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April 24, 2026

Via E-Filing

Matthew L. Homsher, Secretary
PA Public Utility Commission
PO Box 3265
Harrisburg, PA 17105-3265

Re: Abbreviated Securities Certificate of
The City of Lock Haven
in the matter of the issuance of a Promissory Note
to the Pennsylvania Infrastructure Investment Authority
in an amount not to exceed \$9,787,677.00.
Docket No. S-2026-_____

Dear Secretary Homsher:

On behalf of The City of Lock Haven (“City”),¹ this letter is a request to register an Abbreviated Securities Certificate in connection with a loan from the Pennsylvania Infrastructure Investment Authority (“PENNVEST”) in an amount no greater than \$9,787,677.00, which is scheduled to close in July 2026. The filing fee of \$25 is being made by ePay.

By this letter, the City is following the abbreviated procedure for obtaining a Securities Certificate set forth in 52 Pa.Code § 3.602. The following facts are being submitted in support of this Abbreviated Securities Certificate:

1. The name and address of the public utility to which this filing relates is:

City of Lock Haven
20 East Church Street
Lock Haven, Pennsylvania 17745

2. The name and address of the Authority’s attorneys are:

Sarah Stoner, Esq.
(PA Atty. I.D. No. 313793)
sstoner@eckertseamans.com

¹ Water (Municipal), Utility Code: 221925.

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(PA Atty I.D. 70328)
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213 Market Street, 8th Floor
Harrisburg, PA 17101
717.237.6000 (phone); 717.237.6019 (fax)

3. The City proposes to issue securities in the form of a Promissory Note to PENNVEST in an amount no greater than \$9,787,677.00. The City has applied for and received a funding offer from PENNVEST. That offer is made up of the subject loan of \$9,787,677.00, which is financed over 20 years. The interest rate on the Promissory Note shall be 1.00% for years one through five and 1.743% for years six through maturity. Changes to the terms of the Loan, if any, made during closing the Loan are not expected to be material.

4. The City's above-described loan qualifies for abbreviated treatment under Section 3.602(a)(2) of the Commission's Regulations, 52 Pa. Code § 3.602(a)(2), because PENNVEST is an agency of the Commonwealth of Pennsylvania.

5. The purpose of the PENNVEST Loan is to obtain financing at a favorable interest rate to finance the development of a supplemental water source to bolster the City's reservoir system serving 2,897 households within four municipalities.² The project includes the development of two groundwater wells, Matz and Quaker Hill, that will be connected to the Central Clinton County Water Filtration Authority's water treatment plant. A well operation building will be constructed, including an emergency generator and all necessary electrical components and controls. A new well transmission line will also be constructed at each well to interconnect to the Central Clinton County Water Filtration Authority's water treatment plant with all required internal plant pipe connections and chemical feed injection points. A pressure control and monitoring facility will be installed to regulate downstream system pressure and meter water flow to the service area. This project will ensure robust and reliable delivery of water.

WHEREFORE, by this letter, the City respectfully requests that the Commission register this Abbreviated Securities Certificate pursuant to Chapter 19 of the Public Utility Code.

Sincerely,

/s/ Carl R. Shultz

Carl R. Shultz
CRS/jls
cc: Marc Hoffer, Fixed Utility Manager, PA PUC

² The City itself as well as the City's outside customers located in Allison, Castanea and Wayne Townships.

VERIFICATION

I, Abigail Roberts, am the Interim City Manager for the City of Lock Haven (“City”), and I hereby state that the facts set forth in the foregoing **Abbreviated Securities Certificate** are true and correct to the best of my knowledge, information and belief and that I expect the City to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 (relating to sworn falsification to authorities).

Date: April 24, 2026

/s/ Abigail Roberts

Abigail Roberts
Interim City Manager
City of Lock Haven