	Appendix A-8-b
9.	Utility Valuation Expert Verification Statements:			Appendix A-9
	a. Buyer Utility Valuation Expert has no affiliation with the buyer or seller.	No	<input checked="" type="radio"/> Yes	Appendix A-9-a
	b. Buyer Utility Valuation Expert determined fair market value in compliance with the most recent edition of the Uniform Standards of Professional Appraisal Practice as of the date of the report employing the cost, market, and income approaches.	No	<input checked="" type="radio"/> Yes	Appendix A-9-b

² “Seller” refers to the selling municipality; “buyer” refers to the acquiring entity.

THIRD AMENDED APPENDIX A

Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order				
	c. Buyer Utility Valuation Expert applied applicable jurisdictional exceptions to the submitted appraisal.	No	<input checked="" type="radio"/>	Appendix A-9-c
	d. Seller Utility Valuation Expert has no affiliation with the buyer or seller.	No	<input checked="" type="radio"/>	Appendix A-9-d
	e. Seller Utility Valuation Expert determined fair market value in compliance with the most recent edition of the Uniform Standards of Professional Appraisal Practice as of the date of the report employing the cost, market, and income approaches.	No	<input checked="" type="radio"/>	Appendix A-9-e
	f. Seller Utility Valuation Expert applied applicable jurisdictional exceptions to the submitted appraisal.	No	<input checked="" type="radio"/>	Appendix A-9-f
10.	Estimated or, if available, actual transaction and closing costs incurred by the buyer that will be included in its rate base.	No	<input checked="" type="radio"/>	Appendix A-10
11.	State the ratemaking rate base as required in 66 Pa.C.S. § 1329 and specify whether it is based on either the fair market value determined by the valuation experts or the asset purchase price.	No	<input checked="" type="radio"/>	Appendix A-11
12.	Provide a proposed tariff containing a rate equal to the existing rates of the seller at the time of the acquisition and a rate stabilization plan, if applicable to the acquisition.	No	<input checked="" type="radio"/>	Amended Appendix A-12
13.	Seller Testimony:			Appendix A-13
	a. Provide seller direct testimony supporting the application, if any.	No	<input checked="" type="radio"/>	Appendix A-13-a • ICVWA St. No. 1
	b. Provide seller UVE direct testimony.	No	<input checked="" type="radio"/>	Appendix A-13-b • ICVWA St. No. 2
14.	Buyer Testimony:	No	<input checked="" type="radio"/>	Appendix A-14
	a. Provide buyer direct testimony supporting the application.	No	<input checked="" type="radio"/>	Appendix A-14-a • PAWC St. No. 1 • Amended PAWC St. No. 2 • PAWC St. No. 3
	b. Provide buyer UVE direct testimony.	No	<input checked="" type="radio"/>	Appendix A-14-b • PAWC St. No. 4
	c. Identify in Buyer direct testimony the ways in which the buyer has responded to input received at the public hearings referenced in Checklist Item 26, if any.	No	<input checked="" type="radio"/>	Appendix A-14-c

THIRD AMENDED APPENDIX A

<p align="center">Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order</p>				
15.	Plant in Service:			
	a. Provide an inventory of the used and useful plant assets to be transferred. Identify separately any utility plant that is held for future use. ³	No	<input checked="" type="radio"/> Yes	Amended Appendix A-15-a Exhibit B-Map
	b. Provide a list of all non-depreciable property such as land and rights-of-way.	No	<input checked="" type="radio"/> Yes	Appendix A-15-b
	c. State the DEP-permitted productive or treatment capacity of sources or treatment facility and the pipe sizes and material used for construction for all transmission and distribution or collection facilities.	No	<input checked="" type="radio"/> Yes	Appendix A-15-c
	d. State the elevations of major facilities and service areas.	No	<input checked="" type="radio"/> Yes	Appendix A-15-d
	e. State the approximate time schedule for installation of the various component facilities.	No	<input checked="" type="radio"/> Yes	Appendix A-15-e
	f. State the tentative journal entries for booking the acquisition.	No	<input checked="" type="radio"/> Yes	Appendix A-15-f
16.	Map of Service Area. Provide a scalable map or plan of suitable scale highlighting the boundaries of the proposed service area that includes:	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16
	a. The extent of the proposed service area with any existing adjoining service areas identified.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16-a through e
	b. A north arrow depicting map orientation.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16-a through e
	c. A written description of the boundaries for the service territory utilizing bearing angles and distances.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16-a through e
	d. Size of the service territory area in terms of acres or square miles.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16-a through e
	e. Identification and depiction of all municipal boundaries relative to the service area.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16-a through e
	f. Depiction of the location or route of the waterworks or wastewater collection, treatment, or disposal facilities.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-16-f

³ The inventory is to be developed from available records, maps, work orders, debt issue closing documents funding construction projects, and other sources to ensure an accurate listing of utility plant by utility account.

THIRD AMENDED APPENDIX A

Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order			
17.	Customers:		
	a. State the seller’s actual number of customers by class and quantify the related consumption or gallons treated in the current calendar year and future number of connections anticipated for the next 5 years and, if available, the next 10 years.	No	<input checked="" type="radio"/> Yes Appendix A-17-a
	b. Buyer shall demonstrate its ability to provide adequate water supply, treatment, storage and distribution or adequate wastewater collection, treatment or disposal capacity to meet present and future customer demands.	No	<input checked="" type="radio"/> Yes Appendix A-17-b
	c. For water system acquisitions, quantify the number of public and private fire hydrants.	No	<input checked="" type="radio"/> Yes Appendix A-17-c
18.	Rates:		
	a. State the current rates of the seller.	No	<input checked="" type="radio"/> Yes Second Amended Appendix A-18-a
	b. Provide a copy of the seller’s current rules and regulations for service.	No	<input checked="" type="radio"/> Yes Appendix A-18-b
	c. Provide a proposed tariff or tariff supplement showing the rates, proposed rules, and conditions of service.	No	<input checked="" type="radio"/> Yes Appendix A-18-c
	d. Provide a copy of the notification which will be sent by the Buyer to affected customers describing the filing and the anticipated effect on rates, including:	No	<input checked="" type="radio"/> Yes Amended Appendix A-18-d
	i. For the Seller’s customers, the overall dollar and percentage rate impacts implicated from stand-alone rates that recover the Buyer’s estimated annual gross revenue requirement for the acquired system from the Seller’s customers.	No	<input checked="" type="radio"/> Yes Appendix A-18-d.i, d.iii through d.iv
	ii. For the Buyer’s customers, the overall dollar and percentage rate impacts implicated from the following rates: (1) for water applications, rates that recover the Buyer’s estimated annual net revenue requirement for the acquired system from the Buyer’s existing water customers, or (2) for wastewater applications, both water and wastewater rates that recover the Buyer’s estimated annual net revenue requirement for the acquired system from the Buyer’s existing water and wastewater customer, respectively.	No	<input checked="" type="radio"/> Yes Appendix A-18-d.ii through d.iv
	iii. Clear, plain language information about rate impacts.	No	<input checked="" type="radio"/> Yes See Appendices A-18-d.i and A-18-d.ii
	iv. A statement that any promise to freeze rates may be unenforceable.	No	<input checked="" type="radio"/> Yes See Appendices A-18-d.i and A-18-d.ii

THIRD AMENDED APPENDIX A

Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order				
	e. Provide a verification statement addressing <i>whether</i> the Buyer provided the Seller with estimates and supporting working papers, including the potential rate impacts that the transaction may have on the Seller’s customers, assuming the Buyer’s highest proposed purchase price and stand-alone rates that recovery the Buyer’s estimated gross revenue requirements for the acquired system from the Seller’s customers, prior to execution of the APA.	No	<input checked="" type="radio"/> Yes	Appendix A-18-e
19.	Cost of Service:			
	a. Provide a copy of the seller’s two most recent audited financial statements.	No	<input checked="" type="radio"/> Yes	Appendix A-19-a
	b. Provide a copy of the seller’s two most recent adopted budgets.	No	<input checked="" type="radio"/> Yes	Appendix A-19-b
	c. Provide a copy of the seller’s most recent annual report filed with the Commonwealth’s Department of Community and Economic Development.	No	<input checked="" type="radio"/> Yes	Appendix A-19-c
	d. Provide calculations quantifying the projected revenues and expenses for the acquisition.	No	<input checked="" type="radio"/> Yes	Appendix A-19-d
	e. State whether the seller has any outstanding loans on the utility plant and identify the nature, terms, and payment history.	No	<input checked="" type="radio"/> Yes	Appendix A-19-e
20.	Proof of Compliance. Provide proof of compliance with applicable design, construction and operation standards of DEP or of the county health department, or both, including:			
	a. For water system acquisitions, provide copies of the public water supply/water quality management permits for the utility plant.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-20-a
	b. For wastewater system acquisitions, provide copies of the water quality management and National Pollution Discharge Elimination System (NPDES) permits for the utility plant.	No	<input checked="" type="radio"/> Yes	Appendix A-20-b
	c. For wastewater system acquisitions, provide a copy of the Chapter 94 Municipal Wasteload Management Report that was most recently submitted to DEP.	No	<input checked="" type="radio"/> Yes	Appendix A-20-c
	d. Valid buyer’s certified operators’ certificates appropriate to the facilities being acquired.	No	<input checked="" type="radio"/> Yes	Appendix A-20-d
	e. Provide documentation evidencing a 5-year compliance history with DEP with an explanation of each violation for the seller’s utilities that have been providing service as well as provide a copy of any DEP-approved corrective action plans.	No	<input checked="" type="radio"/> Yes	Appendix A-20-e

THIRD AMENDED APPENDIX A

Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order				
	f. Provide documentation of all Notices of Violation issued to seller by DEP for the last 5 years, an explanation of each, including a description of any corrective or compliance measures taken.	No	<input checked="" type="radio"/> Yes	Appendix A-20-f
	g. Provide documentation evidencing a 5-year compliance history with DEP of other utilities owned or operated, or both, by the buyer, including affiliates, and their officers and parent corporations with regard to the provision of utility service. ⁴	No	<input checked="" type="radio"/> Yes	Appendix A-20-g
	h. Provide a statement clarifying whether the acquired plant will be physically interconnected to the buyer’s system or be operated as a standalone system.	No	<input checked="" type="radio"/> Yes	Appendix A-20-h
	i. Provide a statement that explains how the acquisition will fit into the current operations of the buyer.	No	<input checked="" type="radio"/> Yes	Appendix A-20-i
	j. Provide a statement that identifies the staff, district or division of the buyer that will operate and manage the acquisition.	No	<input checked="" type="radio"/> Yes	Appendix A-20-j
	k. Provide a statement quantifying the distance in miles the acquisition is from the buyer’s existing system or facilities.	No	<input checked="" type="radio"/> Yes	Appendix A-20-k
	l. Provide a statement that identifies all planned physical, operational and managerial changes of the buyer that will occur after closing and state the timeframe and cost for each.	No	<input checked="" type="radio"/> Yes	Appendix A-20-l
21.	Affected Persons. State the identity of all public utilities, municipalities, municipal authorities, cooperatives and associations which provide public water service or wastewater collection, treatment or disposal service within each municipality, or a municipality directly adjacent to the municipality(ies), in which the applicant seeks to provide service that abuts or is situated within one mile of the applicant’s proposed facilities.	No	<input checked="" type="radio"/> Yes	Appendix A-21
22.	Other requirements. Demonstrate compliance with the following:			
	a. For wastewater system acquisitions, demonstrate compliance with the DEP-approved Act 537 Official Sewage Facilities Plans for the affected municipalities (including the extent of the requested service territory).	No	<input checked="" type="radio"/> Yes	Appendix A-22-a

⁴ Regarding Checklist Item 20(g), Class A public utilities need only submit compliance history for operations in the neighboring areas or a statement attesting to their compliance with this item.

THIRD AMENDED APPENDIX A

Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order				
	b. For wastewater system acquisitions, provide a copy of the DEP-approved Act 537 Official Sewage Facilities Plans for the affected municipalities.	No	<input checked="" type="radio"/> Yes	Appendix A-22-b
	c. For wastewater system acquisitions, state the method of water service being provided in the requested wastewater service territory (i.e., public water or private wells) and identify the name of water utility, if applicable.	No	<input checked="" type="radio"/> Yes	Appendix A-22-c
	d. For water system acquisitions, state the method of wastewater service being provided in the requested water service territory (i.e., public wastewater or private on-lot) and identify the name of wastewater utility, if applicable.	No	<input checked="" type="radio"/> Yes	Appendix A-22-d
	e. Provide evidence the filing is consistent with the affected municipality and county comprehensive plans if the filing proposes to expand service beyond the existing plant footprint.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-22-e
23.	Additional Verification Statements:			
	a. For water system acquisitions, provide a verification that the water sources and customers are metered in accordance with 52 Pa. Code § 65.7 (relating to metered service). If unmetered water service is currently provided, the applicant shall provide a metering plan to the Commission.	No	<input checked="" type="radio"/> Yes	Appendix A-23-a
	b. Include a statement that there is no affiliation between the buyer and seller.	No	<input checked="" type="radio"/> Yes	Appendix A-23-b
	c. Include a statement that the agreement was conducted at arm’s length.	No	<input checked="" type="radio"/> Yes	Appendix A-23-c
	d. Include a statement explaining how the customers will benefit from the Buyer’s ownership.	No	<input checked="" type="radio"/> Yes	Appendix A-23-d
	e. Provide a verification statement that the Seller is aware of the potential rate impacts the transaction may have on the Seller’s customers, including the overall dollar and percentage rate impacts implicated from stand-alone rates that recover the Buyer’s estimated annual gross revenue requirement for the acquired system from the Seller’s customers.	No	<input checked="" type="radio"/> Yes	Appendix A-23-e
	f. Provide a verification statement that the Buyer and Seller understand the Commission may shift rate allocations in a manner different from any commitments made in the underlying application.	No	<input checked="" type="radio"/> Yes	Appendix A-23-f

THIRD AMENDED APPENDIX A

<p align="center">Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order</p>				
24.	Asset Purchase Agreement (APA):			
	a. Provide a copy of the APA that is signed by all parties.	No	<input checked="" type="radio"/> Yes	Amended Appendix A-24-a
	b. APA clearly states the purchase price and terms.	No	<input checked="" type="radio"/> Yes	Appendix A-24-b
	c. APA clearly states whether all assets or only a portion of the assets are to be purchased (e.g., water treatment and distribution or wastewater collection and treatment).	No	<input checked="" type="radio"/> Yes	Appendix A-24-c
	d. APA adequately describes the assets to be acquired.	No	<input checked="" type="radio"/> Yes	Appendix A-24-d
	e. APA adequately describes the assets to be excluded.	No	<input checked="" type="radio"/> Yes	Appendix A-24-e
25.	Provide a copy of all municipal and affiliate contracts to be assumed by buyer as part of the acquisition and a list and annual dollar value of other contracts.	No	<input checked="" type="radio"/> Yes	Second Amended Appendix A-25
26.	Public Hearings. Provide a verification statement that at least two in-person public hearings were scheduled and conducted prior to executing the APA, and that:	No	<input checked="" type="radio"/> Yes	Appendix A-26
	a. The public hearings addressed the proposed acquisition, described the potential rate impacts, provided the opportunity for public comment, and were held at venues within the municipal boundaries of the Seller, or at the nearest reasonable venues, with Commission notification.	No	<input checked="" type="radio"/> Yes	Appendix A-26-a
	b. The Buyer or Seller notified the Seller’s customers of the public hearings.	No	<input checked="" type="radio"/> Yes	Appendix A-26-b
27.	If seeking a deviation from the default weights established in the <i>2024 Final Supplemental Implementation Order</i> , provide the request supported by good cause.	No	<input checked="" type="radio"/> Yes	Appendix A-27

THIRD AMENDED APPENDIX A

<p>Pennsylvania Public Utility Commission 66 Pa.C.S. § 1329 Application Filing Checklist – Water/Wastewater 2024 Final Supplemental Implementation Order</p>

Notes:

*All information disclosed within this application is considered public information unless specifically labeled confidential. Applicants are responsible for disclosing to the Secretary's Bureau that which is privileged or confidential information and not otherwise available to the public. **Submit one copy of all confidential information, on documents stamped CONFIDENTIAL at the top in clear and conspicuous letters, in a separate envelope (but still attached to the application) to the Secretary's Office along with the Application.***

If you e-file your application, separately mail any confidential information specifically identifying that you have e-filed the application. Be sure to specify the Applicant's name, and provide the e-filing confirmation page.

Once the application is reviewed and accepted as filed, the Commission will issue a secretarial letter instructing the Applicant to publish notice in local newspapers of general circulation and to serve (electronically if acceptable to recipient) the following:

- each city, borough, town, township, county and related planning office which is included whole or in part in the proposed service area;*
- a water or wastewater utility, municipal corporation or authority which provides water or wastewater collection, treatment or disposal service to the public and whose service area abuts or is within 1 mile of the service area proposed in the application; and*
- the Department of Environmental Protection's central and regional offices.*

66 Pa.C.S. Section 1329 Application Completeness Review
Pennsylvania-American Water Company Acquisition of
Indian Creek Valley Water Authority Water System Assets

at Docket No. A-2025-3055741

1. Checklist Item No. 12 – Provide a proposed tariff containing a rate equal to the existing rates of the seller at the time of the acquisition and a rate stabilization plan, if applicable to the acquisition. Revise the Application’s Appendix A-18-a to include a copy of the September 6, 2023, notice to the Pleasant Valley Water Authority of a rate change to \$17.00 per 1,000 gallons,

Response: Please see **Second Amended Appendix A-18-a** which includes a copy of the September 6, 2023, notice to the Pleasant Valley Water Authority of a rate change to \$17.00 per 1,000 gallons.

66 Pa.C.S. Section 1329 Application Completeness Review
Pennsylvania-American Water Company Acquisition of
Indian Creek Valley Water Authority Water System Assets

at Docket No. A-2025-3055741

2. Checklist Item No. 20.a. - Proof of Compliance. Provide proof of compliance with applicable design, construction and operation standards of DEP or of the county health department, or both, including: a. For water system acquisitions, provide copies of the public water supply/water quality management permits for the utility plant. Revise the Application's Appendix A-20-a to include written evidence from the Pennsylvania Department of Environmental Protection for approval of ICVWA to operate the Normalville and White Pump Stations (e.g., copies of public water supply construction and operation permits).

Response: In response to the Deficiencies Set I, Question No. 15, PAWC previously confirmed that the operation permits for the Normalville and White Pump Stations were never issued by the Pennsylvania Department of Environmental Protection ("DEP") and do not exist. This same response also affirmed PAWC had located the previously missing permit for the Henry storage tank.

Following receipt of the March 3, 2026, Secretarial Letter conditionally accepting PAWC's Application subject to *inter alia*, evidence approving ICVWA's authorization to operate the Normalville and White Pump Stations, PAWC engaged in further discussions with DEP representatives. PAWC's discussions confirmed that DEP intends to address the missing permits through a post-closing Consent Order and Agreement. DEP has provided a March 23, 2026, letter attached hereto as **Amended Appendix A-20.a** documenting its resolution process for the missing pump station permits. Note that the storage tank permit referenced in the letter was addressed in the above-referenced Deficiency Notice response.

The process outlined by DEP is consistent with its past practice in addressing missing permits for transferred assets. In the Exeter Township transaction at Docket No. A-2018-3004933, DEP noted that the township's NPDES permit was expired and advised that a renewal permit would be issued to PAWC at Closing. This 1329 Application was accepted by the PUC notwithstanding the missing permit. While the circumstances here differ in that there is no expired permit subject to renewal, it is clear that DEP intends to address this missing permit in a similar manner by entering into a Consent Order and Agreement with PAWC.

66 Pa.C.S. Section 1329 Application Completeness Review
Pennsylvania-American Water Company Acquisition of
Indian Creek Valley Water Authority Water System Assets

at Docket No. A-2025-3055741

PAWC believes that the attached DEP letter resolves this matter and that the Application should be perfected as compliant with the 1329 Checklist. However, to the extent the Staff disagrees, PAWC alternatively requests a limited waiver of Checklist Item No. 20.a pursuant to Section 5.43 of the Commission's Regulations, 52 Pa. Code § 5.43. PAWC requests this waiver solely with respect to the request for the Normalville and White Pump Station operating permits. The Commission has granted prior waivers of its regulations where waiver requests are temporary and narrowly crafted. *Petition of Philadelphia Gas Works for Approval of Demand-Side Management Plan for FY 2016-2020, et. al*, 2016 Pa. PUC LEXIS 88, *325-326, *348. In this case, DEP has acknowledged awareness of the situation and its plans to address the missing permits upon close of the transaction. PAWC submits that the facts at issue here constitute special circumstances warranting a narrow waiver of the 1329 Checklist Item 20.a request to furnish two pump station permits pending the development and finalization of a Consent Order and Agreement with DEP.

66 Pa.C.S. Section 1329 Application Completeness Review
Pennsylvania-American Water Company Acquisition of
Indian Creek Valley Water Authority Water System Assets

at Docket No. A-2025-3055741

3. Checklist Item No. 25 – Provide a copy of all municipal and affiliate contracts to be assumed by buyer as part of the acquisition and a list and annual dollar value of other contracts. Revise the Application’s Appendix A-25.2 to include a copy of Exhibit A of the Agreement for Water Service dated April 17, 1995, by and between Indian Creek Valley Water Authority and Mount Pleasant Township, referenced in Appendix A-25.2, Page 7.

Response: Exhibit A, referenced in **Appendix A-25.2**, Page 7 of the Agreement for Water Service dated April 17, 1995, by and between Indian Creek Valley Water Authority (“Authority”) and Township of Mount Pleasant, Westmoreland County (“Agreement”), does not exist. All parties to the Agreement have been operating under the terms of the Agreement, and therefore the Agreement is valid as is. Please see Verification at **Amended Appendix A-25.2** stating that a reasonable search for Exhibit A was made by the Authority.

**Application of Pennsylvania-American Water Company for the
Acquisition of the Water System Owned and Operated by
Indian Creek Valley Water Authority (“ICVWA”)
Docket No. A-2025-3055741**

**66 Pa. C.S. § 1329
Application Filing Checklist – Water/Wastewater**

18. Rates.
- a. State the current rates of the seller.

RESPONSE:

- a. A copy of the Seller’s current rates is included in the APA Schedule 6.7 - Seller’s Rates located in **Appendix A-24-a**.

AMENDED RESPONSE:

- a. Please see **Amended Appendix A-18-a**, which includes the September 6, 2023 notice to PVWA of a rate change to \$17.00 per 1,000 gallons (equivalent to \$1.70 per 100 gallons) and ICVWA’s October 25, 2007 Resolution 2517, which directed that Municipal Interconnect provisions, by Agreements (i.e., PCVA) will be charged a capacity fee of 32% of the standard monthly minimum meter size fee. PAWC believes the fee characterized by ICVA as a “capacity fee” is akin to a monthly service charge based on meter size and so has drafted the pro forma accordingly. PVWA currently has a 6-inch meter and is billed a monthly service charge of \$192.00 (32% of \$600.00).

SECOND AMENDED RESPONSE:

- a. Please see **Second Amended Appendix A-18-a**, which includes the September 6, 2023 notice to PVWA referenced in the Amended Response above.

The Indian Creek Valley Water Authority met in regular session Thursday, October 25, 2007 at 7:30 p.m. at the office in Indian Head.

Mr. Gales, Chairman, called the meeting to order and upon roll call those present were as follows:

Present:	Mr. Max Gales	Absent:	Mr. Eric Kern
	Mr. James DeAngelis		Mr. Mark White
	Mr. Fred Brown		

Also Present: Mr. R. Kerry Witt, Manager; Mr. Paul R. Benton, Maintenance Superintendent and Mrs. Marie L. Swan, Secretary

RESOLUTION 2513

Upon motion by Mr. DeAngelis, seconded by Mr. Brown and unanimously approved, IT WAS RESOLVED to approve the minutes of the previous meeting.

The financial report for the Revenue Fund was approved and filed as submitted.

REVENUE BILLS

AWWA	206.50
American Express	880.26
Bankson Engineers, Inc.	1705.00
Boone's Farm Tire Service	236.00
Computer Trends	210.45
Ford Business Machine	75.10
Geochemical Testing	2939.32
Hach	920.95
HD Supply Waterworks	366.12
ICMA Retirement Corp.	250.00
Kisiel & Rudnik, PC	28.00
LaMotte Company	54.29
L/B Water Service, Inc.	13630.78
Lewandowski Equipment	129.00
Mt. Pleasant Mine Service	2200.00
Master Charge	483.11
Municipal Authority of Westmoreland County	3036.46
National Hydraulic Systems	42.38
National Road Utility Supply	5053.27
Pennsylvania One Call System, Inc.	113.10
PA Rural Water Assn.	547.00
PSATS	120.00
Sam's Discover	277.40
Smith Bus Company (Chad Yothers CDL Test)	65.00
Stefano's Printing	532.08
SWIF	759.00

Trumbull Industries, Inc.	8886.00
Watson Mundorff Brooks & Sepic	638.00
Univar	<u>959.87</u>
Total	\$45,344.44

CONSTRUCTION BILLS

Municipal Building Road Water Line Replacement

Bankson Engineers, Inc.	Invoice No. 9619	<u>\$1,958.64</u>
		\$1,958.64

Knopsnider Road Water Line Extension

Bankson Engineers, Inc.	Invoice No. 9620	<u>\$230.00</u>
		\$230.00

Stewart Township Water System Extension

Bankson Engineers, Inc.	Invoice No. 9618	<u>\$ 190.80</u>
		\$ 190.80

RESOLUTION 2514

Upon motion by Mr. Brown seconded by Mr. DeAngelis, unanimously approved, IT WAS RESOLVED to pay the revenue and construction bills.

Mr. Benton gave the maintenance report for September 27th - October 24th, 2007. There were 197 work orders and 118 preventive maintenance work orders completed. Eight customer hook-ups were done. One tap was made. Replaced hydrant on Clay Pike Road at Donegal Highlands Golf Course. Still supplying water to Ohiopyle Borough. Chad Yothers passed his class A CDL license. Maintenance continues to do meter reading, water treatment plant operations and systems operations.

Mr. Witt reported that one tap was sold since the last meeting, which makes the year-to-date sold 13. Our current customer count is 2426. The Board was updated on our current financial obligations. Our next regular board meeting will be held on November 29th since Thanksgiving falls on the 4th Thursday of the month.

Mr. Witt informed the Board about the trial he attended with Attorney Mark Brooks on Friday, October 19th regarding the Urban property in Donegal Borough. Mr. Urban was contesting the charges that we filed against his property for water service. Mr. Witt feels that the Judge may rule in our favor. We should be hearing his decision next week.

A petition for a waterline extension was received on October 15, 2007 for Fairview Road, Springfield Twp. This petition was filed as received.

The PMAA Region 9 & 10 Fall Dinner Meeting will be held on November 10th at the Pittsburgh Field Club in Pittsburgh, PA. None of the Board Members or Manager will be able to attend.

A lengthy discussion followed regarding our application for financing our Capital Improvements through National City Bank. Mr. Jon King, Vice President of National City informed Mr. Witt that in order for them to approve our application we will need to adjust our current water rates in order to cover the additional debt.

Mr. Witt presented some options to be considered to proceed with raising our current water rates. After a lengthy discussion the Board decided that they would prefer having the full board present before making a decision.

CONSTRUCTION PROJECTS

- A. Stewart Twp. Project/Neals Run Well Renovations - Excavating is done and they should begin pouring concrete next week. We received our first drawdown from W.G. Land Co. in the amount of \$47,520.00.
- B. Pritts and Grimm Spring Filter Plants Projects - Lanco Electric, Inc. submitted their final drawdown for both projects in the amount of \$4,950.00 each. We will be issuing a final punch list to Galway Bay for their completion. We received notice last week that Kukurin Construction, Inc. has filed a Civil Action Suit against the Authority. Mr. Witt has been in contact with Chuck Watson and will become involved along with BCCZ legal council.

RESOLUTION 2515

Upon motion by Mr. Brown seconded by Mr. DeAngelis, unanimously approved, IT WAS RESOLVED to approve the following payments to Lanco Electric, Inc.; Contract Number 05-2, Periodic Estimate Number 9-Final in the amount of \$4,950.00 for the Pritts Spring Slow Sand Filtration Plant and Contract Number 05-5, Periodic Estimate Number 8- Final in the amount of \$4,950.00 for the Grimm Spring Slow Sand Filtration Plant.

- C. Maintenance Building Road Project - Need additional funding to proceed.
- D. Knopsnider Road Project Clinton Area - Still waiting on reimbursement from BAMR.
- E. Kooser/Tabey Road Project - Nearing completion on the main line on the project. Nothing has been done on SR653 or the tie-in.
- F. SR 0381 Water Line Relocation Project - No change, still waiting on PennDOT reimbursement.

RESOLUTION 2516

Upon motion by Mr. DeAngelis seconded by Mr. Brown, unanimously approved, IT WAS RESOLVED to accept the Agreement No. 121337 for reimbursements on the SR381/Mill Run Bridge Waterline Relocation Project.

The meeting was recessed to the call of the chair.

Mr. Witt reintroduced the need for the water rate increase. The financial obligation to complete the Neal's Run Well Water Treatment Plant and other projects have compelled us to adjust our rates. A lengthy discussion followed, considering all options before the following action was taken.

RESOLUTION 2517

Upon motion by Mr. Brown, seconded by Mr. White and unanimously approved, IT WAS RESOLVED to amend the water rate charged its customers, effective with the January 2008 billing cycle or in compliance with inter-municipal agreement as follows: 5/8- inch \$12.00; 3/4-

inch \$18.00; 1-inch \$30.00; 1-1/2- inch \$60.00; 2-inch \$96.00; 3-inch \$192.00; 4-inch \$300.00 and 6-inch \$600.00. All metered water through service connections will be charged at the rate of \$0.85 per 100 gallons. Bulk water provided will be charged at the rate of \$0.95 per 100 gallons.

Municipal Interconnect provisions, by Agreements, will be charged a capacity fee of 32% (Thirty-two Percent) of the standard Monthly Minimum Meter Size Fee and the discount rate of \$0.75 per 100 gallons for metered water.

Mr. Witt updated the Board on the Grimm Spring and Pritts Spring Slow Sand Filtration Plants and presented Payment Request No. 05 to Pennvest.

Administration Costs	484.08
Construction	<u>9,900.00</u>
	\$10,384.08

RESOLUTION 2518

Upon motion by Mr. White, seconded by Mr. Brown, unanimously approved, IT WAS RESOLVED to authorize the engineer to submit Drawdown # 05 to Pennvest for payment.

Mr. Witt presented Periodic Estimate Number 1, Contract Number 07-2- Concrete and General Construction submitted by W.G. Land Company, LLC for payment for the Neal's Run Well Water Treatment Plant.

RESOLUTION 2519

Upon motion by Mr. DeAngelis, seconded by Mr. Brown, unanimously approved, IT WAS RESOLVED to recommend payment in the amount of \$47,520.00 for W.G. Land Company, LLC, Periodic Estimate Number 1, Contract Number 07-2-Concrete and General Construction at the Neal's Run Well Water Treatment Plant.


Secretary

Indian Creek Valley Water Authority

2019 Indian Head Road, Post Office Box 486, Indian Head, Pennsylvania 15446
Telephone: (724) 455-2905 Fax: (724) 455-2906

September 6, 2023

CERTIFIED MAIL

Mark Bageant
Pleasant Valley Water Authority
2320 Moyer Road
Connellsville, PA 15425

Subject: Municipal Interconnects
Clinton, Quail Hill, and Rich Hill Connects
Account Nos. 2159, 2175, and 2479

Dear Mr. Bageant:

The Indian Creek Valley Water Authority has deemed it necessary to raise the rate it charges its customers for water service. Per our Agreement, this letter will serve to provide the Pleasant Valley Water Authority with the required Ninety (90) day advance notice of rate change. The new rate of SEVENTEEN AND 00/100 DOLLARS (\$17.00) per Thousand (1,000) gallons will be first reflected on your JANUARY, 2024 monthly billings. The minimum monthly capacity charge will remain unchanged.

If you have any questions, please feel free to contact me.

Sincerely,



R. Kerry Witt,
Manager

RKW

**Application of Pennsylvania-American Water Company for the
Acquisition of the Water System Owned and Operated by
Indian Creek Valley Water Authority (“ICVWA”)**

Docket No. A-2025-3055741

66 Pa. C.S. § 1329

Application Filing Checklist – Water/Wastewater

20. Proof of Compliance. Provide proof of compliance with applicable design, construction and operation standards of DEP or of the county health department, or both, including:
- a. For **water** system acquisitions, provide copies of the public water supply/water quality management permits for the utility plant.

RESPONSE: a. Refer to **Appendix A-20-a**. Based on extensive research, PAWC, PADEP and the Authority have concluded that operations permits for the Normalville and White pump stations, the Henry water storage tank, and the inactive Fowl Hill and Old Pleasant Hill tanks were never issued. These permits will be obtained after closing of the acquisition by PAWC under the terms of a future Consent Order and Agreement with PADEP.

AMENDED RESPONSE: a.

Refer to **Amended Appendix A-20-a** for a letter from PADEP documenting its resolution process for the missing pump station permits. Also made part of **Amended Appendix A-20-a** is the List of Permits which has been updated to reflect the status of facilities in the "Note" section.



Southwest Regional Office

March 23, 2026

DELIVERED VIA EMAIL to Brandy.Braun@amwater.com

Brandy Braun
Director – Water Quality and Environmental Compliance
Pennsylvania American Water
852 Wesley Drive
Mechanicsburg, PA 17055

Re: Docket No. A-2025-3055741

To Whom It May Concern:

The Department intends to enter into a Consent Order and Agreement with Pennsylvania American Water upon finalization of transfer of ownership of the Indian Creek Valley Water Authority. The Consent Order and Agreement will address existing violations at Indian Creek Valley Water Authority system including missing permits for the Normalville Pump Station, White Pump Station and Henry Storage Tank.

If you have any further concerns, you may reach out to me at the phone number or address listed below.

Sincerely,

Renee Diehl

Renee Diehl
Program Manager
Safe Drinking Water Program

List of Permits - ICVWA

Count	Permit #	Type	Issue Date	Expiration Date	Copy Received?	Description
1	6846	Public Water Supply	1/5/1948	--	Y	Pritts Spring - issued to Koppers Coal Division
2	6846-T1	Water Supply Permit	10/21/1969	--	Y	Pritts Spring - Transfer of Permit #6846
3	465W13-T1	Water Supply Permit	10/21/1969	--	Y	Pritts Spring - Disinfection (transferred from Eastern Associated Coal Corporation)
4	2673502	Construction/Operation	9/19/1973	--	Y	Grimm Spring, Pritts Spring, Mill Run WTP, Indian Head Tank, Melcroft Tank, Melcroft Booster Station, 122,000 LF transmission/distribution main
5	465W13-A1	Construction/Operation	3/4/1988	--	Y	Pritts Spring (gas chlorination facilities)
6	6864-T1-A1	Construction/Operation	5/10/1988	--	Y	Clinton Water Storage Tank
7	2689509-A1	Construction/Operation	6/9/1992	--	Y	0.5 MG Storage Tank (White Mountain)
8	2689509-A2	Operation	7/19/1996	--	Y	Pritts Spring (replacement chlorination facility)
9	2699502	Operation	5/18/2001	--	Y	Law's Hill Pump Station and Water Storage Tank (believed to be what's now called the Clinton PS and Rich Hill Tank)
10	6864-T1-A2	Operation	5/18/2001	--	Y	Neal's Run Well, County Line Tank, McClure Tank
11	2601501	Operation	8/22/2003	--	Y	Stewart Township tanks (SR 381 and Maple Summit Road)
12	6846-T1-A2	Operation	3/23/2004	--	Y	Collection system at Pritts Spring
13	6846-T1-A3	Operation	4/7/2005	--	Y	Collection system for Grimm Spring (note, actual permit
14	2605501	Operation	4/24/2006	--	Y	Pritts Spring Slow Sand Filtration Plant
15	2605503	Operation	9/6/2006	--	Y	Grimm Spring Slow Sand Filtration Plant
16	2605505	Operation	6/29/2009	--	Y	Neal's Run Well Greensand Filtration Plant
17	2610502GWR	Operation	3/18/2011	--	Y	4-log treatment of viruses for groundwater sources at the
18	465W009-T1	Operation	6/18/2014	--	Y	Transfer of the storage facility and distribution system
19	2614504MA	Operation	6/5/2015	--	Y	Mount Tabor Road waterline extension (11,550 feet of 8-
20	2616502WMP	Construction/Operation	4/18/2016	--	Y	Metered bulk water fill station at the Authority's
21	2615503	Operation	9/15/2016	--	Y	202,000 gallon Pleasant Hill water storage tank with Tideflex
22	PA0252743	NPDES Discharge	5/1/2021	4/30/2026	Y	Neal's Run Well
23	PA0255254	NPDES Discharge	12/1/2022	11/30/2027	Y	Mill Run WTP
24	2623502	Construction	6/28/2023	--	Y	New 177,000-gallon Ohiopyle Tank and mixing system
25	2621502	Operation	8/8/2024	--	Y	Modifications to the Pritts Spring Slow Sand Filtration Plant
26	2621507-A1	Construction	8/13/2024	--	Y	Modifications to original Grimm Spring permit issued 2/9/22
27	2620505	Operation	3/19/2025	--	Y	New 212,000-gallon water storage tank and associated
28	WA-26-658B	Water Allocation - Mill Run	8/12/2025	5/10/2047	Y	Mill Run WTP - purchase raw water from MAWC
29	WA-26-658C	Water Allocation - Pritts Spring	8/12/2025	8/12/2040	Y	Pritts Spring raw water
30	WA-26-658D	Water Allocation - Grimm Spring	8/12/2025	8/12/2040	Y	Grimm Spring raw water

Note: Based on extensive research, PAWC, PADEP and the Authority have concluded that operations permits for the Normalville and White pump stations, and the inactive Fowl Hill and Old Pleasant Hill tanks were never issued. The Normalville and White pump station permits will be obtained after closing of the acquisition by PAWC under the terms of a future Consent Order and Agreement with PADEP. Because the Fowl Hill and Old Pleasant Hill tanks are inactive with no intention of being put back into service, permits for these facilities will not be obtained.

**Application of Pennsylvania-American Water Company for the
Acquisition of the Water System Owned and Operated by
Indian Creek Valley Water Authority (“ICVWA”)**

Docket No. A-2025-3055741

66 Pa. C.S. § 1329

Application Filing Checklist – Water/Wastewater

25. Provide a copy of all municipal and affiliate contracts to be assumed by buyer as part of the acquisition and a list and annual dollar value of other contracts.

RESPONSE: The attached municipal, affiliate and other contracts to be assumed by PAWC as part of the acquisition are listed below and attached as **Appendix A-25.1 through Appendix A-25.8.**

<u>Municipal and Affiliate Contracts</u>			
Tab	Agreement	Parties to Contract	Date of Contract
Appendix A-25.1	<i>Township of Donegal Ordinance No. 95-2</i> Intergovernmental Cooperation Agreement - Agreement for Water Service	Indian Creek Valley Water Authority and Township of Donegal, Westmoreland County, Pennsylvania	1995.04.13 1995.04.13
Appendix A-25.2*	<i>Township of Mount Pleasant Ordinance No. 110</i> Intergovernmental Cooperation Agreement - Agreement for Water Service	Indian Creek Valley Water Authority and Township of Mount Pleasant, Westmoreland County, Pennsylvania	1995.04.17 1995.04.17
Appendix A-25.3	<i>Borough of Donegal Ordinance No. 5-2-95</i> Intergovernmental Cooperation Agreement – Expansion of Potable Water Service Facilities	Indian Creek Valley Water Authority and Borough of Donegal, Westmoreland County, Pennsylvania	1995.05.02 [Undated]
Appendix A-25.4	Interconnect Agreement Supplemental Acknowledgment of Additional Interconnect No. 1	Pleasant Valley Water Authority and Indian Creek Valley Water Authority	1998.09.28 2005.02.21

**Application of Pennsylvania-American Water Company for the
Acquisition of the Water System Owned and Operated by
Indian Creek Valley Water Authority (“ICVWA”)**

Docket No. A-2025-3055741

66 Pa. C.S. § 1329

Application Filing Checklist – Water/Wastewater

Appendix A-25.5	<i>Township of Stewart, Fayette County, Pennsylvania Ordinance No. 20</i> Intergovernmental Cooperation Agreement - Agreement for Water Service	Indian Creek Valley Water Authority and Township of Stewart, Fayette County, Pennsylvania	2002.08.15 2000.09.18
Appendix A-25.6	Sewage System Right of First Refusal Agreement	Ohiopyle Borough and Indian Creek Valley Water Authority	2012.06.15
Appendix A-25.7	Services Agreement [ICVWA act as billing and collection agent and provide water termination service]	Indian Creek Valley Water Authority and the Borough of Ohioypyle	2013.12.05
Appendix A-25.8	Agreement [Lease of land and granting rights and privileges]	Municipal Authority of Westmoreland County and Indian Creek Valley Water Authority	2024.07.16

<u>List of Other Contracts & Annual Dollar Value</u>				
Tab	Parties to Contract	Date of Contract	Subject	Annual Dollar Value
None				

AMENDED RESPONSE:

See amended appendices for the following Agreements listed above:

Amended Appendix A-25.4	Interconnect Agreement	Pleasant Valley Water Authority and Indian Creek Valley Water Authority	1998.09.28
	Supplemental Acknowledgment of Additional Interconnect No. 1		2005.02.21

**Application of Pennsylvania-American Water Company for the
Acquisition of the Water System Owned and Operated by
Indian Creek Valley Water Authority (“ICVWA”)**

Docket No. A-2025-3055741

66 Pa. C.S. § 1329

Application Filing Checklist – Water/Wastewater

Appendix A-25.8	Agreement [Lease of land and granting rights and privileges]	Municipal Authority of Westmoreland County and Indian Creek Valley Water Authority	2024.07.16
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Second Amended Response:

*A Verification has been provided for **Amended Appendix A-25.2** that a reasonable search for Exhibit A to the Agreement for Water Service dated April 17, 1995, by and between Indian Creek Valley Water Authority ("Authority") and Township of Mount Pleasant, Westmoreland County ("Agreement"), was made by the Authority, and does not exist. All parties to the Agreement have been operating under the terms of the Agreement, and therefore the Agreement is valid as is.

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

In re: Application of Pennsylvania-American Water :
Company under Sections 1102(a) and 1329 of the :
Pennsylvania Public Utility Code, 66 Pa C.S. §§ 1102(a) :
and 1329, for approval of (1) the transfer, by :
sale, to Pennsylvania-American Water Company, of :
substantially all of the assets, properties and rights :
related to the water treatment and distribution system :
owned and operated by the Indian Creek Valley Water : Docket No. A-2025-3055741
Authority, and (2) the rights of Pennsylvania-American :
Water Company to begin to offer or furnish water service :
to the public in all of the Borough of Ohiopyle and :
portions of the Townships of Saltlick, Springfield, :
Bullskin, Connellsville and Stewart, Fayette County and :
all of the Borough of Donegal and portions of the :
Townships of Donegal and Mount Pleasant, :
Westmoreland County :

In re: Application of Pennsylvania-American Water :
Company under Section 1329 of the Pennsylvania Public :
Utility Code, 66 Pa C.S. § 1329, for approval of the use : Docket No. A-2025-_____
for ratemaking purposes of the lesser of the fair market :
value or the negotiated purchase price of the assets :
related to the water treatment and distribution system :
owned and operated by the Indian Creek Valley Water :
Authority :

In re: Petition of Pennsylvania-American Water :
Company, related to its acquisition of the water treatment :
and distribution system owned and operated by the :
Indian Creek Valley Water Authority, for approval under :
Section 1329 of the Pennsylvania Public Utility Code, 66 :
Pa. C.S. § 1329, to (i) collect a distribution system : Docket Nos. P-2025-_____
improvement charge, (ii) for book and ratemaking :
purposes, accrue Allowance for Funds Used During :
Construction for post-acquisition improvements not :
recovered through the distribution system improvement :
charge, (iii) for book and ratemaking purposes, defer :
depreciation related to post-acquisition improvements :
not recovered through the distribution system :
improvement charge, and (iv) include, in its next base :
rate case, a claim for transaction and closing costs :

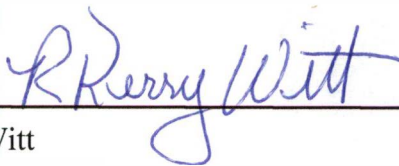
In re: Filing by Pennsylvania-American Water Company :
under Section 507 of the Pennsylvania Public Utility :
Code, 66 Pa. C.S. § 507, of (i) the Asset Purchase :
Agreement by and between the Indian Creek Valley :
Water Authority and Pennsylvania-American Water :
Company, and (ii) eight (8) agreements with municipal :
corporations to be assumed by Pennsylvania-American :
Water Company upon closing of its acquisition of :
substantially all of the assets related to the water system :
owned and operated by the Indian Creek Valley Water :
Authority :
Docket Nos. U-2025-_____, *et al.*

VERIFICATION

I, R. Kerry Witt, General Manager for the Indian Creek Valley Water Authority (the “Authority”), state that after a reasonable search by the Authority’s personnel, that portion of the Agreement for Water Service dated April 17, 1995, by and between Indian Creek Valley Water Authority and Township of Mount Pleasant, Westmoreland County, Pennsylvania is apparently and noted as missing, specifically Exhibit A, referenced in Appendix A-25.2, Page 7, does not exist. All parties have been operating under the terms of the agreement provided in Appendix A-25.2, and therefore the agreement is valid as is.

The facts set forth above are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Date: April 2, 2026



R. Kerry Witt
General Manager
Indian Creek Valley Water Authority

CONDITIONS MET VERIFICATION

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

In re: Application of Pennsylvania-American Water :
Company under Section 1102(a) and 1329 of the :
Pennsylvania Public Utility Code, 66 Pa. C.S. §§ :
1102(a) and 1329, for approval of (1) the transfer, by :
sale, to Pennsylvania-American Water Company, of :
substantially all of the assets, properties and rights :
related to the water treatment and distribution :
system owned and operated by the Indian Creek :
Valley Water Authority, and (2) the rights of : Docket No. A-2025-3055741
Pennsylvania-American Water Company to begin to :
offer or furnish water service to the public in all of the :
Borough of Ohiopyle and portions of the Townships of :
Saltlick, Springfield, Bullskin, Connellsville and :
Stewart, Fayette County and all of the Borough of :
Donegal and portions of the Townships of Donegal :
and Mount Pleasant, Westmoreland County, :
Pennsylvania :

VERIFICATION

I, Tracy J. Baer, P.E., Principal, Business Development, Pennsylvania-American Water Company, hereby state that Pennsylvania-American Water Company has satisfied the conditions established in the Secretarial Letter dated March 3, 2026, for the above-referenced Application. I understand the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Dated: April 16, 2026



Tracy J. Baer, P.E.
Principal, Business Development

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

In re: Application of Pennsylvania-American Water :
Company under Sections 1102(a) and 1329 of the :
Pennsylvania Public Utility Code, 66 Pa C.S. §§ 1102(a) :
and 1329, for approval of (1) the transfer, by :
sale, to Pennsylvania-American Water Company, of :
substantially all of the assets, properties and rights :
related to the water treatment and distribution system :
owned and operated by the Indian Creek Valley Water : Docket No. A-2025-3055741, *et al.*
Authority, and (2) the rights of Pennsylvania-American :
Water Company to begin to offer or furnish water service :
to the public in all of the Borough of Ohiopyle and :
portions of the Townships of Saltlick, Springfield, :
Bullskin, Connellsville and Stewart, Fayette County and :
all of the Borough of Donegal and portions of the :
Townships of Donegal and Mount Pleasant, :
Westmoreland County :

CERTIFICATE OF SERVICE

I hereby certify that I have served a true copy of Pennsylvania-American Water Company's Responses to Secretarial Letter dated March 3, 2026, upon the parties, listed below in accordance with the requirements of 52 Pa. Code §1.54 (relating to service by a party).

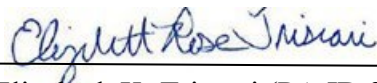
Christy M. Appleby, Esq.
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555 Walnut Street
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Harrisburg, PA 17101-1923
cappleby@paoca.org
(VIA electronic mail - OneDrive Link)

Allison Kaster, Esquire
Bureau of Investigation and Enforcement
Pennsylvania Public Utility Commission
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Turturice & Associates, LLC
70 East Wheeling Street
Washington, PA 15301
lane@lmtlawyer.com
(VIA electronic mail - OneDrive Link)

Dated: April 16, 2026


Elizabeth K. Triscari (PA ID 306921)
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Attorneys for
Pennsylvania-American Water Company