



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
COMMONWEALTH KEYSTONE BUILDING
400 NORTH STREET
HARRISBURG, PENNSYLVANIA 17120

April 21, 2026

Docket Nos. S-2026-3061653
S-2026-3061657

Catherine G. Vasudevan
MORGAN, LEWIS & BOCKIUS LLP
2222 Market Street
Philadelphia, PA 19103-3007

Abbreviated Securities Certificate of Fiber AssetCo LLC (Fiber AssetCo), utility code 3127980, and Fiber FinCo, LLC (Fiber FinCo) to participate in certain financing arrangements in connection with an indirect transfer of control of Fiber AssetCo to Fiber FinCo.¹ Fiber AssetCo will participate as a guarantor and by pledging its assets as security. It is currently expected that Fiber FinCo will be the borrower under the financing arrangements, which may be used for (1) acquisitions, (2) refinancing existing debt, (3) funding capital to support growth capital needs, including those of Fiber AssetCo, and (4) providing working capital to fund general corporate purposes.

Date Filed: March 31, 2026

Dear Attorney Vasudevan:

Please be advised that as of the date of this letter:

1. Pursuant to 52 Pa. Code § 3.602, no order of rejection has been entered by the Commission with respect to the above-captioned Abbreviated Securities Certificate; and
2. The Secretary has not extended the 20-day consideration period set forth in 52 Pa. Code § 3.602; and
3. No written order of the Commission has been entered pursuant to 66 Pa. C.S. § 1903 extending the 30-day consideration period established therein.

It is, therefore, the view of the Pennsylvania Public Utility Commission that the above-captioned Abbreviated Securities Certificate is deemed, in fact and in law, to have been registered pursuant to the provisions of 66 Pa. C.S. § 1903 and 52 Pa. Code § 3.602.

Sincerely,

Matthew L. Homsher
Secretary

¹ See the Commission's approval of the indirect transfer of control of Fiber AssetCo to Fiber FinCo via Secretarial Letter dated August 21, 2025 in Docket No. A-2025-3055301.