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April 23, 2026

**Via E-Filing**

Matthew L. Homsher, Secretary  
PA Public Utility Commission  
PO Box 3265  
Harrisburg, PA 17105-3265

Re: Abbreviated Securities Certificate of  
**The Pittsburgh Water and Sewer Authority**  
**d/b/a Pittsburgh Water**  
in the matter of the issuance of a Promissory Note  
to the Pennsylvania Infrastructure Investment Authority  
in an amount not to exceed \$53,895,600.  
Docket No. S-2026-\_\_\_\_\_

Dear Secretary Homsher:

On behalf of The Pittsburgh Water and Sewer Authority d/b/a Pittsburgh Water (“Pittsburgh Water” or “Authority”),<sup>1</sup> this letter is a request to register an Abbreviated Securities Certificate in connection with a loan from the Pennsylvania Infrastructure Investment Authority (“PENNVEST”) in an amount no greater than \$53,895,600, which is scheduled to close in September 2026. The filing fee of \$25 is being made by ePay.

By this letter, Pittsburgh Water is following the abbreviated procedure for obtaining a Securities Certificate set forth in 52 Pa.Code § 3.602. The following facts are being submitted in support of this Abbreviated Securities Certificate:

1. The name and address of the public utility<sup>2</sup> to which this filing relates is:

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<sup>1</sup> Wastewater (Municipal), Utility Code: 2320555.

<sup>2</sup> Chapter 32 was added to the Public Utility Code by Act 65 of 2017. Chapter 32 provides, *inter alia*, that unless otherwise provided in Chapter 32, the provisions of the Public Utility Code, except Chapters 11 (relating to certificates of public convenience) and 21 (relating to relations with affiliated interests), shall apply to the Authority in the same manner as a public utility. 66 Pa.C.S. § 3202(a)(1). Chapter 32 of the Public Utility Code, 66 Pa.C.S. §§ 3201 to 3209, does not exempt the Authority from compliance with the requirements of Chapter 19 of the Public Utility Code addressing securities and obligations. *See Implementation of Chapter 32 of the Public Utility Code; RE: Pittsburgh Water And Sewer Authority*, Docket Nos. M-2018-2640802 and M-2018-2640803, Tentative Implementation Order entered January 18, 2018, at p. 29.

Pittsburgh Water  
1200 Penn Avenue  
Pittsburgh, PA 15222

2. The name and address of the Authority's attorneys are:

Daniel Clearfield, Esq.  
(PA Atty. I.D. No. 26183)  
dclearfield@eckertseamans.com

Carl R. Shultz, Esq.  
(PA Atty. I.D. 70328)  
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Eckert Seamans Cherin & Mellott, LLC  
213 Market Street, 8th Floor  
Harrisburg, PA 17101  
717.237.6000  
717.237.6019 (fax)

3. Pittsburgh Water proposes to issue securities in the form of a Promissory Note to PENNVEST in an amount no greater than \$53,895,600. Pittsburgh Water has applied for and received a funding offer from PENNVEST. That offer is made up of the subject loan of \$53,895,600 which is financed over 30 years. The interest rate on the Promissory Note shall be 2.179% through maturity. Changes to the terms of the Loan, if any, made during closing the Loan are not expected to be material.

4. Pittsburgh Water qualifies for abbreviated treatment under Section 3.602(a)(2) of the Commission's Regulations, 52 Pa.Code § 3.602(a)(2), because PENNVEST is an agency of the Commonwealth of Pennsylvania.

5. The purpose of the PENNVEST Loan is to obtain financing at a favorable interest rate to finance the rehabilitation of large- and small-diameter sewer lines in Pittsburgh Water's service area. Specifically, this loan is for rehabilitation of the sewer system in the Hazelwood, Bon Air, Stanton Heights, Overbrook, Chateau, Larimer, Swisshelm Park, Carrick, and Allegheny West areas of the City of Pittsburgh. This project will rehabilitate small diameter and large diameter sewer mains through trenchless methods to restore structural integrity, reduce root intrusion, and reduce infiltration and inflow. Projects also include excavation and manhole repairs as required. This project will reduce downstream wet weather sewage overflows

**WHEREFORE**, by this letter, Pittsburgh Water respectfully requests that the Commission register this Abbreviated Securities Certificate pursuant to Chapter 19 of the Public Utility Code.

Sincerely,

*/s/ Carl R. Shultz*

Carl R. Shultz

CRS/jls

cc: Marc Hoffer

**VERIFICATION**

I, Kevin Pawlos, am the Deputy Director of Finance for The Pittsburgh Water and Sewer Authority d/b/a Pittsburgh Water (“Pittsburgh Water” or “Authority”), and I hereby state that the facts set forth in the foregoing **Abbreviated Securities Certificate** are true and correct to the best of my knowledge, information and belief and that I expect the Authority to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to sworn falsification to authorities).

*/s/ Kevin Pawlos*

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Kevin Pawlos

Deputy Director of Finance

The Pittsburgh Water and Sewer Authority

d/b/a Pittsburgh Water