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April 23, 2026

Via E-Filing

Matthew L. Homsher, Secretary
PA Public Utility Commission
PO Box 3265
Harrisburg, PA 17105-3265

Re: Abbreviated Securities Certificate of
The Pittsburgh Water and Sewer Authority
d/b/a Pittsburgh Water
in the matter of the issuance of a Promissory Note
to the Pennsylvania Infrastructure Investment Authority
in an amount not to exceed \$21,770,999.
Docket No. S-2026-_____

Dear Secretary Chiavetta:

On behalf of The Pittsburgh Water and Sewer Authority d/b/a Pittsburgh Water (“Pittsburgh Water” or “Authority”),¹ this letter is a request to register an Abbreviated Securities Certificate in connection with a loan from the Pennsylvania Infrastructure Investment Authority (“PENNVEST”) in an amount no greater than \$21,770,999, which is scheduled to close in September 2026.

By this letter, Pittsburgh Water is following the abbreviated procedure for obtaining a Securities Certificate set forth in 52 Pa.Code § 3.602. The following facts are being submitted in support of this Abbreviated Securities Certificate:

1. The name and address of the public utility² to which this filing relates is:

¹ Water (Municipal), Utility Code: 2220554.

² Chapter 32 was added to the Public Utility Code by Act 65 of 2017. Chapter 32 provides, *inter alia*, that unless otherwise provided in Chapter 32, the provisions of the Public Utility Code, except Chapters 11 (relating to certificates of public convenience) and 21 (relating to relations with affiliated interests), shall apply to the Authority in the same manner as a public utility. 66 Pa.C.S. § 3202(a)(1). Chapter 32 of the Public Utility Code, 66 Pa.C.S. §§ 3201 to 3209, does not exempt the Authority from compliance with the requirements of Chapter 19 of the Public Utility Code addressing securities and obligations. *See Implementation of Chapter 32 of the Public Utility Code; RE: Pittsburgh Water And Sewer Authority*, Docket Nos. M-2018-2640802 and M-2018-2640803, Tentative Implementation Order entered January 18, 2018, at p. 29.

Pittsburgh Water
1200 Penn Avenue
Pittsburgh, PA 15222

2. The name and address of the Authority's attorneys are:

Daniel Clearfield, Esq.

(PA Atty. I.D. No. 26183)

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Carl R. Shultz, Esq.

(PA Atty I.D. 70328)

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3. Pittsburgh Water proposes to issue securities in the form of a Promissory Note to PENNVEST in an amount no greater than \$21,770,999. Pittsburgh Water has applied for and received a funding offer from PENNVEST. That offer is financed over 30 years. The interest rate on the Promissory Note shall be 1.00% through maturity. Changes to the terms of the Loan, if any, made during closing the Loan are not expected to be material.

4. Pittsburgh Water qualifies for abbreviated treatment under Section 3.602(a)(2) of the Commission's Regulations, 52 Pa.Code § 3.602(a)(2), because PENNVEST is an agency of the Commonwealth of Pennsylvania.

5. The purpose of the PENNVEST Loan is to obtain financing at a favorable interest rate to finance the ongoing rehabilitation of water lines throughout Pittsburgh Water's service area. This work is necessary for compliance with consent decrees and improves service to our customers. Specifically, the loan will be used for a small diameter water main replacement project in the East Allegheny, Spring Hill, and Hill District areas of the City of Pittsburgh. The project includes the replacement of aging 4-inch to 16-inch diameter pipes with new zinc coated ductile iron pipe ranging from 4-inch to 24-inch. Also included is the replacement of water mains, valves, fire hydrants, and water service lines. The project will address water loss and inadequate flow.

WHEREFORE, by this letter, Pittsburgh Water respectfully requests that the Commission register this Abbreviated Securities Certificate pursuant to Chapter 19 of the Public Utility Code.

Sincerely,

/s/ Carl R. Shultz

Carl R. Shultz

CRS/jls

cc: Marc Hoffer

VERIFICATION

I, Kevin Pawlos, am the Deputy Director of Finance for The Pittsburgh Water and Sewer Authority d/b/a Pittsburgh Water (“Pittsburgh Water” or “Authority”), and I hereby state that the facts set forth in the foregoing **Abbreviated Securities Certificate** are true and correct to the best of my knowledge, information and belief and that I expect the Authority to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to sworn falsification to authorities).

/S/ Kevin Pawlos

Kevin Pawlos
Deputy Director of Finance
The Pittsburgh Water and Sewer Authority
d/b/a Pittsburgh Water