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May 22, 2026

Matthew L. Homsher, Secretary
Commonwealth of Pennsylvania
Pennsylvania Public Utility Commission
Commonwealth Keystone Building, 2nd Floor
400 North Street
Harrisburg, PA 17120

Re: Securities Certificate of Pennsylvania-American Water Company
for the issuance of Promissory Notes in an aggregate outstanding
principal amount not to exceed \$680,000,000

Docket No. S-2024-3052458

Dear Secretary Homsher:

The Pennsylvania Public Utility Commission ("Commission") approved Pennsylvania-American Water Company's issuance of promissory notes in an aggregate outstanding principal amount not to exceed \$680,000,000 by Order entered February 6, 2025. On April 17, 2025, Pennsylvania-American Water Company advised the Commission of its first series of promissory notes issued under the registration dated March 15, 2025, in the amount of \$120,500,000. A summary of the second series of promissory notes issued under this registration dated September 15, 2025, in the amount of \$145,000,000 was submitted to the Commission on November 12, 2025.

As directed in Ordering Paragraph 2 of the Commission's Order, I am enclosing a summary of the third series of promissory notes issued under this registration dated May 15, 2026, in the amount of \$240,000,000.

If you require any additional information, please do not hesitate to contact me.

Sincerely,

A handwritten signature in blue ink that reads "Elizabeth Rose Triscari".

Elizabeth Rose Triscari

Enclosure

Securities Certificate of Pennsylvania-American
Water Company for the issuance of Promissory Notes
in an aggregate outstanding principal amount not to
exceed \$680,000,000

Docket No. S-2024-3052458

SUMMARY OF LONG-TERM DEBT ISSUANCE TOTALING \$240,000,000
THIRD SERIES OF PROMISSORY NOTES ISSUED UNDER THIS REGISTRATION

- 1) Lender: American Water Capital Corp.
Note: Senior Unsecured Promissory Note
Coupon Rate: 5.700%
Amount: \$120,000,000
Issuance Date: May 15, 2026
Maturity Date: September 1, 2055

- 2) Lender: American Water Capital Corp.
Note: Senior Unsecured Promissory Note
Coupon Rate: 3.75%
Amount: \$120,000,000
Issuance Date: May 15, 2026
Maturity Date: September 1, 2047