

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of SoSo Energy Co, d/b/a _____, for approval to offer, render, furnish, or supply electricity or electric generation services as a(n) [as specified in item #4b below] to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

SoSo Energy Co
201 YORK ROAD SUITE 1 – 542
JENKINTOWN PA 19046
www.SoSoEnergyCo.com
Office: 215-970-0359

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

SoSo Energy Co is a PA registered company.

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application and future inquiries should be addressed.

NOTE: To ensure timely receipt of regulatory information, a contact employed directly by the Applicant, and not a consultant, is preferred.

Mpanda Castelo
Principal, SoSo Energy Co
201 YORK ROAD SUITE 1 – 542 JENKINTOWN PA 19046
Office: 215-970-0359 Email: Castelo@SoSoEnergyCo.com

- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

No Attorney

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: (Required of ALL Applicants)** Provide the name, title, address, telephone number, FAX number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

Mpanda Castelo
Principal, SoSo Energy Co
201 YORK ROAD SUITE 1 – 542 JENKINTOWN PA 19046
Office: 215-970-0359 Email: Castelo@SoSoEnergyCo.com

2. BUSINESS ENTITY FILINGS AND REGISTRATION

a. **FICTITIOUS NAME:** *(Select appropriate statement and provide supporting documentation as listed.)*

The Applicant will be using a fictitious name or doing business as (“d/b/a”)

Provide a copy of the Applicant’s filing with Pennsylvania’s Department of State pursuant to 54 Pa.C.S. § 311, Form DSCB: 54-311.

or

The Applicant will not be using a fictitious name.

b. **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**

(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa.C.S. § 412 relating to Department of State filing requirements.

or

The Applicant is a:

- domestic general partnership (*)
- domestic limited partnership (15 Pa.C.S. § 8621)
- foreign general or limited partnership (15 Pa.C.S. §§ 411 and 412)
- domestic limited liability partnership (15 Pa.C.S. §§ 8201 and 8221)
- foreign limited liability general partnership (15 Pa.C.S. §§ 411 and 412)
- foreign limited liability limited partnership (15 Pa.C.S. §§ 411 and 412)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the Applicant’s charter documentation.
- * If a corporate partner in the Applicant’s domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant’s Department of State filing pursuant to 15 Pa.C.S. §§ 411 and 412.

or

The Applicant is a:

- domestic corporation (15 Pa.C.S. § 1308)
- foreign corporation (15 Pa.C.S. §§ 411 and 412)
- domestic limited liability company (15 Pa.C.S. § 8821)
- foreign limited liability company (15 Pa.C.S. §§ 411 and 412)
- Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation. SoSo Energy Co is organized/formed in the Commonwealth of Pennsylvania. Charter. Documentation is provided.
- Give name and address of officers.

Mpanda Castelo
Principal, SoSo Energy Co
201 YORK ROAD SUITE 1 – 542 JENKINTOWN PA 19046

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

- a. **AFFILIATES:** Give name and address of any affiliates currently doing business and state whether the affiliates are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

SoSo Energy Co does not have any affiliates.

- b. **PREDECESSORS:** Identify any predecessors of the Applicant and provide the names under which the Applicant has operated, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

SoSo Energy Co does not have any predecessors.

- c. **RELATED DOCKET NUMBERS:** Provide the Docket Numbers for any previous Pennsylvania PUC licenses for the Applicant, all affiliates, and any predecessors. If the Applicant does not have any related Docket Numbers, explicitly state so.

SoSo Energy Co does not have any related Docket Numbers.

4. OPERATIONS

a. **APPLICANT'S PRESENT OPERATIONS:** *(select and complete the appropriate statement)*

Definitions

- Supplier – an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator - an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.
- Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

The Applicant is presently doing business in Pennsylvania as a

- municipal electric corporation
- electric cooperative
- local gas distribution company
- provider of electric generation, transmission or distribution services
- broker/marketer engaged in the business of supplying electricity services
- Other; Identify the nature of service being rendered.

or

The Applicant is not presently doing business in Pennsylvania.

b. **APPLICANT'S PROPOSED OPERATIONS:** The Applicant proposes to operate as a *(may check multiple)*:

- Supplier of electricity
- Aggregator engaged in the business of supplying electricity
- Broker/Marketer engaged in the business of supplying electricity services
 - Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.
- Electric Cooperative and supplier of electric power
- Other (Describe):

c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

SoSo Energy Co will operate solely as an Electric Generation Supplier Broker/Marketer, assisting customers in evaluating competitive electric supply options from licensed EGS suppliers. We will provide advisory services, pricing analysis, and supplier comparison to support informed procurement decisions. All contracts will be executed directly between customers and licensed suppliers, with SoSo Energy Co acting only as an intermediary, we will not take title to electricity, handle customer billing, or assume financial responsibility for energy charges. SoSo Energy Co will operate exclusively as a broker/marketer and will not act as a Load Serving Entity.

d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

- | | |
|--|--|
| <input type="checkbox"/> Citizens' Electric | <input checked="" type="checkbox"/> PECO |
| <input type="checkbox"/> Duquesne Light | <input type="checkbox"/> Pike |
| <input type="checkbox"/> FirstEnergy PA - Met-Ed | <input type="checkbox"/> PPL |
| <input type="checkbox"/> FirstEnergy PA - Penelec | <input type="checkbox"/> UGI Utilities |
| <input type="checkbox"/> FirstEnergy PA - Penn Power | <input type="checkbox"/> Wellsboro |
| <input type="checkbox"/> FirstEnergy PA - West Penn | <input type="checkbox"/> Entire Commonwealth of PA |

e. **CUSTOMERS:** Applicant proposes to provide services to:

- Residential Customers
- Small Commercial Customers - (25 kW and Under)
- Large Commercial Customers - (Over 25 kW)
- Industrial Customers
- Governmental Customers
- All of above
- Other (Describe):
- Residential and Small Commercial Customers in a Mixed Meter Capacity -
This customer class reflects situations in which a large commercial, industrial, and/or governmental customer account also contains features of residential and/or small commercial customers. In this instance, the residential and/or small commercial portion must be an incidental portion of the larger account. **This customer class alone does not allow marketing targeted directly to residential and/or small commercial customers.** Further information may be found in the Requirements Applicable to Mixed Meter Scenarios Secretarial Letter served March 25, 2011, at Docket No. M-2009-2082042.

f. **START DATE:** Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

SoSo Energy Co will commence operations upon issuance of an approved license. Customer acquisition will be relationship-based and referral-driven rather than mass-market advertising.

5. COMPLIANCE

- a. **CRIMINAL/CIVIL PROCEEDINGS:** State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

In 2024, the Applicant's representative received a summary citation under 18 Pa.C.S. § 5503(a)(4). The matter did not involve violence, fraud, or any customer-related conduct. The citation was resolved upon payment of court costs, and no fine or monetary penalty was imposed. The matter is fully closed.

- b. **CUSTOMER/REGULATORY/PROSECUTORY ACTIONS:** Identify all formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. **Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.** If the Applicant has no actions or complaints to list, explicitly state such.

Neither the Applicant nor any affiliate, predecessor, or person identified in this Application has been the subject of any customer, regulatory, or prosecutory actions in Pennsylvania or any other jurisdiction within the past five years.

- c. **SUMMARY:** Provide a statement as to the resolution or present status of any proceedings or actions listed above. Additionally, provide details of any actions the applicant has undertaken that will prevent the items listed above from occurring if licensed in Pennsylvania.

The Applicant maintains a compliance calendar to track all required licenses, registrations, and renewals.

6. PROOF OF SERVICE

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.
(Example Certificate of Service is attached at Appendix C)

- a. **STATUTORY AGENCIES:** Pursuant to Sections 1.57, 1.58, and 54.32(d) of the Commission's Regulations, 52 Pa. Code §§ 1.57, 1.58, and 54.32(d), provide proof of service of a signed and verified Application with attachments on the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Department of Revenue
Bureau of Compliance
PO Box 281230
Harrisburg, PA 17128-1230

Office of Small Business Advocate
Forum Place
555 Walnut Street, 1st Floor
Harrisburg, PA 17101

- b. **EDCs:** Pursuant to Sections 1.57, 1.58, and 54.32(d) of the Commission’s Regulations, 52 Pa. Code §§ 1.57, 1.58, and 54.32(d), provide Proof of Service of the Application and attachments upon each Electric Distribution Company the Applicant proposes to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission’s Regulations, 52 Pa. Code § 5.14. Contact information for each EDC is as follows.

<p>Citizens’ Electric Company: Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837</p>	<p>Duquesne Light Company: Duquesne Light Company Regulatory Affairs 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219</p>
<p>FirstEnergy Pennsylvania Electric Company: FirstEnergy Pennsylvania Electric Company Legal Department 341 White Pond Drive Akron, OH 44320</p>	<p>PECO: PECO Energy Company Manager Energy Acquisition 2301 Market Street Philadelphia, PA 19101-8699</p>
<p>Pike County Light & Power Company: Corning Natural Gas Holding Corporation Vice President – Energy Supply 330 West William Street Corning, NY 14830</p>	<p>PPL: PPL Office of General Counsel Attn: Kimberly A. Klock Two North Ninth Street (GENTW3) Allentown, PA 18101-1179</p>
<p>UGI: UGI Utilities, Inc. Attn: Rates Dept. – Choice Coordinator 1 UGI Drive Denver, PA 17517</p>	<p>Wellsboro Electric Company: Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901</p>

7. FINANCIAL FITNESS

a. **FINANCIAL SECURITY:** In accordance with 66 Pa.C.S. § 2809(c)(1)(i) and 52 Pa. Code § 54.40(a), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is...

- Furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.
- Furnishing the **ORIGINAL** of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.
- For Marketers and Brokers** - Filing for a modification to the \$250,000 requirement and furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

SoSo Energy Co will not hold customer funds, will not invoice for energy supply, and will not assume payment risk for any customer.

CRITICAL BONDING NOTES:

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant **MUST** submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, EGS suppliers should email pc-puc-tus-energy@pagov.onmicrosoft.com or call (717)783-5242 to determine the appropriate bonding amount based on a percentage of suppliers gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, suppliers should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond (preferred), fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS: Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K) (SEC/EDGAR web addresses are sufficient)
- Applicant's accounting statements, including balance sheet and income statements for the past two years.
- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
- Audited financial statements exhibiting accounts over a minimum two-year period.
- Bank account statements (3-12 recent consecutive months), tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

c. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than **Broker/Marketer only**, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

d. BROKER PAYMENT STRUCTURE: If applicant is a broker/marketer, explain how your organization will be collecting your fees.

SoSo Energy Co will be compensated through supplier-paid broker fees embedded in the customer's contracted electric supply rate. These fees are paid directly by the licensed EGS supplier and not by the customer to SoSo Energy Co. All compensation is included in the supplier's price-to-customer and is disclosed by the supplier in accordance with Pennsylvania's regulations. SoSo Energy Co does not invoice customers for energy supply, does not collect payments, and does not take title to electricity.

e. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Name: Mpanda D. Castelo
Title: Principal
Address: 201 York Road, Suite 1-542, Jenkintown, PA 19046
Telephone: (215) 970-0359 FAX: N/A
Email: Castelo@SoSoenergyco.com

f. TAXATION: Complete the TAX CERTIFICATION STATEMENT attached as Appendix I to this application.

All sections of the Tax Certification Statement must be completed. Submitting N/A on either the Sales Tax License Number or the Employer ID Number (items 7A and 7B) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Item 7A on the Tax Certification Statement is designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

a. **EXPERIENCE, PLAN, STRUCTURE:** such information may include:

- Applicant's previous experience in the electricity industry.
- Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.
- Type of customers and number of customers Applicant currently serves in other jurisdictions.
- Staffing structure and numbers as well as employee training commitments.
- Business plans for operations within the Commonwealth.
- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.
- Any other information appropriate to ensure the technical capabilities of the Applicant.

b. **PROPOSED MARKETING METHOD** (*check all that apply*)

- Internal – Applicant will use its own internal resources/employees for marketing
- External EGS – Applicant will contract with a PUC **LICENSED EGS** broker/marketer
- Affiliate – Applicant will use a **NON-EGS** affiliate marketing company and or individuals.
- External Third-Party – Applicant will contract with a **NON-EGS** third party marketing company and or individuals
- Other (Describe):

c. **DOOR TO DOOR SALES:** Will the Applicant be implementing door to door sales activities?

- Yes
- No

If yes, will the Applicant be using verification procedures?

- Yes
- No

If yes, describe the Applicant's verification procedures.

d. OVERSIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors. SoSo Energy Co conducts all marketing internally and follows Pennsylvania's marketing and consumer protection rules, including 52 Pa. Code § 54.43. The company maintains written marketing guidelines, provides initial and annual compliance training, and requires leadership approval for all customer communications. SoSo Energy Co also maintains a documented complaint logging and resolution process to ensure all customer concerns are handled promptly and ethically.

e. OFFICERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

Name: Mpanda D. Castelo, Principal
Address: 201 York Road, Suite 1-542, Jenkintown, PA 19046
Telephone: (215) 970-0359
Email: Castelo@SoSoenergyco.com

f. FERC FILING: Applicant has:

- Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.
- Received approval from FERC to be a Power Marketer at Docket or Case Number _____.
- Not applicable

9. DISCLOSURE STATEMENTS:

Disclosure Statements: If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix J to this Application.

- Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

- a. **PJM LOAD SERVING ENTITY REQUIREMENT:** As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:
- proof of registration as a PJM Load Serving Entity (LSE), or
 - proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

(Select only one of the following)

- AGREED - Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).
- AGREED - Applicant will provide compliance with this requirement within 120 days of receiving its license
- ACKNOWLEDGED - Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information

- b. **STANDARDS OF CONDUCT AND DISCLOSURE:** As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 54.43, as well as any future amendments.

AGREED

- c. **REPORTING REQUIREMENTS:** Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:

- Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.201--54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.
- Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
- The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.
- Net Metering Reports: Applicant shall be responsible to report any Net Metering per the Standards on http://www.puc.pa.gov/consumer_info/electricity/alternative_energy.aspx. Scroll down to the Net Metering Standards Section.

- Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis per 52 Pa. Code § 54.39(b)(4).
- Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 of the Public Utility Code, 66 Pa.C.S. Chapt. 28, pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.

AGREED

- d. **TRANSFER OF LICENSE:** The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa.C.S. § 2809(D) and 52 Pa. Code § 54.41(a). Transferee will be required to file the appropriate licensing application.

AGREED

- e. **ANNUAL FEES:** The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling electricity in the Commonwealth of PA, and an annual supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

ACKNOWLEDGED

- f. **FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.

AGREED

- g. **FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa.C.S. §§ 4902, 4903, and 4904, relating to perjury and falsification in official matters.

AGREED

- h. **NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within thirty (30) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.

AGREED

- i. **CEASING OF OPERATIONS:** Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.

AGREED

- j. **Electronic Data Interchange:** The Applicant acknowledges the Electronic Data Interchange (EDI) requirements and the relevant contacts for each EDC, as listed at Appendix M.

AGREED

- k. **FILING FEE:** The Applicant has enclosed or paid the required, non-refundable filing fee by **CERTIFIED CHECK OR MONEY ORDER** in the amount of **\$350.00** payable to the Commonwealth of Pennsylvania. The Commission does not accept corporate or personal checks for filing fees.

PAYMENT ENCLOSED

e-filed

11. AFFIDAVITS

Must be notarized before filing.

- a. **APPLICATION AFFIDAVIT:** Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.
- b. **OPERATIONS AFFIDAVIT:** Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B.

12. NEWSPAPER PUBLICATIONS

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

All Applicants MUST include a Commission issued Docket Number in their publications. Docket Numbers are issued to new applicants when an application packet is submitted to the PUC's Secretary's Bureau. **Newspaper publications published without a Commission issued Docket No. will be rejected.** For more information, see 52 Pa. Code § 54.35.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.

Applicant: SoSo Energy Co

X	Signature	
X	Filing Fee (CERTIFIED CHECK OR MONEY ORDER ONLY)	
X	Application Affidavit	
X	Operations Affidavit	
X	Bond, Letter of Credit, or Parental/Affiliate Guarantee	
X	Tax Certification Statement	
X	Commonwealth Department of State Verification	
X	Certificate of Service	

Applicant's Use

PUC Secretary's Bureau Use

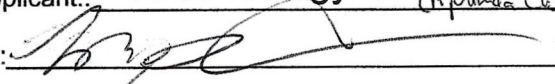
The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in FirstEnergy PA - Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and **must be supplied to the Commission before the applicant is licensed.**

	Erie Times-News	Harrisburg Patriot-News	Philadelphia Daily News or Philadelphia Inquirer	Pittsburgh Post-Gazette	Scranton Times-Tribune	Williamsport Sun-Gazette	Johnstown Tribune-Democrat
Citizens' Electric						X	
Duquesne				X			
FirstEnergy PA - Met Ed		X	X		X		
FirstEnergy PA - Penelec	X	X			X	X	X
FirstEnergy PA - Penn Power	X			X			
FirstEnergy PA -West Penn		X		X		X	X
PECO			X				
Pike					X		
PPL		X	X		X	X	
UGI					X		
Wellsboro						X	
Entire Commonwealth	X	X	X	X	X	X	X

(Newspaper Publication Templates are provided at Appendices K and L)

13. SIGNATURE

Applicant: SoSo Energy Co (n.panda Castehe)
 By:  5/14/26
 Title: Principal

Appendix A

APPLICATION AFFIDAVIT

[Commonwealth/State] of PA :

County of Philadelphia : ss.

Mpanda Castelo, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the Mpanda Castelo ^(Principal) (Office of Affiant) of SoSoEnergy Co (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That the Applicant herein Mpanda Castelo has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa.C.S. § 2809 (b) and 52 Pa. Code § 54.37.

That the Applicant herein Mpanda Castelo has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

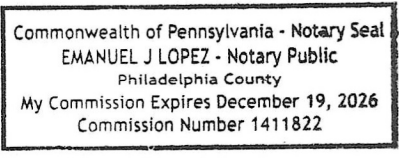
That the Applicant herein Mpanda Castelo acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein Mpanda Castelo acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

[Handwritten Signature]
Signature of Affiant

Sworn and subscribed before me this 14th day of May, 2026.



[Handwritten Signature]
Signature of official administering oath

My commission expires 12/19/2026.

Appendix B

OPERATIONS AFFIDAVIT

[Commonwealth/State] of PA :

: ss.

County of Philadelphia :

Mariana da Silva Castelo Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the Principal (Mariana Castelo) (Office of Affiant) of Soso Energy Co (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That Mariana Castelo of Soso Energy Co, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That Mariana Castelo of Soso Energy Co, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That Mariana Castelo of Soso Energy Co, the Applicant herein, certifies to the Commission that it is subject to , will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Code of 1971, 72 P.S. §§ 7101 et seq., and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa.C.S. § 506 (relating to the inspection of facilities and records).

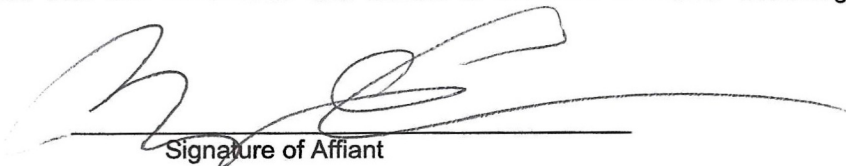
As provided by 66 Pa.C.S. § 2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

Appendix B (Continued)

That Mariana Castelo of SoSo Energy CO, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa.C.S. § 506, § 2807(c), § 2807(d)(2), § 2809(b) and the standards and billing practices of 52 Pa. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.


Signature of Affiant

Sworn and subscribed before me this 14 day of May, 2026.

Commonwealth of Pennsylvania - Notary Seal
EMANUEL J LOPEZ - Notary Public
Philadelphia County
My Commission Expires December 19, 2026
Commission Number 1411822


Signature of official administering oath

My commission expires 12/19/2026.



0015324845

B1033-3069 04/03/2026 8:49 PM Received by Pennsylvania Department of State



COMMONWEALTH OF PENNSYLVANIA
 Department of State
 Bureau of Corporations and Charitable Organizations
 PO Box 8722
 Harrisburg, Pennsylvania 17105-8722
CERTIFICATE OF ORGANIZATION -
LIMITED LIABILITY COMPANY
 Fee: \$125

Pennsylvania Department of State

-FILED-

File #: 0015324845
 Date Filed: 4/3/2026

DSCB:15-8821 (rev. 2/2017)

In compliance with the requirements of 15 Pa.C.S. § 8821 relating to certificate of organization), the undersigned desiring to organize a limited liability company, hereby certifies that:

Limited Liability Company Type

Filing type Domestic Limited Liability Company
 Limited liability company subtype Limited Liability Company

Limited Liability Company Name

Entity name SoSo Energy Co

Effective Date

The filing shall be effective when filed with the Department of State

Registered Office

The address of this limited liability company's proposed registered office in this Commonwealth is
 SOSO ENERGY CO
 201 YORK RD
 STE 1 PMB 542
 JENKINTOWN, PA 19046-3200
 MONTGOMERY

Organizers

Name of individual or organization	Address
Mpanda DaSilva Castelo	SOSO ENERGY CO 201 YORK RD STE 1 PMB 542 JENKINTOWN, PA 19046-3200

Additional provisions, if any

Additional provisions

I qualify for a veteran/reservist-owned small business fee exemption (see help)

Electronic Signature

IN TESTIMONY WHEREOF, the organizer(s) has (have) executed this Certificate of Organization.

Mpanda Dasilva Castelo

04/03/2026

Mpanda DaSilva Castelo

Date

Appendix C

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Example CERTIFICATE OF SERVICE

On this the 14 day of May 2026, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom or a USB flash drive, upon the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Department of Revenue
Bureau of Compliance
PO Box 281230
Harrisburg, PA 17128-1230

Office of Small Business Advocate
Forum Place
555 Walnut Street, 1st Floor
Harrisburg, PA 17101

Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Duquesne Light Company
Regulatory Affairs
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

FirstEnergy Pennsylvania Electric Company
Legal Department
341 White Pond Drive
Akron, OH 44320


PECO Energy Company
Manager Energy Acquisition
2301 Market Street
Philadelphia, PA 19101-8699

Pike County Light & Power Company
C/O Corning Natural Gas Holding Corporation
Vice President – Energy Supply
330 West William Street
Corning, NY 14830

PPL
Office of General Counsel
Attn: Kimberly A. Klock
Two North Ninth Street (GENTW3)
Allentown, PA 18101-1179

UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
1 UGI Drive
Denver, PA 17517

Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901


Mpanda Castelo, Principal SoSo Energy Co

SoSo Energy Co

Officer Information Sheet

Officer Name: Mpanda DaSilva Castelo

Title: Principal & Managing Member

Business Address: SoSo Energy Co 201 York Road, Suite 1-542 Jenkintown, PA 19046

Phone: (215) 970-0359

Email: Castelo@SoSoEnergyCo.com

Role & Responsibilities

As the **Principal & Managing Member**, Mpanda Castelo is responsible for all operational, financial, regulatory, and compliance functions of SoSo Energy Co. Responsibilities include:

- Oversight of all customer interactions, supplier engagements, and pricing requests
- Ensuring full compliance with Pennsylvania Public Utility Commission regulations
- Managing procurement strategy, usage data analysis, and contract facilitation
- Maintaining all internal controls, record retention, and customer authorization processes
- Overseeing marketing practices to ensure transparency and ethical conduct
- Direct management of business operations, financial planning, and risk mitigation

Professional Background Summary

Mpanda Castelo brings over a decade of experience in energy, utility operations, commercial account management, and regulatory engagement. His background includes:

- Managing a **\$20M–\$25M enterprise portfolio** at PECO
- Leading **\$30M+ grid modernization, DER, and interconnection projects**
- Serving as primary liaison to municipal governments and regulatory bodies
- Directing UAT and compliance-driven system implementations (Oracle CC&B)
- Delivering 98–100% retention and 110–150% YoY sales performance
- Managing 40+ large customer projects annually

- Recognized with President’s Club, Distinguished Rating, and multiple performance awards

This experience demonstrates strong technical fitness, regulatory understanding, and operational competence required for energy brokerage activities.

Education

- **MBA**, Cleveland State University
- **B.S. Marketing**, West Chester University

Certifications

- **Certified Energy Manager (CEM)**
- **Project Management Professional (PMP)**
- Dale Carnegie – High Impact Presentations
- Wilson Learning – Consultative Sales

Ownership Interest

Mpanda DaSilva Castelo is the **100% owner** and **sole member** of SoSo Energy Co, with full managerial authority and operational control.

Attestation

I certify that the information provided in this Officer Information Sheet is true, accurate, and complete to the best of my knowledge.

SoSo Energy Co



Mpanda DaSilva Castelo, Principal & Managing Member

Date: 5/14/26

Oversight & Compliance Narrative

SoSo Energy Co maintains a structured oversight and compliance framework designed to ensure that all brokerage activities are conducted ethically, transparently, and in full alignment with Pennsylvania Public Utility Commission (PUC) regulations. As a single-member LLC, all operational, regulatory, and compliance responsibilities are overseen directly by **Mpanda DaSilva Castelo, Principal & Managing Member**, who brings nearly 20 years of experience in utility operations, regulatory engagement, customer portfolio management, and large-scale project oversight.

1. Governance & Internal Oversight

All business decisions, customer interactions, supplier engagements, and regulatory filings are managed by the Principal. Oversight responsibilities include:

- Ensuring adherence to all PUC marketing and ethical standards
- Reviewing and approving all customer communications and proposals
- Maintaining accurate records of customer authorizations, pricing requests, and contract documentation
- Monitoring supplier interactions to ensure neutrality and transparency
- Overseeing compliance training and process adherence

This centralized oversight model ensures consistency, accountability, and full regulatory alignment.

2. Compliance Controls & Procedures

SoSo Energy Co has established internal controls to ensure compliance with all applicable PUC requirements, including:

- **Letters of Authorization (LOAs):** Required before accessing customer usage data or submitting pricing requests
- **Record Retention:** All contracts, LOAs, pricing requests, and customer communications are securely stored and retained per PUC guidelines
- **Disclosure Requirements:** Customers receive clear, accurate, and non-misleading information regarding rates, terms, supplier roles, and the broker's role
- **No Slamming Policy:** No customer will be enrolled or switched without explicit written authorization

- **Complaint Handling:** All customer concerns are documented, investigated, and resolved promptly, with escalation to suppliers when appropriate
- **Supplier-Agnostic Practices:** Recommendations are based solely on customer needs, not supplier incentives

3. Ethical Marketing & Customer Protection

Marketing activities follow a strict compliance-first approach:

- No residential marketing
- No door-to-door solicitation
- No robocalls or mass telemarketing
- No misrepresentation of savings, rates, or supplier relationships
- No statements implying utility affiliation
- All outreach is targeted to commercial, industrial, municipal, and agency customers only

Customers are provided with transparent comparisons, clear explanations of contract terms, and support throughout the procurement process.

4. Operational Competence & Regulatory Experience

The Principal's background includes:

- Managing \$20M–\$25M enterprise portfolios at PECO
- Leading \$30M+ grid modernization, DER, and interconnection projects
- Serving as liaison to municipal governments and regulatory bodies
- Directing UAT and compliance-driven system implementations
- Handling complex escalations, outage coordination, and policy interpretation

This experience ensures that SoSo Energy Co operates with a deep understanding of regulatory expectations, customer protections, and industry best practices.

5. Data Security & Confidentiality

SoSo Energy Co maintains strict data-handling protocols:

- Secure storage of customer information

- Limited access to sensitive data
- Use of encrypted systems for document retention
- No sharing of customer information without authorization

These controls ensure compliance with PUC privacy and data-security expectations.

6. Ongoing Compliance Monitoring

SoSo Energy Co continuously monitors:

- PUC regulatory updates
- Supplier rule changes
- Market conditions
- Ethical marketing standards
- Customer feedback and complaint trends

Adjustments to internal processes are made proactively to maintain full compliance.

Summary

SoSo Energy Co maintains a robust oversight and compliance structure centered on transparency, ethical conduct, and strict adherence to Pennsylvania Public Utility Commission requirements. With direct oversight by an experienced energy professional and well-defined internal controls, the company is fully equipped to operate responsibly and compliantly as an Electric Generation Supplier Broker/Marketer in the Commonwealth of Pennsylvania.

SoSo Energy Co – Marketing Plan / Marketing Method

SoSo Energy Co will utilize a targeted, relationship-driven, and compliance-aligned marketing approach focused exclusively on commercial, industrial, municipal, and agency customers within the Commonwealth of Pennsylvania. All marketing activities will adhere strictly to Pennsylvania Public Utility Commission regulations, including requirements related to transparency, ethical conduct, customer disclosures, and prohibitions on slamming or deceptive practices.

1. Target Market

SoSo Energy Co will market services only to the following customer classes:

- Large Commercial & Industrial
- Municipal and Governmental Accounts
- Mid-Market Commercial
- Small Commercial (as applicable)

SoSo Energy Co **will not market to residential customers.**

2. Marketing Channels

Marketing will be conducted through non-mass-market, business-to-business channels, including:

- Direct outreach to commercial and municipal decision-makers
- Professional networking and industry associations
- Referrals from existing business relationships
- Participation in energy, municipal, and commercial development events
- Website informational content (non-solicitation, educational only)
- Email and phone outreach to qualified commercial prospects

No door-to-door residential marketing, telemarketing to consumers, or mass advertising will be used.

3. Marketing Method

SoSo Energy Co will use a consultative, education-first approach that emphasizes transparency, data-driven analysis, and customer empowerment. The marketing method includes:

- Reviewing customer usage data (with proper authorization)
- Providing clear explanations of procurement options
- Presenting supplier pricing in a transparent, side-by-side format
- Offering unbiased recommendations based on customer needs
- Ensuring all disclosures required by the PUC are provided prior to any authorization or contract execution

All marketing communications will clearly identify SoSo Energy Co as a Broker/Marketer that does not take title to electricity.

4. Compliance Controls

To ensure full compliance with PUC regulations, SoSo Energy Co will:

- Maintain written records of all customer interactions
- Use standardized, PUC-compliant scripts and disclosures
- Obtain Letters of Authorization (LOAs) before requesting usage data
- Retain all marketing materials for Commission review
- Provide customers with clear, accurate, and non-misleading information
- Avoid any statements that could be interpreted as utility affiliation
- Ensure all employees and contractors receive compliance training

5. Customer Protection

SoSo Energy Co will:

- Clearly explain contract terms, renewal dates, and supplier responsibilities
- Provide customers with contact information for questions or concerns
- Assist customers in resolving supplier issues when appropriate
- Maintain a process for handling complaints promptly and professionally

6. No Deceptive or High-Pressure Practices

SoSo Energy Co will not engage in:

- Misrepresentation of rates, savings, or supplier relationships
- High-pressure sales tactics

- Door-to-door residential solicitation
- Automated robocalls
- Any form of slamming or unauthorized switching

7. Summary

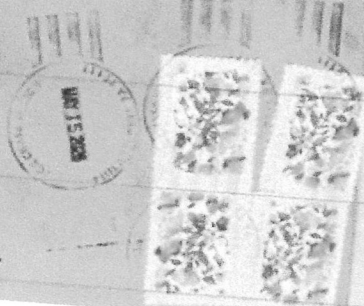
The marketing plan for SoSo Energy Co is built on professionalism, transparency, and regulatory compliance. The company will use targeted, relationship-based outreach to commercial and municipal customers, supported by clear communication, ethical practices, and strict adherence to all Pennsylvania Public Utility Commission requirements.

Electric Services Description

SoSo Energy Co will operate exclusively as an Electric Generation Supplier (EGS) Broker/Marketer. The company will not take title to electricity, will not bill customers for electric supply, and will not assume financial responsibility for customer energy charges. SoSo Energy Co will assist commercial and industrial customers in evaluating competitive electric supply options, obtaining pricing from licensed EGS suppliers, and facilitating the supplier selection and contracting process. All supply agreements will be executed directly between customers and licensed EGS suppliers, and all billing and delivery functions will remain with the selected supplier and the local Electric Distribution Company.

Soso Energy Co
201 York Rd
Suite 1-572
JenHntown, PA 19046

PECO Energy Company
Manager Energy Acquisition
2301 Market Street
Philadelphia, PA 19101-2699



201 York Rd
Jenkintown, PA 19046

Retail
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FCM LG ENV
CHELTONHAM, PA 19012
MAY 15, 2008
\$3.28
R0324E502790-10

Office of the Attorney General
Bureau of Consumer Protection
Harrisburg, PA 17101

201 York Rd
Suite 1-542
Jenkintown, PA 19046

Retail
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Office of Small Business Advocate
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Harrisburg, PA 17101

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Department of Revenue
Bureau of Compliance
PO Box 231230
Harrisburg, PA 17123-1230